

Global Power and Distribution Transformer Cores Market Growth 2026-2032

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Abstracts

The global Power and Distribution Transformer Cores market size is predicted to grow from US\$ 9403 million in 2025 to US\$ 14137 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Power and Distribution Transformer Cores are magnetic circuit assemblies used in power and distribution transformers to provide a low-reluctance path for alternating magnetic flux. They are primarily manufactured from grain-oriented electrical steel (GOES/CRGO) through lamination stacking or winding processes, while iron-based amorphous alloy is increasingly adopted in high-efficiency distribution transformers. Manufacturing processes typically include slitting, cut-to-length processing, step-lap cutting and stacking, winding, annealing, clamping and core assembly. The proposed market scope covers power-frequency transformer cores used by utilities, industrial facilities, renewable energy projects and other power infrastructure, while excluding ferrite and other high-frequency electronic transformer cores. In 2025, global Power and Distribution Transformer Cores production reached approximately 2772.43 Kilotons. The upstream segment primarily consists of grain-oriented electrical steel (GOES/CRGO), iron-based amorphous alloy ribbon, insulation coatings, clamping components and structural materials. GOES represents the most important raw material for conventional power transformer cores, and the availability and pricing of high-permeability, low-loss and thin-gauge GOES significantly affect core manufacturing costs.

The global power and distribution transformer core market is currently benefiting from a strong investment cycle. Demand is being supported not only by replacement of aging grid assets, but also by transmission and distribution expansion, renewable energy interconnection, rapidly increasing power demand from AI and data centers, industrial

electrification and increasingly stringent transformer efficiency requirements. The U.S. Department of Energy has highlighted growing transmission requirements associated with data centers, large industrial loads and manufacturing expansion, while distribution transformer supply chains continue to experience capacity constraints.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Power and Distribution Transformer Cores Industry Forecast" looks at past sales and reviews total world Power and Distribution Transformer Cores sales in 2025, providing a comprehensive analysis by region and market sector of projected Power and Distribution Transformer Cores sales for 2026 through 2032. With Power and Distribution Transformer Cores sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Power and Distribution Transformer Cores industry.

This Insight Report provides a comprehensive analysis of the global Power and Distribution Transformer Cores landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Power and Distribution Transformer Cores portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Power and Distribution Transformer Cores market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power and Distribution Transformer Cores and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Power and Distribution Transformer Cores.

This report presents a comprehensive overview, market shares, and growth opportunities of Power and Distribution Transformer Cores market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Laminated Core

Wound Core

Others

Segmentation by Core Materials:

GOES Core

Amorphous Core

Special Soft Magnetic Core

Segmentation by Magnetic Circuit Structure:

Core-form

Shell-form

Others

Segmentation by Voltage Class:

≤35 kV

35–110 kV

110–220 kV

220–500 kV

>500 kV

Segmentation by Application:

Power Transformers

Distribution Transformers

Special Transformers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LTC Group

EasyCore GmbH

Tempel Steel

ENPAY

JFE Shoji

Corefficient

LAGOR S.r.l.

Specialacciai S.p.A.

Kyoden Cut-Core

Sejung Co., Ltd

KRYFS Power Components Ltd.

Amod Stampings Pvt. Ltd.

Taizhou Tianli Transformer Core Manufacturing Co., Ltd

Jiangsu Shuangtan Technology Co., Ltd.

Hebei Jiyixuan Transformer

Wuxi Weibang Transformer Manufacturing

PTTX

AT&M

Wuxi Shengkai Electronic

Wuxi Zhongxing Iron Core

Nippon Core

Wuxi Julong

Wuxi Zhongpu Electric

TBEA Hengyang Transformer

Jiangsu Jinjia

Baoding Tianyuan

Key Questions Addressed in this Report

What is the 10-year outlook for the global Power and Distribution Transformer Cores market?

What factors are driving Power and Distribution Transformer Cores market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Power and Distribution Transformer Cores market opportunities vary by end market size?

How does Power and Distribution Transformer Cores break out by Type, by Application?

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