

# Global PP-compounds Market Growth 2026-2032

<https://marketpublishers.com/r/G919E14FECC3EN.html>

Date: May 2026

Pages: 155

Price: US\$ 3,660.00 (Single User License)

ID: G919E14FECC3EN

## Abstracts

The global PP-compounds market size is predicted to grow from US\$ 24807 million in 2025 to US\$ 34469 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

In 2025, the global production of PP compounds is expected to reach 14.92 million tons, with an average market price of approximately 1,700 USD/ton, and a production capacity of around 22.5 million tons. The industry's average gross margin is about 23%.

PP compounds are high polymer materials prepared by using polypropylene (PP) resin as the base material, into which one or more modifying components (such as inorganic fillers, reinforcing fibers, rubber phases, or functional additives) are incorporated through blending, filling, or reinforcement processes. Compared with pure polypropylene, PP compounds can achieve significant improvements in mechanical properties, heat resistance, impact resistance, dimensional stability, flame retardancy, and other functional characteristics, while still retaining the advantages of polypropylene, including light weight, chemical resistance, easy processability, and relatively low cost.

Common PP compounds include filled PP (e.g., talc-filled PP), reinforced PP (e.g., glass fiber-reinforced PP), and impact-modified PP (e.g., PP with added rubber phase). They are widely used in automotive components, appliance housings, industrial structural parts, packaging materials, and daily-use products, making them an important category of modified materials in modern plastics engineering.

The main upstream raw materials are polypropylene resin, reinforcing fillers, modified rubber, and functional additives.

Major upstream suppliers include LyondellBasell, SABIC, ExxonMobil Chemical, INEOS, Borealis, Owens Corning, Saint-Gobain, Dow, and Lanxess.

Downstream customers include Volkswagen, BMW, Toyota, Ford, GM, Magna, Continental, and Siemens.

United States market for PP-compounds is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for PP-compounds is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for PP-compounds is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key PP-compounds players cover LG Chem, Hanwha Total Petrochemical, SABIC, Mitsui Chemicals, LyondellBasell, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "PP-compounds Industry Forecast" looks at past sales and reviews total world PP-compounds sales in 2025, providing a comprehensive analysis by region and market sector of projected PP-compounds sales for 2026 through 2032. With PP-compounds sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world PP-compounds industry.

This Insight Report provides a comprehensive analysis of the global PP-compounds landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on PP-compounds portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global PP-compounds market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for PP-compounds and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global PP-compounds.

This report presents a comprehensive overview, market shares, and growth opportunities of PP-compounds market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PP-H

PP-B/PP-R

Segmentation by Modification Method:

Filled Type

Reinforced Type

Toughened Type

Others

Segmentation by Functionalities:

High Impact Resistance Type

Heat Resistance Type

Flame Retardant Type

High Rigidity Type

Antistatic Type

Others

### Segmentation by Application:

Automotive

Home Appliances

Industrial

Packaging

Construction Materials

Medical

Consumer Goods

New Energy

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LG Chem

Hanwha Total Petrochemical

SABIC

Mitsui Chemicals

LyondellBasell

Avient

RTP Company

Borealis

INEOS

TotalEnergies

Asahi Kasei Corporation

ExxonMobil Chemical

Sumitomo Chemical

Trinseo

Advanced Composites

CNPC

Sinopec

Jiangsu Kingfa Sci&Tech.Advanced Materials

Qingdao Gon Technology

Shanghai PRET Composites

Guangdong Silver Age Sci & Tech

## Nanjing Julong Science & Technology

### Key Questions Addressed in this Report

What is the 10-year outlook for the global PP-compounds market?

What factors are driving PP-compounds market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do PP-compounds market opportunities vary by end market size?

How does PP-compounds break out by Type, by Application?

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