

Global Pre-moulded Cable Accessories Market Growth 2026-2032

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Abstracts

The global Pre-moulded Cable Accessories market size is predicted to grow from US\$ 1471 million in 2025 to US\$ 2107 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

Pre-moulded cable accessories are cable terminations, joints, or connectors whose key components?such as insulation bodies, stress cones, shielding layers, and sealing structures?are factory-moulded, pre-assembled, or pre-tested before field installation. Their advantages include stable electrical stress control, low partial discharge, high installation consistency, and shorter installation time. They are mainly used in MV, HV, and EHV cable systems, including terminations, straight joints, separable connectors, GIS/transformer terminations, and submarine cable accessories.

The upstream supply chain includes silicone rubber, EPDM, XLPE-related insulation materials, semi-conductive compounds, stress-control materials, copper/aluminum connectors, mechanical shear-bolt connectors, copper shielding components, grounding materials, sealants, insulating compounds, epoxy parts, metallic housings, composite insulators, support materials, moulds, and high-voltage testing equipment. Downstream applications include distribution grids, transmission lines, substations, GIS, transformers, offshore wind, submarine cable systems, rail transit, industrial parks, and data centers.

In 2025, global pre-moulded cable accessories production reached approximately 3 million units, with an average global market price is \$500 per unit.

The global pre-molded cable accessories industry is moving from traditional field-fabricated accessories toward factory-prefabricated, standardized and higher-reliability

solutions. These products generally refer to cable accessories in which the insulation body, stress-control layer, shielding layer, sealing structure or conductive connection components are pre-formed in the factory. Field work is mainly limited to cable preparation, cleaning, positioning, installation, crimping and sealing. Compared with conventional heat-shrink accessories, prefabricated accessories reduce dependence on open-flame operation and improve installation consistency. Compared with fully field-formed products, their electrical interface, stress-control structure and insulation thickness can be better controlled through factory processes, making them suitable for medium-voltage distribution networks, high-voltage cable lines, ring main units, compact substations, wind and solar grid connection, industrial parks and urban underground cable projects. Some pre-molded medium-voltage cold-shrink accessories are designed for extruded dielectric power cables in voltage classes such as around 8.7kV to 35kV.

In terms of technology trends, prefabricated cable accessories are developing toward cold-shrink designs, integrated pre-molding, plug-in connection, modular installation and intelligent monitoring. In medium-voltage systems, demand is increasing for prefabricated cold-shrink terminations, cold-shrink joints, elbow connectors, separable connectors and shielded plug-in accessories because they enable faster installation, reduce reliance on highly skilled field labor and lower the risk of failures caused by flame heating, dimensional errors, interface contamination or poor sealing. In high-voltage systems, prefabricated joints, GIS terminations, outdoor terminations and composite-housing terminations place greater emphasis on electric-field control, long-term partial-discharge performance, humidity and heat aging resistance, mechanical sealing and service life. As grid projects shift from pure capacity expansion to a combination of new build, replacement and reliability improvement, the value of prefabricated accessories is no longer limited to installation efficiency; it increasingly lies in reducing lifecycle failure risks through factory quality control and standardized field assembly.

The main growth drivers come from three areas. First, electrification, renewable grid connection, data centers, industrial power demand and EV charging infrastructure are increasing the deployment of medium- and high-voltage cable systems, thereby supporting demand for terminations, joints and plug-in connectors. The IEA also highlights that power systems are being reshaped by electrification, rising electricity demand and a higher share of weather-dependent renewable generation. Second, aging distribution and transmission networks are strengthening replacement demand; in Europe, around 40% of distribution grids are over 40 years old, and grids need to become more digitalized, decentralized and flexible. Third, cable system failures often

occur at weak points such as joints and terminations, so utilities, EPC contractors and industrial users are placing greater emphasis on type testing, partial-discharge control, installation tolerance and long-term operating records. Overall, future competition in prefabricated cable accessories will focus on material formulation, stress-control design, silicone rubber or EPDM pre-molding processes, interface sealing reliability, installation convenience, standards certification and system-level cooperation with cable manufacturers, switchgear suppliers and utility customers.

LP Information, Inc. (LPI) ' newest research report, the "Pre-moulded Cable Accessories Industry Forecast" looks at past sales and reviews total world Pre-moulded Cable Accessories sales in 2025, providing a comprehensive analysis by region and market sector of projected Pre-moulded Cable Accessories sales for 2026 through 2032. With Pre-moulded Cable Accessories sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pre-moulded Cable Accessories industry.

This Insight Report provides a comprehensive analysis of the global Pre-moulded Cable Accessories landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pre-moulded Cable Accessories portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pre-moulded Cable Accessories market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pre-moulded Cable Accessories and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pre-moulded Cable Accessories.

This report presents a comprehensive overview, market shares, and growth opportunities of Pre-moulded Cable Accessories market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low and Medium Voltage Cable Accessories(>35 kV)

High Voltage Cable Accessories(66?220 kV)

Extra High Voltage Cable Accessories(?220kV)

Segmentation by Product Function:

Joints

Terminations

Segmentation by Application:

Urban Distribution Grid

HV Underground Transmission

Substations & GIS Systems

Renewable Collection & Export Systems

Offshore Wind & Submarine Cable Systems

Rail Transit

Industrial Parks & Large Plants

Data Centers

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TE Connectivity

3M

PFISTERER

Nexans

Hitachi Energy

Sumitomo Electric

Prysmian Group

Raychem RPG

Brugg Cables

Ensto

Hubbell Power Systems

G&W Electric

Changlan Technology Group

Jilin Zhongke Cable Accessories

CYG Power Technology

Woer Heat-shrinkable Material

Hanhe Cable

Ankuai Intelligent Electric

Shenyang Furukawa Cable

Yongjin Electric

ABB

NKT

LS Cable & System

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pre-moulded Cable Accessories market?

What factors are driving Pre-moulded Cable Accessories market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pre-moulded Cable Accessories market opportunities vary by end market size?

How does Pre-moulded Cable Accessories break out by Type, by Application?

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