

Global Power Factor Controllers Market Growth 2025-2031

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Abstracts

The global Power Factor Controllers market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of % from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Power Factor Controllers (PFC) are electrical devices used to regulate and optimize the power factor in electrical systems. The power factor is an important parameter in measuring the efficiency of an electrical system, representing the ratio of active power to total power. Ideally, the power factor should be close to 1, indicating that the efficiency of the electrical system is at its best. However, many electrical devices (such as motors, transformers, etc.) generate reactive power, which lowers the power factor, thereby affecting the energy efficiency of the system and increasing power losses.

PFCs work by automatically detecting the system's power factor and adjusting the reactive power in the system to compensate for it. The working principle typically involves monitoring the voltage and current waveforms of the power grid, detecting the generation of reactive power, and adjusting the power factor by switching capacitors or inductive devices. Efficient PFCs can reduce penalties from power companies for low power factors, lower energy losses in equipment, and ease the burden on the power grid, thereby improving the overall stability and reliability of the electrical system.

Power factor controllers are widely used in industrial, commercial, and residential power management, especially in areas with large load fluctuations or where efficient energy

management is required. By precisely adjusting the power factor, PFCs not only improve the operational efficiency of power systems but also extend the lifespan of equipment, reduce energy consumption, and lower operational costs, making them an indispensable component in modern power management.

Market Development Opportunities & Main Driving Factors

With the increasing global emphasis on energy efficiency, the Power Factor Controllers (PFC) market is experiencing rapid growth. Governments are tightening regulations on industrial power consumption, requiring businesses to reduce reactive power, improve energy efficiency, and minimize energy wastage. Additionally, the widespread adoption of industrial automation and smart grids is driving the growing demand for efficient energy management, providing a broader market space for PFC technology. Particularly in the renewable energy sector, PFCs effectively optimize power systems and enhance the utilization of renewable energy, further driving market demand.

Market Challenges, Risks, & Restraints

Although PFCs have broad market prospects, their adoption faces several challenges. First, many small businesses or local users have limited awareness of power factor control, lacking sufficient technical support and financial investment. Second, due to rapid technological advancements, PFC products need continuous upgrades to meet varying power demands and adapt to emerging market environments, raising higher expectations for manufacturers' research and development capabilities and market adaptability. Furthermore, fluctuations in global electricity prices and policy changes could introduce uncertainties and risks that impact the stability and development of the PFC market.

Downstream Demand Trends

As industries, buildings, and commercial sectors increasingly focus on controlling electricity consumption, the downstream demand for Power Factor Controllers is steadily rising. Particularly in energy-intensive industries like large manufacturing plants and data centers, optimizing power factor helps save energy, reduce emissions, and avoid penalties for low power factors. In residential and commercial buildings, the growing popularity of smart home devices is also gradually introducing PFC products into the household market, meeting the energy management needs of smart grids. This trend indicates that the application of PFC products is expanding beyond traditional industrial sectors into more niche markets.

LP Information, Inc. (LPI) ' newest research report, the “Power Factor Controllers Industry Forecast” looks at past sales and reviews total world Power Factor Controllers sales in 2024, providing a comprehensive analysis by region and market sector of projected Power Factor Controllers sales for 2025 through 2031. With Power Factor Controllers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Power Factor Controllers industry.

This Insight Report provides a comprehensive analysis of the global Power Factor Controllers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Power Factor Controllers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Power Factor Controllers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power Factor Controllers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Power Factor Controllers.

This report presents a comprehensive overview, market shares, and growth opportunities of Power Factor Controllers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Active Power Factor Controllers

Passive Power Factor Controllers

Segmentation by Application:

Buildings

Mining Steel Industry

Pulp and Paper

Plastics

Food Industries

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Siemens

ABB

Emerson

Honeywell

Schneider Electric

Mitsubishi Electric

Fuji Electric

Delta Electronics

Samco Electric

General Electric Company

Eaton Corporation

EPCOS

Analog Devices(Linear Technology)

Texas Instruments

NJR

Fairchild Semiconductor International

On Semiconductor

Vishay

STMicroelectronics

Infineon

Crompton Greaves

Larsen & Toubro

DioderZetex

Key Questions Addressed in this Report

What is the 10-year outlook for the global Power Factor Controllers market?
What factors are driving Power Factor Controllers market growth, globally and by

region?

Which technologies are poised for the fastest growth by market and region?

How do Power Factor Controllers market opportunities vary by end market size?

How does Power Factor Controllers break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Power Factor Controllers Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Power Factor Controllers by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Power Factor Controllers by Country/Region, 2020, 2024 & 2031
- 2.2 Power Factor Controllers Segment by Type
 - 2.2.1 Active Power Factor Controllers
 - 2.2.2 Passive Power Factor Controllers
- 2.3 Power Factor Controllers Sales by Type
 - 2.3.1 Global Power Factor Controllers Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Power Factor Controllers Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Power Factor Controllers Sale Price by Type (2020-2025)
- 2.4 Power Factor Controllers Segment by Application
 - 2.4.1 Buildings
 - 2.4.2 Mining Steel Industry
 - 2.4.3 Pulp and Paper
 - 2.4.4 Plastics
 - 2.4.5 Food Industries
 - 2.4.6 Others
- 2.5 Power Factor Controllers Sales by Application
 - 2.5.1 Global Power Factor Controllers Sale Market Share by Application (2020-2025)
 - 2.5.2 Global Power Factor Controllers Revenue and Market Share by Application

(2020-2025)

2.5.3 Global Power Factor Controllers Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Power Factor Controllers Breakdown Data by Company

3.1.1 Global Power Factor Controllers Annual Sales by Company (2020-2025)

3.1.2 Global Power Factor Controllers Sales Market Share by Company (2020-2025)

3.2 Global Power Factor Controllers Annual Revenue by Company (2020-2025)

3.2.1 Global Power Factor Controllers Revenue by Company (2020-2025)

3.2.2 Global Power Factor Controllers Revenue Market Share by Company
(2020-2025)

3.3 Global Power Factor Controllers Sale Price by Company

3.4 Key Manufacturers Power Factor Controllers Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Power Factor Controllers Product Location Distribution

3.4.2 Players Power Factor Controllers Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR POWER FACTOR CONTROLLERS BY GEOGRAPHIC REGION

4.1 World Historic Power Factor Controllers Market Size by Geographic Region
(2020-2025)

4.1.1 Global Power Factor Controllers Annual Sales by Geographic Region
(2020-2025)

4.1.2 Global Power Factor Controllers Annual Revenue by Geographic Region
(2020-2025)

4.2 World Historic Power Factor Controllers Market Size by Country/Region
(2020-2025)

4.2.1 Global Power Factor Controllers Annual Sales by Country/Region (2020-2025)

4.2.2 Global Power Factor Controllers Annual Revenue by Country/Region
(2020-2025)

4.3 Americas Power Factor Controllers Sales Growth

4.4 APAC Power Factor Controllers Sales Growth

4.5 Europe Power Factor Controllers Sales Growth

4.6 Middle East & Africa Power Factor Controllers Sales Growth

5 AMERICAS

5.1 Americas Power Factor Controllers Sales by Country

5.1.1 Americas Power Factor Controllers Sales by Country (2020-2025)

5.1.2 Americas Power Factor Controllers Revenue by Country (2020-2025)

5.2 Americas Power Factor Controllers Sales by Type (2020-2025)

5.3 Americas Power Factor Controllers Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Power Factor Controllers Sales by Region

6.1.1 APAC Power Factor Controllers Sales by Region (2020-2025)

6.1.2 APAC Power Factor Controllers Revenue by Region (2020-2025)

6.2 APAC Power Factor Controllers Sales by Type (2020-2025)

6.3 APAC Power Factor Controllers Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Power Factor Controllers by Country

7.1.1 Europe Power Factor Controllers Sales by Country (2020-2025)

7.1.2 Europe Power Factor Controllers Revenue by Country (2020-2025)

7.2 Europe Power Factor Controllers Sales by Type (2020-2025)

7.3 Europe Power Factor Controllers Sales by Application (2020-2025)

7.4 Germany

7.5 France

- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Power Factor Controllers by Country
 - 8.1.1 Middle East & Africa Power Factor Controllers Sales by Country (2020-2025)
 - 8.1.2 Middle East & Africa Power Factor Controllers Revenue by Country (2020-2025)
- 8.2 Middle East & Africa Power Factor Controllers Sales by Type (2020-2025)
- 8.3 Middle East & Africa Power Factor Controllers Sales by Application (2020-2025)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Power Factor Controllers
- 10.3 Manufacturing Process Analysis of Power Factor Controllers
- 10.4 Industry Chain Structure of Power Factor Controllers

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Power Factor Controllers Distributors
- 11.3 Power Factor Controllers Customer

12 WORLD FORECAST REVIEW FOR POWER FACTOR CONTROLLERS BY

GEOGRAPHIC REGION

- 12.1 Global Power Factor Controllers Market Size Forecast by Region
 - 12.1.1 Global Power Factor Controllers Forecast by Region (2026-2031)
 - 12.1.2 Global Power Factor Controllers Annual Revenue Forecast by Region (2026-2031)
- 12.2 Americas Forecast by Country (2026-2031)
- 12.3 APAC Forecast by Region (2026-2031)
- 12.4 Europe Forecast by Country (2026-2031)
- 12.5 Middle East & Africa Forecast by Country (2026-2031)
- 12.6 Global Power Factor Controllers Forecast by Type (2026-2031)
- 12.7 Global Power Factor Controllers Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

- 13.1 Siemens
 - 13.1.1 Siemens Company Information
 - 13.1.2 Siemens Power Factor Controllers Product Portfolios and Specifications
 - 13.1.3 Siemens Power Factor Controllers Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.1.4 Siemens Main Business Overview
 - 13.1.5 Siemens Latest Developments
- 13.2 ABB
 - 13.2.1 ABB Company Information
 - 13.2.2 ABB Power Factor Controllers Product Portfolios and Specifications
 - 13.2.3 ABB Power Factor Controllers Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.2.4 ABB Main Business Overview
 - 13.2.5 ABB Latest Developments
- 13.3 Emerson
 - 13.3.1 Emerson Company Information
 - 13.3.2 Emerson Power Factor Controllers Product Portfolios and Specifications
 - 13.3.3 Emerson Power Factor Controllers Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.3.4 Emerson Main Business Overview
 - 13.3.5 Emerson Latest Developments
- 13.4 Honeywell
 - 13.4.1 Honeywell Company Information
 - 13.4.2 Honeywell Power Factor Controllers Product Portfolios and Specifications

13.4.3 Honeywell Power Factor Controllers Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 Honeywell Main Business Overview

13.4.5 Honeywell Latest Developments

13.5 Schneider Electric

13.5.1 Schneider Electric Company Information

13.5.2 Schneider Electric Power Factor Controllers Product Portfolios and Specifications

13.5.3 Schneider Electric Power Factor Controllers Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 Schneider Electric Main Business Overview

13.5.5 Schneider Electric Latest Developments

13.6 Mitsubishi Electric

13.6.1 Mitsubishi Electric Company Information

13.6.2 Mitsubishi Electric Power Factor Controllers Product Portfolios and Specifications

13.6.3 Mitsubishi Electric Power Factor Controllers Sales, Revenue, Price and Gross Margin (2020-2025)

13.6.4 Mitsubishi Electric Main Business Overview

13.6.5 Mitsubishi Electric Latest Developments

13.7 Fuji Electric

13.7.1 Fuji Electric Company Information

13.7.2 Fuji Electric Power Factor Controllers Product Portfolios and Specifications

13.7.3 Fuji Electric Power Factor Controllers Sales, Revenue, Price and Gross Margin (2020-2025)

13.7.4 Fuji Electric Main Business Overview

13.7.5 Fuji Electric Latest Developments

13.8 Delta Electronics

13.8.1 Delta Electronics Company Information

13.8.2 Delta Electronics Power Factor Controllers Product Portfolios and Specifications

13.8.3 Delta Electronics Power Factor Controllers Sales, Revenue, Price and Gross Margin (2020-2025)

13.8.4 Delta Electronics Main Business Overview

13.8.5 Delta Electronics Latest Developments

13.9 Samco Electric

13.9.1 Samco Electric Company Information

13.9.2 Samco Electric Power Factor Controllers Product Portfolios and Specifications

13.9.3 Samco Electric Power Factor Controllers Sales, Revenue, Price and Gross

Margin (2020-2025)

13.9.4 Samco Electric Main Business Overview

13.9.5 Samco Electric Latest Developments

13.10 General Electric Company

13.10.1 General Electric Company Company Information

13.10.2 General Electric Company Power Factor Controllers Product Portfolios and Specifications

13.10.3 General Electric Company Power Factor Controllers Sales, Revenue, Price and Gross Margin (2020-2025)

13.10.4 General Electric Company Main Business Overview

13.10.5 General Electric Company Latest Developments

13.11 Eaton Corporation

13.11.1 Eaton Corporation Company Information

13.11.2 Eaton Corporation Power Factor Controllers Product Portfolios and Specifications

13.11.3 Eaton Corporation Power Factor Controllers Sales, Revenue, Price and Gross Margin (2020-2025)

13.11.4 Eaton Corporation Main Business Overview

13.11.5 Eaton Corporation Latest Developments

13.12 EPCOS

13.12.1 EPCOS Company Information

13.12.2 EPCOS Power Factor Controllers Product Portfolios and Specifications

13.12.3 EPCOS Power Factor Controllers Sales, Revenue, Price and Gross Margin (2020-2025)

13.12.4 EPCOS Main Business Overview

13.12.5 EPCOS Latest Developments

13.13 Analog Devices(Linear Technology)

13.13.1 Analog Devices(Linear Technology) Company Information

13.13.2 Analog Devices(Linear Technology) Power Factor Controllers Product Portfolios and Specifications

13.13.3 Analog Devices(Linear Technology) Power Factor Controllers Sales, Revenue, Price and Gross Margin (2020-2025)

13.13.4 Analog Devices(Linear Technology) Main Business Overview

13.13.5 Analog Devices(Linear Technology) Latest Developments

13.14 Texas Instruments

13.14.1 Texas Instruments Company Information

13.14.2 Texas Instruments Power Factor Controllers Product Portfolios and Specifications

13.14.3 Texas Instruments Power Factor Controllers Sales, Revenue, Price and Gross

Margin (2020-2025)

13.14.4 Texas Instruments Main Business Overview

13.14.5 Texas Instruments Latest Developments

13.15 NJR

13.15.1 NJR Company Information

13.15.2 NJR Power Factor Controllers Product Portfolios and Specifications

13.15.3 NJR Power Factor Controllers Sales, Revenue, Price and Gross Margin (2020-2025)

13.15.4 NJR Main Business Overview

13.15.5 NJR Latest Developments

13.16 Fairchild Semiconductor International

13.16.1 Fairchild Semiconductor International Company Information

13.16.2 Fairchild Semiconductor International Power Factor Controllers Product Portfolios and Specifications

13.16.3 Fairchild Semiconductor International Power Factor Controllers Sales, Revenue, Price and Gross Margin (2020-2025)

13.16.4 Fairchild Semiconductor International Main Business Overview

13.16.5 Fairchild Semiconductor International Latest Developments

13.17 On Semiconductor

13.17.1 On Semiconductor Company Information

13.17.2 On Semiconductor Power Factor Controllers Product Portfolios and Specifications

13.17.3 On Semiconductor Power Factor Controllers Sales, Revenue, Price and Gross Margin (2020-2025)

13.17.4 On Semiconductor Main Business Overview

13.17.5 On Semiconductor Latest Developments

13.18 Vishay

13.18.1 Vishay Company Information

13.18.2 Vishay Power Factor Controllers Product Portfolios and Specifications

13.18.3 Vishay Power Factor Controllers Sales, Revenue, Price and Gross Margin (2020-2025)

13.18.4 Vishay Main Business Overview

13.18.5 Vishay Latest Developments

13.19 STMicroelectronics

13.19.1 STMicroelectronics Company Information

13.19.2 STMicroelectronics Power Factor Controllers Product Portfolios and Specifications

13.19.3 STMicroelectronics Power Factor Controllers Sales, Revenue, Price and Gross Margin (2020-2025)

- 13.19.4 STMicroelectronics Main Business Overview
- 13.19.5 STMicroelectronics Latest Developments
- 13.20 Infineon
 - 13.20.1 Infineon Company Information
 - 13.20.2 Infineon Power Factor Controllers Product Portfolios and Specifications
 - 13.20.3 Infineon Power Factor Controllers Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.20.4 Infineon Main Business Overview
 - 13.20.5 Infineon Latest Developments
- 13.21 Crompton Greaves
 - 13.21.1 Crompton Greaves Company Information
 - 13.21.2 Crompton Greaves Power Factor Controllers Product Portfolios and Specifications
 - 13.21.3 Crompton Greaves Power Factor Controllers Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.21.4 Crompton Greaves Main Business Overview
 - 13.21.5 Crompton Greaves Latest Developments
- 13.22 Larsen & Toubro
 - 13.22.1 Larsen & Toubro Company Information
 - 13.22.2 Larsen & Toubro Power Factor Controllers Product Portfolios and Specifications
 - 13.22.3 Larsen & Toubro Power Factor Controllers Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.22.4 Larsen & Toubro Main Business Overview
 - 13.22.5 Larsen & Toubro Latest Developments
- 13.23 DioderZetex
 - 13.23.1 DioderZetex Company Information
 - 13.23.2 DioderZetex Power Factor Controllers Product Portfolios and Specifications
 - 13.23.3 DioderZetex Power Factor Controllers Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.23.4 DioderZetex Main Business Overview
 - 13.23.5 DioderZetex Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Power Factor Controllers Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Power Factor Controllers Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Active Power Factor Controllers

Table 4. Major Players of Passive Power Factor Controllers

Table 5. Global Power Factor Controllers Sales by Type (2020-2025) & (Units)

Table 6. Global Power Factor Controllers Sales Market Share by Type (2020-2025)

Table 7. Global Power Factor Controllers Revenue by Type (2020-2025) & (\$ million)

Table 8. Global Power Factor Controllers Revenue Market Share by Type (2020-2025)

Table 9. Global Power Factor Controllers Sale Price by Type (2020-2025) & (USD/Unit)

Table 10. Global Power Factor Controllers Sale by Application (2020-2025) & (Units)

Table 11. Global Power Factor Controllers Sale Market Share by Application (2020-2025)

Table 12. Global Power Factor Controllers Revenue by Application (2020-2025) & (\$ million)

Table 13. Global Power Factor Controllers Revenue Market Share by Application (2020-2025)

Table 14. Global Power Factor Controllers Sale Price by Application (2020-2025) & (USD/Unit)

Table 15. Global Power Factor Controllers Sales by Company (2020-2025) & (Units)

Table 16. Global Power Factor Controllers Sales Market Share by Company (2020-2025)

Table 17. Global Power Factor Controllers Revenue by Company (2020-2025) & (\$ millions)

Table 18. Global Power Factor Controllers Revenue Market Share by Company (2020-2025)

Table 19. Global Power Factor Controllers Sale Price by Company (2020-2025) & (USD/Unit)

Table 20. Key Manufacturers Power Factor Controllers Producing Area Distribution and Sales Area

Table 21. Players Power Factor Controllers Products Offered

Table 22. Power Factor Controllers Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Power Factor Controllers Sales by Geographic Region (2020-2025) & (Units)

Table 26. Global Power Factor Controllers Sales Market Share Geographic Region (2020-2025)

Table 27. Global Power Factor Controllers Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 28. Global Power Factor Controllers Revenue Market Share by Geographic Region (2020-2025)

Table 29. Global Power Factor Controllers Sales by Country/Region (2020-2025) & (Units)

Table 30. Global Power Factor Controllers Sales Market Share by Country/Region (2020-2025)

Table 31. Global Power Factor Controllers Revenue by Country/Region (2020-2025) & (\$ millions)

Table 32. Global Power Factor Controllers Revenue Market Share by Country/Region (2020-2025)

Table 33. Americas Power Factor Controllers Sales by Country (2020-2025) & (Units)

Table 34. Americas Power Factor Controllers Sales Market Share by Country (2020-2025)

Table 35. Americas Power Factor Controllers Revenue by Country (2020-2025) & (\$ millions)

Table 36. Americas Power Factor Controllers Sales by Type (2020-2025) & (Units)

Table 37. Americas Power Factor Controllers Sales by Application (2020-2025) & (Units)

Table 38. APAC Power Factor Controllers Sales by Region (2020-2025) & (Units)

Table 39. APAC Power Factor Controllers Sales Market Share by Region (2020-2025)

Table 40. APAC Power Factor Controllers Revenue by Region (2020-2025) & (\$ millions)

Table 41. APAC Power Factor Controllers Sales by Type (2020-2025) & (Units)

Table 42. APAC Power Factor Controllers Sales by Application (2020-2025) & (Units)

Table 43. Europe Power Factor Controllers Sales by Country (2020-2025) & (Units)

Table 44. Europe Power Factor Controllers Revenue by Country (2020-2025) & (\$ millions)

Table 45. Europe Power Factor Controllers Sales by Type (2020-2025) & (Units)

Table 46. Europe Power Factor Controllers Sales by Application (2020-2025) & (Units)

Table 47. Middle East & Africa Power Factor Controllers Sales by Country (2020-2025) & (Units)

Table 48. Middle East & Africa Power Factor Controllers Revenue Market Share by

Country (2020-2025)

Table 49. Middle East & Africa Power Factor Controllers Sales by Type (2020-2025) & (Units)

Table 50. Middle East & Africa Power Factor Controllers Sales by Application (2020-2025) & (Units)

Table 51. Key Market Drivers & Growth Opportunities of Power Factor Controllers

Table 52. Key Market Challenges & Risks of Power Factor Controllers

Table 53. Key Industry Trends of Power Factor Controllers

Table 54. Power Factor Controllers Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Power Factor Controllers Distributors List

Table 57. Power Factor Controllers Customer List

Table 58. Global Power Factor Controllers Sales Forecast by Region (2026-2031) & (Units)

Table 59. Global Power Factor Controllers Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 60. Americas Power Factor Controllers Sales Forecast by Country (2026-2031) & (Units)

Table 61. Americas Power Factor Controllers Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 62. APAC Power Factor Controllers Sales Forecast by Region (2026-2031) & (Units)

Table 63. APAC Power Factor Controllers Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 64. Europe Power Factor Controllers Sales Forecast by Country (2026-2031) & (Units)

Table 65. Europe Power Factor Controllers Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 66. Middle East & Africa Power Factor Controllers Sales Forecast by Country (2026-2031) & (Units)

Table 67. Middle East & Africa Power Factor Controllers Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 68. Global Power Factor Controllers Sales Forecast by Type (2026-2031) & (Units)

Table 69. Global Power Factor Controllers Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 70. Global Power Factor Controllers Sales Forecast by Application (2026-2031) & (Units)

Table 71. Global Power Factor Controllers Revenue Forecast by Application

(2026-2031) & (\$ millions)

Table 72. Siemens Basic Information, Power Factor Controllers Manufacturing Base, Sales Area and Its Competitors

Table 73. Siemens Power Factor Controllers Product Portfolios and Specifications

Table 74. Siemens Power Factor Controllers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 75. Siemens Main Business

Table 76. Siemens Latest Developments

Table 77. ABB Basic Information, Power Factor Controllers Manufacturing Base, Sales Area and Its Competitors

Table 78. ABB Power Factor Controllers Product Portfolios and Specifications

Table 79. ABB Power Factor Controllers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 80. ABB Main Business

Table 81. ABB Latest Developments

Table 82. Emerson Basic Information, Power Factor Controllers Manufacturing Base, Sales Area and Its Competitors

Table 83. Emerson Power Factor Controllers Product Portfolios and Specifications

Table 84. Emerson Power Factor Controllers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 85. Emerson Main Business

Table 86. Emerson Latest Developments

Table 87. Honeywell Basic Information, Power Factor Controllers Manufacturing Base, Sales Area and Its Competitors

Table 88. Honeywell Power Factor Controllers Product Portfolios and Specifications

Table 89. Honeywell Power Factor Controllers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 90. Honeywell Main Business

Table 91. Honeywell Latest Developments

Table 92. Schneider Electric Basic Information, Power Factor Controllers Manufacturing Base, Sales Area and Its Competitors

Table 93. Schneider Electric Power Factor Controllers Product Portfolios and Specifications

Table 94. Schneider Electric Power Factor Controllers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 95. Schneider Electric Main Business

Table 96. Schneider Electric Latest Developments

Table 97. Mitsubishi Electric Basic Information, Power Factor Controllers Manufacturing Base, Sales Area and Its Competitors

- Table 98. Mitsubishi Electric Power Factor Controllers Product Portfolios and Specifications
- Table 99. Mitsubishi Electric Power Factor Controllers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 100. Mitsubishi Electric Main Business
- Table 101. Mitsubishi Electric Latest Developments
- Table 102. Fuji Electric Basic Information, Power Factor Controllers Manufacturing Base, Sales Area and Its Competitors
- Table 103. Fuji Electric Power Factor Controllers Product Portfolios and Specifications
- Table 104. Fuji Electric Power Factor Controllers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 105. Fuji Electric Main Business
- Table 106. Fuji Electric Latest Developments
- Table 107. Delta Electronics Basic Information, Power Factor Controllers Manufacturing Base, Sales Area and Its Competitors
- Table 108. Delta Electronics Power Factor Controllers Product Portfolios and Specifications
- Table 109. Delta Electronics Power Factor Controllers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 110. Delta Electronics Main Business
- Table 111. Delta Electronics Latest Developments
- Table 112. Samco Electric Basic Information, Power Factor Controllers Manufacturing Base, Sales Area and Its Competitors
- Table 113. Samco Electric Power Factor Controllers Product Portfolios and Specifications
- Table 114. Samco Electric Power Factor Controllers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 115. Samco Electric Main Business
- Table 116. Samco Electric Latest Developments
- Table 117. General Electric Company Basic Information, Power Factor Controllers Manufacturing Base, Sales Area and Its Competitors
- Table 118. General Electric Company Power Factor Controllers Product Portfolios and Specifications
- Table 119. General Electric Company Power Factor Controllers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 120. General Electric Company Main Business
- Table 121. General Electric Company Latest Developments
- Table 122. Eaton Corporation Basic Information, Power Factor Controllers Manufacturing Base, Sales Area and Its Competitors

- Table 123. Eaton Corporation Power Factor Controllers Product Portfolios and Specifications
- Table 124. Eaton Corporation Power Factor Controllers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 125. Eaton Corporation Main Business
- Table 126. Eaton Corporation Latest Developments
- Table 127. EPCOS Basic Information, Power Factor Controllers Manufacturing Base, Sales Area and Its Competitors
- Table 128. EPCOS Power Factor Controllers Product Portfolios and Specifications
- Table 129. EPCOS Power Factor Controllers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 130. EPCOS Main Business
- Table 131. EPCOS Latest Developments
- Table 132. Analog Devices(Linear Technology) Basic Information, Power Factor Controllers Manufacturing Base, Sales Area and Its Competitors
- Table 133. Analog Devices(Linear Technology) Power Factor Controllers Product Portfolios and Specifications
- Table 134. Analog Devices(Linear Technology) Power Factor Controllers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 135. Analog Devices(Linear Technology) Main Business
- Table 136. Analog Devices(Linear Technology) Latest Developments
- Table 137. Texas Instruments Basic Information, Power Factor Controllers Manufacturing Base, Sales Area and Its Competitors
- Table 138. Texas Instruments Power Factor Controllers Product Portfolios and Specifications
- Table 139. Texas Instruments Power Factor Controllers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 140. Texas Instruments Main Business
- Table 141. Texas Instruments Latest Developments
- Table 142. NJR Basic Information, Power Factor Controllers Manufacturing Base, Sales Area and Its Competitors
- Table 143. NJR Power Factor Controllers Product Portfolios and Specifications
- Table 144. NJR Power Factor Controllers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)
- Table 145. NJR Main Business
- Table 146. NJR Latest Developments
- Table 147. Fairchild Semiconductor International Basic Information, Power Factor Controllers Manufacturing Base, Sales Area and Its Competitors
- Table 148. Fairchild Semiconductor International Power Factor Controllers Product

Portfolios and Specifications

Table 149. Fairchild Semiconductor International Power Factor Controllers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 150. Fairchild Semiconductor International Main Business

Table 151. Fairchild Semiconductor International Latest Developments

Table 152. On Semiconductor Basic Information, Power Factor Controllers Manufacturing Base, Sales Area and Its Competitors

Table 153. On Semiconductor Power Factor Controllers Product Portfolios and Specifications

Table 154. On Semiconductor Power Factor Controllers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 155. On Semiconductor Main Business

Table 156. On Semiconductor Latest Developments

Table 157. Vishay Basic Information, Power Factor Controllers Manufacturing Base, Sales Area and Its Competitors

Table 158. Vishay Power Factor Controllers Product Portfolios and Specifications

Table 159. Vishay Power Factor Controllers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 160. Vishay Main Business

Table 161. Vishay Latest Developments

Table 162. STMicroelectronics Basic Information, Power Factor Controllers Manufacturing Base, Sales Area and Its Competitors

Table 163. STMicroelectronics Power Factor Controllers Product Portfolios and Specifications

Table 164. STMicroelectronics Power Factor Controllers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 165. STMicroelectronics Main Business

Table 166. STMicroelectronics Latest Developments

Table 167. Infineon Basic Information, Power Factor Controllers Manufacturing Base, Sales Area and Its Competitors

Table 168. Infineon Power Factor Controllers Product Portfolios and Specifications

Table 169. Infineon Power Factor Controllers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 170. Infineon Main Business

Table 171. Infineon Latest Developments

Table 172. Crompton Greaves Basic Information, Power Factor Controllers Manufacturing Base, Sales Area and Its Competitors

Table 173. Crompton Greaves Power Factor Controllers Product Portfolios and Specifications

Table 174. Crompton Greaves Power Factor Controllers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 175. Crompton Greaves Main Business

Table 176. Crompton Greaves Latest Developments

Table 177. Larsen & Toubro Basic Information, Power Factor Controllers Manufacturing Base, Sales Area and Its Competitors

Table 178. Larsen & Toubro Power Factor Controllers Product Portfolios and Specifications

Table 179. Larsen & Toubro Power Factor Controllers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 180. Larsen & Toubro Main Business

Table 181. Larsen & Toubro Latest Developments

Table 182. DioderZetex Basic Information, Power Factor Controllers Manufacturing Base, Sales Area and Its Competitors

Table 183. DioderZetex Power Factor Controllers Product Portfolios and Specifications

Table 184. DioderZetex Power Factor Controllers Sales (Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 185. DioderZetex Main Business

Table 186. DioderZetex Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Power Factor Controllers
- Figure 2. Power Factor Controllers Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Power Factor Controllers Sales Growth Rate 2020-2031 (Units)
- Figure 7. Global Power Factor Controllers Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Power Factor Controllers Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Power Factor Controllers Sales Market Share by Country/Region (2024)
- Figure 10. Power Factor Controllers Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Active Power Factor Controllers
- Figure 12. Product Picture of Passive Power Factor Controllers
- Figure 13. Global Power Factor Controllers Sales Market Share by Type in 2025
- Figure 14. Global Power Factor Controllers Revenue Market Share by Type (2020-2025)
- Figure 15. Power Factor Controllers Consumed in Buildings
- Figure 16. Global Power Factor Controllers Market: Buildings (2020-2025) & (Units)
- Figure 17. Power Factor Controllers Consumed in Mining Steel Industry
- Figure 18. Global Power Factor Controllers Market: Mining Steel Industry (2020-2025) & (Units)
- Figure 19. Power Factor Controllers Consumed in Pulp and Paper
- Figure 20. Global Power Factor Controllers Market: Pulp and Paper (2020-2025) & (Units)
- Figure 21. Power Factor Controllers Consumed in Plastics
- Figure 22. Global Power Factor Controllers Market: Plastics (2020-2025) & (Units)
- Figure 23. Power Factor Controllers Consumed in Food Industries
- Figure 24. Global Power Factor Controllers Market: Food Industries (2020-2025) & (Units)
- Figure 25. Power Factor Controllers Consumed in Others
- Figure 26. Global Power Factor Controllers Market: Others (2020-2025) & (Units)
- Figure 27. Global Power Factor Controllers Sale Market Share by Application (2024)
- Figure 28. Global Power Factor Controllers Revenue Market Share by Application in 2025

- Figure 29. Power Factor Controllers Sales by Company in 2025 (Units)
- Figure 30. Global Power Factor Controllers Sales Market Share by Company in 2025
- Figure 31. Power Factor Controllers Revenue by Company in 2025 (\$ millions)
- Figure 32. Global Power Factor Controllers Revenue Market Share by Company in 2025
- Figure 33. Global Power Factor Controllers Sales Market Share by Geographic Region (2020-2025)
- Figure 34. Global Power Factor Controllers Revenue Market Share by Geographic Region in 2025
- Figure 35. Americas Power Factor Controllers Sales 2020-2025 (Units)
- Figure 36. Americas Power Factor Controllers Revenue 2020-2025 (\$ millions)
- Figure 37. APAC Power Factor Controllers Sales 2020-2025 (Units)
- Figure 38. APAC Power Factor Controllers Revenue 2020-2025 (\$ millions)
- Figure 39. Europe Power Factor Controllers Sales 2020-2025 (Units)
- Figure 40. Europe Power Factor Controllers Revenue 2020-2025 (\$ millions)
- Figure 41. Middle East & Africa Power Factor Controllers Sales 2020-2025 (Units)
- Figure 42. Middle East & Africa Power Factor Controllers Revenue 2020-2025 (\$ millions)
- Figure 43. Americas Power Factor Controllers Sales Market Share by Country in 2025
- Figure 44. Americas Power Factor Controllers Revenue Market Share by Country (2020-2025)
- Figure 45. Americas Power Factor Controllers Sales Market Share by Type (2020-2025)
- Figure 46. Americas Power Factor Controllers Sales Market Share by Application (2020-2025)
- Figure 47. United States Power Factor Controllers Revenue Growth 2020-2025 (\$ millions)
- Figure 48. Canada Power Factor Controllers Revenue Growth 2020-2025 (\$ millions)
- Figure 49. Mexico Power Factor Controllers Revenue Growth 2020-2025 (\$ millions)
- Figure 50. Brazil Power Factor Controllers Revenue Growth 2020-2025 (\$ millions)
- Figure 51. APAC Power Factor Controllers Sales Market Share by Region in 2025
- Figure 52. APAC Power Factor Controllers Revenue Market Share by Region (2020-2025)
- Figure 53. APAC Power Factor Controllers Sales Market Share by Type (2020-2025)
- Figure 54. APAC Power Factor Controllers Sales Market Share by Application (2020-2025)
- Figure 55. China Power Factor Controllers Revenue Growth 2020-2025 (\$ millions)
- Figure 56. Japan Power Factor Controllers Revenue Growth 2020-2025 (\$ millions)
- Figure 57. South Korea Power Factor Controllers Revenue Growth 2020-2025 (\$ millions)

Figure 58. Southeast Asia Power Factor Controllers Revenue Growth 2020-2025 (\$ millions)

Figure 59. India Power Factor Controllers Revenue Growth 2020-2025 (\$ millions)

Figure 60. Australia Power Factor Controllers Revenue Growth 2020-2025 (\$ millions)

Figure 61. China Taiwan Power Factor Controllers Revenue Growth 2020-2025 (\$ millions)

Figure 62. Europe Power Factor Controllers Sales Market Share by Country in 2025

Figure 63. Europe Power Factor Controllers Revenue Market Share by Country (2020-2025)

Figure 64. Europe Power Factor Controllers Sales Market Share by Type (2020-2025)

Figure 65. Europe Power Factor Controllers Sales Market Share by Application (2020-2025)

Figure 66. Germany Power Factor Controllers Revenue Growth 2020-2025 (\$ millions)

Figure 67. France Power Factor Controllers Revenue Growth 2020-2025 (\$ millions)

Figure 68. UK Power Factor Controllers Revenue Growth 2020-2025 (\$ millions)

Figure 69. Italy Power Factor Controllers Revenue Growth 2020-2025 (\$ millions)

Figure 70. Russia Power Factor Controllers Revenue Growth 2020-2025 (\$ millions)

Figure 71. Middle East & Africa Power Factor Controllers Sales Market Share by Country (2020-2025)

Figure 72. Middle East & Africa Power Factor Controllers Sales Market Share by Type (2020-2025)

Figure 73. Middle East & Africa Power Factor Controllers Sales Market Share by Application (2020-2025)

Figure 74. Egypt Power Factor Controllers Revenue Growth 2020-2025 (\$ millions)

Figure 75. South Africa Power Factor Controllers Revenue Growth 2020-2025 (\$ millions)

Figure 76. Israel Power Factor Controllers Revenue Growth 2020-2025 (\$ millions)

Figure 77. Turkey Power Factor Controllers Revenue Growth 2020-2025 (\$ millions)

Figure 78. GCC Countries Power Factor Controllers Revenue Growth 2020-2025 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Power Factor Controllers in 2025

Figure 80. Manufacturing Process Analysis of Power Factor Controllers

Figure 81. Industry Chain Structure of Power Factor Controllers

Figure 82. Channels of Distribution

Figure 83. Global Power Factor Controllers Sales Market Forecast by Region (2026-2031)

Figure 84. Global Power Factor Controllers Revenue Market Share Forecast by Region (2026-2031)

Figure 85. Global Power Factor Controllers Sales Market Share Forecast by Type

(2026-2031)

Figure 86. Global Power Factor Controllers Revenue Market Share Forecast by Type

(2026-2031)

Figure 87. Global Power Factor Controllers Sales Market Share Forecast by Application

(2026-2031)

Figure 88. Global Power Factor Controllers Revenue Market Share Forecast by

Application (2026-2031)

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