

Global Power Station Blower Market Growth 2026-2032

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Abstracts

The global Power Station Blower market size is predicted to grow from US\$ 2171 million in 2025 to US\$ 3104 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

In 2025, global Power Station Blower production reached approximately 0.185 M Units. The average price is approximately \$12,000. Power Station Blower are key industrial fan equipment used in various power generation systems to transport air or gas, maintain the combustion process, and achieve flue gas treatment and system ventilation and cooling. They are usually specialized blower/ventilation equipment for medium to large or heavy-duty working conditions.

Gross Profit Margin Levels

Power station blowers are typical heavy-duty, not fully standardized, project-based industrial equipment. Most manufacturers do not disclose the gross profit margin of the ?Power Station Blower? sub-business separately; therefore, industry ranges can only be inferred by combining product complexity, project attributes, and publicly available product structures. Overall, the gross profit margin of standardized small and medium-sized auxiliary blowers is typically between 18% and 25%. After being integrated into power station main equipment, especially large centrifugal forced draft fans, adjustable axial flow fans, and wear-resistant/corrosion-resistant/high-temperature models, the gross profit margin can generally increase to 25%-35% due to higher requirements for design, welding, rotor dynamic balancing, on-site commissioning, and lifespan reliability. For nuclear-grade, FGD/high-corrosion conditions, ultra-high temperature flue gas, and customized retrofit projects, coupled with spare parts and maintenance services, the project-based gross profit margin may further increase. At the same time, the costs of

steel, motors, bearings, blade materials, and large-scale machining, as well as price competition in power station EPC bidding, limit the overall profit elasticity of the industry. Therefore, the more typical characteristic of this industry is not 'extremely high gross profit,' but rather a medium-to-high gross profit supported by both customized mainframes and after-sales service. This assessment is consistent with the publicly disclosed product attributes of 'customization, high temperature and high pressure, heavy load, and wear and corrosion resistance' by companies such as TLT, Boldrocchi, and Zhanggu.

Industry Driving Factors

The core driving force for the growth of the power plant blower industry in the next few years will primarily come from the continued growth in global electricity demand and the upgrading and renovation of existing power plants. The IEA predicts that global electricity demand will continue to grow rapidly in the coming years, and global coal demand will still reach 8,805 Mt in 2024, with China and India accounting for 71% combined. This means that Asia still retains a huge market for the renovation, replacement, and operation and maintenance of coal-fired power and boiler systems. Secondly, energy conservation and emission reduction, flue gas treatment, and flexibility upgrades of coal-fired units are driving the upgrading of forced draft fans, induced draft fans, FGD/desulfurization oxidation fans, and cooling fans towards higher efficiency, stronger corrosion resistance, and a wider operating range. Secondly, the construction of nuclear power and low-carbon power sources is also expanding the demand for auxiliary wind turbines; as of February 2025, there were 62 nuclear reactors under construction globally, totaling nearly 70 GW. Finally, wind turbine energy efficiency and testing standards are accelerating product upgrades. The EU's current Ecodesign regulations for industrial wind turbines cover motor-driven turbines ranging from 125 W to 500 kW, and AMCA has also pointed out that the US DOE has established federal testing procedures for commercial and industrial fans and blowers. In summary, the growth logic of this industry is not just about 'the increase in the number of new power plants,' but more importantly, the structural demand driven by the replacement of existing large-capacity units, environmental retrofitting, efficiency regulations, and the construction of nuclear power and combined heat and power projects.

LP Information, Inc. (LPI) ' newest research report, the 'Power Station Blower Industry Forecast' looks at past sales and reviews total world Power Station Blower sales in 2025, providing a comprehensive analysis by region and market sector of projected Power Station Blower sales for 2026 through 2032. With Power Station Blower sales

broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Power Station Blower industry.

This Insight Report provides a comprehensive analysis of the global Power Station Blower landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Power Station Blower portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Power Station Blower market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power Station Blower and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Power Station Blower.

This report presents a comprehensive overview, market shares, and growth opportunities of Power Station Blower market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Centrifugal

Axial Flow

Mixed Flow

Others

Segmentation by Structural Levels:

Single-stage Blower

Multi-stage Blower

Segmentation by Pressure Rating:

Low-Pressure Blower (Total Pressure 15-30 kPa)

Medium-Pressure Blower (Total Pressure 30-100 kPa)

High-Pressure Blower (Total Pressure 100-200 kPa)

Segmentation by Application:

Thermal Power Generation Industry

Nuclear Power Industry

Hydropower Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Howden

Mitsubishi Power

TLT-Turbo

EBARA Fan & Blower

FlaktGroup

WITT& SOHN

L&T Howden

Jintongling

Boldrocchi

Comefri

Shaanxi Blower

Shangfeng

Nanfang Ventilator

Jindun Fans

Tongyang

Shandong Zhangqiu Blower

Systemair

ZITRON

Kruger Ventilation

Cofimco

POLLRICH

Tsubaki-Nakashima

TERAL

Showa Denki (SDG)

Kyungjin Blower

HI AIR KOREA

Tae-il Blower

Key Questions Addressed in this Report

What is the 10-year outlook for the global Power Station Blower market?

What factors are driving Power Station Blower market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Power Station Blower market opportunities vary by end market size?

How does Power Station Blower break out by Type, by Application?

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