

# Global Power Management Integrated Circuits Market Growth 2025-2031

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## Abstracts

The global Power Management Integrated Circuits market size is predicted to grow from US\$ 18110 million in 2025 to US\$ 21690 million in 2031; it is expected to grow at a CAGR of 3.0% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Power Management Integrated Circuits (PMIC) are used to manage power requirements and to support voltage scaling and power delivery sequencing in power electronic devices. They are the key components in any electronic device with a power supply, battery, or power cord and they optimize power usage.

The global market for semiconductor was estimated at US\$ 579 billion in the year 2022, is projected to US\$ 790 billion by 2029, growing at a CAGR of 6% during the forecast period. Although some major categories are still double-digit year-over-year growth in 2022, led by Analog with 20.76%, Sensor with 16.31%, and Logic with 14.46% growth, Memory declined with 12.64% year over year. The microprocessor (MPU) and microcontroller (MCU) segments will experience stagnant growth due to weak shipments and investment in notebooks, computers, and standard desktops. In the current market scenario, the growing popularity of IoT-based electronics is stimulating the need for powerful processors and controllers. Hybrid MPUs and MCUs provide real-time embedded processing and control for the topmost IoT-based applications, resulting in significant market growth. The Analog IC segment is expected to grow gradually, while demand from the networking and communications industries is limited. Few of the emerging trends in the growing demand for Analog integrated circuits include signal

conversion, automotive-specific Analog applications, and power management. They drive the growing demand for discrete power devices.

LP Information, Inc. (LPI) ' newest research report, the “Power Management Integrated Circuits Industry Forecast” looks at past sales and reviews total world Power Management Integrated Circuits sales in 2024, providing a comprehensive analysis by region and market sector of projected Power Management Integrated Circuits sales for 2025 through 2031. With Power Management Integrated Circuits sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Power Management Integrated Circuits industry.

This Insight Report provides a comprehensive analysis of the global Power Management Integrated Circuits landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Power Management Integrated Circuits portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Power Management Integrated Circuits market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power Management Integrated Circuits and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Power Management Integrated Circuits.

This report presents a comprehensive overview, market shares, and growth opportunities of Power Management Integrated Circuits market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Integrated ASSP Power Management IC

Motor Control IC

Voltage Regulators

SiC

GaN

**Segmentation by Application:**

Consumer and Wearable Electronics

Consumer and Wearable Electronics

Automotive

Telecom and Networking

Industrial

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Texas Instruments Incorporated (US)

Analog Devices(US)

Infineon Technologies AG (Germany)

STMicroelectronics (Switzerland)

NXP Semiconductors (The Netherlands)

Maxim Integrated (US)

ON Semiconductor Corporation (US)

Qualcomm Technologies Inc (US)

Toshiba Corporation (Japan)

Renesas Electronics Corporation (Japan)

Mitsubishi Electric Corporation (Japan)

ROHM Company Ltd (Japan)

Dialog Semiconductor (UK)

Fujitsu (Japan)

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Power Management Integrated Circuits market?

What factors are driving Power Management Integrated Circuits market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Power Management Integrated Circuits market opportunities vary by end market size?

How does Power Management Integrated Circuits break out by Type, by Application?

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