

# Global Power GaN IC Fabless Market Growth (Status and Outlook) 2024-2030

<https://marketpublishers.com/r/GA52D1738613EN.html>

Date: November 2024

Pages: 116

Price: US\$ 3,660.00 (Single User License)

ID: GA52D1738613EN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

GaN, a wide bandgap semiconductor material featuring high-frequency and low on-resistance, has become the centerpiece in the ongoing revolution of the power semiconductor industry. In semiconductor industry, there are two models: IDM model and Fabless model.

This report studies the Power GaN ICs fabless. The key power Gallium nitride (GaN) fabless houses include Navitas Semiconductor, Power Integrations, Inc., Efficient Power Conversion Corporation (EPC), MACOM, VisIC Technologies, and Cambridge GaN Devices (CGD), etc.

The global Power GaN IC Fabless market size is projected to grow from US\$ 161 million in 2024 to US\$ 769 million in 2030; it is expected to grow at a CAGR of 29.7% from 2024 to 2030.

LPI (LP Information)' newest research report, the "Power GaN IC Fabless Industry Forecast" looks at past sales and reviews total world Power GaN IC Fabless sales in 2022, providing a comprehensive analysis by region and market sector of projected Power GaN IC Fabless sales for 2023 through 2029. With Power GaN IC Fabless sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Power GaN IC Fabless industry.

This Insight Report provides a comprehensive analysis of the global Power GaN IC Fabless landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

also analyses the strategies of leading global companies with a focus on Power GaN IC Fabless portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Power GaN IC Fabless market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power GaN IC Fabless and breaks down the forecast by Technology, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Power GaN IC Fabless.

United States market for Power GaN IC Fabless is estimated to increase from US\$ million in 2023 to US\$ million by 2030, at a CAGR of % from 2024 through 2030.

China market for Power GaN IC Fabless is estimated to increase from US\$ million in 2023 to US\$ million by 2030, at a CAGR of % from 2024 through 2030.

Europe market for Power GaN IC Fabless is estimated to increase from US\$ million in 2023 to US\$ million by 2030, at a CAGR of % from 2024 through 2030.

Global key Power GaN IC Fabless players cover Navitas Semiconductor, Power Integrations, Inc., Efficient Power Conversion Corporation (EPC), VisIC Technologies, Cambridge GaN Devices (CGD), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2023.

This report presents a comprehensive overview, market shares, and growth opportunities of Power GaN IC Fabless market by product type, application, key players and key regions and countries.

Segmentation by Technology:

D-mode HEMT

E-mode HEMT

Segmentation by Application:

Consumer Electronics

Telecom & Datacom

Industrial

Automotive Electronics

Defense & Aerospace

Renewable & Energy Storage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Navitas Semiconductor

Power Integrations, Inc.

Efficient Power Conversion Corporation (EPC)

VisIC Technologies

Cambridge GaN Devices (CGD)

Wise Integration

Ampleon

GaNext

Panasonic

CloudSemi

GaNPower

Southchip Semiconductor Technology

Nanjing Xinkansen Technology

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