

# Global Pre-applied Underfills Market Growth 2024-2030

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## Abstracts

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There are three types of pre-applied underfills: no-flow underfill, non-conductive paste, and non-conductive film. No-flow underfill that is used for the B-staged. Non-conductive paste (NCP) that is dispensed onto the substrate prior to thermocompression bonding. Non-conductive film (NCF) that is laminated onto the wafer, diced, and the chip with the NCF applied is joined using thermocompression bonding.

The global Pre-applied Underfills market size is projected to grow from US\$ million in 2024 to US\$ million in 2030; it is expected to grow at a CAGR of %from 2024 to 2030.

LP Information, Inc. (LPI) ' newest research report, the "Pre-applied Underfills Industry Forecast" looks at past sales and reviews total world Pre-applied Underfills sales in 2023, providing a comprehensive analysis by region and market sector of projected Pre-applied Underfills sales for 2024 through 2030. With Pre-applied Underfills sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pre-applied Underfills industry.

This Insight Report provides a comprehensive analysis of the global Pre-applied Underfills landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pre-applied Underfills portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pre-applied Underfills market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pre-applied Underfills and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pre-applied Underfills.

United States market for Pre-applied Underfills is estimated to increase from US\$ million in 2023 to US\$ million by 2030, at a CAGR of % from 2024 through 2030.

China market for Pre-applied Underfills is estimated to increase from US\$ million in 2023 to US\$ million by 2030, at a CAGR of % from 2024 through 2030.

Europe market for Pre-applied Underfills is estimated to increase from US\$ million in 2023 to US\$ million by 2030, at a CAGR of % from 2024 through 2030.

Global key Pre-applied Underfills players cover Resonac, Henkel, 3M, Capling, Toray, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2023.

This report presents a comprehensive overview, market shares, and growth opportunities of Pre-applied Underfills market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

No-Flow Underfill (NUF)

Non-Conductive Paste (NCP)

Non-Conductive Film (NCF)

Segmentation by Application:

3D Packaging

2.5D Packaging

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Resonac

Henkel

3M

Caplinq

Toray

NAMICS

Ultra-Pak Industries

WaferChem

Yantai Chemical Technology

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Pre-applied Underfills market?

What factors are driving Pre-applied Underfills market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pre-applied Underfills market opportunities vary by end market size?

How does Pre-applied Underfills break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Pre-applied Underfills Annual Sales 2019-2030
  - 2.1.2 World Current & Future Analysis for Pre-applied Underfills by Geographic Region, 2019, 2023 & 2030
  - 2.1.3 World Current & Future Analysis for Pre-applied Underfills by Country/Region, 2019, 2023 & 2030
- 2.2 Pre-applied Underfills Segment by Type
  - 2.2.1 No-Flow Underfill (NUF)
  - 2.2.2 Non-Conductive Paste (NCP)
  - 2.2.3 Non-Conductive Film (NCF)
- 2.3 Pre-applied Underfills Sales by Type
  - 2.3.1 Global Pre-applied Underfills Sales Market Share by Type (2019-2024)
  - 2.3.2 Global Pre-applied Underfills Revenue and Market Share by Type (2019-2024)
  - 2.3.3 Global Pre-applied Underfills Sale Price by Type (2019-2024)
- 2.4 Pre-applied Underfills Segment by Application
  - 2.4.1 3D Packaging
  - 2.4.2 2.5D Packaging
  - 2.4.3 Other
- 2.5 Pre-applied Underfills Sales by Application
  - 2.5.1 Global Pre-applied Underfills Sale Market Share by Application (2019-2024)
  - 2.5.2 Global Pre-applied Underfills Revenue and Market Share by Application (2019-2024)
  - 2.5.3 Global Pre-applied Underfills Sale Price by Application (2019-2024)

### **3 GLOBAL BY COMPANY**

#### **3.1 Global Pre-applied Underfills Breakdown Data by Company**

3.1.1 Global Pre-applied Underfills Annual Sales by Company (2019-2024)

3.1.2 Global Pre-applied Underfills Sales Market Share by Company (2019-2024)

#### **3.2 Global Pre-applied Underfills Annual Revenue by Company (2019-2024)**

3.2.1 Global Pre-applied Underfills Revenue by Company (2019-2024)

3.2.2 Global Pre-applied Underfills Revenue Market Share by Company (2019-2024)

#### **3.3 Global Pre-applied Underfills Sale Price by Company**

#### **3.4 Key Manufacturers Pre-applied Underfills Producing Area Distribution, Sales Area, Product Type**

3.4.1 Key Manufacturers Pre-applied Underfills Product Location Distribution

3.4.2 Players Pre-applied Underfills Products Offered

#### **3.5 Market Concentration Rate Analysis**

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

#### **3.6 New Products and Potential Entrants**

#### **3.7 Market M&A Activity & Strategy**

### **4 WORLD HISTORIC REVIEW FOR PRE-APPLIED UNDERFILLS BY GEOGRAPHIC REGION**

#### **4.1 World Historic Pre-applied Underfills Market Size by Geographic Region (2019-2024)**

4.1.1 Global Pre-applied Underfills Annual Sales by Geographic Region (2019-2024)

4.1.2 Global Pre-applied Underfills Annual Revenue by Geographic Region (2019-2024)

#### **4.2 World Historic Pre-applied Underfills Market Size by Country/Region (2019-2024)**

4.2.1 Global Pre-applied Underfills Annual Sales by Country/Region (2019-2024)

4.2.2 Global Pre-applied Underfills Annual Revenue by Country/Region (2019-2024)

#### **4.3 Americas Pre-applied Underfills Sales Growth**

#### **4.4 APAC Pre-applied Underfills Sales Growth**

#### **4.5 Europe Pre-applied Underfills Sales Growth**

#### **4.6 Middle East & Africa Pre-applied Underfills Sales Growth**

### **5 AMERICAS**

#### **5.1 Americas Pre-applied Underfills Sales by Country**

5.1.1 Americas Pre-applied Underfills Sales by Country (2019-2024)

- 5.1.2 Americas Pre-applied Underfills Revenue by Country (2019-2024)
- 5.2 Americas Pre-applied Underfills Sales by Type (2019-2024)
- 5.3 Americas Pre-applied Underfills Sales by Application (2019-2024)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Pre-applied Underfills Sales by Region
  - 6.1.1 APAC Pre-applied Underfills Sales by Region (2019-2024)
  - 6.1.2 APAC Pre-applied Underfills Revenue by Region (2019-2024)
- 6.2 APAC Pre-applied Underfills Sales by Type (2019-2024)
- 6.3 APAC Pre-applied Underfills Sales by Application (2019-2024)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Pre-applied Underfills by Country
  - 7.1.1 Europe Pre-applied Underfills Sales by Country (2019-2024)
  - 7.1.2 Europe Pre-applied Underfills Revenue by Country (2019-2024)
- 7.2 Europe Pre-applied Underfills Sales by Type (2019-2024)
- 7.3 Europe Pre-applied Underfills Sales by Application (2019-2024)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

- 8.1 Middle East & Africa Pre-applied Underfills by Country

- 8.1.1 Middle East & Africa Pre-applied Underfills Sales by Country (2019-2024)
- 8.1.2 Middle East & Africa Pre-applied Underfills Revenue by Country (2019-2024)
- 8.2 Middle East & Africa Pre-applied Underfills Sales by Type (2019-2024)
- 8.3 Middle East & Africa Pre-applied Underfills Sales by Application (2019-2024)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Pre-applied Underfills
- 10.3 Manufacturing Process Analysis of Pre-applied Underfills
- 10.4 Industry Chain Structure of Pre-applied Underfills

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Pre-applied Underfills Distributors
- 11.3 Pre-applied Underfills Customer

## **12 WORLD FORECAST REVIEW FOR PRE-APPLIED UNDERFILLS BY GEOGRAPHIC REGION**

- 12.1 Global Pre-applied Underfills Market Size Forecast by Region
  - 12.1.1 Global Pre-applied Underfills Forecast by Region (2025-2030)
  - 12.1.2 Global Pre-applied Underfills Annual Revenue Forecast by Region (2025-2030)
- 12.2 Americas Forecast by Country (2025-2030)
- 12.3 APAC Forecast by Region (2025-2030)

- 12.4 Europe Forecast by Country (2025-2030)
- 12.5 Middle East & Africa Forecast by Country (2025-2030)
- 12.6 Global Pre-applied Underfills Forecast by Type (2025-2030)
- 12.7 Global Pre-applied Underfills Forecast by Application (2025-2030)

## **13 KEY PLAYERS ANALYSIS**

### **13.1 Resonac**

- 13.1.1 Resonac Company Information
- 13.1.2 Resonac Pre-applied Underfills Product Portfolios and Specifications
- 13.1.3 Resonac Pre-applied Underfills Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.1.4 Resonac Main Business Overview
- 13.1.5 Resonac Latest Developments

### **13.2 Henkel**

- 13.2.1 Henkel Company Information
- 13.2.2 Henkel Pre-applied Underfills Product Portfolios and Specifications
- 13.2.3 Henkel Pre-applied Underfills Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.2.4 Henkel Main Business Overview
- 13.2.5 Henkel Latest Developments

### **13.3 3M**

- 13.3.1 3M Company Information
- 13.3.2 3M Pre-applied Underfills Product Portfolios and Specifications
- 13.3.3 3M Pre-applied Underfills Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.3.4 3M Main Business Overview
- 13.3.5 3M Latest Developments

### **13.4 Capling**

- 13.4.1 Capling Company Information
- 13.4.2 Capling Pre-applied Underfills Product Portfolios and Specifications
- 13.4.3 Capling Pre-applied Underfills Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.4.4 Capling Main Business Overview
- 13.4.5 Capling Latest Developments

### **13.5 Toray**

- 13.5.1 Toray Company Information
- 13.5.2 Toray Pre-applied Underfills Product Portfolios and Specifications
- 13.5.3 Toray Pre-applied Underfills Sales, Revenue, Price and Gross Margin (2019-2024)

13.5.4 Toray Main Business Overview

13.5.5 Toray Latest Developments

### 13.6 NAMICS

13.6.1 NAMICS Company Information

13.6.2 NAMICS Pre-applied Underfills Product Portfolios and Specifications

13.6.3 NAMICS Pre-applied Underfills Sales, Revenue, Price and Gross Margin

(2019-2024)

13.6.4 NAMICS Main Business Overview

13.6.5 NAMICS Latest Developments

### 13.7 Ultra-Pak Industries

13.7.1 Ultra-Pak Industries Company Information

13.7.2 Ultra-Pak Industries Pre-applied Underfills Product Portfolios and Specifications

13.7.3 Ultra-Pak Industries Pre-applied Underfills Sales, Revenue, Price and Gross

Margin (2019-2024)

13.7.4 Ultra-Pak Industries Main Business Overview

13.7.5 Ultra-Pak Industries Latest Developments

### 13.8 WaferChem

13.8.1 WaferChem Company Information

13.8.2 WaferChem Pre-applied Underfills Product Portfolios and Specifications

13.8.3 WaferChem Pre-applied Underfills Sales, Revenue, Price and Gross Margin

(2019-2024)

13.8.4 WaferChem Main Business Overview

13.8.5 WaferChem Latest Developments

### 13.9 Yantai Chemical Technology

13.9.1 Yantai Chemical Technology Company Information

13.9.2 Yantai Chemical Technology Pre-applied Underfills Product Portfolios and Specifications

13.9.3 Yantai Chemical Technology Pre-applied Underfills Sales, Revenue, Price and Gross Margin (2019-2024)

13.9.4 Yantai Chemical Technology Main Business Overview

13.9.5 Yantai Chemical Technology Latest Developments

## 14 RESEARCH FINDINGS AND CONCLUSION

## List Of Tables

### LIST OF TABLES

Table 1. Pre-applied Underfills Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Table 2. Pre-applied Underfills Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)

Table 3. Major Players of No-Flow Underfill (NUF)

Table 4. Major Players of Non-Conductive Paste (NCP)

Table 5. Major Players of Non-Conductive Film (NCF)

Table 6. Global Pre-applied Underfills Sales by Type (2019-2024) & (Tons)

Table 7. Global Pre-applied Underfills Sales Market Share by Type (2019-2024)

Table 8. Global Pre-applied Underfills Revenue by Type (2019-2024) & (\$ million)

Table 9. Global Pre-applied Underfills Revenue Market Share by Type (2019-2024)

Table 10. Global Pre-applied Underfills Sale Price by Type (2019-2024) & (US\$/Ton)

Table 11. Global Pre-applied Underfills Sale by Application (2019-2024) & (Tons)

Table 12. Global Pre-applied Underfills Sale Market Share by Application (2019-2024)

Table 13. Global Pre-applied Underfills Revenue by Application (2019-2024) & (\$ million)

Table 14. Global Pre-applied Underfills Revenue Market Share by Application (2019-2024)

Table 15. Global Pre-applied Underfills Sale Price by Application (2019-2024) & (US\$/Ton)

Table 16. Global Pre-applied Underfills Sales by Company (2019-2024) & (Tons)

Table 17. Global Pre-applied Underfills Sales Market Share by Company (2019-2024)

Table 18. Global Pre-applied Underfills Revenue by Company (2019-2024) & (\$ millions)

Table 19. Global Pre-applied Underfills Revenue Market Share by Company (2019-2024)

Table 20. Global Pre-applied Underfills Sale Price by Company (2019-2024) & (US\$/Ton)

Table 21. Key Manufacturers Pre-applied Underfills Producing Area Distribution and Sales Area

Table 22. Players Pre-applied Underfills Products Offered

Table 23. Pre-applied Underfills Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Pre-applied Underfills Sales by Geographic Region (2019-2024) & (Tons)

Table 27. Global Pre-applied Underfills Sales Market Share Geographic Region (2019-2024)

Table 28. Global Pre-applied Underfills Revenue by Geographic Region (2019-2024) & (\$ millions)

Table 29. Global Pre-applied Underfills Revenue Market Share by Geographic Region (2019-2024)

Table 30. Global Pre-applied Underfills Sales by Country/Region (2019-2024) & (Tons)

Table 31. Global Pre-applied Underfills Sales Market Share by Country/Region (2019-2024)

Table 32. Global Pre-applied Underfills Revenue by Country/Region (2019-2024) & (\$ millions)

Table 33. Global Pre-applied Underfills Revenue Market Share by Country/Region (2019-2024)

Table 34. Americas Pre-applied Underfills Sales by Country (2019-2024) & (Tons)

Table 35. Americas Pre-applied Underfills Sales Market Share by Country (2019-2024)

Table 36. Americas Pre-applied Underfills Revenue by Country (2019-2024) & (\$ millions)

Table 37. Americas Pre-applied Underfills Sales by Type (2019-2024) & (Tons)

Table 38. Americas Pre-applied Underfills Sales by Application (2019-2024) & (Tons)

Table 39. APAC Pre-applied Underfills Sales by Region (2019-2024) & (Tons)

Table 40. APAC Pre-applied Underfills Sales Market Share by Region (2019-2024)

Table 41. APAC Pre-applied Underfills Revenue by Region (2019-2024) & (\$ millions)

Table 42. APAC Pre-applied Underfills Sales by Type (2019-2024) & (Tons)

Table 43. APAC Pre-applied Underfills Sales by Application (2019-2024) & (Tons)

Table 44. Europe Pre-applied Underfills Sales by Country (2019-2024) & (Tons)

Table 45. Europe Pre-applied Underfills Revenue by Country (2019-2024) & (\$ millions)

Table 46. Europe Pre-applied Underfills Sales by Type (2019-2024) & (Tons)

Table 47. Europe Pre-applied Underfills Sales by Application (2019-2024) & (Tons)

Table 48. Middle East & Africa Pre-applied Underfills Sales by Country (2019-2024) & (Tons)

Table 49. Middle East & Africa Pre-applied Underfills Revenue Market Share by Country (2019-2024)

Table 50. Middle East & Africa Pre-applied Underfills Sales by Type (2019-2024) & (Tons)

Table 51. Middle East & Africa Pre-applied Underfills Sales by Application (2019-2024) & (Tons)

Table 52. Key Market Drivers & Growth Opportunities of Pre-applied Underfills

|                                                                                                                            |
|----------------------------------------------------------------------------------------------------------------------------|
| Table 53. Key Market Challenges & Risks of Pre-applied Underfills                                                          |
| Table 54. Key Industry Trends of Pre-applied Underfills                                                                    |
| Table 55. Pre-applied Underfills Raw Material                                                                              |
| Table 56. Key Suppliers of Raw Materials                                                                                   |
| Table 57. Pre-applied Underfills Distributors List                                                                         |
| Table 58. Pre-applied Underfills Customer List                                                                             |
| Table 59. Global Pre-applied Underfills Sales Forecast by Region (2025-2030) & (Tons)                                      |
| Table 60. Global Pre-applied Underfills Revenue Forecast by Region (2025-2030) & (\$ millions)                             |
| Table 61. Americas Pre-applied Underfills Sales Forecast by Country (2025-2030) & (Tons)                                   |
| Table 62. Americas Pre-applied Underfills Annual Revenue Forecast by Country (2025-2030) & (\$ millions)                   |
| Table 63. APAC Pre-applied Underfills Sales Forecast by Region (2025-2030) & (Tons)                                        |
| Table 64. APAC Pre-applied Underfills Annual Revenue Forecast by Region (2025-2030) & (\$ millions)                        |
| Table 65. Europe Pre-applied Underfills Sales Forecast by Country (2025-2030) & (Tons)                                     |
| Table 66. Europe Pre-applied Underfills Revenue Forecast by Country (2025-2030) & (\$ millions)                            |
| Table 67. Middle East & Africa Pre-applied Underfills Sales Forecast by Country (2025-2030) & (Tons)                       |
| Table 68. Middle East & Africa Pre-applied Underfills Revenue Forecast by Country (2025-2030) & (\$ millions)              |
| Table 69. Global Pre-applied Underfills Sales Forecast by Type (2025-2030) & (Tons)                                        |
| Table 70. Global Pre-applied Underfills Revenue Forecast by Type (2025-2030) & (\$ millions)                               |
| Table 71. Global Pre-applied Underfills Sales Forecast by Application (2025-2030) & (Tons)                                 |
| Table 72. Global Pre-applied Underfills Revenue Forecast by Application (2025-2030) & (\$ millions)                        |
| Table 73. Resonac Basic Information, Pre-applied Underfills Manufacturing Base, Sales Area and Its Competitors             |
| Table 74. Resonac Pre-applied Underfills Product Portfolios and Specifications                                             |
| Table 75. Resonac Pre-applied Underfills Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024) |
| Table 76. Resonac Main Business                                                                                            |
| Table 77. Resonac Latest Developments                                                                                      |
| Table 78. Henkel Basic Information, Pre-applied Underfills Manufacturing Base, Sales                                       |

## Area and Its Competitors

Table 79. Henkel Pre-applied Underfills Product Portfolios and Specifications

Table 80. Henkel Pre-applied Underfills Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 81. Henkel Main Business

Table 82. Henkel Latest Developments

Table 83. 3M Basic Information, Pre-applied Underfills Manufacturing Base, Sales Area and Its Competitors

Table 84. 3M Pre-applied Underfills Product Portfolios and Specifications

Table 85. 3M Pre-applied Underfills Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 86. 3M Main Business

Table 87. 3M Latest Developments

Table 88. Capling Basic Information, Pre-applied Underfills Manufacturing Base, Sales Area and Its Competitors

Table 89. Capling Pre-applied Underfills Product Portfolios and Specifications

Table 90. Capling Pre-applied Underfills Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 91. Capling Main Business

Table 92. Capling Latest Developments

Table 93. Toray Basic Information, Pre-applied Underfills Manufacturing Base, Sales Area and Its Competitors

Table 94. Toray Pre-applied Underfills Product Portfolios and Specifications

Table 95. Toray Pre-applied Underfills Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 96. Toray Main Business

Table 97. Toray Latest Developments

Table 98. NAMICS Basic Information, Pre-applied Underfills Manufacturing Base, Sales Area and Its Competitors

Table 99. NAMICS Pre-applied Underfills Product Portfolios and Specifications

Table 100. NAMICS Pre-applied Underfills Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 101. NAMICS Main Business

Table 102. NAMICS Latest Developments

Table 103. Ultra-Pak Industries Basic Information, Pre-applied Underfills Manufacturing Base, Sales Area and Its Competitors

Table 104. Ultra-Pak Industries Pre-applied Underfills Product Portfolios and Specifications

Table 105. Ultra-Pak Industries Pre-applied Underfills Sales (Tons), Revenue (\$

Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 106. Ultra-Pak Industries Main Business

Table 107. Ultra-Pak Industries Latest Developments

Table 108. WaferChem Basic Information, Pre-applied Underfills Manufacturing Base, Sales Area and Its Competitors

Table 109. WaferChem Pre-applied Underfills Product Portfolios and Specifications

Table 110. WaferChem Pre-applied Underfills Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 111. WaferChem Main Business

Table 112. WaferChem Latest Developments

Table 113. Yantai Chemical Technology Basic Information, Pre-applied Underfills Manufacturing Base, Sales Area and Its Competitors

Table 114. Yantai Chemical Technology Pre-applied Underfills Product Portfolios and Specifications

Table 115. Yantai Chemical Technology Pre-applied Underfills Sales (Tons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 116. Yantai Chemical Technology Main Business

Table 117. Yantai Chemical Technology Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Pre-applied Underfills
- Figure 2. Pre-applied Underfills Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Pre-applied Underfills Sales Growth Rate 2019-2030 (Tons)
- Figure 7. Global Pre-applied Underfills Revenue Growth Rate 2019-2030 (\$ millions)
- Figure 8. Pre-applied Underfills Sales by Geographic Region (2019, 2023 & 2030) & (\$ millions)
- Figure 9. Pre-applied Underfills Sales Market Share by Country/Region (2023)
- Figure 10. Pre-applied Underfills Sales Market Share by Country/Region (2019, 2023 & 2030)
- Figure 11. Product Picture of No-Flow Underfill (NUF)
- Figure 12. Product Picture of Non-Conductive Paste (NCP)
- Figure 13. Product Picture of Non-Conductive Film (NCF)
- Figure 14. Global Pre-applied Underfills Sales Market Share by Type in 2023
- Figure 15. Global Pre-applied Underfills Revenue Market Share by Type (2019-2024)
- Figure 16. Pre-applied Underfills Consumed in 3D Packaging
- Figure 17. Global Pre-applied Underfills Market: 3D Packaging (2019-2024) & (Tons)
- Figure 18. Pre-applied Underfills Consumed in 2.5D Packaging
- Figure 19. Global Pre-applied Underfills Market: 2.5D Packaging (2019-2024) & (Tons)
- Figure 20. Pre-applied Underfills Consumed in Other
- Figure 21. Global Pre-applied Underfills Market: Other (2019-2024) & (Tons)
- Figure 22. Global Pre-applied Underfills Sale Market Share by Application (2023)
- Figure 23. Global Pre-applied Underfills Revenue Market Share by Application in 2023
- Figure 24. Pre-applied Underfills Sales by Company in 2023 (Tons)
- Figure 25. Global Pre-applied Underfills Sales Market Share by Company in 2023
- Figure 26. Pre-applied Underfills Revenue by Company in 2023 (\$ millions)
- Figure 27. Global Pre-applied Underfills Revenue Market Share by Company in 2023
- Figure 28. Global Pre-applied Underfills Sales Market Share by Geographic Region (2019-2024)
- Figure 29. Global Pre-applied Underfills Revenue Market Share by Geographic Region in 2023
- Figure 30. Americas Pre-applied Underfills Sales 2019-2024 (Tons)
- Figure 31. Americas Pre-applied Underfills Revenue 2019-2024 (\$ millions)

- Figure 32. APAC Pre-applied Underfills Sales 2019-2024 (Tons)
- Figure 33. APAC Pre-applied Underfills Revenue 2019-2024 (\$ millions)
- Figure 34. Europe Pre-applied Underfills Sales 2019-2024 (Tons)
- Figure 35. Europe Pre-applied Underfills Revenue 2019-2024 (\$ millions)
- Figure 36. Middle East & Africa Pre-applied Underfills Sales 2019-2024 (Tons)
- Figure 37. Middle East & Africa Pre-applied Underfills Revenue 2019-2024 (\$ millions)
- Figure 38. Americas Pre-applied Underfills Sales Market Share by Country in 2023
- Figure 39. Americas Pre-applied Underfills Revenue Market Share by Country (2019-2024)
- Figure 40. Americas Pre-applied Underfills Sales Market Share by Type (2019-2024)
- Figure 41. Americas Pre-applied Underfills Sales Market Share by Application (2019-2024)
- Figure 42. United States Pre-applied Underfills Revenue Growth 2019-2024 (\$ millions)
- Figure 43. Canada Pre-applied Underfills Revenue Growth 2019-2024 (\$ millions)
- Figure 44. Mexico Pre-applied Underfills Revenue Growth 2019-2024 (\$ millions)
- Figure 45. Brazil Pre-applied Underfills Revenue Growth 2019-2024 (\$ millions)
- Figure 46. APAC Pre-applied Underfills Sales Market Share by Region in 2023
- Figure 47. APAC Pre-applied Underfills Revenue Market Share by Region (2019-2024)
- Figure 48. APAC Pre-applied Underfills Sales Market Share by Type (2019-2024)
- Figure 49. APAC Pre-applied Underfills Sales Market Share by Application (2019-2024)
- Figure 50. China Pre-applied Underfills Revenue Growth 2019-2024 (\$ millions)
- Figure 51. Japan Pre-applied Underfills Revenue Growth 2019-2024 (\$ millions)
- Figure 52. South Korea Pre-applied Underfills Revenue Growth 2019-2024 (\$ millions)
- Figure 53. Southeast Asia Pre-applied Underfills Revenue Growth 2019-2024 (\$ millions)
- Figure 54. India Pre-applied Underfills Revenue Growth 2019-2024 (\$ millions)
- Figure 55. Australia Pre-applied Underfills Revenue Growth 2019-2024 (\$ millions)
- Figure 56. China Taiwan Pre-applied Underfills Revenue Growth 2019-2024 (\$ millions)
- Figure 57. Europe Pre-applied Underfills Sales Market Share by Country in 2023
- Figure 58. Europe Pre-applied Underfills Revenue Market Share by Country (2019-2024)
- Figure 59. Europe Pre-applied Underfills Sales Market Share by Type (2019-2024)
- Figure 60. Europe Pre-applied Underfills Sales Market Share by Application (2019-2024)
- Figure 61. Germany Pre-applied Underfills Revenue Growth 2019-2024 (\$ millions)
- Figure 62. France Pre-applied Underfills Revenue Growth 2019-2024 (\$ millions)
- Figure 63. UK Pre-applied Underfills Revenue Growth 2019-2024 (\$ millions)
- Figure 64. Italy Pre-applied Underfills Revenue Growth 2019-2024 (\$ millions)
- Figure 65. Russia Pre-applied Underfills Revenue Growth 2019-2024 (\$ millions)

Figure 66. Middle East & Africa Pre-applied Underfills Sales Market Share by Country (2019-2024)

Figure 67. Middle East & Africa Pre-applied Underfills Sales Market Share by Type (2019-2024)

Figure 68. Middle East & Africa Pre-applied Underfills Sales Market Share by Application (2019-2024)

Figure 69. Egypt Pre-applied Underfills Revenue Growth 2019-2024 (\$ millions)

Figure 70. South Africa Pre-applied Underfills Revenue Growth 2019-2024 (\$ millions)

Figure 71. Israel Pre-applied Underfills Revenue Growth 2019-2024 (\$ millions)

Figure 72. Turkey Pre-applied Underfills Revenue Growth 2019-2024 (\$ millions)

Figure 73. GCC Countries Pre-applied Underfills Revenue Growth 2019-2024 (\$ millions)

Figure 74. Manufacturing Cost Structure Analysis of Pre-applied Underfills in 2023

Figure 75. Manufacturing Process Analysis of Pre-applied Underfills

Figure 76. Industry Chain Structure of Pre-applied Underfills

Figure 77. Channels of Distribution

Figure 78. Global Pre-applied Underfills Sales Market Forecast by Region (2025-2030)

Figure 79. Global Pre-applied Underfills Revenue Market Share Forecast by Region (2025-2030)

Figure 80. Global Pre-applied Underfills Sales Market Share Forecast by Type (2025-2030)

Figure 81. Global Pre-applied Underfills Revenue Market Share Forecast by Type (2025-2030)

Figure 82. Global Pre-applied Underfills Sales Market Share Forecast by Application (2025-2030)

Figure 83. Global Pre-applied Underfills Revenue Market Share Forecast by Application (2025-2030)

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