

Global Power Meter Concentrators Market Growth 2026-2032

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Abstracts

The global Power Meter Concentrators market size is predicted to grow from US\$ 1409 million in 2025 to US\$ 2087 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2025, global Power Meter Concentrator output reached about 32 million units and global capacity of around 38 million units. The average price is about USD 45 per unit, with gross margins near 29%. Power Meter Concentrators are industrial communication and data aggregation devices designed to collect, process, and transmit electrical measurement data from multiple power meters, energy meters, smart meters, and monitoring sensors within power distribution networks. They serve as centralized gateways in energy management systems, smart grids, industrial automation platforms, data centers, renewable energy plants, commercial buildings, and utility infrastructures by consolidating voltage, current, power quality, frequency, demand, and energy consumption data from distributed metering points. These concentrators typically support communication protocols such as Modbus, DLMS/COSEM, IEC 61850, BACnet, DNP3, Ethernet, RS-485, Wi-Fi, cellular, and IoT-based connectivity for real-time monitoring and remote management. The supply chain of Power Meter Concentrators includes upstream semiconductor and electronic component suppliers providing microcontrollers, communication chipsets, memory devices, power management ICs, displays, connectors, and industrial enclosures; midstream manufacturers and system integrators that design and assemble concentrator hardware, embedded software, communication modules, and cloud connectivity solutions; and downstream applications across electric utilities, smart grid operators, industrial facilities, renewable energy systems, commercial buildings, transportation infrastructure, and energy service companies for centralized energy monitoring, load management, predictive maintenance, and power optimization.

United States market for Power Meter Concentrators is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Power Meter Concentrators is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Power Meter Concentrators is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Power Meter Concentrators players cover Schneider Electric, Siemens, ABB Group, Itron, Landis+Gyr, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Power Meter Concentrators Industry Forecast" looks at past sales and reviews total world Power Meter Concentrators sales in 2025, providing a comprehensive analysis by region and market sector of projected Power Meter Concentrators sales for 2026 through 2032. With Power Meter Concentrators sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Power Meter Concentrators industry.

This Insight Report provides a comprehensive analysis of the global Power Meter Concentrators landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Power Meter Concentrators portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Power Meter Concentrators market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power Meter Concentrators and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Power Meter Concentrators.

This report presents a comprehensive overview, market shares, and growth opportunities of Power Meter Concentrators market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Medium-voltage Concentrators

High-voltage Concentrators

Segmentation by Input/Output Port Count:

2-port

4-port

8-port

16-port

Segmentation by Application:

Electric Utilities

Industrial Manufacturing

Commercial Buildings

Telecom & Data Centers

Renewable Energy

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schneider Electric

Siemens

ABB Group

Itron

Landis+Gyr

Huawei

Wasion Group

Hexing Electrical

ZTE

General Electric

Hitachi Energy

Eaton

Honeywell

Mitsubishi Electric

Kamstrup

Iskraemeco

Secure Meters

Genus Power

Key Questions Addressed in this Report

What is the 10-year outlook for the global Power Meter Concentrators market?

What factors are driving Power Meter Concentrators market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Power Meter Concentrators market opportunities vary by end market size?

How does Power Meter Concentrators break out by Type, by Application?

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