

Global Power Supplies for AI Servers Market Growth 2025-2031

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Abstracts

The global Power Supplies for AI Servers market size is predicted to grow from US\$ 844 million in 2025 to US\$ 2978 million in 2031; it is expected to grow at a CAGR of 23.4% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Power Supplies for AI Servers refer to critical components that provide power conversion and distribution for AI servers, categorized into AC/DC power supplies (converting AC to DC) and DC/DC power modules (board-embedded voltage regulation). AC/DC units (3kW-8kW redundant PSUs) dominate GPU cluster power delivery, while DC/DC modules (e.g., 48V architecture or dual-output designs) serve precise training/inference needs. Delta and Lite-On lead the AC/DC market, whereas Vicor and MPS excel in DC/DC technologies.

United States market for Power Supplies for AI Servers is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

China market for Power Supplies for AI Servers is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Europe market for Power Supplies for AI Servers is estimated to increase from US\$ million in 2024 to US\$ million by 2031, at a CAGR of % from 2025 through 2031.

Global key Power Supplies for AI Servers players cover Delta Electronics, LITEON

Technology, Chicony Power Technology, AcBel Polytech, Shenzhen Honor Electronic, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2024.

LP Information, Inc. (LPI) ' newest research report, the “Power Supplies for AI Servers Industry Forecast” looks at past sales and reviews total world Power Supplies for AI Servers sales in 2024, providing a comprehensive analysis by region and market sector of projected Power Supplies for AI Servers sales for 2025 through 2031. With Power Supplies for AI Servers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Power Supplies for AI Servers industry.

This Insight Report provides a comprehensive analysis of the global Power Supplies for AI Servers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Power Supplies for AI Servers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Power Supplies for AI Servers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power Supplies for AI Servers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Power Supplies for AI Servers.

This report presents a comprehensive overview, market shares, and growth opportunities of Power Supplies for AI Servers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

AC/DC

DC/DC

Segmentation by Application:

CPU+GPU AI Servers

CPU+FPGA AI Servers

CPU+ASIC AI Servers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Delta Electronics

LITEON Technology

Chicony Power Technology

AcBel Polytech

Shenzhen Honor Electronic

Shenzhen Megmeet Electrical

Dongguan Aohai Technology

MPS

Vicor

FSP

Advanced Energy

Compuware

Greatwall Technology

Murata Power Solutions

Key Questions Addressed in this Report

What is the 10-year outlook for the global Power Supplies for AI Servers market?

What factors are driving Power Supplies for AI Servers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Power Supplies for AI Servers market opportunities vary by end market size?

How does Power Supplies for AI Servers break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Power Supplies for AI Servers Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Power Supplies for AI Servers by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Power Supplies for AI Servers by Country/Region, 2020, 2024 & 2031
- 2.2 Power Supplies for AI Servers Segment by Type
 - 2.2.1 AC/DC
 - 2.2.2 DC/DC
- 2.3 Power Supplies for AI Servers Sales by Type
 - 2.3.1 Global Power Supplies for AI Servers Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Power Supplies for AI Servers Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Power Supplies for AI Servers Sale Price by Type (2020-2025)
- 2.4 Power Supplies for AI Servers Segment by Application
 - 2.4.1 CPU+GPU AI Servers
 - 2.4.2 CPU+FPGA AI Servers
 - 2.4.3 CPU+ASIC AI Servers
 - 2.4.4 Others
- 2.5 Power Supplies for AI Servers Sales by Application
 - 2.5.1 Global Power Supplies for AI Servers Sale Market Share by Application (2020-2025)
 - 2.5.2 Global Power Supplies for AI Servers Revenue and Market Share by Application (2020-2025)

2.5.3 Global Power Supplies for AI Servers Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Power Supplies for AI Servers Breakdown Data by Company

3.1.1 Global Power Supplies for AI Servers Annual Sales by Company (2020-2025)

3.1.2 Global Power Supplies for AI Servers Sales Market Share by Company (2020-2025)

3.2 Global Power Supplies for AI Servers Annual Revenue by Company (2020-2025)

3.2.1 Global Power Supplies for AI Servers Revenue by Company (2020-2025)

3.2.2 Global Power Supplies for AI Servers Revenue Market Share by Company (2020-2025)

3.3 Global Power Supplies for AI Servers Sale Price by Company

3.4 Key Manufacturers Power Supplies for AI Servers Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Power Supplies for AI Servers Product Location Distribution

3.4.2 Players Power Supplies for AI Servers Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR POWER SUPPLIES FOR AI SERVERS BY GEOGRAPHIC REGION

4.1 World Historic Power Supplies for AI Servers Market Size by Geographic Region (2020-2025)

4.1.1 Global Power Supplies for AI Servers Annual Sales by Geographic Region (2020-2025)

4.1.2 Global Power Supplies for AI Servers Annual Revenue by Geographic Region (2020-2025)

4.2 World Historic Power Supplies for AI Servers Market Size by Country/Region (2020-2025)

4.2.1 Global Power Supplies for AI Servers Annual Sales by Country/Region (2020-2025)

4.2.2 Global Power Supplies for AI Servers Annual Revenue by Country/Region (2020-2025)

4.3 Americas Power Supplies for AI Servers Sales Growth

- 4.4 APAC Power Supplies for AI Servers Sales Growth
- 4.5 Europe Power Supplies for AI Servers Sales Growth
- 4.6 Middle East & Africa Power Supplies for AI Servers Sales Growth

5 AMERICAS

- 5.1 Americas Power Supplies for AI Servers Sales by Country
 - 5.1.1 Americas Power Supplies for AI Servers Sales by Country (2020-2025)
 - 5.1.2 Americas Power Supplies for AI Servers Revenue by Country (2020-2025)
- 5.2 Americas Power Supplies for AI Servers Sales by Type (2020-2025)
- 5.3 Americas Power Supplies for AI Servers Sales by Application (2020-2025)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Power Supplies for AI Servers Sales by Region
 - 6.1.1 APAC Power Supplies for AI Servers Sales by Region (2020-2025)
 - 6.1.2 APAC Power Supplies for AI Servers Revenue by Region (2020-2025)
- 6.2 APAC Power Supplies for AI Servers Sales by Type (2020-2025)
- 6.3 APAC Power Supplies for AI Servers Sales by Application (2020-2025)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Power Supplies for AI Servers by Country
 - 7.1.1 Europe Power Supplies for AI Servers Sales by Country (2020-2025)
 - 7.1.2 Europe Power Supplies for AI Servers Revenue by Country (2020-2025)
- 7.2 Europe Power Supplies for AI Servers Sales by Type (2020-2025)
- 7.3 Europe Power Supplies for AI Servers Sales by Application (2020-2025)
- 7.4 Germany

- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Power Supplies for AI Servers by Country
 - 8.1.1 Middle East & Africa Power Supplies for AI Servers Sales by Country (2020-2025)
 - 8.1.2 Middle East & Africa Power Supplies for AI Servers Revenue by Country (2020-2025)
- 8.2 Middle East & Africa Power Supplies for AI Servers Sales by Type (2020-2025)
- 8.3 Middle East & Africa Power Supplies for AI Servers Sales by Application (2020-2025)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Power Supplies for AI Servers
- 10.3 Manufacturing Process Analysis of Power Supplies for AI Servers
- 10.4 Industry Chain Structure of Power Supplies for AI Servers

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels

11.2 Power Supplies for AI Servers Distributors

11.3 Power Supplies for AI Servers Customer

12 WORLD FORECAST REVIEW FOR POWER SUPPLIES FOR AI SERVERS BY GEOGRAPHIC REGION

12.1 Global Power Supplies for AI Servers Market Size Forecast by Region

12.1.1 Global Power Supplies for AI Servers Forecast by Region (2026-2031)

12.1.2 Global Power Supplies for AI Servers Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global Power Supplies for AI Servers Forecast by Type (2026-2031)

12.7 Global Power Supplies for AI Servers Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Delta Electronics

13.1.1 Delta Electronics Company Information

13.1.2 Delta Electronics Power Supplies for AI Servers Product Portfolios and Specifications

13.1.3 Delta Electronics Power Supplies for AI Servers Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 Delta Electronics Main Business Overview

13.1.5 Delta Electronics Latest Developments

13.2 LITEON Technology

13.2.1 LITEON Technology Company Information

13.2.2 LITEON Technology Power Supplies for AI Servers Product Portfolios and Specifications

13.2.3 LITEON Technology Power Supplies for AI Servers Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 LITEON Technology Main Business Overview

13.2.5 LITEON Technology Latest Developments

13.3 Chicony Power Technology

13.3.1 Chicony Power Technology Company Information

13.3.2 Chicony Power Technology Power Supplies for AI Servers Product Portfolios and Specifications

13.3.3 Chicony Power Technology Power Supplies for AI Servers Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 Chicony Power Technology Main Business Overview

13.3.5 Chicony Power Technology Latest Developments

13.4 AcBel Polytech

13.4.1 AcBel Polytech Company Information

13.4.2 AcBel Polytech Power Supplies for AI Servers Product Portfolios and Specifications

13.4.3 AcBel Polytech Power Supplies for AI Servers Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 AcBel Polytech Main Business Overview

13.4.5 AcBel Polytech Latest Developments

13.5 Shenzhen Honor Electronic

13.5.1 Shenzhen Honor Electronic Company Information

13.5.2 Shenzhen Honor Electronic Power Supplies for AI Servers Product Portfolios and Specifications

13.5.3 Shenzhen Honor Electronic Power Supplies for AI Servers Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 Shenzhen Honor Electronic Main Business Overview

13.5.5 Shenzhen Honor Electronic Latest Developments

13.6 Shenzhen Megmeet Electrical

13.6.1 Shenzhen Megmeet Electrical Company Information

13.6.2 Shenzhen Megmeet Electrical Power Supplies for AI Servers Product Portfolios and Specifications

13.6.3 Shenzhen Megmeet Electrical Power Supplies for AI Servers Sales, Revenue, Price and Gross Margin (2020-2025)

13.6.4 Shenzhen Megmeet Electrical Main Business Overview

13.6.5 Shenzhen Megmeet Electrical Latest Developments

13.7 Dongguan Aohai Technology

13.7.1 Dongguan Aohai Technology Company Information

13.7.2 Dongguan Aohai Technology Power Supplies for AI Servers Product Portfolios and Specifications

13.7.3 Dongguan Aohai Technology Power Supplies for AI Servers Sales, Revenue, Price and Gross Margin (2020-2025)

13.7.4 Dongguan Aohai Technology Main Business Overview

13.7.5 Dongguan Aohai Technology Latest Developments

13.8 MPS

13.8.1 MPS Company Information

13.8.2 MPS Power Supplies for AI Servers Product Portfolios and Specifications

13.8.3 MPS Power Supplies for AI Servers Sales, Revenue, Price and Gross Margin (2020-2025)

13.8.4 MPS Main Business Overview

13.8.5 MPS Latest Developments

13.9 Vicor

13.9.1 Vicor Company Information

13.9.2 Vicor Power Supplies for AI Servers Product Portfolios and Specifications

13.9.3 Vicor Power Supplies for AI Servers Sales, Revenue, Price and Gross Margin (2020-2025)

13.9.4 Vicor Main Business Overview

13.9.5 Vicor Latest Developments

13.10 FSP

13.10.1 FSP Company Information

13.10.2 FSP Power Supplies for AI Servers Product Portfolios and Specifications

13.10.3 FSP Power Supplies for AI Servers Sales, Revenue, Price and Gross Margin (2020-2025)

13.10.4 FSP Main Business Overview

13.10.5 FSP Latest Developments

13.11 Advanced Energy

13.11.1 Advanced Energy Company Information

13.11.2 Advanced Energy Power Supplies for AI Servers Product Portfolios and Specifications

13.11.3 Advanced Energy Power Supplies for AI Servers Sales, Revenue, Price and Gross Margin (2020-2025)

13.11.4 Advanced Energy Main Business Overview

13.11.5 Advanced Energy Latest Developments

13.12 Compuware

13.12.1 Compuware Company Information

13.12.2 Compuware Power Supplies for AI Servers Product Portfolios and Specifications

13.12.3 Compuware Power Supplies for AI Servers Sales, Revenue, Price and Gross Margin (2020-2025)

13.12.4 Compuware Main Business Overview

13.12.5 Compuware Latest Developments

13.13 Greatwall Technology

13.13.1 Greatwall Technology Company Information

13.13.2 Greatwall Technology Power Supplies for AI Servers Product Portfolios and Specifications

13.13.3 Greatwall Technology Power Supplies for AI Servers Sales, Revenue, Price

and Gross Margin (2020-2025)

13.13.4 Greatwall Technology Main Business Overview

13.13.5 Greatwall Technology Latest Developments

13.14 Murata Power Solutions

13.14.1 Murata Power Solutions Company Information

13.14.2 Murata Power Solutions Power Supplies for AI Servers Product Portfolios and Specifications

13.14.3 Murata Power Solutions Power Supplies for AI Servers Sales, Revenue, Price and Gross Margin (2020-2025)

13.14.4 Murata Power Solutions Main Business Overview

13.14.5 Murata Power Solutions Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Power Supplies for AI Servers Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Power Supplies for AI Servers Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of AC/DC

Table 4. Major Players of DC/DC

Table 5. Global Power Supplies for AI Servers Sales by Type (2020-2025) & (K Units)

Table 6. Global Power Supplies for AI Servers Sales Market Share by Type (2020-2025)

Table 7. Global Power Supplies for AI Servers Revenue by Type (2020-2025) & (\$ million)

Table 8. Global Power Supplies for AI Servers Revenue Market Share by Type (2020-2025)

Table 9. Global Power Supplies for AI Servers Sale Price by Type (2020-2025) & (US\$/Unit)

Table 10. Global Power Supplies for AI Servers Sale by Application (2020-2025) & (K Units)

Table 11. Global Power Supplies for AI Servers Sale Market Share by Application (2020-2025)

Table 12. Global Power Supplies for AI Servers Revenue by Application (2020-2025) & (\$ million)

Table 13. Global Power Supplies for AI Servers Revenue Market Share by Application (2020-2025)

Table 14. Global Power Supplies for AI Servers Sale Price by Application (2020-2025) & (US\$/Unit)

Table 15. Global Power Supplies for AI Servers Sales by Company (2020-2025) & (K Units)

Table 16. Global Power Supplies for AI Servers Sales Market Share by Company (2020-2025)

Table 17. Global Power Supplies for AI Servers Revenue by Company (2020-2025) & (\$ millions)

Table 18. Global Power Supplies for AI Servers Revenue Market Share by Company (2020-2025)

Table 19. Global Power Supplies for AI Servers Sale Price by Company (2020-2025) & (US\$/Unit)

Table 20. Key Manufacturers Power Supplies for AI Servers Producing Area Distribution and Sales Area

Table 21. Players Power Supplies for AI Servers Products Offered

Table 22. Power Supplies for AI Servers Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Power Supplies for AI Servers Sales by Geographic Region (2020-2025) & (K Units)

Table 26. Global Power Supplies for AI Servers Sales Market Share Geographic Region (2020-2025)

Table 27. Global Power Supplies for AI Servers Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 28. Global Power Supplies for AI Servers Revenue Market Share by Geographic Region (2020-2025)

Table 29. Global Power Supplies for AI Servers Sales by Country/Region (2020-2025) & (K Units)

Table 30. Global Power Supplies for AI Servers Sales Market Share by Country/Region (2020-2025)

Table 31. Global Power Supplies for AI Servers Revenue by Country/Region (2020-2025) & (\$ millions)

Table 32. Global Power Supplies for AI Servers Revenue Market Share by Country/Region (2020-2025)

Table 33. Americas Power Supplies for AI Servers Sales by Country (2020-2025) & (K Units)

Table 34. Americas Power Supplies for AI Servers Sales Market Share by Country (2020-2025)

Table 35. Americas Power Supplies for AI Servers Revenue by Country (2020-2025) & (\$ millions)

Table 36. Americas Power Supplies for AI Servers Sales by Type (2020-2025) & (K Units)

Table 37. Americas Power Supplies for AI Servers Sales by Application (2020-2025) & (K Units)

Table 38. APAC Power Supplies for AI Servers Sales by Region (2020-2025) & (K Units)

Table 39. APAC Power Supplies for AI Servers Sales Market Share by Region (2020-2025)

Table 40. APAC Power Supplies for AI Servers Revenue by Region (2020-2025) & (\$ millions)

- Table 41. APAC Power Supplies for AI Servers Sales by Type (2020-2025) & (K Units)
- Table 42. APAC Power Supplies for AI Servers Sales by Application (2020-2025) & (K Units)
- Table 43. Europe Power Supplies for AI Servers Sales by Country (2020-2025) & (K Units)
- Table 44. Europe Power Supplies for AI Servers Revenue by Country (2020-2025) & (\$ millions)
- Table 45. Europe Power Supplies for AI Servers Sales by Type (2020-2025) & (K Units)
- Table 46. Europe Power Supplies for AI Servers Sales by Application (2020-2025) & (K Units)
- Table 47. Middle East & Africa Power Supplies for AI Servers Sales by Country (2020-2025) & (K Units)
- Table 48. Middle East & Africa Power Supplies for AI Servers Revenue Market Share by Country (2020-2025)
- Table 49. Middle East & Africa Power Supplies for AI Servers Sales by Type (2020-2025) & (K Units)
- Table 50. Middle East & Africa Power Supplies for AI Servers Sales by Application (2020-2025) & (K Units)
- Table 51. Key Market Drivers & Growth Opportunities of Power Supplies for AI Servers
- Table 52. Key Market Challenges & Risks of Power Supplies for AI Servers
- Table 53. Key Industry Trends of Power Supplies for AI Servers
- Table 54. Power Supplies for AI Servers Raw Material
- Table 55. Key Suppliers of Raw Materials
- Table 56. Power Supplies for AI Servers Distributors List
- Table 57. Power Supplies for AI Servers Customer List
- Table 58. Global Power Supplies for AI Servers Sales Forecast by Region (2026-2031) & (K Units)
- Table 59. Global Power Supplies for AI Servers Revenue Forecast by Region (2026-2031) & (\$ millions)
- Table 60. Americas Power Supplies for AI Servers Sales Forecast by Country (2026-2031) & (K Units)
- Table 61. Americas Power Supplies for AI Servers Annual Revenue Forecast by Country (2026-2031) & (\$ millions)
- Table 62. APAC Power Supplies for AI Servers Sales Forecast by Region (2026-2031) & (K Units)
- Table 63. APAC Power Supplies for AI Servers Annual Revenue Forecast by Region (2026-2031) & (\$ millions)
- Table 64. Europe Power Supplies for AI Servers Sales Forecast by Country (2026-2031) & (K Units)

- Table 65. Europe Power Supplies for AI Servers Revenue Forecast by Country (2026-2031) & (\$ millions)
- Table 66. Middle East & Africa Power Supplies for AI Servers Sales Forecast by Country (2026-2031) & (K Units)
- Table 67. Middle East & Africa Power Supplies for AI Servers Revenue Forecast by Country (2026-2031) & (\$ millions)
- Table 68. Global Power Supplies for AI Servers Sales Forecast by Type (2026-2031) & (K Units)
- Table 69. Global Power Supplies for AI Servers Revenue Forecast by Type (2026-2031) & (\$ millions)
- Table 70. Global Power Supplies for AI Servers Sales Forecast by Application (2026-2031) & (K Units)
- Table 71. Global Power Supplies for AI Servers Revenue Forecast by Application (2026-2031) & (\$ millions)
- Table 72. Delta Electronics Basic Information, Power Supplies for AI Servers Manufacturing Base, Sales Area and Its Competitors
- Table 73. Delta Electronics Power Supplies for AI Servers Product Portfolios and Specifications
- Table 74. Delta Electronics Power Supplies for AI Servers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
- Table 75. Delta Electronics Main Business
- Table 76. Delta Electronics Latest Developments
- Table 77. LITEON Technology Basic Information, Power Supplies for AI Servers Manufacturing Base, Sales Area and Its Competitors
- Table 78. LITEON Technology Power Supplies for AI Servers Product Portfolios and Specifications
- Table 79. LITEON Technology Power Supplies for AI Servers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
- Table 80. LITEON Technology Main Business
- Table 81. LITEON Technology Latest Developments
- Table 82. Chicony Power Technology Basic Information, Power Supplies for AI Servers Manufacturing Base, Sales Area and Its Competitors
- Table 83. Chicony Power Technology Power Supplies for AI Servers Product Portfolios and Specifications
- Table 84. Chicony Power Technology Power Supplies for AI Servers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)
- Table 85. Chicony Power Technology Main Business
- Table 86. Chicony Power Technology Latest Developments
- Table 87. AcBel Polytech Basic Information, Power Supplies for AI Servers

Manufacturing Base, Sales Area and Its Competitors

Table 88. AcBel Polytech Power Supplies for AI Servers Product Portfolios and Specifications

Table 89. AcBel Polytech Power Supplies for AI Servers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 90. AcBel Polytech Main Business

Table 91. AcBel Polytech Latest Developments

Table 92. Shenzhen Honor Electronic Basic Information, Power Supplies for AI Servers Manufacturing Base, Sales Area and Its Competitors

Table 93. Shenzhen Honor Electronic Power Supplies for AI Servers Product Portfolios and Specifications

Table 94. Shenzhen Honor Electronic Power Supplies for AI Servers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 95. Shenzhen Honor Electronic Main Business

Table 96. Shenzhen Honor Electronic Latest Developments

Table 97. Shenzhen Megmeet Electrical Basic Information, Power Supplies for AI Servers Manufacturing Base, Sales Area and Its Competitors

Table 98. Shenzhen Megmeet Electrical Power Supplies for AI Servers Product Portfolios and Specifications

Table 99. Shenzhen Megmeet Electrical Power Supplies for AI Servers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 100. Shenzhen Megmeet Electrical Main Business

Table 101. Shenzhen Megmeet Electrical Latest Developments

Table 102. Dongguan Aohai Technology Basic Information, Power Supplies for AI Servers Manufacturing Base, Sales Area and Its Competitors

Table 103. Dongguan Aohai Technology Power Supplies for AI Servers Product Portfolios and Specifications

Table 104. Dongguan Aohai Technology Power Supplies for AI Servers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 105. Dongguan Aohai Technology Main Business

Table 106. Dongguan Aohai Technology Latest Developments

Table 107. MPS Basic Information, Power Supplies for AI Servers Manufacturing Base, Sales Area and Its Competitors

Table 108. MPS Power Supplies for AI Servers Product Portfolios and Specifications

Table 109. MPS Power Supplies for AI Servers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 110. MPS Main Business

Table 111. MPS Latest Developments

Table 112. Vicor Basic Information, Power Supplies for AI Servers Manufacturing Base,

Sales Area and Its Competitors

Table 113. Vicor Power Supplies for AI Servers Product Portfolios and Specifications

Table 114. Vicor Power Supplies for AI Servers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 115. Vicor Main Business

Table 116. Vicor Latest Developments

Table 117. FSP Basic Information, Power Supplies for AI Servers Manufacturing Base, Sales Area and Its Competitors

Table 118. FSP Power Supplies for AI Servers Product Portfolios and Specifications

Table 119. FSP Power Supplies for AI Servers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 120. FSP Main Business

Table 121. FSP Latest Developments

Table 122. Advanced Energy Basic Information, Power Supplies for AI Servers Manufacturing Base, Sales Area and Its Competitors

Table 123. Advanced Energy Power Supplies for AI Servers Product Portfolios and Specifications

Table 124. Advanced Energy Power Supplies for AI Servers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 125. Advanced Energy Main Business

Table 126. Advanced Energy Latest Developments

Table 127. Compuware Basic Information, Power Supplies for AI Servers Manufacturing Base, Sales Area and Its Competitors

Table 128. Compuware Power Supplies for AI Servers Product Portfolios and Specifications

Table 129. Compuware Power Supplies for AI Servers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 130. Compuware Main Business

Table 131. Compuware Latest Developments

Table 132. Greatwall Technology Basic Information, Power Supplies for AI Servers Manufacturing Base, Sales Area and Its Competitors

Table 133. Greatwall Technology Power Supplies for AI Servers Product Portfolios and Specifications

Table 134. Greatwall Technology Power Supplies for AI Servers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 135. Greatwall Technology Main Business

Table 136. Greatwall Technology Latest Developments

Table 137. Murata Power Solutions Basic Information, Power Supplies for AI Servers Manufacturing Base, Sales Area and Its Competitors

Table 138. Murata Power Solutions Power Supplies for AI Servers Product Portfolios and Specifications

Table 139. Murata Power Solutions Power Supplies for AI Servers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2020-2025)

Table 140. Murata Power Solutions Main Business

Table 141. Murata Power Solutions Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Power Supplies for AI Servers
- Figure 2. Power Supplies for AI Servers Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Power Supplies for AI Servers Sales Growth Rate 2020-2031 (K Units)
- Figure 7. Global Power Supplies for AI Servers Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Power Supplies for AI Servers Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Power Supplies for AI Servers Sales Market Share by Country/Region (2024)
- Figure 10. Power Supplies for AI Servers Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of AC/DC
- Figure 12. Product Picture of DC/DC
- Figure 13. Global Power Supplies for AI Servers Sales Market Share by Type in 2025
- Figure 14. Global Power Supplies for AI Servers Revenue Market Share by Type (2020-2025)
- Figure 15. Power Supplies for AI Servers Consumed in CPU+GPU AI Servers
- Figure 16. Global Power Supplies for AI Servers Market: CPU+GPU AI Servers (2020-2025) & (K Units)
- Figure 17. Power Supplies for AI Servers Consumed in CPU+FPGA AI Servers
- Figure 18. Global Power Supplies for AI Servers Market: CPU+FPGA AI Servers (2020-2025) & (K Units)
- Figure 19. Power Supplies for AI Servers Consumed in CPU+ASIC AI Servers
- Figure 20. Global Power Supplies for AI Servers Market: CPU+ASIC AI Servers (2020-2025) & (K Units)
- Figure 21. Power Supplies for AI Servers Consumed in Others
- Figure 22. Global Power Supplies for AI Servers Market: Others (2020-2025) & (K Units)
- Figure 23. Global Power Supplies for AI Servers Sale Market Share by Application (2024)
- Figure 24. Global Power Supplies for AI Servers Revenue Market Share by Application in 2025
- Figure 25. Power Supplies for AI Servers Sales by Company in 2025 (K Units)

Figure 26. Global Power Supplies for AI Servers Sales Market Share by Company in 2025

Figure 27. Power Supplies for AI Servers Revenue by Company in 2025 (\$ millions)

Figure 28. Global Power Supplies for AI Servers Revenue Market Share by Company in 2025

Figure 29. Global Power Supplies for AI Servers Sales Market Share by Geographic Region (2020-2025)

Figure 30. Global Power Supplies for AI Servers Revenue Market Share by Geographic Region in 2025

Figure 31. Americas Power Supplies for AI Servers Sales 2020-2025 (K Units)

Figure 32. Americas Power Supplies for AI Servers Revenue 2020-2025 (\$ millions)

Figure 33. APAC Power Supplies for AI Servers Sales 2020-2025 (K Units)

Figure 34. APAC Power Supplies for AI Servers Revenue 2020-2025 (\$ millions)

Figure 35. Europe Power Supplies for AI Servers Sales 2020-2025 (K Units)

Figure 36. Europe Power Supplies for AI Servers Revenue 2020-2025 (\$ millions)

Figure 37. Middle East & Africa Power Supplies for AI Servers Sales 2020-2025 (K Units)

Figure 38. Middle East & Africa Power Supplies for AI Servers Revenue 2020-2025 (\$ millions)

Figure 39. Americas Power Supplies for AI Servers Sales Market Share by Country in 2025

Figure 40. Americas Power Supplies for AI Servers Revenue Market Share by Country (2020-2025)

Figure 41. Americas Power Supplies for AI Servers Sales Market Share by Type (2020-2025)

Figure 42. Americas Power Supplies for AI Servers Sales Market Share by Application (2020-2025)

Figure 43. United States Power Supplies for AI Servers Revenue Growth 2020-2025 (\$ millions)

Figure 44. Canada Power Supplies for AI Servers Revenue Growth 2020-2025 (\$ millions)

Figure 45. Mexico Power Supplies for AI Servers Revenue Growth 2020-2025 (\$ millions)

Figure 46. Brazil Power Supplies for AI Servers Revenue Growth 2020-2025 (\$ millions)

Figure 47. APAC Power Supplies for AI Servers Sales Market Share by Region in 2025

Figure 48. APAC Power Supplies for AI Servers Revenue Market Share by Region (2020-2025)

Figure 49. APAC Power Supplies for AI Servers Sales Market Share by Type (2020-2025)

Figure 50. APAC Power Supplies for AI Servers Sales Market Share by Application (2020-2025)

Figure 51. China Power Supplies for AI Servers Revenue Growth 2020-2025 (\$ millions)

Figure 52. Japan Power Supplies for AI Servers Revenue Growth 2020-2025 (\$ millions)

Figure 53. South Korea Power Supplies for AI Servers Revenue Growth 2020-2025 (\$ millions)

Figure 54. Southeast Asia Power Supplies for AI Servers Revenue Growth 2020-2025 (\$ millions)

Figure 55. India Power Supplies for AI Servers Revenue Growth 2020-2025 (\$ millions)

Figure 56. Australia Power Supplies for AI Servers Revenue Growth 2020-2025 (\$ millions)

Figure 57. China Taiwan Power Supplies for AI Servers Revenue Growth 2020-2025 (\$ millions)

Figure 58. Europe Power Supplies for AI Servers Sales Market Share by Country in 2025

Figure 59. Europe Power Supplies for AI Servers Revenue Market Share by Country (2020-2025)

Figure 60. Europe Power Supplies for AI Servers Sales Market Share by Type (2020-2025)

Figure 61. Europe Power Supplies for AI Servers Sales Market Share by Application (2020-2025)

Figure 62. Germany Power Supplies for AI Servers Revenue Growth 2020-2025 (\$ millions)

Figure 63. France Power Supplies for AI Servers Revenue Growth 2020-2025 (\$ millions)

Figure 64. UK Power Supplies for AI Servers Revenue Growth 2020-2025 (\$ millions)

Figure 65. Italy Power Supplies for AI Servers Revenue Growth 2020-2025 (\$ millions)

Figure 66. Russia Power Supplies for AI Servers Revenue Growth 2020-2025 (\$ millions)

Figure 67. Middle East & Africa Power Supplies for AI Servers Sales Market Share by Country (2020-2025)

Figure 68. Middle East & Africa Power Supplies for AI Servers Sales Market Share by Type (2020-2025)

Figure 69. Middle East & Africa Power Supplies for AI Servers Sales Market Share by Application (2020-2025)

Figure 70. Egypt Power Supplies for AI Servers Revenue Growth 2020-2025 (\$ millions)

Figure 71. South Africa Power Supplies for AI Servers Revenue Growth 2020-2025 (\$ millions)

Figure 72. Israel Power Supplies for AI Servers Revenue Growth 2020-2025 (\$ millions)

Figure 73. Turkey Power Supplies for AI Servers Revenue Growth 2020-2025 (\$ millions)

Figure 74. GCC Countries Power Supplies for AI Servers Revenue Growth 2020-2025 (\$ millions)

Figure 75. Manufacturing Cost Structure Analysis of Power Supplies for AI Servers in 2025

Figure 76. Manufacturing Process Analysis of Power Supplies for AI Servers

Figure 77. Industry Chain Structure of Power Supplies for AI Servers

Figure 78. Channels of Distribution

Figure 79. Global Power Supplies for AI Servers Sales Market Forecast by Region (2026-2031)

Figure 80. Global Power Supplies for AI Servers Revenue Market Share Forecast by Region (2026-2031)

Figure 81. Global Power Supplies for AI Servers Sales Market Share Forecast by Type (2026-2031)

Figure 82. Global Power Supplies for AI Servers Revenue Market Share Forecast by Type (2026-2031)

Figure 83. Global Power Supplies for AI Servers Sales Market Share Forecast by Application (2026-2031)

Figure 84. Global Power Supplies for AI Servers Revenue Market Share Forecast by Application (2026-2031)

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