

Global Power Quality Compliance Monitoring System Market Growth 2026-2032

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Abstracts

The global Power Quality Compliance Monitoring System market size is predicted to grow from US\$ 1589 million in 2025 to US\$ 2712 million in 2032; it is expected to grow at a CAGR of 7.9% from 2026 to 2032.

A Power Quality Compliance Monitoring System is a permanently installed measurement, recording and analysis system designed to determine whether the voltage and current characteristics of an electrical network comply with specified power-quality standards, grid codes or contractual limits.

The system continuously measures parameters such as supply frequency, voltage magnitude, current magnitude, voltage dips, voltage swells, interruptions, rapid voltage changes, flicker, voltage and current unbalance, harmonics, interharmonics and transient events.

A complete system normally includes a fixed power-quality analyzer, local data storage, time synchronization, communication interfaces and analysis software capable of calculating compliance statistics, identifying limit violations and generating periodic reports.

The 2025 ASP is US\$5,700 per unit, global sales volume is approximately 285,000 units, and the estimated average gross margin is approximately 41%.

The upstream chain includes analog-to-digital converters, precision resistors, voltage and current input circuits, microprocessors, FPGAs, memory modules, timing receivers, displays, communication chips and industrial housings. Midstream activities include measurement-algorithm development, PCB assembly, firmware programming, standard-

compliance testing, calibration, waveform-processing development, cybersecurity configuration and reporting-software development. Downstream users mainly include electric utilities, industrial manufacturers, data centres and telecommunication companies, commercial and public facilities, and renewable-energy or transportation-infrastructure operators.

The publication of IEC 61000-4-30:2025 is an important technical transition for the market. The latest edition retains Class A and Class S but updates voltage-event and rapid-voltage-change measurement and adds further treatment of conducted emissions between 2 kHz and 150 kHz.

Class A remains the preferred level for contractual verification, regulatory reporting, utility monitoring and comparison of measurements from different instruments. Class S remains suitable for surveys, general diagnostics and applications where lower cost is more important than dispute-grade repeatability.

Compliance monitoring is moving from occasional testing toward permanent observation. Temporary measurements may miss events that occur only under particular production, weather, loading or generation conditions.

The point of common coupling is becoming the principal monitoring location for industrial and renewable-energy compliance. IEEE 519-2022 applies voltage and current distortion limits at the interface between the supply system and facilities containing harmonic-producing loads.

Power-electronic loads are increasing harmonic complexity. Variable-frequency drives, rectifiers, switch-mode power supplies, LED lighting, inverters, chargers and data-centre power systems can generate different harmonic and interharmonic patterns.

Renewable generation introduces bidirectional power flow and variable operating conditions. Monitoring systems must distinguish disturbances originating from the grid from those produced by an inverter plant, battery system or industrial load.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Power Quality Compliance Monitoring System Industry Forecast" looks at past sales and reviews total world Power Quality Compliance Monitoring System sales in 2025, providing a comprehensive analysis by region and market sector of projected Power Quality Compliance Monitoring

System sales for 2026 through 2032. With Power Quality Compliance Monitoring System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Power Quality Compliance Monitoring System industry.

This Insight Report provides a comprehensive analysis of the global Power Quality Compliance Monitoring System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Power Quality Compliance Monitoring System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Power Quality Compliance Monitoring System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power Quality Compliance Monitoring System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Power Quality Compliance Monitoring System.

This report presents a comprehensive overview, market shares, and growth opportunities of Power Quality Compliance Monitoring System market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

IEC Class A

IEC Class S

Enhanced Proprietary Grade

Segmentation by System Scale:

Single Monitoring Point

Facility Multi-Point System

Multi-Site Enterprise System

Segmentation by Voltage Level:

Low Voltage

Medium Voltage

High Voltage

Extra-High Voltage

Segmentation by Application:

Electric Utilities

Industrial Manufacturing

Data Centers and Telecommunications

Commercial and Public Facilities

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schneider Electric SE

Siemens AG

ABB Ltd.

Eaton Corporation plc

GE Vernova Inc.

Schweitzer Engineering Laboratories, Inc.

Janitza electronics GmbH

A. Eberle GmbH & Co. KG

Socomec SAS

SATEC Ltd.

CIRCUTOR S.A.U.

Powerside

Elspec Ltd.

GMC Instruments Group

Accuenergy Inc.

Electro Industries/GaugeTech

PQ Plus GmbH

KoCoS Messtechnik AG

Acrel Co., Ltd.

CET Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Power Quality Compliance Monitoring System market?

What factors are driving Power Quality Compliance Monitoring System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Power Quality Compliance Monitoring System market opportunities vary by end market size?

How does Power Quality Compliance Monitoring System break out by Type, by Application?

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