

Global PP/PE Slip Masterbatch Market Growth 2026-2032

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Abstracts

The global PP/PE Slip Masterbatch market size is predicted to grow from US\$ 1538 million in 2025 to US\$ 2714 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

In 2025, the global production volume of PP/PE Slip Masterbatch reached approximately 850 thousand tons, with an average selling price of USD 1,850 per ton, production capacity of approximately 1.2 million tons, and a gross margin of 22%.

PP/PE Slip Masterbatch is a functional plastic masterbatch produced by using polypropylene (PP) or polyethylene (PE) as carrier resins and incorporating slip agents such as oleamide and erucamide through melt blending and extrusion pelletizing processes. It reduces the coefficient of friction on polyolefin film surfaces, improves film opening performance, processing efficiency, and surface slip properties. It is mainly used in polyethylene and polypropylene film products, including food packaging films, agricultural films, pharmaceutical packaging films, and industrial packaging films.

The upstream of the PP/PE Slip Masterbatch industry mainly includes suppliers of polypropylene (PP), polyethylene (PE) base resins, and functional additives such as oleamide and erucamide. The midstream consists of slip masterbatch manufacturers, which produce different grades of slip masterbatch products through formulation design, compounding modification, and extrusion pelletizing processes. The downstream mainly includes plastic film manufacturers, with products widely used in food packaging, agriculture, pharmaceutical packaging, consumer goods packaging, and industrial packaging applications.

United States market for PP/PE Slip Masterbatch is estimated to increase from US\$

million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PP/PE Slip Masterbatch is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PP/PE Slip Masterbatch is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PP/PE Slip Masterbatch players cover A . Schulman, Clariant, Avient, Ampacet, Tosaf, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "PP/PE Slip Masterbatch Industry Forecast" looks at past sales and reviews total world PP/PE Slip Masterbatch sales in 2025, providing a comprehensive analysis by region and market sector of projected PP/PE Slip Masterbatch sales for 2026 through 2032. With PP/PE Slip Masterbatch sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PP/PE Slip Masterbatch industry.

This Insight Report provides a comprehensive analysis of the global PP/PE Slip Masterbatch landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PP/PE Slip Masterbatch portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PP/PE Slip Masterbatch market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PP/PE Slip Masterbatch and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PP/PE Slip Masterbatch.

This report presents a comprehensive overview, market shares, and growth

opportunities of PP/PE Slip Masterbatch market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

PP Slip Masterbatch

PE Slip Masterbatch

Segmentation by Slip Agent Loading Level:

Low Slip Agent Loading Masterbatch

High Slip Agent Loading Masterbatch

Segmentation by Application:

Packaging

Industry

Agriculture

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

A . Schulman

Clariant

Avient

Ampacet

Tosaf

Malion

Dawn

Ningbo Color Master Batch

Gabriel-Chemie

Plastika Kritis

Hubron International

Ingenia Polymers

JJ Plastalloy

Plastiblends

Polytec Masterbatch

Key Questions Addressed in this Report

What is the 10-year outlook for the global PP/PE Slip Masterbatch market?

What factors are driving PP/PE Slip Masterbatch market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PP/PE Slip Masterbatch market opportunities vary by end market size?

How does PP/PE Slip Masterbatch break out by Type, by Application?

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