

Global Power Supplies for PC Market Growth 2026-2032

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Abstracts

The global Power Supplies for PC market size is predicted to grow from US\$ 2090 million in 2025 to US\$ 1887 million in 2032; it is expected to grow at a CAGR of -1.5% from 2026 to 2032.

A PC power supply is an internal AC-to-DC conversion unit used in desktop computers, workstations, and certain industrial computing systems. It is typically housed in a metal enclosure and consists of EMI filtering, rectification, active power factor correction, primary switching stages, transformers, synchronous rectification, DC-DC conversion circuits, control and protection circuitry, cooling fans, cable harnesses, and multiple output connectors. Technically, it is a switched-mode power supply that converts utility AC input into stable low-voltage DC rails required by the motherboard, CPU, GPU, storage devices, cooling systems, and peripherals, while maintaining voltage regulation, ripple suppression, and fault protection under startup, transient loading, and abnormal operating conditions. By form factor, PC power supplies are commonly classified into ATX, SFX, SFX-L, TFX, and FlexATX; by cabling architecture into non-modular, semi-modular, and fully modular designs; and by efficiency into certification tiers such as 80 PLUS. With the evolution of Intel's desktop power design guide toward ATX 3.x and the broader adoption of PCIe 5.x and 12V-2x6 interfaces, the PC power supply has evolved from a supporting component into a critical infrastructure element that shapes platform stability, energy efficiency, thermal behavior, compatibility, and high-end GPU power delivery capability.

The most important opportunity in the PC power supply industry today does not come from broad-based shipment expansion, but from a structural revaluation driven by platform upgrades. As high-performance GPUs, AI PCs, content-creation workstations, and compute-intensive desktop platforms continue to evolve, the PSU is moving from a

passive bundled component toward a core infrastructure element that shapes system stability, power headroom, interface compatibility, and transient tolerance. Microsoft's launch of Copilot+ PCs signals that end-point computing is moving toward on-device AI acceleration; Intel's continuous updates to its desktop power design guidance have reinforced ATX 3.x as a key compatibility framework for next-generation desktop systems; and NVIDIA's latest high-end graphics ecosystem has placed even greater emphasis on higher wattage, PCIe 5.x readiness, and next-generation connector support. For suppliers, the winners will be those that can strike the right engineering balance among high efficiency, low noise, high power density, native next-generation interface support, long-life components, and robust protection strategies.

At the same time, the industry's challenges and risks are equally clear. First, this remains a mature electronics manufacturing segment rather than a naturally high-growth market, and even suggest that the narrow desktop PSU market may continue to edge down over the next several years. That means companies cannot rely on shipment expansion alone; they must depend on mix improvement, engineering strength, customer relationships, and manufacturing efficiency to sustain profitability. Second, power supplies are highly engineering-intensive products, with BOM structures tied to copper, aluminum, capacitors, magnetic components, semiconductors, and thermal parts, making margins sensitive to both materials volatility and certification requirements. Third, the market has long been shaped by outsourcing and ODM production. Many end brands sell PSU products, but not all of them demonstrably control their own design and manufacturing. Once compatibility issues, quality failures, or after-sales disputes emerge, brand equity can erode quickly. For investors and sourcing decisions, the decisive question is not whether a company has PSU products, but whether it publicly demonstrates real R&D, validation, production, and sustained supply capabilities.

Downstream demand is increasingly polarized and premiumized. On one side, mainstream commercial desktops and standard consumer systems still prioritize cost, reliability, and regulatory compliance, with the PSU functioning as a standardized component. On the other side, gaming PCs, ultra-high-end GPU builds, creator workstations, compact SFF systems, and certain edge-computing platforms now require PSUs that are tightly matched to platform characteristics. High-end GPU systems demand stronger transient response, higher rated wattage, more robust protection mechanisms, and native support for ATX 3.1, PCIe 5.1, and 12V-2x6. Compact systems continue to stimulate upgrades in SFX and SFX-L designs, while industrial and workstation customers emphasize long-term reliability, high-temperature tolerance, and extended product availability. This stratification is pushing the industry away from pure

low-price competition toward value competition driven by performance, acoustics, efficiency, warranty duration, and brand credibility. It also strengthens the long-term position of suppliers with real design and manufacturing depth compared with companies that operate primarily as marketing brands.

LP Information, Inc. (LPI) ' newest research report, the "Power Supplies for PC Industry Forecast" looks at past sales and reviews total world Power Supplies for PC sales in 2025, providing a comprehensive analysis by region and market sector of projected Power Supplies for PC sales for 2026 through 2032. With Power Supplies for PC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Power Supplies for PC industry.

This Insight Report provides a comprehensive analysis of the global Power Supplies for PC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Power Supplies for PC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Power Supplies for PC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power Supplies for PC and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Power Supplies for PC.

This report presents a comprehensive overview, market shares, and growth opportunities of Power Supplies for PC market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Modular Power Supplies

Semi-Modular Power Supplies

Non-modular Power Supplies

Segmentation by Form Factor:

ATX Power Supply

SFX Power Supply

SFX-L Power Supply

TFX Power Supply

FlexATX Power Supply

PS2 / EPS Power Supply

Segmentation by Efficiency Tier:

80 PLUS Standard

80 PLUS Bronze

80 PLUS Silver

80 PLUS Gold

80 PLUS Platinum

80 PLUS Titanium

Segmentation by Wattage Band:

Below 500W PSU

500W?749W PSU

750W?999W PSU

1000W?1499W PSU

1500W and Above PSU

Segmentation by Application:

Entry-Level PCs

Gaming PCs

Workstations and Content Creation PCs

High-Performance and Enthusiast PCs

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Seasonic

FSP Technology

Super Flower Computer

Channel Well Technology

Delta Electronics

Lite-On Technology

Chicony Power Technology

AcBel Polytech

InWin Development

DeepCool

China Greatwall Technology Group

Huntkey

Segotep

Enhance Electronics

High Power Electronic

Sparkle Power

ZIPPY

Andyson International

FirePower Technology

be quiet

MONTECH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Power Supplies for PC market?

What factors are driving Power Supplies for PC market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Power Supplies for PC market opportunities vary by end market size?

How does Power Supplies for PC break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Power Supplies for PC Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Power Supplies for PC by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Power Supplies for PC by Country/Region, 2021, 2025 & 2032
- 2.2 Power Supplies for PC Segment by Type
 - 2.2.1 Modular Power Supplies
 - 2.2.2 Semi-Modular Power Supplies
 - 2.2.3 Non-modular Power Supplies
 - 2.2.4 Power Supplies for PC Sales by Type
 - 2.2.4.1 Global Power Supplies for PC Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Power Supplies for PC Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Power Supplies for PC Sale Price by Type (2021-2026)
- 2.3 Power Supplies for PC Segment by Form Factor
 - 2.3.1 ATX Power Supply
 - 2.3.2 SFX Power Supply
 - 2.3.3 SFX-L Power Supply
 - 2.3.4 TFX Power Supply
 - 2.3.5 FlexATX Power Supply
 - 2.3.6 PS2 / EPS Power Supply
 - 2.3.7 Power Supplies for PC Sales by Form Factor
 - 2.3.7.1 Global Power Supplies for PC Sales Market Share by Form Factor

(2021-2026)

2.3.7.2 Global Power Supplies for PC Revenue and Market Share by Form Factor

(2021-2026)

2.3.7.3 Global Power Supplies for PC Sale Price by Form Factor (2021-2026)

2.4 Power Supplies for PC Segment by Efficiency Tier

2.4.1 80 PLUS Standard

2.4.2 80 PLUS Bronze

2.4.3 80 PLUS Silver

2.4.4 80 PLUS Gold

2.4.5 80 PLUS Platinum

2.4.6 80 PLUS Titanium

2.4.7 Power Supplies for PC Sales by Efficiency Tier

2.4.7.1 Global Power Supplies for PC Sales Market Share by Efficiency Tier

(2021-2026)

2.4.7.2 Global Power Supplies for PC Revenue and Market Share by Efficiency Tier

(2021-2026)

2.4.7.3 Global Power Supplies for PC Sale Price by Efficiency Tier (2021-2026)

2.5 Power Supplies for PC Segment by Wattage Band

2.5.1 Below 500W PSU

2.5.2 500W?749W PSU

2.5.3 750W?999W PSU

2.5.4 1000W?1499W PSU

2.5.5 1500W and Above PSU

2.5.6 Power Supplies for PC Sales by Wattage Band

2.5.6.1 Global Power Supplies for PC Sales Market Share by Wattage Band

(2021-2026)

2.5.6.2 Global Power Supplies for PC Revenue and Market Share by Wattage Band

(2021-2026)

2.5.6.3 Global Power Supplies for PC Sale Price by Wattage Band (2021-2026)

2.6 Power Supplies for PC Segment by Application

2.6.1 Entry-Level PCs

2.6.2 Gaming PCs

2.6.3 Workstations and Content Creation PCs

2.6.4 High-Performance and Enthusiast PCs

2.6.5 Power Supplies for PC Sales by Application

2.6.5.1 Global Power Supplies for PC Sale Market Share by Application (2021-2026)

2.6.5.2 Global Power Supplies for PC Revenue and Market Share by Application

(2021-2026)

2.6.5.3 Global Power Supplies for PC Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Power Supplies for PC Breakdown Data by Company

3.1.1 Global Power Supplies for PC Annual Sales by Company (2021-2026)

3.1.2 Global Power Supplies for PC Sales Market Share by Company (2021-2026)

3.2 Global Power Supplies for PC Annual Revenue by Company (2021-2026)

3.2.1 Global Power Supplies for PC Revenue by Company (2021-2026)

3.2.2 Global Power Supplies for PC Revenue Market Share by Company (2021-2026)

3.3 Global Power Supplies for PC Sale Price by Company

3.4 Key Manufacturers Power Supplies for PC Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Power Supplies for PC Product Location Distribution

3.4.2 Players Power Supplies for PC Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR POWER SUPPLIES FOR PC BY GEOGRAPHIC REGION

4.1 World Historic Power Supplies for PC Market Size by Geographic Region (2021-2026)

4.1.1 Global Power Supplies for PC Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Power Supplies for PC Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Power Supplies for PC Market Size by Country/Region (2021-2026)

4.2.1 Global Power Supplies for PC Annual Sales by Country/Region (2021-2026)

4.2.2 Global Power Supplies for PC Annual Revenue by Country/Region (2021-2026)

4.3 Americas Power Supplies for PC Sales Growth

4.4 APAC Power Supplies for PC Sales Growth

4.5 Europe Power Supplies for PC Sales Growth

4.6 Middle East & Africa Power Supplies for PC Sales Growth

5 AMERICAS

5.1 Americas Power Supplies for PC Sales by Country

- 5.1.1 Americas Power Supplies for PC Sales by Country (2021-2026)
- 5.1.2 Americas Power Supplies for PC Revenue by Country (2021-2026)
- 5.2 Americas Power Supplies for PC Sales by Type (2021-2026)
- 5.3 Americas Power Supplies for PC Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Power Supplies for PC Sales by Region
 - 6.1.1 APAC Power Supplies for PC Sales by Region (2021-2026)
 - 6.1.2 APAC Power Supplies for PC Revenue by Region (2021-2026)
- 6.2 APAC Power Supplies for PC Sales by Type (2021-2026)
- 6.3 APAC Power Supplies for PC Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Power Supplies for PC by Country
 - 7.1.1 Europe Power Supplies for PC Sales by Country (2021-2026)
 - 7.1.2 Europe Power Supplies for PC Revenue by Country (2021-2026)
- 7.2 Europe Power Supplies for PC Sales by Type (2021-2026)
- 7.3 Europe Power Supplies for PC Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Power Supplies for PC by Country

8.1.1 Middle East & Africa Power Supplies for PC Sales by Country (2021-2026)

8.1.2 Middle East & Africa Power Supplies for PC Revenue by Country (2021-2026)

8.2 Middle East & Africa Power Supplies for PC Sales by Type (2021-2026)

8.3 Middle East & Africa Power Supplies for PC Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Power Supplies for PC

10.3 Manufacturing Process Analysis of Power Supplies for PC

10.4 Industry Chain Structure of Power Supplies for PC

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Power Supplies for PC Distributors

11.3 Power Supplies for PC Customer

12 WORLD FORECAST REVIEW FOR POWER SUPPLIES FOR PC BY GEOGRAPHIC REGION

12.1 Global Power Supplies for PC Market Size Forecast by Region

12.1.1 Global Power Supplies for PC Forecast by Region (2027-2032)

12.1.2 Global Power Supplies for PC Annual Revenue Forecast by Region (2027-2032)

- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Power Supplies for PC Forecast by Type (2027-2032)
- 12.7 Global Power Supplies for PC Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Seasonic

- 13.1.1 Seasonic Company Information
- 13.1.2 Seasonic Power Supplies for PC Product Portfolios and Specifications
- 13.1.3 Seasonic Power Supplies for PC Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Seasonic Main Business Overview
- 13.1.5 Seasonic Latest Developments

13.2 FSP Technology

- 13.2.1 FSP Technology Company Information
- 13.2.2 FSP Technology Power Supplies for PC Product Portfolios and Specifications
- 13.2.3 FSP Technology Power Supplies for PC Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 FSP Technology Main Business Overview
- 13.2.5 FSP Technology Latest Developments

13.3 Super Flower Computer

- 13.3.1 Super Flower Computer Company Information
- 13.3.2 Super Flower Computer Power Supplies for PC Product Portfolios and Specifications
- 13.3.3 Super Flower Computer Power Supplies for PC Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Super Flower Computer Main Business Overview
- 13.3.5 Super Flower Computer Latest Developments

13.4 Channel Well Technology

- 13.4.1 Channel Well Technology Company Information
- 13.4.2 Channel Well Technology Power Supplies for PC Product Portfolios and Specifications
- 13.4.3 Channel Well Technology Power Supplies for PC Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Channel Well Technology Main Business Overview
- 13.4.5 Channel Well Technology Latest Developments

13.5 Delta Electronics

13.5.1 Delta Electronics Company Information

13.5.2 Delta Electronics Power Supplies for PC Product Portfolios and Specifications

13.5.3 Delta Electronics Power Supplies for PC Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Delta Electronics Main Business Overview

13.5.5 Delta Electronics Latest Developments

13.6 Lite-On Technology

13.6.1 Lite-On Technology Company Information

13.6.2 Lite-On Technology Power Supplies for PC Product Portfolios and Specifications

13.6.3 Lite-On Technology Power Supplies for PC Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Lite-On Technology Main Business Overview

13.6.5 Lite-On Technology Latest Developments

13.7 Chicony Power Technology

13.7.1 Chicony Power Technology Company Information

13.7.2 Chicony Power Technology Power Supplies for PC Product Portfolios and Specifications

13.7.3 Chicony Power Technology Power Supplies for PC Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Chicony Power Technology Main Business Overview

13.7.5 Chicony Power Technology Latest Developments

13.8 AcBel Polytech

13.8.1 AcBel Polytech Company Information

13.8.2 AcBel Polytech Power Supplies for PC Product Portfolios and Specifications

13.8.3 AcBel Polytech Power Supplies for PC Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 AcBel Polytech Main Business Overview

13.8.5 AcBel Polytech Latest Developments

13.9 InWin Development

13.9.1 InWin Development Company Information

13.9.2 InWin Development Power Supplies for PC Product Portfolios and Specifications

13.9.3 InWin Development Power Supplies for PC Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 InWin Development Main Business Overview

13.9.5 InWin Development Latest Developments

13.10 DeepCool

- 13.10.1 DeepCool Company Information
- 13.10.2 DeepCool Power Supplies for PC Product Portfolios and Specifications
- 13.10.3 DeepCool Power Supplies for PC Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 DeepCool Main Business Overview
- 13.10.5 DeepCool Latest Developments
- 13.11 China Greatwall Technology Group
 - 13.11.1 China Greatwall Technology Group Company Information
 - 13.11.2 China Greatwall Technology Group Power Supplies for PC Product Portfolios and Specifications
 - 13.11.3 China Greatwall Technology Group Power Supplies for PC Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 China Greatwall Technology Group Main Business Overview
 - 13.11.5 China Greatwall Technology Group Latest Developments
- 13.12 Huntkey
 - 13.12.1 Huntkey Company Information
 - 13.12.2 Huntkey Power Supplies for PC Product Portfolios and Specifications
 - 13.12.3 Huntkey Power Supplies for PC Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Huntkey Main Business Overview
 - 13.12.5 Huntkey Latest Developments
- 13.13 Segotep
 - 13.13.1 Segotep Company Information
 - 13.13.2 Segotep Power Supplies for PC Product Portfolios and Specifications
 - 13.13.3 Segotep Power Supplies for PC Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Segotep Main Business Overview
 - 13.13.5 Segotep Latest Developments
- 13.14 Enhance Electronics
 - 13.14.1 Enhance Electronics Company Information
 - 13.14.2 Enhance Electronics Power Supplies for PC Product Portfolios and Specifications
 - 13.14.3 Enhance Electronics Power Supplies for PC Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Enhance Electronics Main Business Overview
 - 13.14.5 Enhance Electronics Latest Developments
- 13.15 High Power Electronic
 - 13.15.1 High Power Electronic Company Information
 - 13.15.2 High Power Electronic Power Supplies for PC Product Portfolios and

Specifications

13.15.3 High Power Electronic Power Supplies for PC Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 High Power Electronic Main Business Overview

13.15.5 High Power Electronic Latest Developments

13.16 Sparkle Power

13.16.1 Sparkle Power Company Information

13.16.2 Sparkle Power Power Supplies for PC Product Portfolios and Specifications

13.16.3 Sparkle Power Power Supplies for PC Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Sparkle Power Main Business Overview

13.16.5 Sparkle Power Latest Developments

13.17 ZIPPY

13.17.1 ZIPPY Company Information

13.17.2 ZIPPY Power Supplies for PC Product Portfolios and Specifications

13.17.3 ZIPPY Power Supplies for PC Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 ZIPPY Main Business Overview

13.17.5 ZIPPY Latest Developments

13.18 Andyson International

13.18.1 Andyson International Company Information

13.18.2 Andyson International Power Supplies for PC Product Portfolios and Specifications

13.18.3 Andyson International Power Supplies for PC Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Andyson International Main Business Overview

13.18.5 Andyson International Latest Developments

13.19 FirePower Technology

13.19.1 FirePower Technology Company Information

13.19.2 FirePower Technology Power Supplies for PC Product Portfolios and Specifications

13.19.3 FirePower Technology Power Supplies for PC Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 FirePower Technology Main Business Overview

13.19.5 FirePower Technology Latest Developments

13.20 be quiet

13.20.1 be quiet Company Information

13.20.2 be quiet Power Supplies for PC Product Portfolios and Specifications

13.20.3 be quiet Power Supplies for PC Sales, Revenue, Price and Gross Margin

(2021-2026)

13.20.4 be quiet Main Business Overview

13.20.5 be quiet Latest Developments

13.21 MONTECH

13.21.1 MONTECH Company Information

13.21.2 MONTECH Power Supplies for PC Product Portfolios and Specifications

13.21.3 MONTECH Power Supplies for PC Sales, Revenue, Price and Gross Margin

(2021-2026)

13.21.4 MONTECH Main Business Overview

13.21.5 MONTECH Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Power Supplies for PC Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Power Supplies for PC Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Modular Power Supplies

Table 4. Major Players of Semi-Modular Power Supplies

Table 5. Major Players of Non-modular Power Supplies

Table 6. Global Power Supplies for PC Sales by Type (2021-2026) & (K Units)

Table 7. Global Power Supplies for PC Sales Market Share by Type (2021-2026)

Table 8. Global Power Supplies for PC Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Power Supplies for PC Revenue Market Share by Type (2021-2026)

Table 10. Global Power Supplies for PC Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of ATX Power Supply

Table 12. Major Players of SFX Power Supply

Table 13. Major Players of SFX-L Power Supply

Table 14. Major Players of TFX Power Supply

Table 15. Major Players of FlexATX Power Supply

Table 16. Major Players of PS2 / EPS Power Supply

Table 17. Global Power Supplies for PC Sales by Form Factor (2021-2026) & (K Units)

Table 18. Global Power Supplies for PC Sales Market Share by Form Factor (2021-2026)

Table 19. Global Power Supplies for PC Revenue by Form Factor (2021-2026) & (\$ million)

Table 20. Global Power Supplies for PC Revenue Market Share by Form Factor (2021-2026)

Table 21. Global Power Supplies for PC Sale Price by Form Factor (2021-2026) & (US\$/Unit)

Table 22. Major Players of 80 PLUS Standard

Table 23. Major Players of 80 PLUS Bronze

Table 24. Major Players of 80 PLUS Silver

Table 25. Major Players of 80 PLUS Gold

Table 26. Major Players of 80 PLUS Platinum

Table 27. Major Players of 80 PLUS Titanium

Table 28. Global Power Supplies for PC Sales by Efficiency Tier (2021-2026) & (K Units)

Table 29. Global Power Supplies for PC Sales Market Share by Efficiency Tier (2021-2026)

Table 30. Global Power Supplies for PC Revenue by Efficiency Tier (2021-2026) & (\$ million)

Table 31. Global Power Supplies for PC Revenue Market Share by Efficiency Tier (2021-2026)

Table 32. Global Power Supplies for PC Sale Price by Efficiency Tier (2021-2026) & (US\$/Unit)

Table 33. Major Players of Below 500W PSU

Table 34. Major Players of 500W?749W PSU

Table 35. Major Players of 750W?999W PSU

Table 36. Major Players of 1000W?1499W PSU

Table 37. Major Players of 1500W and Above PSU

Table 38. Global Power Supplies for PC Sales by Wattage Band (2021-2026) & (K Units)

Table 39. Global Power Supplies for PC Sales Market Share by Wattage Band (2021-2026)

Table 40. Global Power Supplies for PC Revenue by Wattage Band (2021-2026) & (\$ million)

Table 41. Global Power Supplies for PC Revenue Market Share by Wattage Band (2021-2026)

Table 42. Global Power Supplies for PC Sale Price by Wattage Band (2021-2026) & (US\$/Unit)

Table 43. Global Power Supplies for PC Sale by Application (2021-2026) & (K Units)

Table 44. Global Power Supplies for PC Sale Market Share by Application (2021-2026)

Table 45. Global Power Supplies for PC Revenue by Application (2021-2026) & (\$ million)

Table 46. Global Power Supplies for PC Revenue Market Share by Application (2021-2026)

Table 47. Global Power Supplies for PC Sale Price by Application (2021-2026) & (US\$/Unit)

Table 48. Global Power Supplies for PC Sales by Company (2021-2026) & (K Units)

Table 49. Global Power Supplies for PC Sales Market Share by Company (2021-2026)

Table 50. Global Power Supplies for PC Revenue by Company (2021-2026) & (\$ millions)

Table 51. Global Power Supplies for PC Revenue Market Share by Company (2021-2026)

Table 52. Global Power Supplies for PC Sale Price by Company (2021-2026) & (US\$/Unit)

Table 53. Key Manufacturers Power Supplies for PC Producing Area Distribution and Sales Area

Table 54. Players Power Supplies for PC Products Offered

Table 55. Power Supplies for PC Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 56. New Products and Potential Entrants

Table 57. Market M&A Activity & Strategy

Table 58. Global Power Supplies for PC Sales by Geographic Region (2021-2026) & (K Units)

Table 59. Global Power Supplies for PC Sales Market Share Geographic Region (2021-2026)

Table 60. Global Power Supplies for PC Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 61. Global Power Supplies for PC Revenue Market Share by Geographic Region (2021-2026)

Table 62. Global Power Supplies for PC Sales by Country/Region (2021-2026) & (K Units)

Table 63. Global Power Supplies for PC Sales Market Share by Country/Region (2021-2026)

Table 64. Global Power Supplies for PC Revenue by Country/Region (2021-2026) & (\$ millions)

Table 65. Global Power Supplies for PC Revenue Market Share by Country/Region (2021-2026)

Table 66. Americas Power Supplies for PC Sales by Country (2021-2026) & (K Units)

Table 67. Americas Power Supplies for PC Sales Market Share by Country (2021-2026)

Table 68. Americas Power Supplies for PC Revenue by Country (2021-2026) & (\$ millions)

Table 69. Americas Power Supplies for PC Sales by Type (2021-2026) & (K Units)

Table 70. Americas Power Supplies for PC Sales by Application (2021-2026) & (K Units)

Table 71. APAC Power Supplies for PC Sales by Region (2021-2026) & (K Units)

Table 72. APAC Power Supplies for PC Sales Market Share by Region (2021-2026)

Table 73. APAC Power Supplies for PC Revenue by Region (2021-2026) & (\$ millions)

Table 74. APAC Power Supplies for PC Sales by Type (2021-2026) & (K Units)

Table 75. APAC Power Supplies for PC Sales by Application (2021-2026) & (K Units)

Table 76. Europe Power Supplies for PC Sales by Country (2021-2026) & (K Units)

Table 77. Europe Power Supplies for PC Revenue by Country (2021-2026) & (\$ millions)

Table 78. Europe Power Supplies for PC Sales by Type (2021-2026) & (K Units)

Table 79. Europe Power Supplies for PC Sales by Application (2021-2026) & (K Units)
Table 80. Middle East & Africa Power Supplies for PC Sales by Country (2021-2026) & (K Units)
Table 81. Middle East & Africa Power Supplies for PC Revenue Market Share by Country (2021-2026)
Table 82. Middle East & Africa Power Supplies for PC Sales by Type (2021-2026) & (K Units)
Table 83. Middle East & Africa Power Supplies for PC Sales by Application (2021-2026) & (K Units)
Table 84. Key Market Drivers & Growth Opportunities of Power Supplies for PC
Table 85. Key Market Challenges & Risks of Power Supplies for PC
Table 86. Key Industry Trends of Power Supplies for PC
Table 87. Power Supplies for PC Raw Material
Table 88. Key Suppliers of Raw Materials
Table 89. Power Supplies for PC Distributors List
Table 90. Power Supplies for PC Customer List
Table 91. Global Power Supplies for PC Sales Forecast by Region (2027-2032) & (K Units)
Table 92. Global Power Supplies for PC Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 93. Americas Power Supplies for PC Sales Forecast by Country (2027-2032) & (K Units)
Table 94. Americas Power Supplies for PC Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 95. APAC Power Supplies for PC Sales Forecast by Region (2027-2032) & (K Units)
Table 96. APAC Power Supplies for PC Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 97. Europe Power Supplies for PC Sales Forecast by Country (2027-2032) & (K Units)
Table 98. Europe Power Supplies for PC Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 99. Middle East & Africa Power Supplies for PC Sales Forecast by Country (2027-2032) & (K Units)
Table 100. Middle East & Africa Power Supplies for PC Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 101. Global Power Supplies for PC Sales Forecast by Type (2027-2032) & (K Units)
Table 102. Global Power Supplies for PC Revenue Forecast by Type (2027-2032) & (\$

millions)

Table 103. Global Power Supplies for PC Sales Forecast by Application (2027-2032) & (K Units)

Table 104. Global Power Supplies for PC Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 105. Seasonic Basic Information, Power Supplies for PC Manufacturing Base, Sales Area and Its Competitors

Table 106. Seasonic Power Supplies for PC Product Portfolios and Specifications

Table 107. Seasonic Power Supplies for PC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. Seasonic Main Business

Table 109. Seasonic Latest Developments

Table 110. FSP Technology Basic Information, Power Supplies for PC Manufacturing Base, Sales Area and Its Competitors

Table 111. FSP Technology Power Supplies for PC Product Portfolios and Specifications

Table 112. FSP Technology Power Supplies for PC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. FSP Technology Main Business

Table 114. FSP Technology Latest Developments

Table 115. Super Flower Computer Basic Information, Power Supplies for PC Manufacturing Base, Sales Area and Its Competitors

Table 116. Super Flower Computer Power Supplies for PC Product Portfolios and Specifications

Table 117. Super Flower Computer Power Supplies for PC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Super Flower Computer Main Business

Table 119. Super Flower Computer Latest Developments

Table 120. Channel Well Technology Basic Information, Power Supplies for PC Manufacturing Base, Sales Area and Its Competitors

Table 121. Channel Well Technology Power Supplies for PC Product Portfolios and Specifications

Table 122. Channel Well Technology Power Supplies for PC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Channel Well Technology Main Business

Table 124. Channel Well Technology Latest Developments

Table 125. Delta Electronics Basic Information, Power Supplies for PC Manufacturing Base, Sales Area and Its Competitors

Table 126. Delta Electronics Power Supplies for PC Product Portfolios and

Specifications

Table 127. Delta Electronics Power Supplies for PC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Delta Electronics Main Business

Table 129. Delta Electronics Latest Developments

Table 130. Lite-On Technology Basic Information, Power Supplies for PC Manufacturing Base, Sales Area and Its Competitors

Table 131. Lite-On Technology Power Supplies for PC Product Portfolios and Specifications

Table 132. Lite-On Technology Power Supplies for PC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. Lite-On Technology Main Business

Table 134. Lite-On Technology Latest Developments

Table 135. Chicony Power Technology Basic Information, Power Supplies for PC Manufacturing Base, Sales Area and Its Competitors

Table 136. Chicony Power Technology Power Supplies for PC Product Portfolios and Specifications

Table 137. Chicony Power Technology Power Supplies for PC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Chicony Power Technology Main Business

Table 139. Chicony Power Technology Latest Developments

Table 140. AcBel Polytech Basic Information, Power Supplies for PC Manufacturing Base, Sales Area and Its Competitors

Table 141. AcBel Polytech Power Supplies for PC Product Portfolios and Specifications

Table 142. AcBel Polytech Power Supplies for PC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. AcBel Polytech Main Business

Table 144. AcBel Polytech Latest Developments

Table 145. InWin Development Basic Information, Power Supplies for PC Manufacturing Base, Sales Area and Its Competitors

Table 146. InWin Development Power Supplies for PC Product Portfolios and Specifications

Table 147. InWin Development Power Supplies for PC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. InWin Development Main Business

Table 149. InWin Development Latest Developments

Table 150. DeepCool Basic Information, Power Supplies for PC Manufacturing Base, Sales Area and Its Competitors

Table 151. DeepCool Power Supplies for PC Product Portfolios and Specifications

Table 152. DeepCool Power Supplies for PC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. DeepCool Main Business

Table 154. DeepCool Latest Developments

Table 155. China Greatwall Technology Group Basic Information, Power Supplies for PC Manufacturing Base, Sales Area and Its Competitors

Table 156. China Greatwall Technology Group Power Supplies for PC Product Portfolios and Specifications

Table 157. China Greatwall Technology Group Power Supplies for PC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. China Greatwall Technology Group Main Business

Table 159. China Greatwall Technology Group Latest Developments

Table 160. Huntkey Basic Information, Power Supplies for PC Manufacturing Base, Sales Area and Its Competitors

Table 161. Huntkey Power Supplies for PC Product Portfolios and Specifications

Table 162. Huntkey Power Supplies for PC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. Huntkey Main Business

Table 164. Huntkey Latest Developments

Table 165. Segotep Basic Information, Power Supplies for PC Manufacturing Base, Sales Area and Its Competitors

Table 166. Segotep Power Supplies for PC Product Portfolios and Specifications

Table 167. Segotep Power Supplies for PC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. Segotep Main Business

Table 169. Segotep Latest Developments

Table 170. Enhance Electronics Basic Information, Power Supplies for PC Manufacturing Base, Sales Area and Its Competitors

Table 171. Enhance Electronics Power Supplies for PC Product Portfolios and Specifications

Table 172. Enhance Electronics Power Supplies for PC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 173. Enhance Electronics Main Business

Table 174. Enhance Electronics Latest Developments

Table 175. High Power Electronic Basic Information, Power Supplies for PC Manufacturing Base, Sales Area and Its Competitors

Table 176. High Power Electronic Power Supplies for PC Product Portfolios and Specifications

Table 177. High Power Electronic Power Supplies for PC Sales (K Units), Revenue (\$

Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 178. High Power Electronic Main Business

Table 179. High Power Electronic Latest Developments

Table 180. Sparkle Power Basic Information, Power Supplies for PC Manufacturing Base, Sales Area and Its Competitors

Table 181. Sparkle Power Power Supplies for PC Product Portfolios and Specifications

Table 182. Sparkle Power Power Supplies for PC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 183. Sparkle Power Main Business

Table 184. Sparkle Power Latest Developments

Table 185. ZIPPY Basic Information, Power Supplies for PC Manufacturing Base, Sales Area and Its Competitors

Table 186. ZIPPY Power Supplies for PC Product Portfolios and Specifications

Table 187. ZIPPY Power Supplies for PC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 188. ZIPPY Main Business

Table 189. ZIPPY Latest Developments

Table 190. Andyson International Basic Information, Power Supplies for PC Manufacturing Base, Sales Area and Its Competitors

Table 191. Andyson International Power Supplies for PC Product Portfolios and Specifications

Table 192. Andyson International Power Supplies for PC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 193. Andyson International Main Business

Table 194. Andyson International Latest Developments

Table 195. FirePower Technology Basic Information, Power Supplies for PC Manufacturing Base, Sales Area and Its Competitors

Table 196. FirePower Technology Power Supplies for PC Product Portfolios and Specifications

Table 197. FirePower Technology Power Supplies for PC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 198. FirePower Technology Main Business

Table 199. FirePower Technology Latest Developments

Table 200. be quiet Basic Information, Power Supplies for PC Manufacturing Base, Sales Area and Its Competitors

Table 201. be quiet Power Supplies for PC Product Portfolios and Specifications

Table 202. be quiet Power Supplies for PC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 203. be quiet Main Business

Table 204. be quiet Latest Developments

Table 205. MONTECH Basic Information, Power Supplies for PC Manufacturing Base, Sales Area and Its Competitors

Table 206. MONTECH Power Supplies for PC Product Portfolios and Specifications

Table 207. MONTECH Power Supplies for PC Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 208. MONTECH Main Business

Table 209. MONTECH Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Power Supplies for PC
- Figure 2. Power Supplies for PC Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Power Supplies for PC Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Power Supplies for PC Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Power Supplies for PC Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Power Supplies for PC Sales Market Share by Country/Region (2025)
- Figure 10. Power Supplies for PC Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Modular Power Supplies
- Figure 12. Product Picture of Semi-Modular Power Supplies
- Figure 13. Product Picture of Non-modular Power Supplies
- Figure 14. Global Power Supplies for PC Sales Market Share by Type in 2026
- Figure 15. Global Power Supplies for PC Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of ATX Power Supply
- Figure 17. Product Picture of SFX Power Supply
- Figure 18. Product Picture of SFX-L Power Supply
- Figure 19. Product Picture of TFX Power Supply
- Figure 20. Product Picture of FlexATX Power Supply
- Figure 21. Product Picture of PS2 / EPS Power Supply
- Figure 22. Global Power Supplies for PC Sales Market Share by Form Factor in 2026
- Figure 23. Global Power Supplies for PC Revenue Market Share by Form Factor (2021-2026)
- Figure 24. Product Picture of 80 PLUS Standard
- Figure 25. Product Picture of 80 PLUS Bronze
- Figure 26. Product Picture of 80 PLUS Silver
- Figure 27. Product Picture of 80 PLUS Gold
- Figure 28. Product Picture of 80 PLUS Platinum
- Figure 29. Product Picture of 80 PLUS Titanium
- Figure 30. Global Power Supplies for PC Sales Market Share by Efficiency Tier in 2026
- Figure 31. Global Power Supplies for PC Revenue Market Share by Efficiency Tier (2021-2026)

Figure 32. Product Picture of Below 500W PSU

Figure 33. Product Picture of 500W?749W PSU

Figure 34. Product Picture of 750W?999W PSU

Figure 35. Product Picture of 1000W?1499W PSU

Figure 36. Product Picture of 1500W and Above PSU

Figure 37. Global Power Supplies for PC Sales Market Share by Wattage Band in 2026

Figure 38. Global Power Supplies for PC Revenue Market Share by Wattage Band (2021-2026)

Figure 39. Power Supplies for PC Consumed in Entry-Level PCs

Figure 40. Global Power Supplies for PC Market: Entry-Level PCs (2021-2026) & (K Units)

Figure 41. Power Supplies for PC Consumed in Gaming PCs

Figure 42. Global Power Supplies for PC Market: Gaming PCs (2021-2026) & (K Units)

Figure 43. Power Supplies for PC Consumed in Workstations and Content Creation PCs

Figure 44. Global Power Supplies for PC Market: Workstations and Content Creation PCs (2021-2026) & (K Units)

Figure 45. Power Supplies for PC Consumed in High-Performance and Enthusiast PCs

Figure 46. Global Power Supplies for PC Market: High-Performance and Enthusiast PCs (2021-2026) & (K Units)

Figure 47. Global Power Supplies for PC Sale Market Share by Application (2025)

Figure 48. Global Power Supplies for PC Revenue Market Share by Application in 2025

Figure 49. Power Supplies for PC Sales by Company in 2025 (K Units)

Figure 50. Global Power Supplies for PC Sales Market Share by Company in 2025

Figure 51. Power Supplies for PC Revenue by Company in 2025 (\$ millions)

Figure 52. Global Power Supplies for PC Revenue Market Share by Company in 2025

Figure 53. Global Power Supplies for PC Sales Market Share by Geographic Region (2021-2026)

Figure 54. Global Power Supplies for PC Revenue Market Share by Geographic Region in 2025

Figure 55. Americas Power Supplies for PC Sales 2021-2026 (K Units)

Figure 56. Americas Power Supplies for PC Revenue 2021-2026 (\$ millions)

Figure 57. APAC Power Supplies for PC Sales 2021-2026 (K Units)

Figure 58. APAC Power Supplies for PC Revenue 2021-2026 (\$ millions)

Figure 59. Europe Power Supplies for PC Sales 2021-2026 (K Units)

Figure 60. Europe Power Supplies for PC Revenue 2021-2026 (\$ millions)

Figure 61. Middle East & Africa Power Supplies for PC Sales 2021-2026 (K Units)

Figure 62. Middle East & Africa Power Supplies for PC Revenue 2021-2026 (\$ millions)

Figure 63. Americas Power Supplies for PC Sales Market Share by Country in 2025

Figure 64. Americas Power Supplies for PC Revenue Market Share by Country (2021-2026)

Figure 65. Americas Power Supplies for PC Sales Market Share by Type (2021-2026)

Figure 66. Americas Power Supplies for PC Sales Market Share by Application (2021-2026)

Figure 67. United States Power Supplies for PC Revenue Growth 2021-2026 (\$ millions)

Figure 68. Canada Power Supplies for PC Revenue Growth 2021-2026 (\$ millions)

Figure 69. Mexico Power Supplies for PC Revenue Growth 2021-2026 (\$ millions)

Figure 70. Brazil Power Supplies for PC Revenue Growth 2021-2026 (\$ millions)

Figure 71. APAC Power Supplies for PC Sales Market Share by Region in 2025

Figure 72. APAC Power Supplies for PC Revenue Market Share by Region (2021-2026)

Figure 73. APAC Power Supplies for PC Sales Market Share by Type (2021-2026)

Figure 74. APAC Power Supplies for PC Sales Market Share by Application (2021-2026)

Figure 75. China Power Supplies for PC Revenue Growth 2021-2026 (\$ millions)

Figure 76. Japan Power Supplies for PC Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Korea Power Supplies for PC Revenue Growth 2021-2026 (\$ millions)

Figure 78. Southeast Asia Power Supplies for PC Revenue Growth 2021-2026 (\$ millions)

Figure 79. India Power Supplies for PC Revenue Growth 2021-2026 (\$ millions)

Figure 80. Australia Power Supplies for PC Revenue Growth 2021-2026 (\$ millions)

Figure 81. China Taiwan Power Supplies for PC Revenue Growth 2021-2026 (\$ millions)

Figure 82. Europe Power Supplies for PC Sales Market Share by Country in 2025

Figure 83. Europe Power Supplies for PC Revenue Market Share by Country (2021-2026)

Figure 84. Europe Power Supplies for PC Sales Market Share by Type (2021-2026)

Figure 85. Europe Power Supplies for PC Sales Market Share by Application (2021-2026)

Figure 86. Germany Power Supplies for PC Revenue Growth 2021-2026 (\$ millions)

Figure 87. France Power Supplies for PC Revenue Growth 2021-2026 (\$ millions)

Figure 88. UK Power Supplies for PC Revenue Growth 2021-2026 (\$ millions)

Figure 89. Italy Power Supplies for PC Revenue Growth 2021-2026 (\$ millions)

Figure 90. Russia Power Supplies for PC Revenue Growth 2021-2026 (\$ millions)

Figure 91. Middle East & Africa Power Supplies for PC Sales Market Share by Country (2021-2026)

Figure 92. Middle East & Africa Power Supplies for PC Sales Market Share by Type (2021-2026)

Figure 93. Middle East & Africa Power Supplies for PC Sales Market Share by Application (2021-2026)

Figure 94. Egypt Power Supplies for PC Revenue Growth 2021-2026 (\$ millions)

Figure 95. South Africa Power Supplies for PC Revenue Growth 2021-2026 (\$ millions)

Figure 96. Israel Power Supplies for PC Revenue Growth 2021-2026 (\$ millions)

Figure 97. Turkey Power Supplies for PC Revenue Growth 2021-2026 (\$ millions)

Figure 98. GCC Countries Power Supplies for PC Revenue Growth 2021-2026 (\$ millions)

Figure 99. Manufacturing Cost Structure Analysis of Power Supplies for PC in 2026

Figure 100. Manufacturing Process Analysis of Power Supplies for PC

Figure 101. Industry Chain Structure of Power Supplies for PC

Figure 102. Channels of Distribution

Figure 103. Global Power Supplies for PC Sales Market Forecast by Region (2027-2032)

Figure 104. Global Power Supplies for PC Revenue Market Share Forecast by Region (2027-2032)

Figure 105. Global Power Supplies for PC Sales Market Share Forecast by Type (2027-2032)

Figure 106. Global Power Supplies for PC Revenue Market Share Forecast by Type (2027-2032)

Figure 107. Global Power Supplies for PC Sales Market Share Forecast by Application (2027-2032)

Figure 108. Global Power Supplies for PC Revenue Market Share Forecast by Application (2027-2032)

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