

Global Power Inductors for Data Center Market Growth 2026-2032

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Abstracts

The global Power Inductors for Data Center market size is predicted to grow from US\$ 646 million in 2025 to US\$ 3821 million in 2032; it is expected to grow at a CAGR of 28.2% from 2026 to 2032.

Power inductors for data center are power magnetic components installed in AI servers, general-purpose servers, GPU and ASIC accelerator cards, server motherboards, memory modules, network switches, routers, storage systems, optical communication equipment and associated power-conversion boards. Their primary functions are energy storage, current smoothing, ripple suppression, transient-load response control and electromagnetic-noise management in DC-DC conversion circuits. Major product forms include wire-wound power inductors, molded power inductors, metal-composite inductors, flat-wire high-current inductors, power beads, coupled inductors, multiphase inductors, TLVR magnetic components and customized magnetic arrays. These products are commonly manufactured using ferrite, iron powder and metal-alloy composite materials through winding, molding, hot pressing, metal-powder co-firing, multi-winding coupling and integrated-packaging processes. Key performance parameters include DC resistance, saturation current, temperature-rise current, inductance stability, core loss, operating frequency, thermal reliability, package dimensions and production consistency. They are primarily used in VRM and point-of-load power systems for CPUs, GPUs, ASICs, FPGAs, DDR memory, SSDs, network processors and optical modules.

The global market for power inductors used in data center and server power systems is evolving from a conventional board-level passive-component market into a critical enabling segment for AI computing power delivery. Rising current requirements for GPUs and AI ASICs are driving a transition from conventional discrete multiphase

inductors toward ultra-low-inductance power beads, metal-composite inductors, coupled magnetic structures and trans-inductor voltage regulator solutions. Product differentiation increasingly depends on proprietary magnetic-powder formulations, winding architecture, low DC resistance, AC-loss control, thermal-path design, magnetic coupling and co-development with power-management semiconductor and server-platform suppliers.

The supply structure is concentrated in Taiwan, Japan, North America and mainland China. Taiwanese suppliers benefit from their proximity to global server ODMs, cloud-service providers and AI accelerator supply chains. Japanese manufacturers maintain strong positions in magnetic materials, process consistency and long-term reliability. North American companies are particularly competitive in high-performance, high-current and customized magnetic components. Mainland Chinese suppliers are moving from consumer-electronics inductors into higher-value AI server, enterprise storage, networking and TLVR products, although customer qualification and revenue transparency remain uneven among smaller manufacturers.

Demand growth will be led by GPU and ASIC voltage-regulator modules, but additional opportunities are emerging in DDR5 and future DDR6 memory power systems, high-speed network switches, optical transceivers, enterprise SSDs and smart network-interface cards. The migration from 12V architectures to 48V/54V rack-level distribution and eventually to 400V or 800V DC infrastructure will reduce current and copper losses at the facility and rack levels. However, advanced processors will continue to operate at very low core voltages, requiring multiple downstream DC-DC conversion stages and high-performance magnetic components close to the computing devices.

Growth will remain faster than conventional server-unit shipments because of rising magnetic-component value per AI server, increasing phase counts, greater use of coupled and TLVR structures and a shift toward higher-specification materials. Key risks include price erosion in standard molded inductors, increased integration of inductors into power modules, vertical power delivery and changes in component placement under future 800V DC architectures.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Power Inductors for Data Center Industry Forecast" looks at past sales and reviews total world Power Inductors for Data Center sales in 2025, providing a comprehensive analysis by region and market sector of projected Power Inductors for Data Center sales for 2026 through

2032. With Power Inductors for Data Center sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Power Inductors for Data Center industry.

This Insight Report provides a comprehensive analysis of the global Power Inductors for Data Center landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Power Inductors for Data Center portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Power Inductors for Data Center market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power Inductors for Data Center and breaks down the forecast by Construction Technology, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Power Inductors for Data Center.

This report presents a comprehensive overview, market shares, and growth opportunities of Power Inductors for Data Center market by product type, application, key manufacturers and key regions and countries.

Segmentation by Construction Technology:

Molded Power Inductors

Wire-Wound Shielded Inductors

Flat-Wire High-Current Inductors

Co-fired or Embedded Inductors

Other Constructions

Segmentation by End-System Type:

AI and Accelerated Servers

General-Purpose Servers

Storage Servers and Systems

Network Switches and Routers

Optical and Network Interface Equipment

Other Data Center Equipment

Segmentation by Core Material:

Metal Composite Powder

Ferrite

Alloy or Nanocrystalline Material

Laminated or Co-fired Magnetic Material

Other Magnetic Materials

Segmentation by Application:

GPU and AI ASIC Power

CPU and FPGA Power

Memory Power

Storage Power

Networking and Optical Power

Other Server Board Power

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Delta Electronics (Cyntec)

YAGEO (Chilisin)

Lianzhen Electronics

TDK

Murata

Taiyo Yuden

Vishay

Coilcraft

Microgate Technology

Sunlord Electronics

Sagami Elec

Sumida

Samsung

Trio Technology

MinebeaMitsumi

Mazo

Eaton

TAI-TECH Advanced Electronics

Toyou intelligent equipment(Jiangsu)

Kyocera AVX

Panasonic

Key Questions Addressed in this Report

What is the 10-year outlook for the global Power Inductors for Data Center market?

What factors are driving Power Inductors for Data Center market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Power Inductors for Data Center market opportunities vary by end market size?

How does Power Inductors for Data Center break out by Construction

Technology, by Application?

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