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Global PP and PE Retort Pouch Market Growth 2026-2032

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Abstracts

The global PP and PE Retort Pouch market size is predicted to grow from US$ 716 million in 2025 to US$ 1055 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2024, the global production of PP and PE retort pouches reached 12 billion units, with an average price of 0.06 USD per unit, a production capacity of 13.5 billion units, and a gross margin of 18%.

PP and PE retort pouches are high-temperature-resistant packaging materials made primarily from polypropylene (PP) and polyethylene (PE) through multilayer lamination. They maintain excellent seal integrity and mechanical strength under high-temperature and high-pressure sterilization. These pouches are widely used in food, beverage, and pharmaceutical packaging for thermal processing and long-term preservation, featuring strong barrier performance, transparency, and recyclability.

Upstream industries mainly include suppliers of polypropylene (PP), polyethylene (PE) resins, adhesives, printing inks, and aluminum foil; midstream involves film lamination, printing, and bag-making processes; downstream applications cover ready-to-eat meals, frozen foods, beverages, pet food, and pharmaceutical packaging. With the rising demand for food safety and sustainable packaging, PP and PE retort pouches are gradually replacing traditional metal can and glass bottle packaging solutions.

United States market for PP and PE Retort Pouch is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PP and PE Retort Pouch is estimated to increase from US$ million in

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2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PP and PE Retort Pouch is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PP and PE Retort Pouch players cover ILJIN GRATEC USA, Ampac, Bemis (Amcor), Coveris, Mondi Group, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “PP and PE Retort Pouch Industry Forecast” looks at past sales and reviews total world PP and PE Retort Pouch sales in 2025, providing a comprehensive analysis by region and market sector of projected PP and PE Retort Pouch sales for 2026 through 2032. With PP and PE Retort Pouch sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world PP and PE Retort Pouch industry.

This Insight Report provides a comprehensive analysis of the global PP and PE Retort Pouch landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PP and PE Retort Pouch portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global PP and PE Retort Pouch market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PP and PE Retort Pouch and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global PP and PE Retort Pouch.

This report presents a comprehensive overview, market shares, and growth opportunities of PP and PE Retort Pouch market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

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Segmentation by Type:

PP

PE

Segmentation by Layer Structure:

Single-layer Retort Pouch

Multilayer Composite Retort Pouch

Segmentation by Packaging Form:

Flat Pouch

Stand-up Pouch

Segmentation by Temperature Resistance:

Medium-temperature Retort Pouch (around 121°C)

High-temperature Retort Pouch (above 135°C)

Segmentation by Application:

Instant Rice/Noodles

Pre-cooked Meats

Soups/Stews/Curries

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ILJIN GRATEC USA

Ampac

Bemis (Amcor)

Coveris

Mondi Group

DNP America

Flair Flexible Packaging

Floeter India

Logos Packaging

LPF

Polymer Packaging

Printpack

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Sealed Air

Sonoco

Winpak

TOPPAN

Shinheung Innopack Ltd.

Coveris Flexibles UK

Amcor Plc

LK Packaging

Universal Plastic

Constantia FFP

Humi Pak

Polynova

Qingdao Advanmatch Packaging Co.,Ltd

Jinan Huafeng Printing Co., Ltd.

Der Yiing Plastic Co.,Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global PP and PE Retort Pouch market?

What factors are driving PP and PE Retort Pouch market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do PP and PE Retort Pouch market opportunities vary by end market size?

How does PP and PE Retort Pouch break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global PP and PE Retort Pouch Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for PP and PE Retort Pouch by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for PP and PE Retort Pouch by Country/Region, 2021, 2025 & 2032
2.2 PP and PE Retort Pouch Segment by Type
  2.2.1 PP
  2.2.2 PE
  2.2.3 PP and PE Retort Pouch Sales by Type
    2.2.3.1 Global PP and PE Retort Pouch Sales Market Share by Type (2021-2026)
    2.2.3.2 Global PP and PE Retort Pouch Revenue and Market Share by Type (2021-2026)
    2.2.3.3 Global PP and PE Retort Pouch Sale Price by Type (2021-2026)
2.3 PP and PE Retort Pouch Segment by Layer Structure
  2.3.1 Single-layer Retort Pouch
  2.3.2 Multilayer Composite Retort Pouch
  2.3.3 PP and PE Retort Pouch Sales by Layer Structure
    2.3.3.1 Global PP and PE Retort Pouch Sales Market Share by Layer Structure (2021-2026)
    2.3.3.2 Global PP and PE Retort Pouch Revenue and Market Share by Layer Structure (2021-2026)
    2.3.3.3 Global PP and PE Retort Pouch Sale Price by Layer Structure (2021-2026)
2.4 PP and PE Retort Pouch Segment by Packaging Form

+357 96 030922
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2.4.1 Flat Pouch
2.4.2 Stand-up Pouch
2.4.3 PP and PE Retort Pouch Sales by Packaging Form
2.4.3.1 Global PP and PE Retort Pouch Sales Market Share by Packaging Form (2021-2026)
2.4.3.2 Global PP and PE Retort Pouch Revenue and Market Share by Packaging Form (2021-2026)
2.4.3.3 Global PP and PE Retort Pouch Sale Price by Packaging Form (2021-2026)
2.5 PP and PE Retort Pouch Segment by Temperature Resistance
2.5.1 Medium-temperature Retort Pouch (around 121°C)
2.5.2 High-temperature Retort Pouch (above 135°C)
2.5.3 PP and PE Retort Pouch Sales by Temperature Resistance
2.5.3.1 Global PP and PE Retort Pouch Sales Market Share by Temperature Resistance (2021-2026)
2.5.3.2 Global PP and PE Retort Pouch Revenue and Market Share by Temperature Resistance (2021-2026)
2.5.3.3 Global PP and PE Retort Pouch Sale Price by Temperature Resistance (2021-2026)
2.6 PP and PE Retort Pouch Segment by Application
2.6.1 Instant Rice/Noodles
2.6.2 Pre-cooked Meats
2.6.3 Soups/Stews/Curries
2.6.4 Others
2.6.5 PP and PE Retort Pouch Sales by Application
2.6.5.1 Global PP and PE Retort Pouch Sale Market Share by Application (2021-2026)
2.6.5.2 Global PP and PE Retort Pouch Revenue and Market Share by Application (2021-2026)
2.6.5.3 Global PP and PE Retort Pouch Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global PP and PE Retort Pouch Breakdown Data by Company
3.1.1 Global PP and PE Retort Pouch Annual Sales by Company (2021-2026)
3.1.2 Global PP and PE Retort Pouch Sales Market Share by Company (2021-2026)
3.2 Global PP and PE Retort Pouch Annual Revenue by Company (2021-2026)
3.2.1 Global PP and PE Retort Pouch Revenue by Company (2021-2026)
3.2.2 Global PP and PE Retort Pouch Revenue Market Share by Company (2021-2026)

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3.3 Global PP and PE Retort Pouch Sale Price by Company
3.4 Key Manufacturers PP and PE Retort Pouch Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers PP and PE Retort Pouch Product Location Distribution
3.4.2 Players PP and PE Retort Pouch Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PP AND PE RETORT POUCH BY GEOGRAPHIC REGION

4.1 World Historic PP and PE Retort Pouch Market Size by Geographic Region (2021-2026)
4.1.1 Global PP and PE Retort Pouch Annual Sales by Geographic Region (2021-2026)
4.1.2 Global PP and PE Retort Pouch Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic PP and PE Retort Pouch Market Size by Country/Region (2021-2026)
4.2.1 Global PP and PE Retort Pouch Annual Sales by Country/Region (2021-2026)
4.2.2 Global PP and PE Retort Pouch Annual Revenue by Country/Region (2021-2026)
4.3 Americas PP and PE Retort Pouch Sales Growth
4.4 APAC PP and PE Retort Pouch Sales Growth
4.5 Europe PP and PE Retort Pouch Sales Growth
4.6 Middle East & Africa PP and PE Retort Pouch Sales Growth

5 AMERICAS

5.1 Americas PP and PE Retort Pouch Sales by Country
5.1.1 Americas PP and PE Retort Pouch Sales by Country (2021-2026)
5.1.2 Americas PP and PE Retort Pouch Revenue by Country (2021-2026)
5.2 Americas PP and PE Retort Pouch Sales by Type (2021-2026)
5.3 Americas PP and PE Retort Pouch Sales by Application (2021-2026)
5.4 United States
5.5 Canada

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5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC PP and PE Retort Pouch Sales by Region
  6.1.1 APAC PP and PE Retort Pouch Sales by Region (2021-2026)
  6.1.2 APAC PP and PE Retort Pouch Revenue by Region (2021-2026)
6.2 APAC PP and PE Retort Pouch Sales by Type (2021-2026)
6.3 APAC PP and PE Retort Pouch Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe PP and PE Retort Pouch by Country
  7.1.1 Europe PP and PE Retort Pouch Sales by Country (2021-2026)
  7.1.2 Europe PP and PE Retort Pouch Revenue by Country (2021-2026)
7.2 Europe PP and PE Retort Pouch Sales by Type (2021-2026)
7.3 Europe PP and PE Retort Pouch Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa PP and PE Retort Pouch by Country
  8.1.1 Middle East & Africa PP and PE Retort Pouch Sales by Country (2021-2026)
  8.1.2 Middle East & Africa PP and PE Retort Pouch Revenue by Country (2021-2026)
8.2 Middle East & Africa PP and PE Retort Pouch Sales by Type (2021-2026)
8.3 Middle East & Africa PP and PE Retort Pouch Sales by Application (2021-2026)
8.4 Egypt

+357 96 030922
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8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of PP and PE Retort Pouch
10.3 Manufacturing Process Analysis of PP and PE Retort Pouch
10.4 Industry Chain Structure of PP and PE Retort Pouch

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 PP and PE Retort Pouch Distributors
11.3 PP and PE Retort Pouch Customer

12 WORLD FORECAST REVIEW FOR PP AND PE RETORT POUCH BY GEOGRAPHIC REGION

12.1 Global PP and PE Retort Pouch Market Size Forecast by Region
  12.1.1 Global PP and PE Retort Pouch Forecast by Region (2027-2032)
  12.1.2 Global PP and PE Retort Pouch Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global PP and PE Retort Pouch Forecast by Type (2027-2032)
12.7 Global PP and PE Retort Pouch Forecast by Application (2027-2032)

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13 KEY PLAYERS ANALYSIS

13.1 ILJIN GRATEC USA
13.1.1 ILJIN GRATEC USA Company Information
13.1.2 ILJIN GRATEC USA PP and PE Retort Pouch Product Portfolios and Specifications
13.1.3 ILJIN GRATEC USA PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 ILJIN GRATEC USA Main Business Overview
13.1.5 ILJIN GRATEC USA Latest Developments
13.2 Ampac
13.2.1 Ampac Company Information
13.2.2 Ampac PP and PE Retort Pouch Product Portfolios and Specifications
13.2.3 Ampac PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Ampac Main Business Overview
13.2.5 Ampac Latest Developments
13.3 Bemis (Amcor)
13.3.1 Bemis (Amcor) Company Information
13.3.2 Bemis (Amcor) PP and PE Retort Pouch Product Portfolios and Specifications
13.3.3 Bemis (Amcor) PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Bemis (Amcor) Main Business Overview
13.3.5 Bemis (Amcor) Latest Developments
13.4 Coveris
13.4.1 Coveris Company Information
13.4.2 Coveris PP and PE Retort Pouch Product Portfolios and Specifications
13.4.3 Coveris PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Coveris Main Business Overview
13.4.5 Coveris Latest Developments
13.5 Mondi Group
13.5.1 Mondi Group Company Information
13.5.2 Mondi Group PP and PE Retort Pouch Product Portfolios and Specifications
13.5.3 Mondi Group PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Mondi Group Main Business Overview
13.5.5 Mondi Group Latest Developments

+357 96 030922
info@marketpublishers.com

13.6 DNP America
13.6.1 DNP America Company Information
13.6.2 DNP America PP and PE Retort Pouch Product Portfolios and Specifications
13.6.3 DNP America PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 DNP America Main Business Overview
13.6.5 DNP America Latest Developments
13.7 Flair Flexible Packaging
13.7.1 Flair Flexible Packaging Company Information
13.7.2 Flair Flexible Packaging PP and PE Retort Pouch Product Portfolios and Specifications
13.7.3 Flair Flexible Packaging PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Flair Flexible Packaging Main Business Overview
13.7.5 Flair Flexible Packaging Latest Developments
13.8 Floeter India
13.8.1 Floeter India Company Information
13.8.2 Floeter India PP and PE Retort Pouch Product Portfolios and Specifications
13.8.3 Floeter India PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Floeter India Main Business Overview
13.8.5 Floeter India Latest Developments
13.9 Logos Packaging
13.9.1 Logos Packaging Company Information
13.9.2 Logos Packaging PP and PE Retort Pouch Product Portfolios and Specifications
13.9.3 Logos Packaging PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Logos Packaging Main Business Overview
13.9.5 Logos Packaging Latest Developments
13.10 LPF
13.10.1 LPF Company Information
13.10.2 LPF PP and PE Retort Pouch Product Portfolios and Specifications
13.10.3 LPF PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 LPF Main Business Overview
13.10.5 LPF Latest Developments
13.11 Polymer Packaging
13.11.1 Polymer Packaging Company Information

+357 96 030922
info@marketpublishers.com

13.11.2 Polymer Packaging PP and PE Retort Pouch Product Portfolios and Specifications
13.11.3 Polymer Packaging PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Polymer Packaging Main Business Overview
13.11.5 Polymer Packaging Latest Developments
13.12 Printpack
13.12.1 Printpack Company Information
13.12.2 Printpack PP and PE Retort Pouch Product Portfolios and Specifications
13.12.3 Printpack PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Printpack Main Business Overview
13.12.5 Printpack Latest Developments
13.13 Sealed Air
13.13.1 Sealed Air Company Information
13.13.2 Sealed Air PP and PE Retort Pouch Product Portfolios and Specifications
13.13.3 Sealed Air PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Sealed Air Main Business Overview
13.13.5 Sealed Air Latest Developments
13.14 Sonoco
13.14.1 Sonoco Company Information
13.14.2 Sonoco PP and PE Retort Pouch Product Portfolios and Specifications
13.14.3 Sonoco PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Sonoco Main Business Overview
13.14.5 Sonoco Latest Developments
13.15 Winpak
13.15.1 Winpak Company Information
13.15.2 Winpak PP and PE Retort Pouch Product Portfolios and Specifications
13.15.3 Winpak PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Winpak Main Business Overview
13.15.5 Winpak Latest Developments
13.16 TOPPAN
13.16.1 TOPPAN Company Information
13.16.2 TOPPAN PP and PE Retort Pouch Product Portfolios and Specifications
13.16.3 TOPPAN PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

13.16.4 TOPPAN Main Business Overview
13.16.5 TOPPAN Latest Developments
13.17 Shinheung Innopack Ltd.
13.17.1 Shinheung Innopack Ltd. Company Information
13.17.2 Shinheung Innopack Ltd. PP and PE Retort Pouch Product Portfolios and Specifications
13.17.3 Shinheung Innopack Ltd. PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Shinheung Innopack Ltd. Main Business Overview
13.17.5 Shinheung Innopack Ltd. Latest Developments
13.18 Coveris Flexibles UK
13.18.1 Coveris Flexibles UK Company Information
13.18.2 Coveris Flexibles UK PP and PE Retort Pouch Product Portfolios and Specifications
13.18.3 Coveris Flexibles UK PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Coveris Flexibles UK Main Business Overview
13.18.5 Coveris Flexibles UK Latest Developments
13.19 Amcor Plc
13.19.1 Amcor Plc Company Information
13.19.2 Amcor Plc PP and PE Retort Pouch Product Portfolios and Specifications
13.19.3 Amcor Plc PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 Amcor Plc Main Business Overview
13.19.5 Amcor Plc Latest Developments
13.20 LK Packaging
13.20.1 LK Packaging Company Information
13.20.2 LK Packaging PP and PE Retort Pouch Product Portfolios and Specifications
13.20.3 LK Packaging PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 LK Packaging Main Business Overview
13.20.5 LK Packaging Latest Developments
13.21 Universal Plastic
13.21.1 Universal Plastic Company Information
13.21.2 Universal Plastic PP and PE Retort Pouch Product Portfolios and Specifications
13.21.3 Universal Plastic PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.21.4 Universal Plastic Main Business Overview

+357 96 030922
info@marketpublishers.com

13.21.5 Universal Plastic Latest Developments
13.22 Constantia FFP
13.22.1 Constantia FFP Company Information
13.22.2 Constantia FFP PP and PE Retort Pouch Product Portfolios and Specifications
13.22.3 Constantia FFP PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.22.4 Constantia FFP Main Business Overview
13.22.5 Constantia FFP Latest Developments
13.23 Humi Pak
13.23.1 Humi Pak Company Information
13.23.2 Humi Pak PP and PE Retort Pouch Product Portfolios and Specifications
13.23.3 Humi Pak PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.23.4 Humi Pak Main Business Overview
13.23.5 Humi Pak Latest Developments
13.24 Polynova
13.24.1 Polynova Company Information
13.24.2 Polynova PP and PE Retort Pouch Product Portfolios and Specifications
13.24.3 Polynova PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.24.4 Polynova Main Business Overview
13.24.5 Polynova Latest Developments
13.25 Qingdao Advanmatch Packaging Co.,Ltd
13.25.1 Qingdao Advanmatch Packaging Co.,Ltd Company Information
13.25.2 Qingdao Advanmatch Packaging Co.,Ltd PP and PE Retort Pouch Product Portfolios and Specifications
13.25.3 Qingdao Advanmatch Packaging Co.,Ltd PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.25.4 Qingdao Advanmatch Packaging Co.,Ltd Main Business Overview
13.25.5 Qingdao Advanmatch Packaging Co.,Ltd Latest Developments
13.26 Jinan Huafeng Printing Co., Ltd.
13.26.1 Jinan Huafeng Printing Co., Ltd. Company Information
13.26.2 Jinan Huafeng Printing Co., Ltd. PP and PE Retort Pouch Product Portfolios and Specifications
13.26.3 Jinan Huafeng Printing Co., Ltd. PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.26.4 Jinan Huafeng Printing Co., Ltd. Main Business Overview
13.26.5 Jinan Huafeng Printing Co., Ltd. Latest Developments
13.27 Der Yiing Plastic Co.,Ltd.

+357 96 030922
info@marketpublishers.com

13.27.1 Der Yiing Plastic Co.,Ltd. Company Information
13.27.2 Der Yiing Plastic Co.,Ltd. PP and PE Retort Pouch Product Portfolios and Specifications
13.27.3 Der Yiing Plastic Co.,Ltd. PP and PE Retort Pouch Sales, Revenue, Price and Gross Margin (2021-2026)
13.27.4 Der Yiing Plastic Co.,Ltd. Main Business Overview
13.27.5 Der Yiing Plastic Co.,Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. PP and PE Retort Pouch Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. PP and PE Retort Pouch Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of PP
Table 4. Major Players of PE
Table 5. Global PP and PE Retort Pouch Sales by Type (2021-2026) & (K Units)
Table 6. Global PP and PE Retort Pouch Sales Market Share by Type (2021-2026)
Table 7. Global PP and PE Retort Pouch Revenue by Type (2021-2026) & ($ million)
Table 8. Global PP and PE Retort Pouch Revenue Market Share by Type (2021-2026)
Table 9. Global PP and PE Retort Pouch Sale Price by Type (2021-2026) & (US$/Unit)
Table 10. Major Players of Single-layer Retort Pouch
Table 11. Major Players of Multilayer Composite Retort Pouch
Table 12. Global PP and PE Retort Pouch Sales by Layer Structure (2021-2026) & (K Units)
Table 13. Global PP and PE Retort Pouch Sales Market Share by Layer Structure (2021-2026)
Table 14. Global PP and PE Retort Pouch Revenue by Layer Structure (2021-2026) & ($ million)
Table 15. Global PP and PE Retort Pouch Revenue Market Share by Layer Structure (2021-2026)
Table 16. Global PP and PE Retort Pouch Sale Price by Layer Structure (2021-2026) & (US$/Unit)
Table 17. Major Players of Flat Pouch
Table 18. Major Players of Stand-up Pouch
Table 19. Global PP and PE Retort Pouch Sales by Packaging Form (2021-2026) & (K Units)
Table 20. Global PP and PE Retort Pouch Sales Market Share by Packaging Form (2021-2026)
Table 21. Global PP and PE Retort Pouch Revenue by Packaging Form (2021-2026) & ($ million)
Table 22. Global PP and PE Retort Pouch Revenue Market Share by Packaging Form (2021-2026)
Table 23. Global PP and PE Retort Pouch Sale Price by Packaging Form (2021-2026) & (US$/Unit)

+357 96 030922
info@marketpublishers.com

Table 24. Major Players of Medium-temperature Retort Pouch (around 121°C)
Table 25. Major Players of High-temperature Retort Pouch (above 135°C)
Table 26. Global PP and PE Retort Pouch Sales by Temperature Resistance (2021-2026) & (K Units)
Table 27. Global PP and PE Retort Pouch Sales Market Share by Temperature Resistance (2021-2026)
Table 28. Global PP and PE Retort Pouch Revenue by Temperature Resistance (2021-2026) & ($ million)
Table 29. Global PP and PE Retort Pouch Revenue Market Share by Temperature Resistance (2021-2026)
Table 30. Global PP and PE Retort Pouch Sale Price by Temperature Resistance (2021-2026) & (US$/Unit)
Table 31. Global PP and PE Retort Pouch Sale by Application (2021-2026) & (K Units)
Table 32. Global PP and PE Retort Pouch Sale Market Share by Application (2021-2026)
Table 33. Global PP and PE Retort Pouch Revenue by Application (2021-2026) & ($ million)
Table 34. Global PP and PE Retort Pouch Revenue Market Share by Application (2021-2026)
Table 35. Global PP and PE Retort Pouch Sale Price by Application (2021-2026) & (US$/Unit)
Table 36. Global PP and PE Retort Pouch Sales by Company (2021-2026) & (K Units)
Table 37. Global PP and PE Retort Pouch Sales Market Share by Company (2021-2026)
Table 38. Global PP and PE Retort Pouch Revenue by Company (2021-2026) & ($ millions)
Table 39. Global PP and PE Retort Pouch Revenue Market Share by Company (2021-2026)
Table 40. Global PP and PE Retort Pouch Sale Price by Company (2021-2026) & (US$/Unit)
Table 41. Key Manufacturers PP and PE Retort Pouch Producing Area Distribution and Sales Area
Table 42. Players PP and PE Retort Pouch Products Offered
Table 43. PP and PE Retort Pouch Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 44. New Products and Potential Entrants
Table 45. Market M&A Activity & Strategy
Table 46. Global PP and PE Retort Pouch Sales by Geographic Region (2021-2026) & (K Units)

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Table 47. Global PP and PE Retort Pouch Sales Market Share Geographic Region (2021-2026)
Table 48. Global PP and PE Retort Pouch Revenue by Geographic Region (2021-2026) & ($ millions)
Table 49. Global PP and PE Retort Pouch Revenue Market Share by Geographic Region (2021-2026)
Table 50. Global PP and PE Retort Pouch Sales by Country/Region (2021-2026) & (K Units)
Table 51. Global PP and PE Retort Pouch Sales Market Share by Country/Region (2021-2026)
Table 52. Global PP and PE Retort Pouch Revenue by Country/Region (2021-2026) & ($ millions)
Table 53. Global PP and PE Retort Pouch Revenue Market Share by Country/Region (2021-2026)
Table 54. Americas PP and PE Retort Pouch Sales by Country (2021-2026) & (K Units)
Table 55. Americas PP and PE Retort Pouch Sales Market Share by Country (2021-2026)
Table 56. Americas PP and PE Retort Pouch Revenue by Country (2021-2026) & ($ millions)
Table 57. Americas PP and PE Retort Pouch Sales by Type (2021-2026) & (K Units)
Table 58. Americas PP and PE Retort Pouch Sales by Application (2021-2026) & (K Units)
Table 59. APAC PP and PE Retort Pouch Sales by Region (2021-2026) & (K Units)
Table 60. APAC PP and PE Retort Pouch Sales Market Share by Region (2021-2026)
Table 61. APAC PP and PE Retort Pouch Revenue by Region (2021-2026) & ($ millions)
Table 62. APAC PP and PE Retort Pouch Sales by Type (2021-2026) & (K Units)
Table 63. APAC PP and PE Retort Pouch Sales by Application (2021-2026) & (K Units)
Table 64. Europe PP and PE Retort Pouch Sales by Country (2021-2026) & (K Units)
Table 65. Europe PP and PE Retort Pouch Revenue by Country (2021-2026) & ($ millions)
Table 66. Europe PP and PE Retort Pouch Sales by Type (2021-2026) & (K Units)
Table 67. Europe PP and PE Retort Pouch Sales by Application (2021-2026) & (K Units)
Table 68. Middle East & Africa PP and PE Retort Pouch Sales by Country (2021-2026) & (K Units)
Table 69. Middle East & Africa PP and PE Retort Pouch Revenue Market Share by Country (2021-2026)
Table 70. Middle East & Africa PP and PE Retort Pouch Sales by Type (2021-2026) &

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(K Units)
Table 71. Middle East & Africa PP and PE Retort Pouch Sales by Application (2021-2026) & (K Units)
Table 72. Key Market Drivers & Growth Opportunities of PP and PE Retort Pouch
Table 73. Key Market Challenges & Risks of PP and PE Retort Pouch
Table 74. Key Industry Trends of PP and PE Retort Pouch
Table 75. PP and PE Retort Pouch Raw Material
Table 76. Key Suppliers of Raw Materials
Table 77. PP and PE Retort Pouch Distributors List
Table 78. PP and PE Retort Pouch Customer List
Table 79. Global PP and PE Retort Pouch Sales Forecast by Region (2027-2032) & (K Units)
Table 80. Global PP and PE Retort Pouch Revenue Forecast by Region (2027-2032) & ($ millions)
Table 81. Americas PP and PE Retort Pouch Sales Forecast by Country (2027-2032) & (K Units)
Table 82. Americas PP and PE Retort Pouch Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 83. APAC PP and PE Retort Pouch Sales Forecast by Region (2027-2032) & (K Units)
Table 84. APAC PP and PE Retort Pouch Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 85. Europe PP and PE Retort Pouch Sales Forecast by Country (2027-2032) & (K Units)
Table 86. Europe PP and PE Retort Pouch Revenue Forecast by Country (2027-2032) & ($ millions)
Table 87. Middle East & Africa PP and PE Retort Pouch Sales Forecast by Country (2027-2032) & (K Units)
Table 88. Middle East & Africa PP and PE Retort Pouch Revenue Forecast by Country (2027-2032) & ($ millions)
Table 89. Global PP and PE Retort Pouch Sales Forecast by Type (2027-2032) & (K Units)
Table 90. Global PP and PE Retort Pouch Revenue Forecast by Type (2027-2032) & ($ millions)
Table 91. Global PP and PE Retort Pouch Sales Forecast by Application (2027-2032) & (K Units)
Table 92. Global PP and PE Retort Pouch Revenue Forecast by Application (2027-2032) & ($ millions)
Table 93. ILJIN GRATEC USA Basic Information, PP and PE Retort Pouch

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Manufacturing Base, Sales Area and Its Competitors
Table 94. ILJIN GRATEC USA PP and PE Retort Pouch Product Portfolios and Specifications
Table 95. ILJIN GRATEC USA PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 96. ILJIN GRATEC USA Main Business
Table 97. ILJIN GRATEC USA Latest Developments
Table 98. Ampac Basic Information, PP and PE Retort Pouch Manufacturing Base, Sales Area and Its Competitors
Table 99. Ampac PP and PE Retort Pouch Product Portfolios and Specifications
Table 100. Ampac PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 101. Ampac Main Business
Table 102. Ampac Latest Developments
Table 103. Bemis (Amcor) Basic Information, PP and PE Retort Pouch Manufacturing Base, Sales Area and Its Competitors
Table 104. Bemis (Amcor) PP and PE Retort Pouch Product Portfolios and Specifications
Table 105. Bemis (Amcor) PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 106. Bemis (Amcor) Main Business
Table 107. Bemis (Amcor) Latest Developments
Table 108. Coveris Basic Information, PP and PE Retort Pouch Manufacturing Base, Sales Area and Its Competitors
Table 109. Coveris PP and PE Retort Pouch Product Portfolios and Specifications
Table 110. Coveris PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 111. Coveris Main Business
Table 112. Coveris Latest Developments
Table 113. Mondi Group Basic Information, PP and PE Retort Pouch Manufacturing Base, Sales Area and Its Competitors
Table 114. Mondi Group PP and PE Retort Pouch Product Portfolios and Specifications
Table 115. Mondi Group PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 116. Mondi Group Main Business
Table 117. Mondi Group Latest Developments
Table 118. DNP America Basic Information, PP and PE Retort Pouch Manufacturing Base, Sales Area and Its Competitors
Table 119. DNP America PP and PE Retort Pouch Product Portfolios and Specifications

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Table 120. DNP America PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 121. DNP America Main Business
Table 122. DNP America Latest Developments
Table 123. Flair Flexible Packaging Basic Information, PP and PE Retort Pouch Manufacturing Base, Sales Area and Its Competitors
Table 124. Flair Flexible Packaging PP and PE Retort Pouch Product Portfolios and Specifications
Table 125. Flair Flexible Packaging PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 126. Flair Flexible Packaging Main Business
Table 127. Flair Flexible Packaging Latest Developments
Table 128. Floeter India Basic Information, PP and PE Retort Pouch Manufacturing Base, Sales Area and Its Competitors
Table 129. Floeter India PP and PE Retort Pouch Product Portfolios and Specifications
Table 130. Floeter India PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 131. Floeter India Main Business
Table 132. Floeter India Latest Developments
Table 133. Logos Packaging Basic Information, PP and PE Retort Pouch Manufacturing Base, Sales Area and Its Competitors
Table 134. Logos Packaging PP and PE Retort Pouch Product Portfolios and Specifications
Table 135. Logos Packaging PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 136. Logos Packaging Main Business
Table 137. Logos Packaging Latest Developments
Table 138. LPF Basic Information, PP and PE Retort Pouch Manufacturing Base, Sales Area and Its Competitors
Table 139. LPF PP and PE Retort Pouch Product Portfolios and Specifications
Table 140. LPF PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 141. LPF Main Business
Table 142. LPF Latest Developments
Table 143. Polymer Packaging Basic Information, PP and PE Retort Pouch Manufacturing Base, Sales Area and Its Competitors
Table 144. Polymer Packaging PP and PE Retort Pouch Product Portfolios and Specifications
Table 145. Polymer Packaging PP and PE Retort Pouch Sales (K Units), Revenue ($

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Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 146. Polymer Packaging Main Business
Table 147. Polymer Packaging Latest Developments
Table 148. Printpack Basic Information, PP and PE Retort Pouch Manufacturing Base, Sales Area and Its Competitors
Table 149. Printpack PP and PE Retort Pouch Product Portfolios and Specifications
Table 150. Printpack PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 151. Printpack Main Business
Table 152. Printpack Latest Developments
Table 153. Sealed Air Basic Information, PP and PE Retort Pouch Manufacturing Base, Sales Area and Its Competitors
Table 154. Sealed Air PP and PE Retort Pouch Product Portfolios and Specifications
Table 155. Sealed Air PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 156. Sealed Air Main Business
Table 157. Sealed Air Latest Developments
Table 158. Sonoco Basic Information, PP and PE Retort Pouch Manufacturing Base, Sales Area and Its Competitors
Table 159. Sonoco PP and PE Retort Pouch Product Portfolios and Specifications
Table 160. Sonoco PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 161. Sonoco Main Business
Table 162. Sonoco Latest Developments
Table 163. Winpak Basic Information, PP and PE Retort Pouch Manufacturing Base, Sales Area and Its Competitors
Table 164. Winpak PP and PE Retort Pouch Product Portfolios and Specifications
Table 165. Winpak PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 166. Winpak Main Business
Table 167. Winpak Latest Developments
Table 168. TOPPAN Basic Information, PP and PE Retort Pouch Manufacturing Base, Sales Area and Its Competitors
Table 169. TOPPAN PP and PE Retort Pouch Product Portfolios and Specifications
Table 170. TOPPAN PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 171. TOPPAN Main Business
Table 172. TOPPAN Latest Developments
Table 173. Shinheung Innopack Ltd. Basic Information, PP and PE Retort Pouch

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Manufacturing Base, Sales Area and Its Competitors
Table 174. Shinheung Innopack Ltd. PP and PE Retort Pouch Product Portfolios and Specifications
Table 175. Shinheung Innopack Ltd. PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 176. Shinheung Innopack Ltd. Main Business
Table 177. Shinheung Innopack Ltd. Latest Developments
Table 178. Coveris Flexibles UK Basic Information, PP and PE Retort Pouch Manufacturing Base, Sales Area and Its Competitors
Table 179. Coveris Flexibles UK PP and PE Retort Pouch Product Portfolios and Specifications
Table 180. Coveris Flexibles UK PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 181. Coveris Flexibles UK Main Business
Table 182. Coveris Flexibles UK Latest Developments
Table 183. Amcor Plc Basic Information, PP and PE Retort Pouch Manufacturing Base, Sales Area and Its Competitors
Table 184. Amcor Plc PP and PE Retort Pouch Product Portfolios and Specifications
Table 185. Amcor Plc PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 186. Amcor Plc Main Business
Table 187. Amcor Plc Latest Developments
Table 188. LK Packaging Basic Information, PP and PE Retort Pouch Manufacturing Base, Sales Area and Its Competitors
Table 189. LK Packaging PP and PE Retort Pouch Product Portfolios and Specifications
Table 190. LK Packaging PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 191. LK Packaging Main Business
Table 192. LK Packaging Latest Developments
Table 193. Universal Plastic Basic Information, PP and PE Retort Pouch Manufacturing Base, Sales Area and Its Competitors
Table 194. Universal Plastic PP and PE Retort Pouch Product Portfolios and Specifications
Table 195. Universal Plastic PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 196. Universal Plastic Main Business
Table 197. Universal Plastic Latest Developments
Table 198. Constantia FFP Basic Information, PP and PE Retort Pouch Manufacturing

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Base, Sales Area and Its Competitors
Table 199. Constantia FFP PP and PE Retort Pouch Product Portfolios and Specifications
Table 200. Constantia FFP PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 201. Constantia FFP Main Business
Table 202. Constantia FFP Latest Developments
Table 203. Humi Pak Basic Information, PP and PE Retort Pouch Manufacturing Base, Sales Area and Its Competitors
Table 204. Humi Pak PP and PE Retort Pouch Product Portfolios and Specifications
Table 205. Humi Pak PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 206. Humi Pak Main Business
Table 207. Humi Pak Latest Developments
Table 208. Polynova Basic Information, PP and PE Retort Pouch Manufacturing Base, Sales Area and Its Competitors
Table 209. Polynova PP and PE Retort Pouch Product Portfolios and Specifications
Table 210. Polynova PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 211. Polynova Main Business
Table 212. Polynova Latest Developments
Table 213. Qingdao Advanmatch Packaging Co.,Ltd Basic Information, PP and PE Retort Pouch Manufacturing Base, Sales Area and Its Competitors
Table 214. Qingdao Advanmatch Packaging Co.,Ltd PP and PE Retort Pouch Product Portfolios and Specifications
Table 215. Qingdao Advanmatch Packaging Co.,Ltd PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 216. Qingdao Advanmatch Packaging Co.,Ltd Main Business
Table 217. Qingdao Advanmatch Packaging Co.,Ltd Latest Developments
Table 218. Jinan Huafeng Printing Co., Ltd. Basic Information, PP and PE Retort Pouch Manufacturing Base, Sales Area and Its Competitors
Table 219. Jinan Huafeng Printing Co., Ltd. PP and PE Retort Pouch Product Portfolios and Specifications
Table 220. Jinan Huafeng Printing Co., Ltd. PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 221. Jinan Huafeng Printing Co., Ltd. Main Business
Table 222. Jinan Huafeng Printing Co., Ltd. Latest Developments
Table 223. Der Yiing Plastic Co.,Ltd. Basic Information, PP and PE Retort Pouch Manufacturing Base, Sales Area and Its Competitors

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Table 224. Der Yiing Plastic Co.,Ltd. PP and PE Retort Pouch Product Portfolios and Specifications
Table 225. Der Yiing Plastic Co.,Ltd. PP and PE Retort Pouch Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 226. Der Yiing Plastic Co.,Ltd. Main Business
Table 227. Der Yiing Plastic Co.,Ltd. Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of PP and PE Retort Pouch
Figure 2. PP and PE Retort Pouch Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global PP and PE Retort Pouch Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global PP and PE Retort Pouch Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. PP and PE Retort Pouch Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. PP and PE Retort Pouch Sales Market Share by Country/Region (2025)
Figure 10. PP and PE Retort Pouch Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of PP
Figure 12. Product Picture of PE
Figure 13. Global PP and PE Retort Pouch Sales Market Share by Type in 2026
Figure 14. Global PP and PE Retort Pouch Revenue Market Share by Type (2021-2026)
Figure 15. Product Picture of Single-layer Retort Pouch
Figure 16. Product Picture of Multilayer Composite Retort Pouch
Figure 17. Global PP and PE Retort Pouch Sales Market Share by Layer Structure in 2026
Figure 18. Global PP and PE Retort Pouch Revenue Market Share by Layer Structure (2021-2026)
Figure 19. Product Picture of Flat Pouch
Figure 20. Product Picture of Stand-up Pouch
Figure 21. Global PP and PE Retort Pouch Sales Market Share by Packaging Form in 2026
Figure 22. Global PP and PE Retort Pouch Revenue Market Share by Packaging Form (2021-2026)
Figure 23. Product Picture of Medium-temperature Retort Pouch (around 121°C)
Figure 24. Product Picture of High-temperature Retort Pouch (above 135°C)
Figure 25. Global PP and PE Retort Pouch Sales Market Share by Temperature Resistance in 2026
Figure 26. Global PP and PE Retort Pouch Revenue Market Share by Temperature Resistance (2021-2026)

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Figure 27. PP and PE Retort Pouch Consumed in Instant Rice/Noodles
Figure 28. Global PP and PE Retort Pouch Market: Instant Rice/Noodles (2021-2026) & (K Units)
Figure 29. PP and PE Retort Pouch Consumed in Pre-cooked Meats
Figure 30. Global PP and PE Retort Pouch Market: Pre-cooked Meats (2021-2026) & (K Units)
Figure 31. PP and PE Retort Pouch Consumed in Soups/Stews/Curries
Figure 32. Global PP and PE Retort Pouch Market: Soups/Stews/Curries (2021-2026) & (K Units)
Figure 33. PP and PE Retort Pouch Consumed in Others
Figure 34. Global PP and PE Retort Pouch Market: Others (2021-2026) & (K Units)
Figure 35. Global PP and PE Retort Pouch Sale Market Share by Application (2025)
Figure 36. Global PP and PE Retort Pouch Revenue Market Share by Application in 2026
Figure 37. PP and PE Retort Pouch Sales by Company in 2026 (K Units)
Figure 38. Global PP and PE Retort Pouch Sales Market Share by Company in 2026
Figure 39. PP and PE Retort Pouch Revenue by Company in 2026 ($ millions)
Figure 40. Global PP and PE Retort Pouch Revenue Market Share by Company in 2026
Figure 41. Global PP and PE Retort Pouch Sales Market Share by Geographic Region (2021-2026)
Figure 42. Global PP and PE Retort Pouch Revenue Market Share by Geographic Region in 2026
Figure 43. Americas PP and PE Retort Pouch Sales 2021-2026 (K Units)
Figure 44. Americas PP and PE Retort Pouch Revenue 2021-2026 ($ millions)
Figure 45. APAC PP and PE Retort Pouch Sales 2021-2026 (K Units)
Figure 46. APAC PP and PE Retort Pouch Revenue 2021-2026 ($ millions)
Figure 47. Europe PP and PE Retort Pouch Sales 2021-2026 (K Units)
Figure 48. Europe PP and PE Retort Pouch Revenue 2021-2026 ($ millions)
Figure 49. Middle East & Africa PP and PE Retort Pouch Sales 2021-2026 (K Units)
Figure 50. Middle East & Africa PP and PE Retort Pouch Revenue 2021-2026 ($ millions)
Figure 51. Americas PP and PE Retort Pouch Sales Market Share by Country in 2026
Figure 52. Americas PP and PE Retort Pouch Revenue Market Share by Country (2021-2026)
Figure 53. Americas PP and PE Retort Pouch Sales Market Share by Type (2021-2026)
Figure 54. Americas PP and PE Retort Pouch Sales Market Share by Application (2021-2026)
Figure 55. United States PP and PE Retort Pouch Revenue Growth 2021-2026 ($ millions)

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Figure 56. Canada PP and PE Retort Pouch Revenue Growth 2021-2026 ($ millions)
Figure 57. Mexico PP and PE Retort Pouch Revenue Growth 2021-2026 ($ millions)
Figure 58. Brazil PP and PE Retort Pouch Revenue Growth 2021-2026 ($ millions)
Figure 59. APAC PP and PE Retort Pouch Sales Market Share by Region in 2026
Figure 60. APAC PP and PE Retort Pouch Revenue Market Share by Region (2021-2026)
Figure 61. APAC PP and PE Retort Pouch Sales Market Share by Type (2021-2026)
Figure 62. APAC PP and PE Retort Pouch Sales Market Share by Application (2021-2026)
Figure 63. China PP and PE Retort Pouch Revenue Growth 2021-2026 ($ millions)
Figure 64. Japan PP and PE Retort Pouch Revenue Growth 2021-2026 ($ millions)
Figure 65. South Korea PP and PE Retort Pouch Revenue Growth 2021-2026 ($ millions)
Figure 66. Southeast Asia PP and PE Retort Pouch Revenue Growth 2021-2026 ($ millions)
Figure 67. India PP and PE Retort Pouch Revenue Growth 2021-2026 ($ millions)
Figure 68. Australia PP and PE Retort Pouch Revenue Growth 2021-2026 ($ millions)
Figure 69. China Taiwan PP and PE Retort Pouch Revenue Growth 2021-2026 ($ millions)
Figure 70. Europe PP and PE Retort Pouch Sales Market Share by Country in 2026
Figure 71. Europe PP and PE Retort Pouch Revenue Market Share by Country (2021-2026)
Figure 72. Europe PP and PE Retort Pouch Sales Market Share by Type (2021-2026)
Figure 73. Europe PP and PE Retort Pouch Sales Market Share by Application (2021-2026)
Figure 74. Germany PP and PE Retort Pouch Revenue Growth 2021-2026 ($ millions)
Figure 75. France PP and PE Retort Pouch Revenue Growth 2021-2026 ($ millions)
Figure 76. UK PP and PE Retort Pouch Revenue Growth 2021-2026 ($ millions)
Figure 77. Italy PP and PE Retort Pouch Revenue Growth 2021-2026 ($ millions)
Figure 78. Russia PP and PE Retort Pouch Revenue Growth 2021-2026 ($ millions)
Figure 79. Middle East & Africa PP and PE Retort Pouch Sales Market Share by Country (2021-2026)
Figure 80. Middle East & Africa PP and PE Retort Pouch Sales Market Share by Type (2021-2026)
Figure 81. Middle East & Africa PP and PE Retort Pouch Sales Market Share by Application (2021-2026)
Figure 82. Egypt PP and PE Retort Pouch Revenue Growth 2021-2026 ($ millions)
Figure 83. South Africa PP and PE Retort Pouch Revenue Growth 2021-2026 ($ millions)

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Figure 84. Israel PP and PE Retort Pouch Revenue Growth 2021-2026 ($ millions)
Figure 85. Turkey PP and PE Retort Pouch Revenue Growth 2021-2026 ($ millions)
Figure 86. GCC Countries PP and PE Retort Pouch Revenue Growth 2021-2026 ($ millions)
Figure 87. Manufacturing Cost Structure Analysis of PP and PE Retort Pouch in 2026
Figure 88. Manufacturing Process Analysis of PP and PE Retort Pouch
Figure 89. Industry Chain Structure of PP and PE Retort Pouch
Figure 90. Channels of Distribution
Figure 91. Global PP and PE Retort Pouch Sales Market Forecast by Region (2027-2032)
Figure 92. Global PP and PE Retort Pouch Revenue Market Share Forecast by Region (2027-2032)
Figure 93. Global PP and PE Retort Pouch Sales Market Share Forecast by Type (2027-2032)
Figure 94. Global PP and PE Retort Pouch Revenue Market Share Forecast by Type (2027-2032)
Figure 95. Global PP and PE Retort Pouch Sales Market Share Forecast by Application (2027-2032)
Figure 96. Global PP and PE Retort Pouch Revenue Market Share Forecast by Application (2027-2032)

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