

Global Power Skiving Cutter Market Growth 2026-2032

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Abstracts

The global Power Skiving Cutter market size is predicted to grow from US\$ 253 million in 2025 to US\$ 444 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

Power Skiving Cutter, as a crucial tooling unit replacing traditional gear shaping and broaching in modern high-efficiency gear machining, addresses the core pain points of traditional processes, such as low efficiency in internal gear machining, difficulty in combining turning and milling, excessively high cost for machining high-module, high-hardness gears, frequent tool changes leading to long downtime, and difficulty in simultaneously achieving tooth profile accuracy and surface roughness. In automatic transmissions (AT/DCT/...),... In CVTs, electric drive reducers, and gearboxes of large engineering machinery, traditional gear shaping or broaching often requires multiple processes and specialized machines when machining internal gears, short-tooth-width gears, or gears with near-stepped shoulders. This results in long machining cycles, large equipment footprints, and insufficient process flexibility. High-powered gear turning tools, through synchronous movement with high-rigidity CNC machine tools, complete tooth cutting and pre-finishing in a single setup, significantly shortening the cycle time and allowing gear machining to be completed directly on turning centers or composite machining centers, thereby reducing the number of workstations and clamping errors. Furthermore, for hardened gears, powder metallurgy gears, and lightweight thin-walled gear rings, traditional tools present significant contradictions between tool life, vibration control, and surface quality. Optimized high-powered gear turning tools, through high-performance base materials, multi-layer PVD coatings, and optimized helix and rake angle designs, maintain stable cutting edge strength and chip removal performance even under high cutting speeds and high cross angles. This makes them a key cutting solution for the automotive, motor, and precision reducer industries, meeting the triple requirements of 'high efficiency + high precision + flexibility.' In 2024, the global installed base of Power Skiving Cutter was approximately

900–1,050 units, with an average unit price of approximately USD 245,000 and a gross profit margin of approximately 28%–36%. High-performance gear cutting tools typically consist of a high-performance substrate (powder metallurgy high-speed steel or ultrafine-grained cemented carbide), multi-layer nano-PVD coating (such as TiAlN, AlCrN, TiCN), helical tooth-shaped cutting edges, internal cooling channels, and a high-precision tapered shank/spline connection structure. Typical parameters include a module range of $m=0.5-6$ (up to $m=10$ in the high-end), an outer diameter of 50–250 mm, a number of teeth of 10–80, a substrate hardness of 62–68 HRC, a coating hardness of 2,800–3,500 HV, a suitable gear hardness of 30–62 HRC, a recommended cutting speed of 120–350 m/min, a cross angle of 15–35°, and a regrinding capacity of 5–10 times.

Supply Situation

Upstream suppliers include powder metallurgy high-speed steel and cemented carbide rods, PVD/CVD coated metal targets (Ti, Al, Cr, Nb), high-precision forming grinding wheels and diamond grinding wheels, alloy steel for tool holders and clamping systems, and cleaning and pretreatment chemicals. Raw material and process costs account for approximately 55%–68% of the total cost of a Power Skiving tool kit, with price fluctuations in powder metallurgy substrates and coated targets having the greatest impact on overall costs. Key upstream suppliers include Sandvik Materials Technology, Böhler-Uddeholm, Kennametal, Oerlikon Balzers, and Carpenter Technology.

Manufacturer Characteristics

Liebherr, Gleason, and Klingelnberg have integrated Power Skiving machine tools and cutting tools, possessing the advantage of an integrated 'machine tool + cutting tool + process package' strategy; JTEKT, NACHI-FUJIKOSHI, and NIDEC have a high market share in cutting tools for automotive gears and electric drive reducers; Yichang Changji is increasing its penetration rate in domestic substitution projects for some Asian gear manufacturers. Example: In 2024, JTEKT and Gleason jointly participated in a tender for a Japanese automotive group's new electric drive gear factory in Southeast Asia. JTEKT won the bid for the first phase of 16 electric drive reducer gear production lines with a comprehensive 'process package + tooling' solution. Gleason provided some high-module internal gear-specific tools and process support to replace the original gear shaping and hobbing combined processes. The project aimed to reduce the machining cycle time of a single gear by 30%–40% and lower the overall tooling cost by approximately 15%.

Application

The Power Skiving Cutter is mainly used in passenger and commercial vehicle transmission gears, electric drive reducer gears, engineering and agricultural machinery transmission gears, machine tool and industrial reducer gears, and high-precision gear parts in aerospace and energy equipment. It is particularly suitable for high-precision internal gear rings, short-tooth-width gears, tooth profiles near steps or shoulders, and workpieces requiring combined turning/milling machining. Typical customers include gear and transmission system manufacturers such as ZF Friedrichshafen, Aisin, Magna Powertrain, Bosch Rexroth, and Dana.

Technology Trends

Technological upgrades primarily focus on: First, tool geometry and coating optimization. This involves higher positive rake angles and optimized helix angles, multi-layer nanocomposite coatings for high-hardness gears (such as AlCrN+ nano-multilayer coatings), and specialized micro-edge rounding and edge strengthening technologies. These improvements increase tool life by 30%–70% under dry cutting and low-lubrication conditions, while simultaneously enhancing tooth surface roughness and tooth profile accuracy. Second, deep integration with machine tools and process software. Tool manufacturers and machine tool manufacturers/software vendors jointly develop Power Skiving CAM modules and digital twin process libraries to achieve integrated simulation and collision verification of tool-machine-process parameters, reducing trial cuts and shortening process implementation cycles. Third, standardized modules and regrinding cycle management. Through modular tool design, unified interfaces and tool coding, coupled with a cloud-based tool life management system and centralized regrinding services, downstream factories reduce tool inventory and tool management costs, and extend the full lifecycle value of tools. The overall trend is towards higher linear speeds, longer lifespans, more precise tooth profile control, and deep integration with intelligent manufacturing systems.

Market Influencing Factors

Market growth is driven by multiple factors: On the one hand, the global automotive industry, particularly electric drive systems and high-efficiency automatic transmissions, is rapidly increasing its demand for high-precision, high-efficiency gear machining, prompting OEMs and Tier 1 and Tier 2 gear suppliers to actively migrate from gear shaping/broaching to Power Skiving processes. On the other hand, the increasing demand for flexibility in machining internal gear rings and complex tooth profiles in fields

such as construction machinery, robot joint reducers, wind power, and industrial reducers makes 'one composite machine tool + one Power Skiving Cutter' a typical solution to replace multiple processes and specialized machine groups, thereby amplifying the value of a single tool kit. The upgrading of machine tools towards higher rigidity, higher torque, and higher dynamic response also provides a foundation for high linear speed skiving processes. In terms of limiting factors, the initial investment threshold for Power Skiving Cutter and its supporting machine tools is relatively high, the skill requirements for process engineers and operators are high, and it is sensitive to workpiece clamping and machine tool rigidity. These factors limit its rapid adoption among low-volume, small-factory users. At the same time, price fluctuations in high-performance substrate materials and coated sputtering targets will put periodic pressure on tool gross margins. Overall, driven by the trends of automotive electrification, lightweight transmission systems, replacement of high-efficiency gear machining processes, and intelligent manufacturing, the Power Skiving Cutter market is characterized by 'high concentration of leading machine tool/tool ??manufacturers + concentrated bidding by OEMs and large gear companies driving large projects + continuous increase in the usage and value of single-line tools + slow but continuous replacement of traditional process share.' It is expected that in the next few years, it will maintain a state of medium-to-high-speed growth and high technical barriers.

LP Information, Inc. (LPI) ' newest research report, the "Power Skiving Cutter Industry Forecast" looks at past sales and reviews total world Power Skiving Cutter sales in 2025, providing a comprehensive analysis by region and market sector of projected Power Skiving Cutter sales for 2026 through 2032. With Power Skiving Cutter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Power Skiving Cutter industry.

This Insight Report provides a comprehensive analysis of the global Power Skiving Cutter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Power Skiving Cutter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Power Skiving Cutter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power Skiving Cutter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Power Skiving Cutter.

This report presents a comprehensive overview, market shares, and growth opportunities of Power Skiving Cutter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Below 300mm

300-600mm

Above 600mm

Segmentation by Cutting Speed:

120m/min

350m/min

Others

Segmentation by Gear Module:

m=6

m=10

Others

Segmentation by Application:

Automotive Industry

General Machinery Industry

Aerospace Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Liebherr

JTEKT

Gleason

NACHI-FUJIKOSHI

FFG Werke

PITTLER

NIDEC MACHINE TOOL CORPORATION

Klingelberg

Karats Precision

Yichang Changjiang Machine Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Power Skiving Cutter market?

What factors are driving Power Skiving Cutter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Power Skiving Cutter market opportunities vary by end market size?

How does Power Skiving Cutter break out by Type, by Application?

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