

# Global Power Take Off (PTO) for On-Highway Vehicles Market Growth 2026-2032

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## Abstracts

The global Power Take Off (PTO) for On-Highway Vehicles market size is predicted to grow from US\$ 332 million in 2025 to US\$ 396 million in 2032; it is expected to grow at a CAGR of 2.6% from 2026 to 2032.

In 2024, global Power Take Off (PTO) for On-Highway Vehicles production reached approximately 1,506.1 k units , with an average global market price of around US\$ 223 per unit.

A Power Take-Off (PTO) for highway vehicles is an auxiliary power output device mounted on the vehicle's transmission or related drivetrain components. Its core function is to draw a portion of the engine's power and transfer it to external working apparatus installed on the vehicle chassis.

Typically composed of a gearbox, clutch mechanism, and control system, the PTO connects to the transmission's low-range gears, auxiliary output shaft, or other drive locations to divert the driving force generated by the engine. This output power is used to drive various specialized equipment such as hydraulic pumps, air compressors, and dump bodies, thereby providing the primary power source for the vehicle's operational functions.

This device is widely used in specialized commercial vehicles that require additional power, such as dump trucks, concrete mixer trucks, fire engines with aerial ladders, sanitation vehicles, truck-mounted cranes, and tankers. Depending on the requirements of the driven equipment, PTOs can be classified into single-output and dual-output types, among others, making them a key component for enabling the specialized working functions of highway vehicles.

The supply chain in the road vehicle power take-off (PTO) industry is highly concentrated, with core enterprises establishing long-term and stable supply relationships with major OEMs (such as Shacman, Sinotruk) and engine manufacturers (such as Weichai, Yuchai), forming a solid and relatively closed supporting system. Currently, the traditional mechanical PTO market has become saturated with intense homogeneous competition. The future direction lies in transitioning toward electrification, integration, and lightweighting, developing intelligent electro-hydraulic PTO units that efficiently match new energy commercial vehicle chassis and specialized operational equipment to meet higher downstream demands for precise power output and energy management. In terms of production capacity, leading companies in the industry generally plan for an annual total capacity ranging from tens of thousands to one hundred thousand units, with automated production lines capable of monthly outputs of 3,000 to 4,000 units per line. The standard delivery period for conventional products typically ranges from 15 to 30 days from order confirmation to delivery, though this may extend for customized products or during peak seasons. Profit margins in the industry vary significantly, with high-end electro-hydraulic integrated products that possess technological barriers maintaining gross margins above 30%. In the cost structure, raw materials (such as high-quality alloy steel forgings and gears) account for the highest proportion, approximately 60%, directly reflecting the capital-intensive and material-intensive characteristics of the industry. Downstream demand primarily comes from the manufacturing and after-sales markets of commercial vehicles like heavy-duty trucks, construction machinery, and sanitation vehicles, with consumption volumes closely linked to macroeconomic infrastructure investment and municipal procurement cycles. In transactions, the industry commonly adopts a 'deposit + progress payment + warranty retention' payment model. However, as OEMs strengthen their position, extended payment cycles and acceptance bill settlements have become common, continuously testing suppliers' cash flow management capabilities.

LP Information, Inc. (LPI) ' newest research report, the "Power Take Off (PTO) for On-Highway Vehicles Industry Forecast" looks at past sales and reviews total world Power Take Off (PTO) for On-Highway Vehicles sales in 2025, providing a comprehensive analysis by region and market sector of projected Power Take Off (PTO) for On-Highway Vehicles sales for 2026 through 2032. With Power Take Off (PTO) for On-Highway Vehicles sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Power Take Off (PTO) for On-Highway Vehicles industry.

This Insight Report provides a comprehensive analysis of the global Power Take Off

(PTO) for On-Highway Vehicles landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Power Take Off (PTO) for On-Highway Vehicles portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Power Take Off (PTO) for On-Highway Vehicles market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power Take Off (PTO) for On-Highway Vehicles and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Power Take Off (PTO) for On-Highway Vehicles.

This report presents a comprehensive overview, market shares, and growth opportunities of Power Take Off (PTO) for On-Highway Vehicles market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

30-50 kW

> 50 kW

### **Segmentation by Application:**

Dump Truck

Fire Truck

Cement Mixer Truck

Refrigeration Truck

Stamping Car

Hook Loader

Flatbed Semi-Trailer

Oil Tanker

Cleaning Car

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Interpump Group

Parker

Hyva

Weichai Power

OMSI

Bezares

Zhejiang Bezares Power Transmission

OMFB

ZF Friedrichshafen AG

Ozceylanlar Hydraulic Co.

Kozano?lu Kozmaksan Ltd.

Hydreco Powauto

SUNFAB

MX Company

Qijiang Gear Transmission

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Power Take Off (PTO) for On-Highway Vehicles market?

What factors are driving Power Take Off (PTO) for On-Highway Vehicles market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Power Take Off (PTO) for On-Highway Vehicles market opportunities vary by end market size?

How does Power Take Off (PTO) for On-Highway Vehicles break out by Type, by Application?

**The report requires updating with new data and is sent in 48 hours after order is placed.**

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