

Global Pre-Hospital Blood Warmer Market Growth 2026-2032

<https://marketpublishers.com/r/G7512E8BBD08EN.html>

Date: July 2026

Pages: 129

Price: US\$ 3,660.00 (Single User License)

ID: G7512E8BBD08EN

Abstracts

The global Pre-Hospital Blood Warmer market size is predicted to grow from US\$ 266 million in 2025 to US\$ 415 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

A prehospital blood warmer is a device used to warm blood or blood products that are transfused to a patient, often during medical emergencies and during transportation. These devices can quickly increase the temperature of blood infused into patients to prevent complications caused by hypothermia and improve the effectiveness and safety of infusions.

In 2024, global Pre-Hospital Blood Warmer production reached 140 k units, with an average global market price of around US\$ 1885 per unit.

The Pre-Hospital Blood Warmer market is becoming increasingly important as emergency medical services (EMS), military operations, and disaster response units face the need to stabilize patients quickly before reaching hospital care. These devices are designed to warm blood and IV fluids in ambulances, helicopters, and field environments, helping prevent hypothermia and improving survival rates in trauma and critical care cases.

One of the key drivers of market growth is the rising incidence of road accidents, natural disasters, and battlefield injuries, all of which demand rapid intervention outside hospital settings. Portable and battery-powered blood warmers, with features such as lightweight design, quick heating, and compatibility with high flow rates, are particularly in demand. Their ability to deliver warmed fluids in challenging conditions has made them indispensable for first responders.

Technological innovation is also shaping the market, with newer models incorporating faster heating systems, real-time temperature control, and durability suited for extreme conditions. The integration of disposable cartridges and easy-to-use interfaces has further boosted adoption among paramedics and military medics.

Geographically, North America and Europe hold a leading share due to well-established EMS infrastructure and higher investments in pre-hospital care. However, the Asia-Pacific region is expected to witness strong growth, supported by expanding emergency medical networks and increasing focus on trauma management. As global healthcare systems emphasize faster, more effective pre-hospital care, the demand for pre-hospital blood warmers is set to rise steadily.

LP Information, Inc. (LPI) ' newest research report, the "Pre-Hospital Blood Warmer Industry Forecast" looks at past sales and reviews total world Pre-Hospital Blood Warmer sales in 2025, providing a comprehensive analysis by region and market sector of projected Pre-Hospital Blood Warmer sales for 2026 through 2032. With Pre-Hospital Blood Warmer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pre-Hospital Blood Warmer industry.

This Insight Report provides a comprehensive analysis of the global Pre-Hospital Blood Warmer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pre-Hospital Blood Warmer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pre-Hospital Blood Warmer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pre-Hospital Blood Warmer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pre-Hospital Blood Warmer.

This report presents a comprehensive overview, market shares, and growth opportunities of Pre-Hospital Blood Warmer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Invasive Pre-hospital Blood Heater

Non-invasive Pre-hospital Blood Heater

Segmentation by Application:

Ambulance

Medical Helicopter

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ICU Medical

Stryker

GE Healthcare

Baxter International

Inspiration Healthcare Group

Belmont Medical

Gentherm Medical

QinFlow

Biegler

Midmark Animal Health

Keewell Medical Technology

TahatAksi

MEQU

Barkey

Bestman Instrument

Sino Medical -Device Technology

3M

Smiths Medical

Eternal Medical

Fairmont Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pre-Hospital Blood Warmer market?

What factors are driving Pre-Hospital Blood Warmer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pre-Hospital Blood Warmer market opportunities vary by end market size?

How does Pre-Hospital Blood Warmer break out by Type, by Application?

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