

Global Power Discrete and Modules Design Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Power Discrete and Modules Design market size is predicted to grow from US\$ 38070 million in 2025 to US\$ 54810 million in 2032; it is expected to grow at a CAGR of 5.4% from 2026 to 2032.

The semiconductor discrete device industry chain mainly includes three major processes: chip design, chip manufacturing, and packaging and testing. According to the different business models involved, the business model is divided into two types: IDM and foundry. Currently IDMs are dominating the discrete semiconductor market.

This report studies the discrete power semiconductors and modules design, include IGBTs design, MOSFETs design, FRD design, TVS design, BJT design, SiC devices design etc. According to business models, this market includes IDMs and Fabless.

The key IDMs are Infineon, STMicroelectronics, Wolfspeed, Rohm, onsemi, Microchip (Microsemi), Mitsubishi Electric and Fuji Electric, etc.

The representative fabless include of power discretes Semtech, Niko Semiconductor, OmniVision Technologies, MacMic Science & Technolog, and BASiC Semiconductor, Navitas (GeneSiC), UnitedSiC, SemiQ, PN Junction Semiconductor (Hangzhou), and Cissoid, etc.

United States market for Power Discrete and Modules Design is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Power Discrete and Modules Design is estimated to increase from

US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Power Discrete and Modules Design is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Power Discrete and Modules Design players cover STMicroelectronics, Infineon, Wolfspeed, Rohm, onsemi, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Power Discrete and Modules Design Industry Forecast" looks at past sales and reviews total world Power Discrete and Modules Design sales in 2025, providing a comprehensive analysis by region and market sector of projected Power Discrete and Modules Design sales for 2026 through 2032. With Power Discrete and Modules Design sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Power Discrete and Modules Design industry.

This Insight Report provides a comprehensive analysis of the global Power Discrete and Modules Design landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Power Discrete and Modules Design portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Power Discrete and Modules Design market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power Discrete and Modules Design and breaks down the forecast by Technology, by Business Model, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Power Discrete and Modules Design.

This report presents a comprehensive overview, market shares, and growth opportunities of Power Discrete and Modules Design market by product type, application, key players and key regions and countries.

Segmentation by Technology:

Discrete IGBTs

IGBT Module

IPMs

Discrete Power MOSFETs

SIC MOSFET Module

Rectifiers

Power Diode

Others

Segmentation by Business Model:

IDM

Fabless

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

STMicroelectronics

Infineon

Wolfspeed

Rohm

onsemi

BYD Semiconductor

Microchip (Microsemi)

Mitsubishi Electric (Vincotech)

Semikron Danfoss

Fuji Electric

Navitas (GeneSiC)

Toshiba

Qorvo (UnitedSiC)

San'an Optoelectronics

Littelfuse (IXYS)

CETC 55

WeEn Semiconductors

BASiC Semiconductor

SemiQ

Diodes Incorporated

SanRex

Alpha & Omega Semiconductor

Bosch

GE Aerospace

KEC Corporation

PANJIT Group

Nexperia

Vishay Intertechnology

Zhuzhou CRRC Times Electric

China Resources Microelectronics Limited

StarPower

Renesas Electronics

Hitachi Power Semiconductor Device

Microchip

Sanken Electric

Semtech

MagnaChip

Texas Instruments

Unisonic Technologies (UTC)

Niko Semiconductor

NCEPOWER

Jiangsu Jiejie Microelectronics

OmniVision Technologies

Suzhou Good-Ark Electronics

MacMic Science & Technolog

Hubei TECH Semiconductors

Yangzhou Yangjie Electronic Technology

Guangdong AccoPower Semiconductor

Changzhou Galaxy Century Microelectronics

Hangzhou Silan Microelectronics

Cissoid

InventChip Technology

Hebei Sinopack Electronic Technology

Oriental Semiconductor

Jilin Sino-Microelectronics

PN Junction Semiconductor (Hangzhou)

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