

Global PPS Separator For Alkaline Electrolyzer Market Growth 2026-2032

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Abstracts

The global PPS Separator For Alkaline Electrolyzer market size is predicted to grow from US\$ 105 million in 2025 to US\$ 1900 million in 2032; it is expected to grow at a CAGR of 52.1% from 2026 to 2032.

PPS separator for alkaline electrolyzer is a functional separator made of polyphenylene sulfide (PPS) as the main material. It is the core component for isolating the cathode and anode in the alkaline electrolyzer. It is used to isolate the cathode and anode in the alkaline electrolyzer to prevent the mixing of hydrogen and oxygen, while allowing hydroxide ions (OH⁻) to be freely transmitted during the electrolysis process, thereby improving the electrolysis efficiency. As the "heart" component of the alkaline electrolyzer, the PPS separator directly determines the key performance indicators of the electrolyzer, such as the working efficiency, safety and purity of the output hydrogen. PPS separator exhibits excellent corrosion resistance in a strong alkaline environment, can operate stably for a long time at an operating temperature of 80-100°C without degradation, has good tensile strength and dimensional stability, can withstand mechanical stress and thermal expansion and contraction during the operation of the electrolyzer, and avoids cross-penetration of hydrogen and oxygen gases due to deformation.

With its excellent alkali corrosion resistance, hydrophilicity, mechanical strength and stability, the PPS diaphragm for alkaline electrolyzers occupies more than 50% of the alkaline electrolyzer diaphragm market, among which Chinese companies have performed relatively well in technology catch-up and capacity expansion. At present, PPS diaphragms account for about 10% of the total cost of alkaline electrolyzers and have a high cost-effectiveness. This "small material, big impact" feature makes PPS diaphragms one of the key breakthroughs in electrolyzer technology innovation. From

the perspective of regional market demand, PPS diaphragms show obvious differentiation characteristics. The European market is dominated by high-quality demand, and composite diaphragms are mostly used, accounting for more than 50% of the global market share. Germany and the Netherlands promote the 'electrolyzer cluster' plan, and the demand for PPS diaphragms is developing in the direction of large standards ($2000\text{Nm}^3/\text{h}$) and low power consumption ($4.0\text{kWh}/\text{Nm}^3$). In the Asia-Pacific region, the Japanese market is dominated by local companies. With its technological advantages, Japan's Toray occupies more than 80% of the PPS diaphragm market share in the country, forming a competitive advantage in the industrial chain. The Chinese market is growing rapidly and will maintain a long-term growth trend. Chinese electrolyzers mostly use second-generation PPS membranes. Driven by government policies, companies have increased their investment in the research and development of third-generation composite diaphragms, and the process of domestic substitution has accelerated. The North American market focuses on the cost of the entire life cycle and has high requirements for the durability and maintenance convenience of PPS diaphragms. The target cost of electrolyzers set by the U.S. Department of Energy (DOE) has directly promoted the technological innovation of diaphragm materials, such as the development of self-cleaning PPS diaphragms to reduce maintenance frequency. From the perspective of end-user demand, the trend of large-scale alkaline electrolyzers has increased the requirements for diaphragm dimensional stability and consistency, and the green production concept has prompted the diaphragm manufacturing process to upgrade in the direction of environmental protection.

LP Information, Inc. (LPI)'s newest research report, the 'PPS Separator For Alkaline Electrolyzer Industry Forecast' looks at past sales and reviews total world PPS Separator For Alkaline Electrolyzer sales in 2025, providing a comprehensive analysis by region and market sector of projected PPS Separator For Alkaline Electrolyzer sales for 2026 through 2032. With PPS Separator For Alkaline Electrolyzer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PPS Separator For Alkaline Electrolyzer industry.

This Insight Report provides a comprehensive analysis of the global PPS Separator For Alkaline Electrolyzer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PPS Separator For Alkaline Electrolyzer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PPS Separator For Alkaline Electrolyzer

market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PPS Separator For Alkaline Electrolyzer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PPS Separator For Alkaline Electrolyzer.

This report presents a comprehensive overview, market shares, and growth opportunities of PPS Separator For Alkaline Electrolyzer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pure PPS Separator

Composite PPS Separator

Segmentation by Application:

1000Nm³/h Below Electrolyzer

1000Nm³/h and Above Electrolyzer

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Agfa-Gevaert Group

Toray Industries

Deyang Keji High-tech Material

Zhejiang NHU

Tianjin Jinlun New Material Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global PPS Separator For Alkaline Electrolyzer market?

What factors are driving PPS Separator For Alkaline Electrolyzer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PPS Separator For Alkaline Electrolyzer market opportunities vary by end market size?

How does PPS Separator For Alkaline Electrolyzer break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global PPS Separator For Alkaline Electrolyzer Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for PPS Separator For Alkaline Electrolyzer by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for PPS Separator For Alkaline Electrolyzer by Country/Region, 2021, 2025 & 2032

2.2 PPS Separator For Alkaline Electrolyzer Segment by Type

- 2.2.1 Pure PPS Separator
- 2.2.2 Composite PPS Separator
- 2.2.3 PPS Separator For Alkaline Electrolyzer Sales by Type
 - 2.2.3.1 Global PPS Separator For Alkaline Electrolyzer Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global PPS Separator For Alkaline Electrolyzer Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global PPS Separator For Alkaline Electrolyzer Sale Price by Type (2021-2026)

2.3 PPS Separator For Alkaline Electrolyzer Segment by Application

- 2.3.1 1000Nm³/h Below Electrolyzer
- 2.3.2 1000Nm³/h and Above Electrolyzer
- 2.3.3 PPS Separator For Alkaline Electrolyzer Sales by Application
 - 2.3.3.1 Global PPS Separator For Alkaline Electrolyzer Sale Market Share by Application (2021-2026)
 - 2.3.3.2 Global PPS Separator For Alkaline Electrolyzer Revenue and Market Share by Application (2021-2026)

2.3.3.3 Global PPS Separator For Alkaline Electrolyzer Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global PPS Separator For Alkaline Electrolyzer Breakdown Data by Company

3.1.1 Global PPS Separator For Alkaline Electrolyzer Annual Sales by Company (2021-2026)

3.1.2 Global PPS Separator For Alkaline Electrolyzer Sales Market Share by Company (2021-2026)

3.2 Global PPS Separator For Alkaline Electrolyzer Annual Revenue by Company (2021-2026)

3.2.1 Global PPS Separator For Alkaline Electrolyzer Revenue by Company (2021-2026)

3.2.2 Global PPS Separator For Alkaline Electrolyzer Revenue Market Share by Company (2021-2026)

3.3 Global PPS Separator For Alkaline Electrolyzer Sale Price by Company

3.4 Key Manufacturers PPS Separator For Alkaline Electrolyzer Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers PPS Separator For Alkaline Electrolyzer Product Location Distribution

3.4.2 Players PPS Separator For Alkaline Electrolyzer Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PPS SEPARATOR FOR ALKALINE ELECTROLYZER BY GEOGRAPHIC REGION

4.1 World Historic PPS Separator For Alkaline Electrolyzer Market Size by Geographic Region (2021-2026)

4.1.1 Global PPS Separator For Alkaline Electrolyzer Annual Sales by Geographic Region (2021-2026)

4.1.2 Global PPS Separator For Alkaline Electrolyzer Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic PPS Separator For Alkaline Electrolyzer Market Size by Country/Region (2021-2026)

4.2.1 Global PPS Separator For Alkaline Electrolyzer Annual Sales by Country/Region (2021-2026)

4.2.2 Global PPS Separator For Alkaline Electrolyzer Annual Revenue by Country/Region (2021-2026)

4.3 Americas PPS Separator For Alkaline Electrolyzer Sales Growth

4.4 APAC PPS Separator For Alkaline Electrolyzer Sales Growth

4.5 Europe PPS Separator For Alkaline Electrolyzer Sales Growth

4.6 Middle East & Africa PPS Separator For Alkaline Electrolyzer Sales Growth

5 AMERICAS

5.1 Americas PPS Separator For Alkaline Electrolyzer Sales by Country

5.1.1 Americas PPS Separator For Alkaline Electrolyzer Sales by Country (2021-2026)

5.1.2 Americas PPS Separator For Alkaline Electrolyzer Revenue by Country (2021-2026)

5.2 Americas PPS Separator For Alkaline Electrolyzer Sales by Type (2021-2026)

5.3 Americas PPS Separator For Alkaline Electrolyzer Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC PPS Separator For Alkaline Electrolyzer Sales by Region

6.1.1 APAC PPS Separator For Alkaline Electrolyzer Sales by Region (2021-2026)

6.1.2 APAC PPS Separator For Alkaline Electrolyzer Revenue by Region (2021-2026)

6.2 APAC PPS Separator For Alkaline Electrolyzer Sales by Type (2021-2026)

6.3 APAC PPS Separator For Alkaline Electrolyzer Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe PPS Separator For Alkaline Electrolyzer by Country

7.1.1 Europe PPS Separator For Alkaline Electrolyzer Sales by Country (2021-2026)

7.1.2 Europe PPS Separator For Alkaline Electrolyzer Revenue by Country
(2021-2026)

7.2 Europe PPS Separator For Alkaline Electrolyzer Sales by Type (2021-2026)

7.3 Europe PPS Separator For Alkaline Electrolyzer Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa PPS Separator For Alkaline Electrolyzer by Country

8.1.1 Middle East & Africa PPS Separator For Alkaline Electrolyzer Sales by Country
(2021-2026)

8.1.2 Middle East & Africa PPS Separator For Alkaline Electrolyzer Revenue by
Country (2021-2026)

8.2 Middle East & Africa PPS Separator For Alkaline Electrolyzer Sales by Type (2021-2026)

8.3 Middle East & Africa PPS Separator For Alkaline Electrolyzer Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of PPS Separator For Alkaline Electrolyzer

10.3 Manufacturing Process Analysis of PPS Separator For Alkaline Electrolyzer

10.4 Industry Chain Structure of PPS Separator For Alkaline Electrolyzer

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 PPS Separator For Alkaline Electrolyzer Distributors

11.3 PPS Separator For Alkaline Electrolyzer Customer

12 WORLD FORECAST REVIEW FOR PPS SEPARATOR FOR ALKALINE ELECTROLYZER BY GEOGRAPHIC REGION

12.1 Global PPS Separator For Alkaline Electrolyzer Market Size Forecast by Region

12.1.1 Global PPS Separator For Alkaline Electrolyzer Forecast by Region
(2027-2032)

12.1.2 Global PPS Separator For Alkaline Electrolyzer Annual Revenue Forecast by
Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global PPS Separator For Alkaline Electrolyzer Forecast by Type (2027-2032)

12.7 Global PPS Separator For Alkaline Electrolyzer Forecast by Application
(2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Agfa-Gevaert Group

13.1.1 Agfa-Gevaert Group Company Information

13.1.2 Agfa-Gevaert Group PPS Separator For Alkaline Electrolyzer Product Portfolios
and Specifications

13.1.3 Agfa-Gevaert Group PPS Separator For Alkaline Electrolyzer Sales, Revenue,
Price and Gross Margin (2021-2026)

13.1.4 Agfa-Gevaert Group Main Business Overview

13.1.5 Agfa-Gevaert Group Latest Developments

13.2 Toray Industries

13.2.1 Toray Industries Company Information

13.2.2 Toray Industries PPS Separator For Alkaline Electrolyzer Product Portfolios and Specifications

13.2.3 Toray Industries PPS Separator For Alkaline Electrolyzer Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Toray Industries Main Business Overview

13.2.5 Toray Industries Latest Developments

13.3 Deyang Keji High-tech Material

13.3.1 Deyang Keji High-tech Material Company Information

13.3.2 Deyang Keji High-tech Material PPS Separator For Alkaline Electrolyzer Product Portfolios and Specifications

13.3.3 Deyang Keji High-tech Material PPS Separator For Alkaline Electrolyzer Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Deyang Keji High-tech Material Main Business Overview

13.3.5 Deyang Keji High-tech Material Latest Developments

13.4 Zhejiang NHU

13.4.1 Zhejiang NHU Company Information

13.4.2 Zhejiang NHU PPS Separator For Alkaline Electrolyzer Product Portfolios and Specifications

13.4.3 Zhejiang NHU PPS Separator For Alkaline Electrolyzer Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Zhejiang NHU Main Business Overview

13.4.5 Zhejiang NHU Latest Developments

13.5 Tianjin Jinlun New Material Technology

13.5.1 Tianjin Jinlun New Material Technology Company Information

13.5.2 Tianjin Jinlun New Material Technology PPS Separator For Alkaline Electrolyzer Product Portfolios and Specifications

13.5.3 Tianjin Jinlun New Material Technology PPS Separator For Alkaline Electrolyzer Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Tianjin Jinlun New Material Technology Main Business Overview

13.5.5 Tianjin Jinlun New Material Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. PPS Separator For Alkaline Electrolyzer Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. PPS Separator For Alkaline Electrolyzer Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Pure PPS Separator

Table 4. Major Players of Composite PPS Separator

Table 5. Global PPS Separator For Alkaline Electrolyzer Sales by Type (2021-2026) & (Sq m)

Table 6. Global PPS Separator For Alkaline Electrolyzer Sales Market Share by Type (2021-2026)

Table 7. Global PPS Separator For Alkaline Electrolyzer Revenue by Type (2021-2026) & (\$ million)

Table 8. Global PPS Separator For Alkaline Electrolyzer Revenue Market Share by Type (2021-2026)

Table 9. Global PPS Separator For Alkaline Electrolyzer Sale Price by Type (2021-2026) & (US\$/Sq m)

Table 10. Global PPS Separator For Alkaline Electrolyzer Sale by Application (2021-2026) & (Sq m)

Table 11. Global PPS Separator For Alkaline Electrolyzer Sale Market Share by Application (2021-2026)

Table 12. Global PPS Separator For Alkaline Electrolyzer Revenue by Application (2021-2026) & (\$ million)

Table 13. Global PPS Separator For Alkaline Electrolyzer Revenue Market Share by Application (2021-2026)

Table 14. Global PPS Separator For Alkaline Electrolyzer Sale Price by Application (2021-2026) & (US\$/Sq m)

Table 15. Global PPS Separator For Alkaline Electrolyzer Sales by Company (2021-2026) & (Sq m)

Table 16. Global PPS Separator For Alkaline Electrolyzer Sales Market Share by Company (2021-2026)

Table 17. Global PPS Separator For Alkaline Electrolyzer Revenue by Company (2021-2026) & (\$ millions)

Table 18. Global PPS Separator For Alkaline Electrolyzer Revenue Market Share by Company (2021-2026)

Table 19. Global PPS Separator For Alkaline Electrolyzer Sale Price by Company

(2021-2026) & (US\$/Sq m)

Table 20. Key Manufacturers PPS Separator For Alkaline Electrolyzer Producing Area Distribution and Sales Area

Table 21. Players PPS Separator For Alkaline Electrolyzer Products Offered

Table 22. PPS Separator For Alkaline Electrolyzer Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global PPS Separator For Alkaline Electrolyzer Sales by Geographic Region (2021-2026) & (Sq m)

Table 26. Global PPS Separator For Alkaline Electrolyzer Sales Market Share Geographic Region (2021-2026)

Table 27. Global PPS Separator For Alkaline Electrolyzer Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 28. Global PPS Separator For Alkaline Electrolyzer Revenue Market Share by Geographic Region (2021-2026)

Table 29. Global PPS Separator For Alkaline Electrolyzer Sales by Country/Region (2021-2026) & (Sq m)

Table 30. Global PPS Separator For Alkaline Electrolyzer Sales Market Share by Country/Region (2021-2026)

Table 31. Global PPS Separator For Alkaline Electrolyzer Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global PPS Separator For Alkaline Electrolyzer Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas PPS Separator For Alkaline Electrolyzer Sales by Country (2021-2026) & (Sq m)

Table 34. Americas PPS Separator For Alkaline Electrolyzer Sales Market Share by Country (2021-2026)

Table 35. Americas PPS Separator For Alkaline Electrolyzer Revenue by Country (2021-2026) & (\$ millions)

Table 36. Americas PPS Separator For Alkaline Electrolyzer Sales by Type (2021-2026) & (Sq m)

Table 37. Americas PPS Separator For Alkaline Electrolyzer Sales by Application (2021-2026) & (Sq m)

Table 38. APAC PPS Separator For Alkaline Electrolyzer Sales by Region (2021-2026) & (Sq m)

Table 39. APAC PPS Separator For Alkaline Electrolyzer Sales Market Share by Region (2021-2026)

Table 40. APAC PPS Separator For Alkaline Electrolyzer Revenue by Region

(2021-2026) & (\$ millions)

Table 41. APAC PPS Separator For Alkaline Electrolyzer Sales by Type (2021-2026) & (Sq m)

Table 42. APAC PPS Separator For Alkaline Electrolyzer Sales by Application (2021-2026) & (Sq m)

Table 43. Europe PPS Separator For Alkaline Electrolyzer Sales by Country (2021-2026) & (Sq m)

Table 44. Europe PPS Separator For Alkaline Electrolyzer Revenue by Country (2021-2026) & (\$ millions)

Table 45. Europe PPS Separator For Alkaline Electrolyzer Sales by Type (2021-2026) & (Sq m)

Table 46. Europe PPS Separator For Alkaline Electrolyzer Sales by Application (2021-2026) & (Sq m)

Table 47. Middle East & Africa PPS Separator For Alkaline Electrolyzer Sales by Country (2021-2026) & (Sq m)

Table 48. Middle East & Africa PPS Separator For Alkaline Electrolyzer Revenue Market Share by Country (2021-2026)

Table 49. Middle East & Africa PPS Separator For Alkaline Electrolyzer Sales by Type (2021-2026) & (Sq m)

Table 50. Middle East & Africa PPS Separator For Alkaline Electrolyzer Sales by Application (2021-2026) & (Sq m)

Table 51. Key Market Drivers & Growth Opportunities of PPS Separator For Alkaline Electrolyzer

Table 52. Key Market Challenges & Risks of PPS Separator For Alkaline Electrolyzer

Table 53. Key Industry Trends of PPS Separator For Alkaline Electrolyzer

Table 54. PPS Separator For Alkaline Electrolyzer Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. PPS Separator For Alkaline Electrolyzer Distributors List

Table 57. PPS Separator For Alkaline Electrolyzer Customer List

Table 58. Global PPS Separator For Alkaline Electrolyzer Sales Forecast by Region (2027-2032) & (Sq m)

Table 59. Global PPS Separator For Alkaline Electrolyzer Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 60. Americas PPS Separator For Alkaline Electrolyzer Sales Forecast by Country (2027-2032) & (Sq m)

Table 61. Americas PPS Separator For Alkaline Electrolyzer Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 62. APAC PPS Separator For Alkaline Electrolyzer Sales Forecast by Region (2027-2032) & (Sq m)

Table 63. APAC PPS Separator For Alkaline Electrolyzer Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 64. Europe PPS Separator For Alkaline Electrolyzer Sales Forecast by Country (2027-2032) & (Sq m)

Table 65. Europe PPS Separator For Alkaline Electrolyzer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 66. Middle East & Africa PPS Separator For Alkaline Electrolyzer Sales Forecast by Country (2027-2032) & (Sq m)

Table 67. Middle East & Africa PPS Separator For Alkaline Electrolyzer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Global PPS Separator For Alkaline Electrolyzer Sales Forecast by Type (2027-2032) & (Sq m)

Table 69. Global PPS Separator For Alkaline Electrolyzer Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 70. Global PPS Separator For Alkaline Electrolyzer Sales Forecast by Application (2027-2032) & (Sq m)

Table 71. Global PPS Separator For Alkaline Electrolyzer Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 72. Agfa-Gevaert Group Basic Information, PPS Separator For Alkaline Electrolyzer Manufacturing Base, Sales Area and Its Competitors

Table 73. Agfa-Gevaert Group PPS Separator For Alkaline Electrolyzer Product Portfolios and Specifications

Table 74. Agfa-Gevaert Group PPS Separator For Alkaline Electrolyzer Sales (Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 75. Agfa-Gevaert Group Main Business

Table 76. Agfa-Gevaert Group Latest Developments

Table 77. Toray Industries Basic Information, PPS Separator For Alkaline Electrolyzer Manufacturing Base, Sales Area and Its Competitors

Table 78. Toray Industries PPS Separator For Alkaline Electrolyzer Product Portfolios and Specifications

Table 79. Toray Industries PPS Separator For Alkaline Electrolyzer Sales (Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 80. Toray Industries Main Business

Table 81. Toray Industries Latest Developments

Table 82. Deyang Keji High-tech Material Basic Information, PPS Separator For Alkaline Electrolyzer Manufacturing Base, Sales Area and Its Competitors

Table 83. Deyang Keji High-tech Material PPS Separator For Alkaline Electrolyzer Product Portfolios and Specifications

Table 84. Deyang Keji High-tech Material PPS Separator For Alkaline Electrolyzer

Sales (Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 85. Deyang Keji High-tech Material Main Business

Table 86. Deyang Keji High-tech Material Latest Developments

Table 87. Zhejiang NHU Basic Information, PPS Separator For Alkaline Electrolyzer Manufacturing Base, Sales Area and Its Competitors

Table 88. Zhejiang NHU PPS Separator For Alkaline Electrolyzer Product Portfolios and Specifications

Table 89. Zhejiang NHU PPS Separator For Alkaline Electrolyzer Sales (Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 90. Zhejiang NHU Main Business

Table 91. Zhejiang NHU Latest Developments

Table 92. Tianjin Jinlun New Material Technology Basic Information, PPS Separator For Alkaline Electrolyzer Manufacturing Base, Sales Area and Its Competitors

Table 93. Tianjin Jinlun New Material Technology PPS Separator For Alkaline Electrolyzer Product Portfolios and Specifications

Table 94. Tianjin Jinlun New Material Technology PPS Separator For Alkaline Electrolyzer Sales (Sq m), Revenue (\$ Million), Price (US\$/Sq m) and Gross Margin (2021-2026)

Table 95. Tianjin Jinlun New Material Technology Main Business

Table 96. Tianjin Jinlun New Material Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of PPS Separator For Alkaline Electrolyzer
- Figure 2. PPS Separator For Alkaline Electrolyzer Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global PPS Separator For Alkaline Electrolyzer Sales Growth Rate 2021-2032 (Sq m)
- Figure 7. Global PPS Separator For Alkaline Electrolyzer Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. PPS Separator For Alkaline Electrolyzer Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. PPS Separator For Alkaline Electrolyzer Sales Market Share by Country/Region (2025)
- Figure 10. PPS Separator For Alkaline Electrolyzer Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Pure PPS Separator
- Figure 12. Product Picture of Composite PPS Separator
- Figure 13. Global PPS Separator For Alkaline Electrolyzer Sales Market Share by Type in 2026
- Figure 14. Global PPS Separator For Alkaline Electrolyzer Revenue Market Share by Type (2021-2026)
- Figure 15. PPS Separator For Alkaline Electrolyzer Consumed in 1000Nm³/h Below Electrolyzer
- Figure 16. Global PPS Separator For Alkaline Electrolyzer Market: 1000Nm³/h Below Electrolyzer (2021-2026) & (Sq m)
- Figure 17. PPS Separator For Alkaline Electrolyzer Consumed in 1000Nm³/h and Above Electrolyzer
- Figure 18. Global PPS Separator For Alkaline Electrolyzer Market: 1000Nm³/h and Above Electrolyzer (2021-2026) & (Sq m)
- Figure 19. Global PPS Separator For Alkaline Electrolyzer Sale Market Share by Application (2025)
- Figure 20. Global PPS Separator For Alkaline Electrolyzer Revenue Market Share by Application in 2026
- Figure 21. PPS Separator For Alkaline Electrolyzer Sales by Company in 2026 (Sq m)
- Figure 22. Global PPS Separator For Alkaline Electrolyzer Sales Market Share by

Company in 2026

Figure 23. PPS Separator For Alkaline Electrolyzer Revenue by Company in 2026 (\$ millions)

Figure 24. Global PPS Separator For Alkaline Electrolyzer Revenue Market Share by Company in 2026

Figure 25. Global PPS Separator For Alkaline Electrolyzer Sales Market Share by Geographic Region (2021-2026)

Figure 26. Global PPS Separator For Alkaline Electrolyzer Revenue Market Share by Geographic Region in 2026

Figure 27. Americas PPS Separator For Alkaline Electrolyzer Sales 2021-2026 (Sq m)

Figure 28. Americas PPS Separator For Alkaline Electrolyzer Revenue 2021-2026 (\$ millions)

Figure 29. APAC PPS Separator For Alkaline Electrolyzer Sales 2021-2026 (Sq m)

Figure 30. APAC PPS Separator For Alkaline Electrolyzer Revenue 2021-2026 (\$ millions)

Figure 31. Europe PPS Separator For Alkaline Electrolyzer Sales 2021-2026 (Sq m)

Figure 32. Europe PPS Separator For Alkaline Electrolyzer Revenue 2021-2026 (\$ millions)

Figure 33. Middle East & Africa PPS Separator For Alkaline Electrolyzer Sales 2021-2026 (Sq m)

Figure 34. Middle East & Africa PPS Separator For Alkaline Electrolyzer Revenue 2021-2026 (\$ millions)

Figure 35. Americas PPS Separator For Alkaline Electrolyzer Sales Market Share by Country in 2026

Figure 36. Americas PPS Separator For Alkaline Electrolyzer Revenue Market Share by Country (2021-2026)

Figure 37. Americas PPS Separator For Alkaline Electrolyzer Sales Market Share by Type (2021-2026)

Figure 38. Americas PPS Separator For Alkaline Electrolyzer Sales Market Share by Application (2021-2026)

Figure 39. United States PPS Separator For Alkaline Electrolyzer Revenue Growth 2021-2026 (\$ millions)

Figure 40. Canada PPS Separator For Alkaline Electrolyzer Revenue Growth 2021-2026 (\$ millions)

Figure 41. Mexico PPS Separator For Alkaline Electrolyzer Revenue Growth 2021-2026 (\$ millions)

Figure 42. Brazil PPS Separator For Alkaline Electrolyzer Revenue Growth 2021-2026 (\$ millions)

Figure 43. APAC PPS Separator For Alkaline Electrolyzer Sales Market Share by

Region in 2026

Figure 44. APAC PPS Separator For Alkaline Electrolyzer Revenue Market Share by Region (2021-2026)

Figure 45. APAC PPS Separator For Alkaline Electrolyzer Sales Market Share by Type (2021-2026)

Figure 46. APAC PPS Separator For Alkaline Electrolyzer Sales Market Share by Application (2021-2026)

Figure 47. China PPS Separator For Alkaline Electrolyzer Revenue Growth 2021-2026 (\$ millions)

Figure 48. Japan PPS Separator For Alkaline Electrolyzer Revenue Growth 2021-2026 (\$ millions)

Figure 49. South Korea PPS Separator For Alkaline Electrolyzer Revenue Growth 2021-2026 (\$ millions)

Figure 50. Southeast Asia PPS Separator For Alkaline Electrolyzer Revenue Growth 2021-2026 (\$ millions)

Figure 51. India PPS Separator For Alkaline Electrolyzer Revenue Growth 2021-2026 (\$ millions)

Figure 52. Australia PPS Separator For Alkaline Electrolyzer Revenue Growth 2021-2026 (\$ millions)

Figure 53. China Taiwan PPS Separator For Alkaline Electrolyzer Revenue Growth 2021-2026 (\$ millions)

Figure 54. Europe PPS Separator For Alkaline Electrolyzer Sales Market Share by Country in 2026

Figure 55. Europe PPS Separator For Alkaline Electrolyzer Revenue Market Share by Country (2021-2026)

Figure 56. Europe PPS Separator For Alkaline Electrolyzer Sales Market Share by Type (2021-2026)

Figure 57. Europe PPS Separator For Alkaline Electrolyzer Sales Market Share by Application (2021-2026)

Figure 58. Germany PPS Separator For Alkaline Electrolyzer Revenue Growth 2021-2026 (\$ millions)

Figure 59. France PPS Separator For Alkaline Electrolyzer Revenue Growth 2021-2026 (\$ millions)

Figure 60. UK PPS Separator For Alkaline Electrolyzer Revenue Growth 2021-2026 (\$ millions)

Figure 61. Italy PPS Separator For Alkaline Electrolyzer Revenue Growth 2021-2026 (\$ millions)

Figure 62. Russia PPS Separator For Alkaline Electrolyzer Revenue Growth 2021-2026 (\$ millions)

Figure 63. Middle East & Africa PPS Separator For Alkaline Electrolyzer Sales Market Share by Country (2021-2026)

Figure 64. Middle East & Africa PPS Separator For Alkaline Electrolyzer Sales Market Share by Type (2021-2026)

Figure 65. Middle East & Africa PPS Separator For Alkaline Electrolyzer Sales Market Share by Application (2021-2026)

Figure 66. Egypt PPS Separator For Alkaline Electrolyzer Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Africa PPS Separator For Alkaline Electrolyzer Revenue Growth 2021-2026 (\$ millions)

Figure 68. Israel PPS Separator For Alkaline Electrolyzer Revenue Growth 2021-2026 (\$ millions)

Figure 69. Turkey PPS Separator For Alkaline Electrolyzer Revenue Growth 2021-2026 (\$ millions)

Figure 70. GCC Countries PPS Separator For Alkaline Electrolyzer Revenue Growth 2021-2026 (\$ millions)

Figure 71. Manufacturing Cost Structure Analysis of PPS Separator For Alkaline Electrolyzer in 2026

Figure 72. Manufacturing Process Analysis of PPS Separator For Alkaline Electrolyzer

Figure 73. Industry Chain Structure of PPS Separator For Alkaline Electrolyzer

Figure 74. Channels of Distribution

Figure 75. Global PPS Separator For Alkaline Electrolyzer Sales Market Forecast by Region (2027-2032)

Figure 76. Global PPS Separator For Alkaline Electrolyzer Revenue Market Share Forecast by Region (2027-2032)

Figure 77. Global PPS Separator For Alkaline Electrolyzer Sales Market Share Forecast by Type (2027-2032)

Figure 78. Global PPS Separator For Alkaline Electrolyzer Revenue Market Share Forecast by Type (2027-2032)

Figure 79. Global PPS Separator For Alkaline Electrolyzer Sales Market Share Forecast by Application (2027-2032)

Figure 80. Global PPS Separator For Alkaline Electrolyzer Revenue Market Share Forecast by Application (2027-2032)

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