

Global Power Connectors for PSUs/UPSs Market Growth 2026-2032

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Abstracts

The global Power Connectors for PSUs/UPSs market size is predicted to grow from US\$ 305 million in 2025 to US\$ 453 million in 2032; it is expected to grow at a CAGR of 5.3% from 2026 to 2032.

In 2025, the global production volume of power connectors for PSUs and UPSs reached 59.46 million units, with an average selling price of \$5.25 per unit. The global annual production capacity for these connectors stands at approximately 80 million units, with a gross margin of approximately 23.6%. A power connector for PSUs and UPSs is an electromechanical interconnect component specifically designed to link a Power Supply Unit (PSU) or an Uninterruptible Power Supply (UPS) to electrical equipment or power distribution systems. It establishes an electrical connection through a mechanical interlocking structure; its primary function is to transmit electrical energy safely and stably, thereby ensuring a reliable power supply between the source and the load. Furthermore, it incorporates features such as anti-misinsertion mechanisms, insulation protection, and voltage resistance to meet the requirements of various voltage and current ratings, as well as diverse operating environments. The upstream segment of the PSU/UPS power connector industry comprises materials such as metals, plastics, and stamped components. The midstream segment consists of the manufacturers of these power connectors, while the downstream segment primarily serves industries such as data centers, healthcare, and energy storage.

The market for power connectors used in PSUs and UPS systems is currently exhibiting a trend of steady growth. Driven by demand from sectors such as data centers, new energy, and industrial automation, the need for connectors characterized by high reliability, high power density, and intelligent capabilities continues to rise. Technologically, the industry is evolving toward miniaturization, higher operating

frequencies, and lower power loss; meanwhile, the application of third-generation semiconductor materials is becoming increasingly widespread, and intelligent features?such as remote monitoring and fault diagnostics?are emerging as key differentiators for products. Amid intensifying market competition, enterprises are prioritizing technological innovation and supply chain collaboration to enhance product performance and reduce costs. The overall market outlook remains optimistic, and the sector is expected to continue benefiting in the future from the impetus provided by the growth of the digital economy and green energy initiatives.

LP Information, Inc. (LPI) ' newest research report, the "Power Connectors for PSUs/UPSs Industry Forecast" looks at past sales and reviews total world Power Connectors for PSUs/UPSs sales in 2025, providing a comprehensive analysis by region and market sector of projected Power Connectors for PSUs/UPSs sales for 2026 through 2032. With Power Connectors for PSUs/UPSs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Power Connectors for PSUs/UPSs industry.

This Insight Report provides a comprehensive analysis of the global Power Connectors for PSUs/UPSs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Power Connectors for PSUs/UPSs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Power Connectors for PSUs/UPSs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power Connectors for PSUs/UPSs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Power Connectors for PSUs/UPSs.

This report presents a comprehensive overview, market shares, and growth opportunities of Power Connectors for PSUs/UPSs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Electrical Connectors

Hybrid Connectors

Segmentation by Physical Structure:

Circular Connectors

Rectangular Connectors

Segmentation by Current Capacity:

10A-100A

> 100A

Segmentation by Application:

Data Centers

Healthcare

Energy Storage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TE

Molex

Amphenol

Samtec

Anderson Power Products

Phoenix Contact

APLUSPOWER

Key Questions Addressed in this Report

What is the 10-year outlook for the global Power Connectors for PSUs/UPSs market?

What factors are driving Power Connectors for PSUs/UPSs market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Power Connectors for PSUs/UPSs market opportunities vary by end market size?

How does Power Connectors for PSUs/UPSs break out by Type, by Application?

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