

Global Power Supply Testing and Certification Services Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Power Supply Testing and Certification Services market size is predicted to grow from US\$ 1057 million in 2025 to US\$ 1619 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

Power Supply Testing and Certification Services are third-party laboratory testing, certification, regulatory compliance evaluation and market access support services for power supply products, including external power supplies, AC/DC adapters, chargers, wireless charging devices, embedded switching power supplies, industrial control power supplies, ICT and server power supplies, UPS and backup power systems. These services are typically provided by TIC companies, NRTLs, CBTLs, NCBs, CCC/CQC/KC/PSE/BSMI/SIRIM-related laboratories and regional certification bodies with recognized testing capabilities and regulatory expertise. The core service scope covers electrical safety, dielectric strength, leakage current, temperature rise, abnormal operation, fire and material requirements, EMC/EMI, energy efficiency, reliability, product performance, factory inspection and certificate maintenance. This study focuses on professional services that help power supply products demonstrate compliance with applicable standards, regulations and market access requirements, with emphasis on independence, accreditation, certification acceptance and cross-market efficiency.

Based on our research, the power supply testing and certification service market should be understood as a compliance infrastructure market rather than a simple laboratory testing niche. Power supply products combine electrical safety, insulation, thermal behavior, abnormal operation, EMC, energy efficiency and market access requirements in a concentrated product category. External adapters, USB-C chargers, industrial power supplies, ICT/server power supplies and medical power supplies frequently

require multi-market certification pathways. Therefore, this report adopts a narrow definition and excludes power supply manufacturers, UPS repair companies, electrical contractors, power quality monitoring services and pure certification agents. The service scope is limited to independent laboratories, TIC companies, NRTLs, CBTLs, NCBs and recognized regional certification or testing bodies with verified capabilities to test or certify power supply products.

Demand growth is increasingly driven by product complexity and regulatory renewal rather than simple unit volume growth. USB-C power delivery, wireless charging, high-efficiency data center power supplies, industrial automation power supplies, medical power supplies and energy transition-related power conversion products require broader testing packages. Safety standards such as IEC 62368-1, energy efficiency rules for external power supplies, and national certification updates such as China's CCC requirements for EV power supply equipment create recurring demand for new testing, retesting, certificate maintenance and compliance consulting.

Looking ahead, competition will evolve toward a model combining global certification authority, local laboratory coverage and digital compliance workflow. Leading TIC groups are likely to strengthen electrical and electronics compliance capabilities through acquisitions, regional lab expansion, automated project management and global market access databases. Mid-sized and local laboratories will remain relevant where manufacturers require fast turnaround, engineering support and cost-efficient pre-compliance testing, but they will face rising pressure if they lack recognized accreditation or certification authority. The proposed transfer of Eurofins' E&E/MET Labs business to UL Solutions indicates that electrical and electronic compliance assets remain strategically valuable within the global TIC sector.

LPI (LP Information)'s newest research report, the "Power Supply Testing and Certification Services Industry Forecast" looks at past sales and reviews total world Power Supply Testing and Certification Services sales in 2025, providing a comprehensive analysis by region and market sector of projected Power Supply Testing and Certification Services sales for 2026 through 2032. With Power Supply Testing and Certification Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Power Supply Testing and Certification Services industry.

This Insight Report provides a comprehensive analysis of the global Power Supply Testing and Certification Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest

development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Power Supply Testing and Certification Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Power Supply Testing and Certification Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power Supply Testing and Certification Services and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Power Supply Testing and Certification Services.

This report presents a comprehensive overview, market shares, and growth opportunities of Power Supply Testing and Certification Services market by product type, application, key players and key regions and countries.

Segmentation by Type:

External Power Supplies / Adapters

Battery Chargers

Industrial Power Supplies

Other Power Supply Products

Segmentation by Testing Item:

Electrical Safety Testing

EMC / EMI Testing

Performance Testing

Environmental Testing

Other

Segmentation by Certification Scheme:

UL / ETL / CSA / NRTL Certification

IECEE CB Scheme

CE / UKCA Compliance

CCC / CQC Certification

PSE / KC / BSMI Certification

Other National Marks

Segmentation by Application:

Consumer Electronics

Medical Devices

Automotive Electronics

Energy Storage & Backup Power

Telecom Equipment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

SGS SA

Bureau Veritas SA

Intertek Group plc

UL Solutions Inc.

T?V S?D AG

T?V Rheinland AG

DEKRA SE

CSA Group Testing & Certification Inc.

Eurofins Scientific SE

Element Materials Technology Group

Nemko Group AS

Kiwa N.V.

VDE Testing and Certification Institute

China Quality Certification Centre Co., Ltd.

Centre Testing International Group Co., Ltd.

CVC Testing Technology Co., Ltd.

Applus+ Laboratories

Bay Area Compliance Laboratories Corp.

QAI Laboratories Ltd.

LabTest Certification Inc.

Japan Quality Assurance Organization

Japan Electrical Safety & Environment Technology Laboratories

Korea Testing Laboratory

Korea Testing Certification Institute

Electronics Testing Center, Taiwan

SIRIM QAS International Sdn. Bhd.

GRG Metrology & Test Group Co., Ltd.

Shenzhen EMTEK Co., Ltd.

Shenzhen Anbotek Compliance Laboratory Ltd.

Waltek Services Test Group Co., Ltd.

F2 Labs

D.L.S. Electronic Systems, Inc.

Standards Institution of Israel

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