

Global Power over Ethernet (PoE) Injector Modules Market Growth 2026-2032

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Abstracts

The global Power over Ethernet (PoE) Injector Modules market size is predicted to grow from US\$ 363 million in 2025 to US\$ 714 million in 2032; it is expected to grow at a CAGR of 10.1% from 2026 to 2032.

A Power over Ethernet (PoE) Injector Module is an embedded electronic module designed to integrate PoE power sourcing functionality directly into a device. It typically includes a PoE controller, DC-DC conversion circuitry, and isolation components. These modules are mounted on PCBs and are used by equipment manufacturers to add PoE capability to network devices such as switches, industrial controllers, or communication equipment. In 2025, global Power over Ethernet (PoE) Injector Modules production reached approximately 22710.3 k units. A PoE Injector Module (typically an embedded PSE module or a highly integrated PoE injection sub-system) sits at the component/sub-system layer of the PoE ecosystem. Upstream, it depends on PoE controller chipsets (PSE/PD controllers and managers), power devices (e.g., MOSFETs), isolation and magnetics (Ethernet transformers/inductors), DC/DC power conversion stages, protection circuits, plus PCB/connector and manufacturing services. Downstream, OEM/ODMs of PoE switches, midspan injectors, industrial Ethernet equipment, wireless infrastructure and some integrated edge devices adopt PoE injector modules to reduce design complexity, shorten time-to-market, and accelerate migration from 802.3af/at to higher-power 802.3bt implementations.

The adoption of PoE technology has been expanding rapidly across multiple sectors, including smart cities, video surveillance, enterprise networking, and industrial automation. As a result, Power over Ethernet (PoE) Injector Modules have become increasingly important for original equipment manufacturers (OEMs) and system integrators. By using modular PoE power solutions, manufacturers can simplify system

design, reduce development complexity, and accelerate time-to-market for PoE-enabled devices such as PoE switches, wireless access points, IP cameras, and industrial IoT equipment. Modern Power over Ethernet (PoE) Injector Modules now support power levels ranging from around 15 W to more than 90 W per port, enabling new applications such as high-performance wireless access points, advanced security cameras, and edge computing devices. Meanwhile, module manufacturers are focusing on improving power efficiency, thermal management, and integration density to meet the requirements of compact network equipment.

LP Information, Inc. (LPI) 's newest research report, the "Power over Ethernet (PoE) Injector Modules Industry Forecast" looks at past sales and reviews total world Power over Ethernet (PoE) Injector Modules sales in 2025, providing a comprehensive analysis by region and market sector of projected Power over Ethernet (PoE) Injector Modules sales for 2026 through 2032. With Power over Ethernet (PoE) Injector Modules sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Power over Ethernet (PoE) Injector Modules industry.

This Insight Report provides a comprehensive analysis of the global Power over Ethernet (PoE) Injector Modules landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Power over Ethernet (PoE) Injector Modules portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Power over Ethernet (PoE) Injector Modules market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power over Ethernet (PoE) Injector Modules and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Power over Ethernet (PoE) Injector Modules.

This report presents a comprehensive overview, market shares, and growth opportunities of Power over Ethernet (PoE) Injector Modules market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PSE Injector Module

PD Module

Segmentation by PoE Standard:

IEEE 802.3af

IEEE 802.3at

IEEE 802.3bt

Others

Segmentation by Port Count:

Single Port

Multiple Ports

Segmentation by Package:

SIP

DIP

SMT

Others

Segmentation by Application:

Enterprise Networking / Building Low Voltage

Security Monitoring / Video

Industrial Ethernet / IIoT

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Silvertel

WinSystems

Murata Manufacturing

Legrand (Pass and Seymour)

Shanghai Wllink

Microchip (PowerDsine)

Texas Instruments

Analog Devices

Monolithic Power Systems

SDAPO

MITS Component

RECOM

Key Questions Addressed in this Report

What is the 10-year outlook for the global Power over Ethernet (PoE) Injector Modules market?

What factors are driving Power over Ethernet (PoE) Injector Modules market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Power over Ethernet (PoE) Injector Modules market opportunities vary by end market size?

How does Power over Ethernet (PoE) Injector Modules break out by Type, by Application?

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