

Global Power Integrated IC Market Growth (Status and Outlook) 2023-2029

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Abstracts

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Power Integrated ICs combine high-voltage and/or high-current components monolithically with low-voltage/low-current control components. Broadly, three classes of technologies, based on the techniques for isolating the high- and low-voltage components, have been developed for Power Integrated ICs: junction-isolated, self-isolated and dielectrically isolated. Each of these technologies has found its way into applications that result in optimal performance per unit cost. Simultaneously with the development of technologies, several advancements have been made in high-voltage/power devices suitable for integration. These included the reduced surface field lateral double diffused MOS transistor (RESURF LDMOS), the isolated vertical DMOS (VDMOS), the lateral insulated gate bipolar transistor (LIGBT), the high-voltage RESURF bipolar transistors, the Schottky injection FET (SINFET), and the trench sidewall channel DMOS (TDMOS).

LPI (LP Information)' newest research report, the "Power Integrated IC Industry Forecast" looks at past sales and reviews total world Power Integrated IC sales in 2022, providing a comprehensive analysis by region and market sector of projected Power Integrated IC sales for 2023 through 2029. With Power Integrated IC sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Power Integrated IC industry.

This Insight Report provides a comprehensive analysis of the global Power Integrated IC landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Power

Integrated IC portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Power Integrated IC market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power Integrated IC and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Power Integrated IC.

The global Power Integrated IC market size is projected to grow from US\$ million in 2022 to US\$ million in 2029; it is expected to grow at a CAGR of % from 2023 to 2029.

United States market for Power Integrated IC is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

China market for Power Integrated IC is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Europe market for Power Integrated IC is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Global key Power Integrated IC players cover Texas Instruments, Infineon, Qualcomm, ON Semi, NXP, Maxim Integrated, Dialog Semiconductor, STMicroelectronics and Toshiba, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2022.

This report presents a comprehensive overview, market shares, and growth opportunities of Power Integrated IC market by product type, application, key players and key regions and countries.

Market Segmentation:

Segmentation by type

Power Management IC (PMIC)

Driver IC

Segmentation by application

Smart Phone

Automotive

High Performance Computing

Industrial

IoT

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Texas Instruments

Infineon

Qualcomm

ON Semi

NXP

Maxim Integrated

Dialog Semiconductor

STMicroelectronics

Toshiba

Analog Devices

Silergy

Power Integrations

ROHM

MediaTek

Microchip

Skyworks

Renesas

Cypress Semiconductor

On-Bright Electronics

Alpha and Omega Semiconductor

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