

Global PP Vacuum Blood Collection Tubes Market Growth 2026-2032

<https://marketpublishers.com/r/GF679A27E297EN.html>

Date: July 2026

Pages: 107

Price: US\$ 3,660.00 (Single User License)

ID: GF679A27E297EN

Abstracts

The global PP Vacuum Blood Collection Tubes market size is predicted to grow from US\$ 1409 million in 2025 to US\$ 2190 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

In 2025, global sales of PP vacuum blood collection tubes reached 18 billion units, with an average selling price of US\$0.08 per tube. PP vacuum blood collection tubes are medical vacuum blood collection containers made of polypropylene material, primarily used for the collection, transportation, and preservation of blood samples in clinical testing. This product utilizes a built-in preset vacuum negative pressure environment, allowing blood to automatically and quantitatively enter the tube without external force. Different additives (such as anticoagulants, coagulants, and separating gels) are used to separate and stably preserve serum, plasma, or whole blood samples. It is widely used in hospital laboratories, health checkup centers, and third-party medical laboratories.

Upstream raw materials mainly include medical-grade PP material, rubber stoppers, additive reagents, and siliconized coating materials. Downstream supply mainly goes to medical institutions, health checkup centers, and outsourced medical testing laboratories. Future development focuses on automated blood collection systems, intelligent barcode traceability, and contactless sampling. Global total production capacity is approximately 25 billion units, with an industry gross profit margin of approximately 28%. Downstream consumption is primarily driven by hospitals, third-party testing institutions, medical checkups, and research, while upstream material consumption focuses on medical-grade PP and rubber seals.

With the growth in global testing demand, the widespread adoption of chronic disease

screening, and the improvement of primary healthcare systems, market demand continues to expand. Simultaneously, the replacement market for standardized blood collection consumables presents stable business opportunities.

The growth of the PP vacuum blood collection tube market is primarily driven by the continued increase in global medical testing demand and the ongoing standardization of clinical diagnostics. With the increasing frequency of chronic disease screening, accelerated aging, and higher rates of physical examinations, blood testing, as the most basic and common medical diagnostic method, has seen stable growth in demand for sample collection consumables. Due to its excellent chemical inertness, impact resistance, and low cost, PP material is gradually gaining a larger share in the replacement of traditional glass blood collection tubes, especially in large-scale blood collection and automated testing scenarios.

From an industry structure perspective, the hospital system remains the largest source of demand, followed by the rapid expansion of third-party medical testing laboratories, which has become a significant growth engine. With the widespread adoption of outsourcing models for testing, the demand for standardized blood collection tubes from LIS systems and automated production lines has increased significantly, leading to the gradual development of PP vacuum blood collection tubes towards higher consistency, barcode traceability, and multi-specification compatibility. Simultaneously, the increasing prevalence in primary healthcare institutions and physical examination centers has further expanded market coverage.

From a technological development perspective, products are evolving towards intelligence and systematization, including automatic identification tags, sample tracking systems, and synergistic use with fully automated blood collection and testing equipment. Furthermore, optimized anticoagulant formulations and improved separation gel stability are continuously enhancing sample testing accuracy and reducing the risks of hemolysis and contamination. Increased standardization has made it a necessity in the global healthcare system.

Looking ahead, the PP vacuum blood collection tube market will continue its steady expansion as global healthcare infrastructure development strengthens and the demand for precision medicine grows. Simultaneously, increasing healthcare penetration in emerging markets, growing demand for home health monitoring, and upgrades in laboratory automation will further open up new growth opportunities, giving the industry long-term sustainable growth potential.

LP Information, Inc. (LPI) ' newest research report, the "PP Vacuum Blood Collection Tubes Industry Forecast" looks at past sales and reviews total world PP Vacuum Blood Collection Tubes sales in 2025, providing a comprehensive analysis by region and market sector of projected PP Vacuum Blood Collection Tubes sales for 2026 through 2032. With PP Vacuum Blood Collection Tubes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PP Vacuum Blood Collection Tubes industry.

This Insight Report provides a comprehensive analysis of the global PP Vacuum Blood Collection Tubes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PP Vacuum Blood Collection Tubes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PP Vacuum Blood Collection Tubes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PP Vacuum Blood Collection Tubes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PP Vacuum Blood Collection Tubes.

This report presents a comprehensive overview, market shares, and growth opportunities of PP Vacuum Blood Collection Tubes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Capacity (mL): 2-4

Capacity (mL): 4-5

Capacity (mL): 6-10

Others

Segmentation by Additive Types:

Additive-free Pipe

Accelerator Pipe

Anti-coagulation Pipe

Segmentation by Automation Adaptation:

Manual Blood Collection Tubes

Automated Blood Collection Tubes

Segmentation by Application:

Hospital

Testing Agency

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

KS Medical

BOENMED

Siny Medical

SEKISUI CHEMICAL

Becton Dickinson

Vitaimed Instrument

Rollmed

Henso Medical

Nasmed Diagnostics

FUKANG

Berpu Medical

BIOBASE

AOSAITE

Greiner Bio-One

Key Questions Addressed in this Report

What is the 10-year outlook for the global PP Vacuum Blood Collection Tubes market?

What factors are driving PP Vacuum Blood Collection Tubes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PP Vacuum Blood Collection Tubes market opportunities vary by end market size?

How does PP Vacuum Blood Collection Tubes break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global PP Vacuum Blood Collection Tubes Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for PP Vacuum Blood Collection Tubes by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for PP Vacuum Blood Collection Tubes by Country/Region, 2021, 2025 & 2032

2.2 PP Vacuum Blood Collection Tubes Segment by Type

- 2.2.1 Capacity (mL): 2-4
- 2.2.2 Capacity (mL): 4-5
- 2.2.3 Capacity (mL): 6-10
- 2.2.4 Others
- 2.2.5 PP Vacuum Blood Collection Tubes Sales by Type
 - 2.2.5.1 Global PP Vacuum Blood Collection Tubes Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global PP Vacuum Blood Collection Tubes Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global PP Vacuum Blood Collection Tubes Sale Price by Type (2021-2026)

2.3 PP Vacuum Blood Collection Tubes Segment by Additive Types

- 2.3.1 Additive-free Pipe
- 2.3.2 Accelerator Pipe
- 2.3.3 Anti-coagulation Pipe
- 2.3.4 PP Vacuum Blood Collection Tubes Sales by Additive Types
 - 2.3.4.1 Global PP Vacuum Blood Collection Tubes Sales Market Share by Additive Types (2021-2026)

2.3.4.2 Global PP Vacuum Blood Collection Tubes Revenue and Market Share by Additive Types (2021-2026)

2.3.4.3 Global PP Vacuum Blood Collection Tubes Sale Price by Additive Types (2021-2026)

2.4 PP Vacuum Blood Collection Tubes Segment by Automation Adaptation

2.4.1 Manual Blood Collection Tubes

2.4.2 Automated Blood Collection Tubes

2.4.3 PP Vacuum Blood Collection Tubes Sales by Automation Adaptation

2.4.3.1 Global PP Vacuum Blood Collection Tubes Sales Market Share by Automation Adaptation (2021-2026)

2.4.3.2 Global PP Vacuum Blood Collection Tubes Revenue and Market Share by Automation Adaptation (2021-2026)

2.4.3.3 Global PP Vacuum Blood Collection Tubes Sale Price by Automation Adaptation (2021-2026)

2.5 PP Vacuum Blood Collection Tubes Segment by Application

2.5.1 Hospital

2.5.2 Testing Agency

2.5.3 Others

2.5.4 PP Vacuum Blood Collection Tubes Sales by Application

2.5.4.1 Global PP Vacuum Blood Collection Tubes Sale Market Share by Application (2021-2026)

2.5.4.2 Global PP Vacuum Blood Collection Tubes Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global PP Vacuum Blood Collection Tubes Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global PP Vacuum Blood Collection Tubes Breakdown Data by Company

3.1.1 Global PP Vacuum Blood Collection Tubes Annual Sales by Company (2021-2026)

3.1.2 Global PP Vacuum Blood Collection Tubes Sales Market Share by Company (2021-2026)

3.2 Global PP Vacuum Blood Collection Tubes Annual Revenue by Company (2021-2026)

3.2.1 Global PP Vacuum Blood Collection Tubes Revenue by Company (2021-2026)

3.2.2 Global PP Vacuum Blood Collection Tubes Revenue Market Share by Company (2021-2026)

3.3 Global PP Vacuum Blood Collection Tubes Sale Price by Company

3.4 Key Manufacturers PP Vacuum Blood Collection Tubes Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers PP Vacuum Blood Collection Tubes Product Location Distribution

3.4.2 Players PP Vacuum Blood Collection Tubes Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PP VACUUM BLOOD COLLECTION TUBES BY GEOGRAPHIC REGION

4.1 World Historic PP Vacuum Blood Collection Tubes Market Size by Geographic Region (2021-2026)

4.1.1 Global PP Vacuum Blood Collection Tubes Annual Sales by Geographic Region (2021-2026)

4.1.2 Global PP Vacuum Blood Collection Tubes Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic PP Vacuum Blood Collection Tubes Market Size by Country/Region (2021-2026)

4.2.1 Global PP Vacuum Blood Collection Tubes Annual Sales by Country/Region (2021-2026)

4.2.2 Global PP Vacuum Blood Collection Tubes Annual Revenue by Country/Region (2021-2026)

4.3 Americas PP Vacuum Blood Collection Tubes Sales Growth

4.4 APAC PP Vacuum Blood Collection Tubes Sales Growth

4.5 Europe PP Vacuum Blood Collection Tubes Sales Growth

4.6 Middle East & Africa PP Vacuum Blood Collection Tubes Sales Growth

5 AMERICAS

5.1 Americas PP Vacuum Blood Collection Tubes Sales by Country

5.1.1 Americas PP Vacuum Blood Collection Tubes Sales by Country (2021-2026)

5.1.2 Americas PP Vacuum Blood Collection Tubes Revenue by Country (2021-2026)

5.2 Americas PP Vacuum Blood Collection Tubes Sales by Type (2021-2026)

5.3 Americas PP Vacuum Blood Collection Tubes Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC PP Vacuum Blood Collection Tubes Sales by Region

6.1.1 APAC PP Vacuum Blood Collection Tubes Sales by Region (2021-2026)

6.1.2 APAC PP Vacuum Blood Collection Tubes Revenue by Region (2021-2026)

6.2 APAC PP Vacuum Blood Collection Tubes Sales by Type (2021-2026)

6.3 APAC PP Vacuum Blood Collection Tubes Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe PP Vacuum Blood Collection Tubes by Country

7.1.1 Europe PP Vacuum Blood Collection Tubes Sales by Country (2021-2026)

7.1.2 Europe PP Vacuum Blood Collection Tubes Revenue by Country (2021-2026)

7.2 Europe PP Vacuum Blood Collection Tubes Sales by Type (2021-2026)

7.3 Europe PP Vacuum Blood Collection Tubes Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa PP Vacuum Blood Collection Tubes by Country

8.1.1 Middle East & Africa PP Vacuum Blood Collection Tubes Sales by Country (2021-2026)

8.1.2 Middle East & Africa PP Vacuum Blood Collection Tubes Revenue by Country (2021-2026)

8.2 Middle East & Africa PP Vacuum Blood Collection Tubes Sales by Type
(2021-2026)

8.3 Middle East & Africa PP Vacuum Blood Collection Tubes Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of PP Vacuum Blood Collection Tubes

10.3 Manufacturing Process Analysis of PP Vacuum Blood Collection Tubes

10.4 Industry Chain Structure of PP Vacuum Blood Collection Tubes

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 PP Vacuum Blood Collection Tubes Distributors

11.3 PP Vacuum Blood Collection Tubes Customer

12 WORLD FORECAST REVIEW FOR PP VACUUM BLOOD COLLECTION TUBES BY GEOGRAPHIC REGION

12.1 Global PP Vacuum Blood Collection Tubes Market Size Forecast by Region

12.1.1 Global PP Vacuum Blood Collection Tubes Forecast by Region (2027-2032)

12.1.2 Global PP Vacuum Blood Collection Tubes Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global PP Vacuum Blood Collection Tubes Forecast by Type (2027-2032)
- 12.7 Global PP Vacuum Blood Collection Tubes Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 KS Medical

13.1.1 KS Medical Company Information

13.1.2 KS Medical PP Vacuum Blood Collection Tubes Product Portfolios and Specifications

13.1.3 KS Medical PP Vacuum Blood Collection Tubes Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 KS Medical Main Business Overview

13.1.5 KS Medical Latest Developments

13.2 BOENMED

13.2.1 BOENMED Company Information

13.2.2 BOENMED PP Vacuum Blood Collection Tubes Product Portfolios and Specifications

13.2.3 BOENMED PP Vacuum Blood Collection Tubes Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 BOENMED Main Business Overview

13.2.5 BOENMED Latest Developments

13.3 Siny Medical

13.3.1 Siny Medical Company Information

13.3.2 Siny Medical PP Vacuum Blood Collection Tubes Product Portfolios and Specifications

13.3.3 Siny Medical PP Vacuum Blood Collection Tubes Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Siny Medical Main Business Overview

13.3.5 Siny Medical Latest Developments

13.4 SEKISUI CHEMICAL

13.4.1 SEKISUI CHEMICAL Company Information

13.4.2 SEKISUI CHEMICAL PP Vacuum Blood Collection Tubes Product Portfolios and Specifications

13.4.3 SEKISUI CHEMICAL PP Vacuum Blood Collection Tubes Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 SEKISUI CHEMICAL Main Business Overview

- 13.4.5 SEKISUI CHEMICAL Latest Developments
- 13.5 Becton Dickinson
 - 13.5.1 Becton Dickinson Company Information
 - 13.5.2 Becton Dickinson PP Vacuum Blood Collection Tubes Product Portfolios and Specifications
 - 13.5.3 Becton Dickinson PP Vacuum Blood Collection Tubes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Becton Dickinson Main Business Overview
 - 13.5.5 Becton Dickinson Latest Developments
- 13.6 Vitamed Instrument
 - 13.6.1 Vitamed Instrument Company Information
 - 13.6.2 Vitamed Instrument PP Vacuum Blood Collection Tubes Product Portfolios and Specifications
 - 13.6.3 Vitamed Instrument PP Vacuum Blood Collection Tubes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Vitamed Instrument Main Business Overview
 - 13.6.5 Vitamed Instrument Latest Developments
- 13.7 Rollmed
 - 13.7.1 Rollmed Company Information
 - 13.7.2 Rollmed PP Vacuum Blood Collection Tubes Product Portfolios and Specifications
 - 13.7.3 Rollmed PP Vacuum Blood Collection Tubes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Rollmed Main Business Overview
 - 13.7.5 Rollmed Latest Developments
- 13.8 Henso Medical
 - 13.8.1 Henso Medical Company Information
 - 13.8.2 Henso Medical PP Vacuum Blood Collection Tubes Product Portfolios and Specifications
 - 13.8.3 Henso Medical PP Vacuum Blood Collection Tubes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Henso Medical Main Business Overview
 - 13.8.5 Henso Medical Latest Developments
- 13.9 Nasmed Diagnostics
 - 13.9.1 Nasmed Diagnostics Company Information
 - 13.9.2 Nasmed Diagnostics PP Vacuum Blood Collection Tubes Product Portfolios and Specifications
 - 13.9.3 Nasmed Diagnostics PP Vacuum Blood Collection Tubes Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.9.4 Nasmed Diagnostics Main Business Overview
- 13.9.5 Nasmed Diagnostics Latest Developments
- 13.10 FUKANG
 - 13.10.1 FUKANG Company Information
 - 13.10.2 FUKANG PP Vacuum Blood Collection Tubes Product Portfolios and Specifications
 - 13.10.3 FUKANG PP Vacuum Blood Collection Tubes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 FUKANG Main Business Overview
 - 13.10.5 FUKANG Latest Developments
- 13.11 Berpu Medical
 - 13.11.1 Berpu Medical Company Information
 - 13.11.2 Berpu Medical PP Vacuum Blood Collection Tubes Product Portfolios and Specifications
 - 13.11.3 Berpu Medical PP Vacuum Blood Collection Tubes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Berpu Medical Main Business Overview
 - 13.11.5 Berpu Medical Latest Developments
- 13.12 BIOBASE
 - 13.12.1 BIOBASE Company Information
 - 13.12.2 BIOBASE PP Vacuum Blood Collection Tubes Product Portfolios and Specifications
 - 13.12.3 BIOBASE PP Vacuum Blood Collection Tubes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 BIOBASE Main Business Overview
 - 13.12.5 BIOBASE Latest Developments
- 13.13 AOSAITE
 - 13.13.1 AOSAITE Company Information
 - 13.13.2 AOSAITE PP Vacuum Blood Collection Tubes Product Portfolios and Specifications
 - 13.13.3 AOSAITE PP Vacuum Blood Collection Tubes Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 AOSAITE Main Business Overview
 - 13.13.5 AOSAITE Latest Developments
- 13.14 Greiner Bio-One
 - 13.14.1 Greiner Bio-One Company Information
 - 13.14.2 Greiner Bio-One PP Vacuum Blood Collection Tubes Product Portfolios and Specifications
 - 13.14.3 Greiner Bio-One PP Vacuum Blood Collection Tubes Sales, Revenue, Price

and Gross Margin (2021-2026)

13.14.4 Greiner Bio-One Main Business Overview

13.14.5 Greiner Bio-One Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. PP Vacuum Blood Collection Tubes Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. PP Vacuum Blood Collection Tubes Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Capacity (mL): 2-4

Table 4. Major Players of Capacity (mL): 4-5

Table 5. Major Players of Capacity (mL): 6-10

Table 6. Major Players of Others

Table 7. Global PP Vacuum Blood Collection Tubes Sales by Type (2021-2026) & (K Units)

Table 8. Global PP Vacuum Blood Collection Tubes Sales Market Share by Type (2021-2026)

Table 9. Global PP Vacuum Blood Collection Tubes Revenue by Type (2021-2026) & (\$ million)

Table 10. Global PP Vacuum Blood Collection Tubes Revenue Market Share by Type (2021-2026)

Table 11. Global PP Vacuum Blood Collection Tubes Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Additive-free Pipe

Table 13. Major Players of Accelerator Pipe

Table 14. Major Players of Anti-coagulation Pipe

Table 15. Global PP Vacuum Blood Collection Tubes Sales by Additive Types (2021-2026) & (K Units)

Table 16. Global PP Vacuum Blood Collection Tubes Sales Market Share by Additive Types (2021-2026)

Table 17. Global PP Vacuum Blood Collection Tubes Revenue by Additive Types (2021-2026) & (\$ million)

Table 18. Global PP Vacuum Blood Collection Tubes Revenue Market Share by Additive Types (2021-2026)

Table 19. Global PP Vacuum Blood Collection Tubes Sale Price by Additive Types (2021-2026) & (US\$/Unit)

Table 20. Major Players of Manual Blood Collection Tubes

Table 21. Major Players of Automated Blood Collection Tubes

Table 22. Global PP Vacuum Blood Collection Tubes Sales by Automation Adaptation (2021-2026) & (K Units)

Table 23. Global PP Vacuum Blood Collection Tubes Sales Market Share by Automation Adaptation (2021-2026)
Table 24. Global PP Vacuum Blood Collection Tubes Revenue by Automation Adaptation (2021-2026) & (\$ million)
Table 25. Global PP Vacuum Blood Collection Tubes Revenue Market Share by Automation Adaptation (2021-2026)
Table 26. Global PP Vacuum Blood Collection Tubes Sale Price by Automation Adaptation (2021-2026) & (US\$/Unit)
Table 27. Global PP Vacuum Blood Collection Tubes Sale by Application (2021-2026) & (K Units)
Table 28. Global PP Vacuum Blood Collection Tubes Sale Market Share by Application (2021-2026)
Table 29. Global PP Vacuum Blood Collection Tubes Revenue by Application (2021-2026) & (\$ million)
Table 30. Global PP Vacuum Blood Collection Tubes Revenue Market Share by Application (2021-2026)
Table 31. Global PP Vacuum Blood Collection Tubes Sale Price by Application (2021-2026) & (US\$/Unit)
Table 32. Global PP Vacuum Blood Collection Tubes Sales by Company (2021-2026) & (K Units)
Table 33. Global PP Vacuum Blood Collection Tubes Sales Market Share by Company (2021-2026)
Table 34. Global PP Vacuum Blood Collection Tubes Revenue by Company (2021-2026) & (\$ millions)
Table 35. Global PP Vacuum Blood Collection Tubes Revenue Market Share by Company (2021-2026)
Table 36. Global PP Vacuum Blood Collection Tubes Sale Price by Company (2021-2026) & (US\$/Unit)
Table 37. Key Manufacturers PP Vacuum Blood Collection Tubes Producing Area Distribution and Sales Area
Table 38. Players PP Vacuum Blood Collection Tubes Products Offered
Table 39. PP Vacuum Blood Collection Tubes Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 40. New Products and Potential Entrants
Table 41. Market M&A Activity & Strategy
Table 42. Global PP Vacuum Blood Collection Tubes Sales by Geographic Region (2021-2026) & (K Units)
Table 43. Global PP Vacuum Blood Collection Tubes Sales Market Share Geographic Region (2021-2026)

Table 44. Global PP Vacuum Blood Collection Tubes Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 45. Global PP Vacuum Blood Collection Tubes Revenue Market Share by Geographic Region (2021-2026)

Table 46. Global PP Vacuum Blood Collection Tubes Sales by Country/Region (2021-2026) & (K Units)

Table 47. Global PP Vacuum Blood Collection Tubes Sales Market Share by Country/Region (2021-2026)

Table 48. Global PP Vacuum Blood Collection Tubes Revenue by Country/Region (2021-2026) & (\$ millions)

Table 49. Global PP Vacuum Blood Collection Tubes Revenue Market Share by Country/Region (2021-2026)

Table 50. Americas PP Vacuum Blood Collection Tubes Sales by Country (2021-2026) & (K Units)

Table 51. Americas PP Vacuum Blood Collection Tubes Sales Market Share by Country (2021-2026)

Table 52. Americas PP Vacuum Blood Collection Tubes Revenue by Country (2021-2026) & (\$ millions)

Table 53. Americas PP Vacuum Blood Collection Tubes Sales by Type (2021-2026) & (K Units)

Table 54. Americas PP Vacuum Blood Collection Tubes Sales by Application (2021-2026) & (K Units)

Table 55. APAC PP Vacuum Blood Collection Tubes Sales by Region (2021-2026) & (K Units)

Table 56. APAC PP Vacuum Blood Collection Tubes Sales Market Share by Region (2021-2026)

Table 57. APAC PP Vacuum Blood Collection Tubes Revenue by Region (2021-2026) & (\$ millions)

Table 58. APAC PP Vacuum Blood Collection Tubes Sales by Type (2021-2026) & (K Units)

Table 59. APAC PP Vacuum Blood Collection Tubes Sales by Application (2021-2026) & (K Units)

Table 60. Europe PP Vacuum Blood Collection Tubes Sales by Country (2021-2026) & (K Units)

Table 61. Europe PP Vacuum Blood Collection Tubes Revenue by Country (2021-2026) & (\$ millions)

Table 62. Europe PP Vacuum Blood Collection Tubes Sales by Type (2021-2026) & (K Units)

Table 63. Europe PP Vacuum Blood Collection Tubes Sales by Application (2021-2026)

& (K Units)

Table 64. Middle East & Africa PP Vacuum Blood Collection Tubes Sales by Country (2021-2026) & (K Units)

Table 65. Middle East & Africa PP Vacuum Blood Collection Tubes Revenue Market Share by Country (2021-2026)

Table 66. Middle East & Africa PP Vacuum Blood Collection Tubes Sales by Type (2021-2026) & (K Units)

Table 67. Middle East & Africa PP Vacuum Blood Collection Tubes Sales by Application (2021-2026) & (K Units)

Table 68. Key Market Drivers & Growth Opportunities of PP Vacuum Blood Collection Tubes

Table 69. Key Market Challenges & Risks of PP Vacuum Blood Collection Tubes

Table 70. Key Industry Trends of PP Vacuum Blood Collection Tubes

Table 71. PP Vacuum Blood Collection Tubes Raw Material

Table 72. Key Suppliers of Raw Materials

Table 73. PP Vacuum Blood Collection Tubes Distributors List

Table 74. PP Vacuum Blood Collection Tubes Customer List

Table 75. Global PP Vacuum Blood Collection Tubes Sales Forecast by Region (2027-2032) & (K Units)

Table 76. Global PP Vacuum Blood Collection Tubes Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 77. Americas PP Vacuum Blood Collection Tubes Sales Forecast by Country (2027-2032) & (K Units)

Table 78. Americas PP Vacuum Blood Collection Tubes Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 79. APAC PP Vacuum Blood Collection Tubes Sales Forecast by Region (2027-2032) & (K Units)

Table 80. APAC PP Vacuum Blood Collection Tubes Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Europe PP Vacuum Blood Collection Tubes Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Europe PP Vacuum Blood Collection Tubes Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Middle East & Africa PP Vacuum Blood Collection Tubes Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Middle East & Africa PP Vacuum Blood Collection Tubes Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Global PP Vacuum Blood Collection Tubes Sales Forecast by Type (2027-2032) & (K Units)

Table 86. Global PP Vacuum Blood Collection Tubes Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 87. Global PP Vacuum Blood Collection Tubes Sales Forecast by Application (2027-2032) & (K Units)

Table 88. Global PP Vacuum Blood Collection Tubes Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 89. KS Medical Basic Information, PP Vacuum Blood Collection Tubes Manufacturing Base, Sales Area and Its Competitors

Table 90. KS Medical PP Vacuum Blood Collection Tubes Product Portfolios and Specifications

Table 91. KS Medical PP Vacuum Blood Collection Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. KS Medical Main Business

Table 93. KS Medical Latest Developments

Table 94. BOENMED Basic Information, PP Vacuum Blood Collection Tubes Manufacturing Base, Sales Area and Its Competitors

Table 95. BOENMED PP Vacuum Blood Collection Tubes Product Portfolios and Specifications

Table 96. BOENMED PP Vacuum Blood Collection Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. BOENMED Main Business

Table 98. BOENMED Latest Developments

Table 99. Siny Medical Basic Information, PP Vacuum Blood Collection Tubes Manufacturing Base, Sales Area and Its Competitors

Table 100. Siny Medical PP Vacuum Blood Collection Tubes Product Portfolios and Specifications

Table 101. Siny Medical PP Vacuum Blood Collection Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Siny Medical Main Business

Table 103. Siny Medical Latest Developments

Table 104. SEKISUI CHEMICAL Basic Information, PP Vacuum Blood Collection Tubes Manufacturing Base, Sales Area and Its Competitors

Table 105. SEKISUI CHEMICAL PP Vacuum Blood Collection Tubes Product Portfolios and Specifications

Table 106. SEKISUI CHEMICAL PP Vacuum Blood Collection Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. SEKISUI CHEMICAL Main Business

Table 108. SEKISUI CHEMICAL Latest Developments

Table 109. Becton Dickinson Basic Information, PP Vacuum Blood Collection Tubes

Manufacturing Base, Sales Area and Its Competitors

Table 110. Becton Dickinson PP Vacuum Blood Collection Tubes Product Portfolios and Specifications

Table 111. Becton Dickinson PP Vacuum Blood Collection Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Becton Dickinson Main Business

Table 113. Becton Dickinson Latest Developments

Table 114. Vitaimed Instrument Basic Information, PP Vacuum Blood Collection Tubes Manufacturing Base, Sales Area and Its Competitors

Table 115. Vitaimed Instrument PP Vacuum Blood Collection Tubes Product Portfolios and Specifications

Table 116. Vitaimed Instrument PP Vacuum Blood Collection Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Vitaimed Instrument Main Business

Table 118. Vitaimed Instrument Latest Developments

Table 119. Rollmed Basic Information, PP Vacuum Blood Collection Tubes Manufacturing Base, Sales Area and Its Competitors

Table 120. Rollmed PP Vacuum Blood Collection Tubes Product Portfolios and Specifications

Table 121. Rollmed PP Vacuum Blood Collection Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Rollmed Main Business

Table 123. Rollmed Latest Developments

Table 124. Henso Medical Basic Information, PP Vacuum Blood Collection Tubes Manufacturing Base, Sales Area and Its Competitors

Table 125. Henso Medical PP Vacuum Blood Collection Tubes Product Portfolios and Specifications

Table 126. Henso Medical PP Vacuum Blood Collection Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Henso Medical Main Business

Table 128. Henso Medical Latest Developments

Table 129. Nasmed Diagnostics Basic Information, PP Vacuum Blood Collection Tubes Manufacturing Base, Sales Area and Its Competitors

Table 130. Nasmed Diagnostics PP Vacuum Blood Collection Tubes Product Portfolios and Specifications

Table 131. Nasmed Diagnostics PP Vacuum Blood Collection Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Nasmed Diagnostics Main Business

Table 133. Nasmed Diagnostics Latest Developments

Table 134. FUKANG Basic Information, PP Vacuum Blood Collection Tubes Manufacturing Base, Sales Area and Its Competitors
Table 135. FUKANG PP Vacuum Blood Collection Tubes Product Portfolios and Specifications
Table 136. FUKANG PP Vacuum Blood Collection Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 137. FUKANG Main Business
Table 138. FUKANG Latest Developments
Table 139. Berpu Medical Basic Information, PP Vacuum Blood Collection Tubes Manufacturing Base, Sales Area and Its Competitors
Table 140. Berpu Medical PP Vacuum Blood Collection Tubes Product Portfolios and Specifications
Table 141. Berpu Medical PP Vacuum Blood Collection Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 142. Berpu Medical Main Business
Table 143. Berpu Medical Latest Developments
Table 144. BIOBASE Basic Information, PP Vacuum Blood Collection Tubes Manufacturing Base, Sales Area and Its Competitors
Table 145. BIOBASE PP Vacuum Blood Collection Tubes Product Portfolios and Specifications
Table 146. BIOBASE PP Vacuum Blood Collection Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 147. BIOBASE Main Business
Table 148. BIOBASE Latest Developments
Table 149. AOSAITE Basic Information, PP Vacuum Blood Collection Tubes Manufacturing Base, Sales Area and Its Competitors
Table 150. AOSAITE PP Vacuum Blood Collection Tubes Product Portfolios and Specifications
Table 151. AOSAITE PP Vacuum Blood Collection Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 152. AOSAITE Main Business
Table 153. AOSAITE Latest Developments
Table 154. Greiner Bio-One Basic Information, PP Vacuum Blood Collection Tubes Manufacturing Base, Sales Area and Its Competitors
Table 155. Greiner Bio-One PP Vacuum Blood Collection Tubes Product Portfolios and Specifications
Table 156. Greiner Bio-One PP Vacuum Blood Collection Tubes Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 157. Greiner Bio-One Main Business

Table 158. Greiner Bio-One Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of PP Vacuum Blood Collection Tubes
- Figure 2. PP Vacuum Blood Collection Tubes Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global PP Vacuum Blood Collection Tubes Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global PP Vacuum Blood Collection Tubes Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. PP Vacuum Blood Collection Tubes Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. PP Vacuum Blood Collection Tubes Sales Market Share by Country/Region (2025)
- Figure 10. PP Vacuum Blood Collection Tubes Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Capacity (mL): 2-4
- Figure 12. Product Picture of Capacity (mL): 4-5
- Figure 13. Product Picture of Capacity (mL): 6-10
- Figure 14. Product Picture of Others
- Figure 15. Global PP Vacuum Blood Collection Tubes Sales Market Share by Type in 2026
- Figure 16. Global PP Vacuum Blood Collection Tubes Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Additive-free Pipe
- Figure 18. Product Picture of Accelerator Pipe
- Figure 19. Product Picture of Anti-coagulation Pipe
- Figure 20. Global PP Vacuum Blood Collection Tubes Sales Market Share by Additive Types in 2026
- Figure 21. Global PP Vacuum Blood Collection Tubes Revenue Market Share by Additive Types (2021-2026)
- Figure 22. Product Picture of Manual Blood Collection Tubes
- Figure 23. Product Picture of Automated Blood Collection Tubes
- Figure 24. Global PP Vacuum Blood Collection Tubes Sales Market Share by Automation Adaptation in 2026
- Figure 25. Global PP Vacuum Blood Collection Tubes Revenue Market Share by

Automation Adaptation (2021-2026)

Figure 26. PP Vacuum Blood Collection Tubes Consumed in Hospital

Figure 27. Global PP Vacuum Blood Collection Tubes Market: Hospital (2021-2026) & (K Units)

Figure 28. PP Vacuum Blood Collection Tubes Consumed in Testing Agency

Figure 29. Global PP Vacuum Blood Collection Tubes Market: Testing Agency (2021-2026) & (K Units)

Figure 30. PP Vacuum Blood Collection Tubes Consumed in Others

Figure 31. Global PP Vacuum Blood Collection Tubes Market: Others (2021-2026) & (K Units)

Figure 32. Global PP Vacuum Blood Collection Tubes Sale Market Share by Application (2025)

Figure 33. Global PP Vacuum Blood Collection Tubes Revenue Market Share by Application in 2025

Figure 34. PP Vacuum Blood Collection Tubes Sales by Company in 2025 (K Units)

Figure 35. Global PP Vacuum Blood Collection Tubes Sales Market Share by Company in 2025

Figure 36. PP Vacuum Blood Collection Tubes Revenue by Company in 2025 (\$ millions)

Figure 37. Global PP Vacuum Blood Collection Tubes Revenue Market Share by Company in 2025

Figure 38. Global PP Vacuum Blood Collection Tubes Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global PP Vacuum Blood Collection Tubes Revenue Market Share by Geographic Region in 2025

Figure 40. Americas PP Vacuum Blood Collection Tubes Sales 2021-2026 (K Units)

Figure 41. Americas PP Vacuum Blood Collection Tubes Revenue 2021-2026 (\$ millions)

Figure 42. APAC PP Vacuum Blood Collection Tubes Sales 2021-2026 (K Units)

Figure 43. APAC PP Vacuum Blood Collection Tubes Revenue 2021-2026 (\$ millions)

Figure 44. Europe PP Vacuum Blood Collection Tubes Sales 2021-2026 (K Units)

Figure 45. Europe PP Vacuum Blood Collection Tubes Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa PP Vacuum Blood Collection Tubes Sales 2021-2026 (K Units)

Figure 47. Middle East & Africa PP Vacuum Blood Collection Tubes Revenue 2021-2026 (\$ millions)

Figure 48. Americas PP Vacuum Blood Collection Tubes Sales Market Share by Country in 2025

Figure 49. Americas PP Vacuum Blood Collection Tubes Revenue Market Share by

Country (2021-2026)

Figure 50. Americas PP Vacuum Blood Collection Tubes Sales Market Share by Type (2021-2026)

Figure 51. Americas PP Vacuum Blood Collection Tubes Sales Market Share by Application (2021-2026)

Figure 52. United States PP Vacuum Blood Collection Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada PP Vacuum Blood Collection Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico PP Vacuum Blood Collection Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil PP Vacuum Blood Collection Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC PP Vacuum Blood Collection Tubes Sales Market Share by Region in 2025

Figure 57. APAC PP Vacuum Blood Collection Tubes Revenue Market Share by Region (2021-2026)

Figure 58. APAC PP Vacuum Blood Collection Tubes Sales Market Share by Type (2021-2026)

Figure 59. APAC PP Vacuum Blood Collection Tubes Sales Market Share by Application (2021-2026)

Figure 60. China PP Vacuum Blood Collection Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan PP Vacuum Blood Collection Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea PP Vacuum Blood Collection Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia PP Vacuum Blood Collection Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 64. India PP Vacuum Blood Collection Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia PP Vacuum Blood Collection Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan PP Vacuum Blood Collection Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 67. Europe PP Vacuum Blood Collection Tubes Sales Market Share by Country in 2025

Figure 68. Europe PP Vacuum Blood Collection Tubes Revenue Market Share by Country (2021-2026)

Figure 69. Europe PP Vacuum Blood Collection Tubes Sales Market Share by Type (2021-2026)

Figure 70. Europe PP Vacuum Blood Collection Tubes Sales Market Share by Application (2021-2026)

Figure 71. Germany PP Vacuum Blood Collection Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 72. France PP Vacuum Blood Collection Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK PP Vacuum Blood Collection Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy PP Vacuum Blood Collection Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia PP Vacuum Blood Collection Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa PP Vacuum Blood Collection Tubes Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa PP Vacuum Blood Collection Tubes Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa PP Vacuum Blood Collection Tubes Sales Market Share by Application (2021-2026)

Figure 79. Egypt PP Vacuum Blood Collection Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa PP Vacuum Blood Collection Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel PP Vacuum Blood Collection Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey PP Vacuum Blood Collection Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries PP Vacuum Blood Collection Tubes Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of PP Vacuum Blood Collection Tubes in 2026

Figure 85. Manufacturing Process Analysis of PP Vacuum Blood Collection Tubes

Figure 86. Industry Chain Structure of PP Vacuum Blood Collection Tubes

Figure 87. Channels of Distribution

Figure 88. Global PP Vacuum Blood Collection Tubes Sales Market Forecast by Region (2027-2032)

Figure 89. Global PP Vacuum Blood Collection Tubes Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global PP Vacuum Blood Collection Tubes Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global PP Vacuum Blood Collection Tubes Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global PP Vacuum Blood Collection Tubes Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global PP Vacuum Blood Collection Tubes Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global PP Vacuum Blood Collection Tubes Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GF679A27E297EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GF679A27E297EN.html>