

# Global Power Subsystems for Semiconductor Equipment Market Growth 2026-2032

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## Abstracts

The global Power Subsystems for Semiconductor Equipment market size is predicted to grow from US\$ 4730 million in 2025 to US\$ 7680 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

The power subsystems for semiconductor equipment refer to a set of power supply and control units and their key components installed on semiconductor manufacturing equipment (mainly front-end wafer fab equipment, WFE). These units convert the electrical energy input from the facility into controllable power required by the process and equipment modules, achieving stable output, dynamic adjustment, and safety protection. Their core task is to provide precise control of electrical parameters such as power, waveform, frequency, duty cycle, and phase to the plasma process and related execution components. Through matching, isolation, measurement, and interlocking protection, they ensure reliable operation under abnormal conditions such as load changes, reflected power, and arcing. Typical components include an RF generator/power supply, an RF matching network, a DC power supply, and a microwave power supply. This article typically does not consider the remote plasma source (RPS) as part of the power subsystem but classifies it separately as a plasma source/reactive gas related subsystem.

Within the power supply subsystem category, the RF subsystem (including RF power supplies and matcher) accounts for the largest share, with price differences across different frequency bands and product types. Specifically, in 2025, the RF power supply market saw consumption exceeding 100,000 units, with an average price of \$11,346 per unit.

United States market for Power Subsystems for Semiconductor Equipment is estimated

to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Power Subsystems for Semiconductor Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Power Subsystems for Semiconductor Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Power Subsystems for Semiconductor Equipment players cover Advanced Energy, MKS Instruments, Comet PCT, DAIHEN Corporation, Trumpf, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Power Subsystems for Semiconductor Equipment Industry Forecast" looks at past sales and reviews total world Power Subsystems for Semiconductor Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Power Subsystems for Semiconductor Equipment sales for 2026 through 2032. With Power Subsystems for Semiconductor Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Power Subsystems for Semiconductor Equipment industry.

This Insight Report provides a comprehensive analysis of the global Power Subsystems for Semiconductor Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Power Subsystems for Semiconductor Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Power Subsystems for Semiconductor Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power Subsystems for Semiconductor Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global

## Power Subsystems for Semiconductor Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Power Subsystems for Semiconductor Equipment market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Type:

RF Power Supply and Matcher

DC Power Supply

Microwave Power Supply

### Segmentation by Frequency:

400KHz

2MHz

4MHz

13.56MHz

27.12MHz

40.68MHz

60MHz

915 MHz/2.45 GHz

Other Frequency/DC Power Supply

### Segmentation by Application:

Etching

CVD/ALD

PVD

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Advanced Energy

MKS Instruments

Comet PCT

DAIHEN Corporation

Trumpf

Adtec Plasma Technology

Kyosan Electric Manufacturing

XP Power

ULVAC

JEOL

Beijing Aurasky

Ascendia Co., Ltd

Seren IPS

Pearl Kogyo

Shenzhen CSL Vacuum

New Power Plasma

Youngsin RF Co., Ltd

Shanghai AENI Semiconductor

RF Power Tech

EQ Global

Coaxial Power Systems

Gmpower

Generator Research Limited

Sichuan Injet Electric

Foshan Instrument Technology

Jiangsu Shenzhou Semiconductor Technology

JS Giken Co., Ltd

## SAIREM Corporation

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Power Subsystems for Semiconductor Equipment market?

What factors are driving Power Subsystems for Semiconductor Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Power Subsystems for Semiconductor Equipment market opportunities vary by end market size?

How does Power Subsystems for Semiconductor Equipment break out by Type, by Application?

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