

Global PPS Extrusion Cast Film Market Growth 2026-2032

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Abstracts

The global PPS Extrusion Cast Film market size is predicted to grow from US\$ 470 million in 2025 to US\$ 618 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

In 2025, the production volume of PPS cast film is projected to reach 14,344 tons, with an average selling price of \$33,489 per ton. The global annual production capacity for PPS cast film stands at approximately 30,000 tons, with a gross margin of approximately 24.25%. PPS cast film is a thin-film material manufactured using polyphenylene sulfide (PPS) resin as a matrix, produced via casting processes?typically coating, extrusion casting, or stretch casting. Due to its exceptional high-temperature resistance, chemical resistance, and dimensional stability, PPS is widely utilized as a film material in applications demanding high levels of environmental stability and thermal performance. The upstream raw materials for PPS cast film include PPS (polyphenylene sulfide) itself, as well as other foundational materials such as highly thermally stable epoxy or aromatic polymer matrices, fluorinated fillers, and surface modifiers. The midstream segment consists of PPS cast film manufacturers, while the downstream market is primarily concentrated in sectors such as batteries, telecommunications, and aerospace.

The PPS cast film market is currently experiencing rapid growth, driven by rising demand for high-performance materials across high-end sectors such as new energy, electronics and electrical appliances, and aerospace. Renowned for its exceptional heat resistance, electrical insulation properties, chemical resistance, and dimensional stability, PPS cast film enjoys widespread application in fields such as electric vehicle battery separators, flexible printed circuit boards, and insulation materials, leading to a continuous expansion of its market scope. In terms of market competition, leading

enterprises are consolidating their positions through technological innovation and economies of scale, while small and medium-sized enterprises are focusing on niche markets to seek breakthroughs. Collaborative innovation across the industrial chain has emerged as a key trend, with upstream raw material suppliers, midstream film manufacturers, and downstream application enterprises strengthening their cooperation to jointly develop novel products tailored to specific requirements. Nevertheless, the industry faces challenges such as high technical barriers and fluctuating raw material prices; consequently, companies must maintain continuous investment in R&D to remain competitive. Overall, the PPS cast film market is currently at a critical juncture of transformation and upgrading, promising broad prospects for future development.

LP Information, Inc. (LPI) ' newest research report, the "PPS Extrusion Cast Film Industry Forecast" looks at past sales and reviews total world PPS Extrusion Cast Film sales in 2025, providing a comprehensive analysis by region and market sector of projected PPS Extrusion Cast Film sales for 2026 through 2032. With PPS Extrusion Cast Film sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PPS Extrusion Cast Film industry.

This Insight Report provides a comprehensive analysis of the global PPS Extrusion Cast Film landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PPS Extrusion Cast Film portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PPS Extrusion Cast Film market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PPS Extrusion Cast Film and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PPS Extrusion Cast Film.

This report presents a comprehensive overview, market shares, and growth opportunities of PPS Extrusion Cast Film market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-Layer PPS Cast Film

Multi-layer PPS Cast Film

Segmentation by Thickness:

Below 10 ?m

10?m-25?m

25?m-100?m

Above 100 ?m

Segmentation by Surface Treatment:

Corona Treated

Untreated

Segmentation by Application:

Battery

Communications

Aerospace

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Nordson

Toray

SKC Kolon

Celanese Corporation

Toyobo

Polyplastics

Solvay S.A.

Kureha Corporation

DIC Corporation

Teijin

RTP Company

Ensinger GmbH

Quadrant AG

Tri-Mack Plastics Manufacturing Corp.

NHU

HARSON GROUP

Chengdu Benzhuang New Material Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global PPS Extrusion Cast Film market?

What factors are driving PPS Extrusion Cast Film market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PPS Extrusion Cast Film market opportunities vary by end market size?

How does PPS Extrusion Cast Film break out by Type, by Application?

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