

Global Power System Cybersecurity Range Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Power System Cybersecurity Range market size is predicted to grow from US\$ 227 million in 2025 to US\$ 339 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Power System Cybersecurity Range is a platform designed to simulate a real-world power system network environment, enabling cybersecurity research, testing, drills, and talent development. The upstream component of the industry chain primarily involves range component and platform development, including core software and technologies such as simulation modeling, virtualization, attack and defense countermeasures, and assessment modules. The midstream involves the integration and delivery of range solutions, encompassing platform construction, scenario customization, and operations and maintenance services. Downstream end-use applications cover various business scenarios within the power industry, including production control and management informationization. The industry's gross profit margin is approximately 45-60%.

The main market drivers include the following:

Policy compliance and mandatory industry standards driving rigid demand

Globally, the power industry, as a critical infrastructure, is listed as a key area for cybersecurity protection by governments worldwide. At the policy level, legislation explicitly requires power companies to regularly conduct cybersecurity attack and defense drills, vulnerability assessments, and emergency response capability verification. For example, China's *Regulations on the Security Protection of Critical Information Infrastructure* and the EU's *Network and Information Security Directive* (NIS2) both include test range construction in compliance requirements.

Simultaneously, industry standardization organizations (such as IEC and IEEE) have released power network security testing specifications, clarifying that test ranges must have functions such as simulating real attack scenarios and verifying the effectiveness of security products, driving companies to shift from ?passive compliance? to ?proactive construction.? Driven by both policy and standards, test ranges have become a ?must-have? for cybersecurity investment in the power industry, especially with the continued release of demand in sub-sectors such as power generation, power grids, and new energy.

Evolving new cyberattack methods forcing a practical transformation of defense systems

The digitalization and intelligentization of power systems are accelerating, with SCADA, Industrial Control Systems (ICS), and IoT devices widely connected to networks, resulting in an exponential expansion of the attack surface. In recent years, APT attacks (such as the Ukrainian power grid incident) and ransomware attacks (such as the Colonial Pipeline incident) targeting power facilities have become increasingly frequent. Attackers utilize zero-day vulnerabilities and supply chain contamination to bypass traditional defenses, rendering traditional security testing methods (such as penetration testing) ineffective. The test range, by constructing a high-fidelity simulation environment, simulates core business scenarios such as power grid dispatching and substation control, supporting realistic exercises such as red team/blue team exercises and threat hunting. This helps enterprises identify blind spots in their defense systems and improve their ability to detect, respond to, and recover from unknown threats. Furthermore, the test range can reproduce historical attack events, providing security teams with ?immersive? training, shortening talent development cycles, and becoming a key tool for addressing advanced persistent threats.

Technological integration and scenario expansion are driving the evolution of test ranges towards intelligence and full-domain capabilities.

With the maturity of technologies such as AI, digital twins, 5G, and blockchain, the functionality of test ranges is upgrading from single attack and defense exercises to an integrated platform encompassing ?testing-verification-training-research.? For example, AI technology can automatically generate attack scripts and analyze the effectiveness of defense strategies; digital twin technology enables a 1:1 mapping between power equipment and networks, improving simulation accuracy; 5G and edge computing support the construction of distributed test ranges, covering emerging scenarios such as new energy power plants and microgrids. Meanwhile, the interconnection between the

power industry and other critical infrastructure (such as transportation and energy) is intensifying, increasing the risk of cross-industry attacks. Test ranges need to support multi-domain collaborative exercises to verify cross-system security linkage mechanisms. Furthermore, with the advancement of power market reforms, new business models such as virtual power plants and demand response are emerging, requiring test ranges to expand into new scenarios such as energy trading and data security to meet diversified security needs. Technological iteration and scenario expansion are jointly driving the test range market to transform from 'functional fulfillment' to 'value creation,' attracting more companies to increase investment.

LPI (LP Information)' newest research report, the 'Power System Cybersecurity Range Industry Forecast' looks at past sales and reviews total world Power System Cybersecurity Range sales in 2025, providing a comprehensive analysis by region and market sector of projected Power System Cybersecurity Range sales for 2026 through 2032. With Power System Cybersecurity Range sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Power System Cybersecurity Range industry.

This Insight Report provides a comprehensive analysis of the global Power System Cybersecurity Range landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Power System Cybersecurity Range portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Power System Cybersecurity Range market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power System Cybersecurity Range and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Power System Cybersecurity Range.

This report presents a comprehensive overview, market shares, and growth opportunities of Power System Cybersecurity Range market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cyber Range as a Service

Cyber Range solutions

Cyber Range Platform

Segmentation by Deployment Method:

Cloud-based

On-premise

Hybrid

Segmentation by Product Function:

Attack and Defense Drill

Vulnerability Research

Emergency Response

Compliance Verification

Segmentation by Application:

Power Plant

Transmission and Distribution Unit

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Northrop Grumman

Cisco

Leonardo

RTX

BAE Systems

Airbus

IBM

Keysight

Cyberbit

RHEA Group

Integrity Technology

Venustech

QIANXIN

Cyber Peace

H3C

NSFOCUS

Diateam

360 Digital Security Group

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