

Global Power Therapy Probe Market Growth 2026-2032

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Abstracts

The global Power Therapy Probe market size is predicted to grow from US\$ 76.74 million in 2025 to US\$ 135 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

Power Therapy Probe refers to a therapeutic ultrasound transducer or probe engineered to convert electrical power into controlled acoustic energy and deliver that energy to a defined treatment region. The product is a core energy-delivery component of therapeutic ultrasound systems, with performance determined by operating frequency, acoustic output, aperture, focal depth, beam profile, electro-acoustic conversion efficiency, thermal stability, and coupling design. Within the established research scope, Power Therapy Probe products are structured as single-element and array configurations, with array designs further covering linear, annular, matrix, and random-array architectures. Focusing can be achieved through fixed geometric design or electronic steering, while certain products integrate imaging and therapy functions within the same probe architecture. The principal downstream applications are High-Intensity Focused Ultrasound, Low-Intensity Focused Ultrasound, and Histotripsy, where controlled acoustic energy is used for thermal or mechanical therapeutic effects and for increasingly precise spatial targeting.

Key Findings

In 2025, global Power Therapy Probe production reached approximately 26.15 k units

Single element and array probes form the core product architecture

HIFU remains the primary high power therapeutic ultrasound application

Electronic focusing improves controllable focal positioning and treatment flexibility

Dual mode imaging therapy probes enable more integrated treatment workflows

Customization capability represents a critical supplier differentiation factor

Market Trends

The Power Therapy Probe industry is moving from relatively standardized fixed-focus transducers toward higher-power-density, multi-element, electronically controllable, and application-specific architectures. A major technology direction is improved spatial control of acoustic energy through phased or multidimensional arrays, enabling focal steering and more flexible treatment-zone shaping without relying entirely on mechanical movement. At the same time, integration between imaging and therapy is becoming increasingly important. Dual-frequency and dual-mode designs allow the treatment transducer to work with imaging guidance or, in some configurations, perform both functions through a shared array. Thermal management, water cooling, impedance matching, temperature monitoring, and more rigorous acoustic characterization are also becoming central design considerations as output power and treatment precision increase.

Market Dynamics

Drivers

Demand for Power Therapy Probe products is supported by the broader development of focused ultrasound as a non-ionizing and highly localized therapeutic energy platform. HIFU systems use concentrated ultrasound energy to produce controlled thermal ablation, while other focused-ultrasound approaches increasingly exploit mechanical effects. As treatment systems move toward more precise energy deposition, electronically controlled focal positioning and image-guided workflows, system developers require transducers with higher acoustic efficiency, tighter beam control and stronger customization capabilities, increasing the strategic importance of the probe within the overall treatment system.

Restraints

The main restraint is the engineering complexity associated with sustained high-power

acoustic output. Unlike conventional diagnostic probes, therapeutic transducers must maintain stable electro-acoustic conversion while controlling heat generation, impedance characteristics, acoustic-field uniformity and material fatigue under demanding operating conditions. Performance validation also requires dedicated acoustic-power characterization and application-specific testing. These requirements raise development costs, extend qualification cycles and make it difficult for suppliers without specialized piezoelectric materials, acoustic simulation, thermal design and testing capabilities to compete in demanding therapeutic applications.

Opportunities

Future opportunities lie primarily in higher-precision HIFU platforms, electronically steered arrays, integrated imaging-and-therapy probes, and emerging therapeutic modalities that use different acoustic intensities and biological mechanisms. LIFU expands the potential of focused ultrasound beyond direct tissue destruction toward controlled biological modulation, while Histotripsy uses focused acoustic cavitation to mechanically disrupt tissue. These emerging applications broaden the required frequency, aperture, focusing, pulse and power specifications, creating opportunities for suppliers capable of providing customized transducers rather than standardized components.

Challenges

The industry's principal challenges are safety control, product consistency and the translation of customized engineering designs into repeatable commercial production. High acoustic power can generate unintended heating, cavitation or other tissue effects if beam characteristics or operating conditions deviate from design parameters. At the same time, different therapeutic applications require significantly different frequencies, power levels, focal geometries and duty cycles, limiting complete standardization. Suppliers therefore need to balance customization with manufacturing reproducibility, acoustic characterization, durability verification and regulatory requirements.

Industry Chain Analysis

The Power Therapy Probe industry chain begins with piezoelectric and piezocomposite materials, acoustic matching and backing materials, bonding materials, electrodes, cables, connectors, cooling structures and precision mechanical components. Value creation in the midstream is concentrated in transducer architecture design, acoustic-field simulation, element fabrication and array assembly, electrical matching, thermal

design, packaging and acoustic-performance characterization. For array products in particular, element consistency, channel integration and control of acoustic output directly affect focal accuracy and system performance. Manufacturers with in-house engineering, machining, assembly and characterization capabilities are better positioned to undertake complex customized programs.

Downstream, Power Therapy Probe products are integrated into HIFU, LIFU and Histotripsy treatment or research platforms. The probe itself represents the key interface that converts electrical drive energy into a controlled acoustic field, but its commercial value increasingly depends on compatibility with power electronics, positioning systems, imaging guidance, cooling and treatment-control software. Consequently, the value chain is shifting from standalone component supply toward deeper co-development between probe manufacturers and therapeutic-system developers.

Segment Insights

From the established product structure, single-element probes and array probes represent two fundamentally different technical routes. Single-element products generally rely on their physical geometry to create a defined focus and offer relatively straightforward structures for fixed or predefined treatment zones. Array probes provide greater flexibility by independently controlling multiple elements, supporting electronic focusing, beam steering and more complex treatment-field shaping. Linear, annular, matrix and random-array configurations address different requirements for focal depth, steering range and acoustic-field geometry.

A second structural transition is occurring between therapy-only probes and dual-mode imaging-and-therapy probes. Therapy-only architectures remain appropriate where imaging guidance is provided by an independent modality, while integrated designs can simplify alignment between the acoustic treatment field and the target area. This raises the technical requirements for bandwidth, element architecture, signal control and system integration and creates a higher-value development opportunity for suppliers with both therapeutic and imaging transducer capabilities.

Downstream Market Opportunities

HIFU remains the clearest commercial application pathway within the established Power Therapy Probe scope, particularly for localized thermal treatment and ablation applications. LIFU broadens the technology platform toward lower-energy therapeutic and biological-modulation scenarios, while Histotripsy creates demand for transducers

designed around high-intensity pulsed acoustic fields and mechanical tissue disruption. The downstream opportunity therefore increasingly depends not simply on the number of treatment systems deployed, but on the diversification of treatment mechanisms and system architectures, which can generate demand for multiple probe designs with different frequency, power, focal depth and array specifications.

Regional Insights

Regional development of the Power Therapy Probe industry reflects differences in therapeutic-ultrasound research ecosystems, medical-device engineering capabilities, system-manufacturer clusters and commercialization pathways. North America and Europe contain a number of established specialist manufacturers with capabilities in high-power therapeutic transducers, phased arrays, customized acoustic design and integrated imaging-and-therapy solutions. Their competitive strengths are concentrated in high-end engineering, characterization capabilities and collaboration with therapeutic-system developers.

China represents an increasingly important manufacturing and development base within the established supplier landscape. Its opportunity lies in localization of core therapeutic ultrasound components, customized probe development and closer cooperation with domestic treatment-system manufacturers. Regional competition is therefore likely to remain differentiated: established specialist suppliers compete on acoustic performance and engineering depth, while emerging suppliers can expand through localization, faster customization and system-level collaboration.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Power Therapy Probe Industry Forecast" looks at past sales and reviews total world Power Therapy Probe sales in 2025, providing a comprehensive analysis by region and market sector of projected Power Therapy Probe sales for 2026 through 2032. With Power Therapy Probe sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Power Therapy Probe industry.

This Insight Report provides a comprehensive analysis of the global Power Therapy Probe landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Power Therapy Probe portfolios and capabilities, market entry strategies, market positions, and

geographic footprints, to better understand these firms' unique position in an accelerating global Power Therapy Probe market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power Therapy Probe and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Power Therapy Probe.

This report presents a comprehensive overview, market shares, and growth opportunities of Power Therapy Probe market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Single-Element Power Therapy Probe

Array Power Therapy Probe

Segmentation by Probe Array:

Linear Array

Annular Array

Matrix Array

Random Array

Segmentation by Function:

Therapy-Only Probe

Dual-Mode Imaging and Therapy Probe

Segmentation by Application:

High-Intensity Focused Ultrasound (HIFU)

Low-Intensity Focused Ultrasound (LIFU)

Histotripsy

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Guangzhou Doppler Electronic

Siansonic Technology

Sonic Concepts

IMASONIC

Vernon

Precision Acoustics

Piezo Technologies

Sonele

Wuxi Innosonics Medical

Hubei Hannas

Key Questions Addressed in this Report

What is the 10-year outlook for the global Power Therapy Probe market?

What factors are driving Power Therapy Probe market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Power Therapy Probe market opportunities vary by end market size?

How does Power Therapy Probe break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Power Therapy Probe Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Power Therapy Probe by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Power Therapy Probe by Country/Region, 2021, 2025 & 2032
- 2.2 Power Therapy Probe Segment by Type
 - 2.2.1 Single-Element Power Therapy Probe
 - 2.2.2 Array Power Therapy Probe
 - 2.2.3 Power Therapy Probe Sales by Type
 - 2.2.3.1 Global Power Therapy Probe Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Power Therapy Probe Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Power Therapy Probe Sale Price by Type (2021-2026)
- 2.3 Power Therapy Probe Segment by Probe Array
 - 2.3.1 Linear Array
 - 2.3.2 Annular Array
 - 2.3.3 Matrix Array
 - 2.3.4 Random Array
 - 2.3.5 Power Therapy Probe Sales by Probe Array
 - 2.3.5.1 Global Power Therapy Probe Sales Market Share by Probe Array (2021-2026)
 - 2.3.5.2 Global Power Therapy Probe Revenue and Market Share by Probe Array (2021-2026)

- 2.3.5.3 Global Power Therapy Probe Sale Price by Probe Array (2021-2026)
- 2.4 Power Therapy Probe Segment by Function
 - 2.4.1 Therapy-Only Probe
 - 2.4.2 Dual-Mode Imaging and Therapy Probe
 - 2.4.3 Power Therapy Probe Sales by Function
 - 2.4.3.1 Global Power Therapy Probe Sales Market Share by Function (2021-2026)
 - 2.4.3.2 Global Power Therapy Probe Revenue and Market Share by Function (2021-2026)
 - 2.4.3.3 Global Power Therapy Probe Sale Price by Function (2021-2026)
- 2.5 Power Therapy Probe Segment by Application
 - 2.5.1 High-Intensity Focused Ultrasound (HIFU)
 - 2.5.2 Low-Intensity Focused Ultrasound (LIFU)
 - 2.5.3 Histotripsy
 - 2.5.4 Power Therapy Probe Sales by Application
 - 2.5.4.1 Global Power Therapy Probe Sale Market Share by Application (2021-2026)
 - 2.5.4.2 Global Power Therapy Probe Revenue and Market Share by Application (2021-2026)
 - 2.5.4.3 Global Power Therapy Probe Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Power Therapy Probe Breakdown Data by Company
 - 3.1.1 Global Power Therapy Probe Annual Sales by Company (2021-2026)
 - 3.1.2 Global Power Therapy Probe Sales Market Share by Company (2021-2026)
- 3.2 Global Power Therapy Probe Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Power Therapy Probe Revenue by Company (2021-2026)
 - 3.2.2 Global Power Therapy Probe Revenue Market Share by Company (2021-2026)
- 3.3 Global Power Therapy Probe Sale Price by Company
- 3.4 Key Manufacturers Power Therapy Probe Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Power Therapy Probe Product Location Distribution
 - 3.4.2 Players Power Therapy Probe Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR POWER THERAPY PROBE BY GEOGRAPHIC

REGION

4.1 World Historic Power Therapy Probe Market Size by Geographic Region (2021-2026)

4.1.1 Global Power Therapy Probe Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Power Therapy Probe Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Power Therapy Probe Market Size by Country/Region (2021-2026)

4.2.1 Global Power Therapy Probe Annual Sales by Country/Region (2021-2026)

4.2.2 Global Power Therapy Probe Annual Revenue by Country/Region (2021-2026)

4.3 Americas Power Therapy Probe Sales Growth

4.4 APAC Power Therapy Probe Sales Growth

4.5 Europe Power Therapy Probe Sales Growth

4.6 Middle East & Africa Power Therapy Probe Sales Growth

5 AMERICAS

5.1 Americas Power Therapy Probe Sales by Country

5.1.1 Americas Power Therapy Probe Sales by Country (2021-2026)

5.1.2 Americas Power Therapy Probe Revenue by Country (2021-2026)

5.2 Americas Power Therapy Probe Sales by Type (2021-2026)

5.3 Americas Power Therapy Probe Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Power Therapy Probe Sales by Region

6.1.1 APAC Power Therapy Probe Sales by Region (2021-2026)

6.1.2 APAC Power Therapy Probe Revenue by Region (2021-2026)

6.2 APAC Power Therapy Probe Sales by Type (2021-2026)

6.3 APAC Power Therapy Probe Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Power Therapy Probe by Country

7.1.1 Europe Power Therapy Probe Sales by Country (2021-2026)

7.1.2 Europe Power Therapy Probe Revenue by Country (2021-2026)

7.2 Europe Power Therapy Probe Sales by Type (2021-2026)

7.3 Europe Power Therapy Probe Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Power Therapy Probe by Country

8.1.1 Middle East & Africa Power Therapy Probe Sales by Country (2021-2026)

8.1.2 Middle East & Africa Power Therapy Probe Revenue by Country (2021-2026)

8.2 Middle East & Africa Power Therapy Probe Sales by Type (2021-2026)

8.3 Middle East & Africa Power Therapy Probe Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Power Therapy Probe

10.3 Manufacturing Process Analysis of Power Therapy Probe

10.4 Industry Chain Structure of Power Therapy Probe

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Power Therapy Probe Distributors

11.3 Power Therapy Probe Customer

12 WORLD FORECAST REVIEW FOR POWER THERAPY PROBE BY GEOGRAPHIC REGION

12.1 Global Power Therapy Probe Market Size Forecast by Region

12.1.1 Global Power Therapy Probe Forecast by Region (2027-2032)

12.1.2 Global Power Therapy Probe Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Power Therapy Probe Forecast by Type (2027-2032)

12.7 Global Power Therapy Probe Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Guangzhou Doppler Electronic

13.1.1 Guangzhou Doppler Electronic Company Information

13.1.2 Guangzhou Doppler Electronic Power Therapy Probe Product Portfolios and Specifications

13.1.3 Guangzhou Doppler Electronic Power Therapy Probe Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Guangzhou Doppler Electronic Main Business Overview

13.1.5 Guangzhou Doppler Electronic Latest Developments

13.2 Siansonic Technology

13.2.1 Siansonic Technology Company Information

13.2.2 Siansonic Technology Power Therapy Probe Product Portfolios and Specifications

13.2.3 Siansonic Technology Power Therapy Probe Sales, Revenue, Price and Gross

Margin (2021-2026)

13.2.4 Siansonic Technology Main Business Overview

13.2.5 Siansonic Technology Latest Developments

13.3 Sonic Concepts

13.3.1 Sonic Concepts Company Information

13.3.2 Sonic Concepts Power Therapy Probe Product Portfolios and Specifications

13.3.3 Sonic Concepts Power Therapy Probe Sales, Revenue, Price and Gross

Margin (2021-2026)

13.3.4 Sonic Concepts Main Business Overview

13.3.5 Sonic Concepts Latest Developments

13.4 IMASONIC

13.4.1 IMASONIC Company Information

13.4.2 IMASONIC Power Therapy Probe Product Portfolios and Specifications

13.4.3 IMASONIC Power Therapy Probe Sales, Revenue, Price and Gross Margin

(2021-2026)

13.4.4 IMASONIC Main Business Overview

13.4.5 IMASONIC Latest Developments

13.5 Vernon

13.5.1 Vernon Company Information

13.5.2 Vernon Power Therapy Probe Product Portfolios and Specifications

13.5.3 Vernon Power Therapy Probe Sales, Revenue, Price and Gross Margin

(2021-2026)

13.5.4 Vernon Main Business Overview

13.5.5 Vernon Latest Developments

13.6 Precision Acoustics

13.6.1 Precision Acoustics Company Information

13.6.2 Precision Acoustics Power Therapy Probe Product Portfolios and Specifications

13.6.3 Precision Acoustics Power Therapy Probe Sales, Revenue, Price and Gross

Margin (2021-2026)

13.6.4 Precision Acoustics Main Business Overview

13.6.5 Precision Acoustics Latest Developments

13.7 Piezo Technologies

13.7.1 Piezo Technologies Company Information

13.7.2 Piezo Technologies Power Therapy Probe Product Portfolios and Specifications

13.7.3 Piezo Technologies Power Therapy Probe Sales, Revenue, Price and Gross

Margin (2021-2026)

13.7.4 Piezo Technologies Main Business Overview

13.7.5 Piezo Technologies Latest Developments

13.8 Sonele

- 13.8.1 Sonele Company Information
- 13.8.2 Sonele Power Therapy Probe Product Portfolios and Specifications
- 13.8.3 Sonele Power Therapy Probe Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 Sonele Main Business Overview
- 13.8.5 Sonele Latest Developments
- 13.9 Wuxi Innosonics Medical
 - 13.9.1 Wuxi Innosonics Medical Company Information
 - 13.9.2 Wuxi Innosonics Medical Power Therapy Probe Product Portfolios and Specifications
 - 13.9.3 Wuxi Innosonics Medical Power Therapy Probe Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Wuxi Innosonics Medical Main Business Overview
 - 13.9.5 Wuxi Innosonics Medical Latest Developments
- 13.10 Hubei Hannas
 - 13.10.1 Hubei Hannas Company Information
 - 13.10.2 Hubei Hannas Power Therapy Probe Product Portfolios and Specifications
 - 13.10.3 Hubei Hannas Power Therapy Probe Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Hubei Hannas Main Business Overview
 - 13.10.5 Hubei Hannas Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Power Therapy Probe Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Power Therapy Probe Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Single-Element Power Therapy Probe

Table 4. Major Players of Array Power Therapy Probe

Table 5. Global Power Therapy Probe Sales by Type (2021-2026) & (K Units)

Table 6. Global Power Therapy Probe Sales Market Share by Type (2021-2026)

Table 7. Global Power Therapy Probe Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Power Therapy Probe Revenue Market Share by Type (2021-2026)

Table 9. Global Power Therapy Probe Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Linear Array

Table 11. Major Players of Annular Array

Table 12. Major Players of Matrix Array

Table 13. Major Players of Random Array

Table 14. Global Power Therapy Probe Sales by Probe Array (2021-2026) & (K Units)

Table 15. Global Power Therapy Probe Sales Market Share by Probe Array (2021-2026)

Table 16. Global Power Therapy Probe Revenue by Probe Array (2021-2026) & (\$ million)

Table 17. Global Power Therapy Probe Revenue Market Share by Probe Array (2021-2026)

Table 18. Global Power Therapy Probe Sale Price by Probe Array (2021-2026) & (US\$/Unit)

Table 19. Major Players of Therapy-Only Probe

Table 20. Major Players of Dual-Mode Imaging and Therapy Probe

Table 21. Global Power Therapy Probe Sales by Function (2021-2026) & (K Units)

Table 22. Global Power Therapy Probe Sales Market Share by Function (2021-2026)

Table 23. Global Power Therapy Probe Revenue by Function (2021-2026) & (\$ million)

Table 24. Global Power Therapy Probe Revenue Market Share by Function (2021-2026)

Table 25. Global Power Therapy Probe Sale Price by Function (2021-2026) & (US\$/Unit)

Table 26. Global Power Therapy Probe Sale by Application (2021-2026) & (K Units)

Table 27. Global Power Therapy Probe Sale Market Share by Application (2021-2026)

Table 28. Global Power Therapy Probe Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Power Therapy Probe Revenue Market Share by Application (2021-2026)

Table 30. Global Power Therapy Probe Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Power Therapy Probe Sales by Company (2021-2026) & (K Units)

Table 32. Global Power Therapy Probe Sales Market Share by Company (2021-2026)

Table 33. Global Power Therapy Probe Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Power Therapy Probe Revenue Market Share by Company (2021-2026)

Table 35. Global Power Therapy Probe Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Power Therapy Probe Producing Area Distribution and Sales Area

Table 37. Players Power Therapy Probe Products Offered

Table 38. Power Therapy Probe Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Power Therapy Probe Sales by Geographic Region (2021-2026) & (K Units)

Table 42. Global Power Therapy Probe Sales Market Share Geographic Region (2021-2026)

Table 43. Global Power Therapy Probe Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Power Therapy Probe Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Power Therapy Probe Sales by Country/Region (2021-2026) & (K Units)

Table 46. Global Power Therapy Probe Sales Market Share by Country/Region (2021-2026)

Table 47. Global Power Therapy Probe Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Power Therapy Probe Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Power Therapy Probe Sales by Country (2021-2026) & (K Units)

Table 50. Americas Power Therapy Probe Sales Market Share by Country (2021-2026)

Table 51. Americas Power Therapy Probe Revenue by Country (2021-2026) & (\$ millions)
Table 52. Americas Power Therapy Probe Sales by Type (2021-2026) & (K Units)
Table 53. Americas Power Therapy Probe Sales by Application (2021-2026) & (K Units)
Table 54. APAC Power Therapy Probe Sales by Region (2021-2026) & (K Units)
Table 55. APAC Power Therapy Probe Sales Market Share by Region (2021-2026)
Table 56. APAC Power Therapy Probe Revenue by Region (2021-2026) & (\$ millions)
Table 57. APAC Power Therapy Probe Sales by Type (2021-2026) & (K Units)
Table 58. APAC Power Therapy Probe Sales by Application (2021-2026) & (K Units)
Table 59. Europe Power Therapy Probe Sales by Country (2021-2026) & (K Units)
Table 60. Europe Power Therapy Probe Revenue by Country (2021-2026) & (\$ millions)
Table 61. Europe Power Therapy Probe Sales by Type (2021-2026) & (K Units)
Table 62. Europe Power Therapy Probe Sales by Application (2021-2026) & (K Units)
Table 63. Middle East & Africa Power Therapy Probe Sales by Country (2021-2026) & (K Units)
Table 64. Middle East & Africa Power Therapy Probe Revenue Market Share by Country (2021-2026)
Table 65. Middle East & Africa Power Therapy Probe Sales by Type (2021-2026) & (K Units)
Table 66. Middle East & Africa Power Therapy Probe Sales by Application (2021-2026) & (K Units)
Table 67. Key Market Drivers & Growth Opportunities of Power Therapy Probe
Table 68. Key Market Challenges & Risks of Power Therapy Probe
Table 69. Key Industry Trends of Power Therapy Probe
Table 70. Power Therapy Probe Raw Material
Table 71. Key Suppliers of Raw Materials
Table 72. Power Therapy Probe Distributors List
Table 73. Power Therapy Probe Customer List
Table 74. Global Power Therapy Probe Sales Forecast by Region (2027-2032) & (K Units)
Table 75. Global Power Therapy Probe Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 76. Americas Power Therapy Probe Sales Forecast by Country (2027-2032) & (K Units)
Table 77. Americas Power Therapy Probe Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 78. APAC Power Therapy Probe Sales Forecast by Region (2027-2032) & (K Units)
Table 79. APAC Power Therapy Probe Annual Revenue Forecast by Region

(2027-2032) & (\$ millions)

Table 80. Europe Power Therapy Probe Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Europe Power Therapy Probe Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Power Therapy Probe Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Middle East & Africa Power Therapy Probe Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Power Therapy Probe Sales Forecast by Type (2027-2032) & (K Units)

Table 85. Global Power Therapy Probe Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Power Therapy Probe Sales Forecast by Application (2027-2032) & (K Units)

Table 87. Global Power Therapy Probe Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Guangzhou Doppler Electronic Basic Information, Power Therapy Probe Manufacturing Base, Sales Area and Its Competitors

Table 89. Guangzhou Doppler Electronic Power Therapy Probe Product Portfolios and Specifications

Table 90. Guangzhou Doppler Electronic Power Therapy Probe Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Guangzhou Doppler Electronic Main Business

Table 92. Guangzhou Doppler Electronic Latest Developments

Table 93. Siansonic Technology Basic Information, Power Therapy Probe Manufacturing Base, Sales Area and Its Competitors

Table 94. Siansonic Technology Power Therapy Probe Product Portfolios and Specifications

Table 95. Siansonic Technology Power Therapy Probe Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Siansonic Technology Main Business

Table 97. Siansonic Technology Latest Developments

Table 98. Sonic Concepts Basic Information, Power Therapy Probe Manufacturing Base, Sales Area and Its Competitors

Table 99. Sonic Concepts Power Therapy Probe Product Portfolios and Specifications

Table 100. Sonic Concepts Power Therapy Probe Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Sonic Concepts Main Business

Table 102. Sonic Concepts Latest Developments

Table 103. IMASONIC Basic Information, Power Therapy Probe Manufacturing Base, Sales Area and Its Competitors

Table 104. IMASONIC Power Therapy Probe Product Portfolios and Specifications

Table 105. IMASONIC Power Therapy Probe Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. IMASONIC Main Business

Table 107. IMASONIC Latest Developments

Table 108. Vernon Basic Information, Power Therapy Probe Manufacturing Base, Sales Area and Its Competitors

Table 109. Vernon Power Therapy Probe Product Portfolios and Specifications

Table 110. Vernon Power Therapy Probe Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Vernon Main Business

Table 112. Vernon Latest Developments

Table 113. Precision Acoustics Basic Information, Power Therapy Probe Manufacturing Base, Sales Area and Its Competitors

Table 114. Precision Acoustics Power Therapy Probe Product Portfolios and Specifications

Table 115. Precision Acoustics Power Therapy Probe Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Precision Acoustics Main Business

Table 117. Precision Acoustics Latest Developments

Table 118. Piezo Technologies Basic Information, Power Therapy Probe Manufacturing Base, Sales Area and Its Competitors

Table 119. Piezo Technologies Power Therapy Probe Product Portfolios and Specifications

Table 120. Piezo Technologies Power Therapy Probe Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Piezo Technologies Main Business

Table 122. Piezo Technologies Latest Developments

Table 123. Sonele Basic Information, Power Therapy Probe Manufacturing Base, Sales Area and Its Competitors

Table 124. Sonele Power Therapy Probe Product Portfolios and Specifications

Table 125. Sonele Power Therapy Probe Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Sonele Main Business

Table 127. Sonele Latest Developments

Table 128. Wuxi Innosonics Medical Basic Information, Power Therapy Probe Manufacturing Base, Sales Area and Its Competitors

Table 129. Wuxi Innosonics Medical Power Therapy Probe Product Portfolios and Specifications

Table 130. Wuxi Innosonics Medical Power Therapy Probe Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Wuxi Innosonics Medical Main Business

Table 132. Wuxi Innosonics Medical Latest Developments

Table 133. Hubei Hannas Basic Information, Power Therapy Probe Manufacturing Base, Sales Area and Its Competitors

Table 134. Hubei Hannas Power Therapy Probe Product Portfolios and Specifications

Table 135. Hubei Hannas Power Therapy Probe Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Hubei Hannas Main Business

Table 137. Hubei Hannas Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Power Therapy Probe
- Figure 2. Power Therapy Probe Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Power Therapy Probe Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Power Therapy Probe Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Power Therapy Probe Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Power Therapy Probe Sales Market Share by Country/Region (2025)
- Figure 10. Power Therapy Probe Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Single-Element Power Therapy Probe
- Figure 12. Product Picture of Array Power Therapy Probe
- Figure 13. Global Power Therapy Probe Sales Market Share by Type in 2026
- Figure 14. Global Power Therapy Probe Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Linear Array
- Figure 16. Product Picture of Annular Array
- Figure 17. Product Picture of Matrix Array
- Figure 18. Product Picture of Random Array
- Figure 19. Global Power Therapy Probe Sales Market Share by Probe Array in 2026
- Figure 20. Global Power Therapy Probe Revenue Market Share by Probe Array (2021-2026)
- Figure 21. Product Picture of Therapy-Only Probe
- Figure 22. Product Picture of Dual-Mode Imaging and Therapy Probe
- Figure 23. Global Power Therapy Probe Sales Market Share by Function in 2026
- Figure 24. Global Power Therapy Probe Revenue Market Share by Function (2021-2026)
- Figure 25. Power Therapy Probe Consumed in High-Intensity Focused Ultrasound (HIFU)
- Figure 26. Global Power Therapy Probe Market: High-Intensity Focused Ultrasound (HIFU) (2021-2026) & (K Units)
- Figure 27. Power Therapy Probe Consumed in Low-Intensity Focused Ultrasound (LIFU)
- Figure 28. Global Power Therapy Probe Market: Low-Intensity Focused Ultrasound

(LIFU) (2021-2026) & (K Units)

Figure 29. Power Therapy Probe Consumed in Histotripsy

Figure 30. Global Power Therapy Probe Market: Histotripsy (2021-2026) & (K Units)

Figure 31. Global Power Therapy Probe Sale Market Share by Application (2025)

Figure 32. Global Power Therapy Probe Revenue Market Share by Application in 2025

Figure 33. Power Therapy Probe Sales by Company in 2025 (K Units)

Figure 34. Global Power Therapy Probe Sales Market Share by Company in 2025

Figure 35. Power Therapy Probe Revenue by Company in 2025 (\$ millions)

Figure 36. Global Power Therapy Probe Revenue Market Share by Company in 2025

Figure 37. Global Power Therapy Probe Sales Market Share by Geographic Region (2021-2026)

Figure 38. Global Power Therapy Probe Revenue Market Share by Geographic Region in 2025

Figure 39. Americas Power Therapy Probe Sales 2021-2026 (K Units)

Figure 40. Americas Power Therapy Probe Revenue 2021-2026 (\$ millions)

Figure 41. APAC Power Therapy Probe Sales 2021-2026 (K Units)

Figure 42. APAC Power Therapy Probe Revenue 2021-2026 (\$ millions)

Figure 43. Europe Power Therapy Probe Sales 2021-2026 (K Units)

Figure 44. Europe Power Therapy Probe Revenue 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Power Therapy Probe Sales 2021-2026 (K Units)

Figure 46. Middle East & Africa Power Therapy Probe Revenue 2021-2026 (\$ millions)

Figure 47. Americas Power Therapy Probe Sales Market Share by Country in 2025

Figure 48. Americas Power Therapy Probe Revenue Market Share by Country (2021-2026)

Figure 49. Americas Power Therapy Probe Sales Market Share by Type (2021-2026)

Figure 50. Americas Power Therapy Probe Sales Market Share by Application (2021-2026)

Figure 51. United States Power Therapy Probe Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Power Therapy Probe Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Power Therapy Probe Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Power Therapy Probe Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Power Therapy Probe Sales Market Share by Region in 2025

Figure 56. APAC Power Therapy Probe Revenue Market Share by Region (2021-2026)

Figure 57. APAC Power Therapy Probe Sales Market Share by Type (2021-2026)

Figure 58. APAC Power Therapy Probe Sales Market Share by Application (2021-2026)

Figure 59. China Power Therapy Probe Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Power Therapy Probe Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Power Therapy Probe Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Power Therapy Probe Revenue Growth 2021-2026 (\$

millions)

Figure 63. India Power Therapy Probe Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Power Therapy Probe Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Power Therapy Probe Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Power Therapy Probe Sales Market Share by Country in 2025

Figure 67. Europe Power Therapy Probe Revenue Market Share by Country
(2021-2026)

Figure 68. Europe Power Therapy Probe Sales Market Share by Type (2021-2026)

Figure 69. Europe Power Therapy Probe Sales Market Share by Application
(2021-2026)

Figure 70. Germany Power Therapy Probe Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Power Therapy Probe Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Power Therapy Probe Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Power Therapy Probe Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Power Therapy Probe Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Power Therapy Probe Sales Market Share by Country
(2021-2026)

Figure 76. Middle East & Africa Power Therapy Probe Sales Market Share by Type
(2021-2026)

Figure 77. Middle East & Africa Power Therapy Probe Sales Market Share by
Application (2021-2026)

Figure 78. Egypt Power Therapy Probe Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Power Therapy Probe Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Power Therapy Probe Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Power Therapy Probe Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Power Therapy Probe Revenue Growth 2021-2026 (\$
millions)

Figure 83. Manufacturing Cost Structure Analysis of Power Therapy Probe in 2026

Figure 84. Manufacturing Process Analysis of Power Therapy Probe

Figure 85. Industry Chain Structure of Power Therapy Probe

Figure 86. Channels of Distribution

Figure 87. Global Power Therapy Probe Sales Market Forecast by Region (2027-2032)

Figure 88. Global Power Therapy Probe Revenue Market Share Forecast by Region
(2027-2032)

Figure 89. Global Power Therapy Probe Sales Market Share Forecast by Type
(2027-2032)

Figure 90. Global Power Therapy Probe Revenue Market Share Forecast by Type
(2027-2032)

Figure 91. Global Power Therapy Probe Sales Market Share Forecast by Application

(2027-2032)

Figure 92. Global Power Therapy Probe Revenue Market Share Forecast by Application
(2027-2032)

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