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# Global Power Supply Unit for AI Data Centers Market Growth 2025-2031

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## Abstracts

The global Power Supply Unit for AI Data Centers market size is predicted to grow from US$ 468 million in 2025 to US$ 1044 million in 2031; it is expected to grow at a CAGR of 14.3% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

A Power Supply Unit for AI data centers is a specialized electrical component designed to convert incoming alternating current (AC) from the grid into the direct current (DC) required by the high-performance hardware in AI computing environments, such as graphics processing units (GPUs), tensor processing units (TPUs), and central processing units (CPUs). Unlike standard PSUs, those for AI data centers are built to handle the extreme power demands of AI workloads, which often involve parallel processing of massive datasets and require consistent, high-density power delivery to support hundreds or thousands of interconnected compute nodes. They feature robust thermal management systems to dissipate heat generated by continuous high-load operations, advanced efficiency ratings (often adhering to 80 PLUS Titanium or higher standards to minimize energy loss), and redundant designs to ensure uninterrupted power supply and prevent downtime during maintenance or component failures. Additionally, these PSUs may incorporate smart monitoring capabilities to track power usage, voltage stability, and thermal performance, enabling data center operators to optimize energy consumption and respond proactively to potential issues in AI-driven infrastructure.

United States market for Power Supply Unit for AI Data Centers is estimated to increase

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from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Power Supply Unit for AI Data Centers is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Power Supply Unit for AI Data Centers is estimated to increase from US$ million in 2024 to US$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Power Supply Unit for AI Data Centers players cover Navitas Semiconduct, Infineon Technologies, Delta Electronics, Siemens Energy, Flex, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Power Supply Unit for AI Data Centers Industry Forecast” looks at past sales and reviews total world Power Supply Unit for AI Data Centers sales in 2024, providing a comprehensive analysis by region and market sector of projected Power Supply Unit for AI Data Centers sales for 2025 through 2031. With Power Supply Unit for AI Data Centers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Power Supply Unit for AI Data Centers industry.

This Insight Report provides a comprehensive analysis of the global Power Supply Unit for AI Data Centers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Power Supply Unit for AI Data Centers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Power Supply Unit for AI Data Centers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power Supply Unit for AI Data Centers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Power Supply Unit for AI Data Centers.

This report presents a comprehensive overview, market shares, and growth

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opportunities of Power Supply Unit for AI Data Centers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Peak Efficiency ? 98%

Peak Efficiency > 98%

Segmentation by Application:

Corporate AI Labs

Academic HPC Centers

Public Cloud Providers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Navitas Semiconduct

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Infineon Technologies

Delta Electronics

Siemens Energy

Flex

FSP GROUP

Vision Group

Shenzhen Megmeet Electrical Co

Kehua Data

Key Questions Addressed in this Report

What is the 10-year outlook for the global Power Supply Unit for AI Data Centers market?
What factors are driving Power Supply Unit for AI Data Centers market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Power Supply Unit for AI Data Centers market opportunities vary by end market size?
How does Power Supply Unit for AI Data Centers break out by Type, by Application?

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