

Global Power by the Hour (PBH) Market Growth (Status and Outlook) 2025-2031

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Abstracts

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The global Power by the Hour (PBH) market size is predicted to grow from US\$ 26760 million in 2025 to US\$ 38390 million in 2031; it is expected to grow at a CAGR of 6.2% from 2025 to 2031.

Power by the Hour (PBH) is a maintenance program provided by aircraft manufacturers as well as aircraft engine & component providers to aircraft operators. Power by the Hour (PBH) contracts allow better and efficient management of budgets. Thus, costs allocated towards MRO services can be rationalised.

Global 5 largest manufacturers of Power by the Hour (PBH) are GE Aviation, Rolls-Royce plc, MTU Aero Engines AG, AFI KLM E&M and Raytheon Technologies, which make up over 52%. Among them, GE Aviation is the leader with about 22% market share. North America is the largest market, with a share over 30%, followed by Europe and Asia-Pacific, both with the share about 25%. In terms of product type, Engine occupies the largest share of the total market, about 40%. And in terms of application, the largest application is Commercial Aviation, followed by Business Jet.

The driving factors of the Power by the Hour (PBH) market can be summarized as follows:

1. Cost-effectiveness and customer relations

Cost predictability: The PBH model allows airlines and operators to pay for the operation and maintenance of aircraft engines at a fixed hourly rate, thus providing cost

predictability. This cost structure helps airlines better manage their budgets and reduce the financial risks associated with engine maintenance.

Deepening customer relationships: The PBH model promotes a closer cooperative relationship between suppliers and customers (airlines). Through long-term cooperation, both parties can build trust and achieve a win-win situation.

2. Industry development trends and demand

Global expansion of the aviation industry: As airlines advance their global expansion strategies, route networks continue to expand, and the demand for engine maintenance also grows. The PBH model can efficiently meet this cross-regional maintenance demand and promote market development.

Demand for energy conservation and environmental protection: The PBH model may incentivize suppliers to adopt more advanced engine technologies to improve fuel efficiency and reduce emissions. This is in line with the aviation industry's growing concern about energy conservation and environmental protection, and is also an important factor driving the development of the PBH market.

3. Technology and supply chain support

Technological progress: With the continuous development of aviation technology, the technology of aircraft and engines is also constantly updated. PBH suppliers need to constantly adapt to new technologies and provide high-quality maintenance services to meet customer needs. This technological progress has promoted the continued development of the PBH market.

Supply chain stability: The instability of the global supply chain and the fluctuation of raw material prices may have an adverse impact on PBH suppliers. However, with the continuous maturity and improvement of supply chain management, PBH suppliers are better able to cope with these challenges and ensure the timeliness and stability of spare parts supply, thereby promoting market development.

4. Market competition and cooperation

Market competition: In the PBH market, there are many competitive suppliers, such as GE Aviation, Rolls-Royce plc, MTU Aero Engines, etc. These suppliers compete for market share by providing high-quality services and continuous innovation, which has

promoted the prosperity of the PBH market.

Cooperation and win-win: The PBH model promotes cooperation between suppliers and airlines. By sharing risks and responsibilities, both parties can achieve a win-win situation. This cooperation model helps to promote the further development of the PBH market.

In summary, the driving factors of the PBH market mainly include cost-effectiveness and deepening of customer relationships, industry development trends and growth in demand, support from technology and supply chains, and market competition and cooperation. These factors have jointly promoted the continuous development and growth of the PBH market.

LPI (LP Information)' newest research report, the "Power by the Hour (PBH) Industry Forecast" looks at past sales and reviews total world Power by the Hour (PBH) sales in 2024, providing a comprehensive analysis by region and market sector of projected Power by the Hour (PBH) sales for 2025 through 2031. With Power by the Hour (PBH) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Power by the Hour (PBH) industry.

This Insight Report provides a comprehensive analysis of the global Power by the Hour (PBH) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Power by the Hour (PBH) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Power by the Hour (PBH) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power by the Hour (PBH) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Power by the Hour (PBH).

This report presents a comprehensive overview, market shares, and growth opportunities of Power by the Hour (PBH) market by product type, application, key players and key regions and countries.

Segmentation by Type:

Engine

Landing Gear and Brakes

Spare Parts and Component

Airframes

Segmentation by Application:

Commercial Aviation

Business Jet

Commercial Helicopter

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

GE Aviation

Rolls-Royce plc

MTU Aero Engines AG

AFI KLM E&M

Raytheon Technologies

ST Engineering

Lufthansa Technik

Textron Inc.

AAR

HAECO Group

Turkish Technic

JSSI

AJW Group

Ameco

EFTEC UK LTD

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Power by the Hour (PBH) Market Size (2020-2031)
 - 2.1.2 Power by the Hour (PBH) Market Size CAGR by Region (2020 VS 2024 VS 2031)
 - 2.1.3 World Current & Future Analysis for Power by the Hour (PBH) by Country/Region (2020, 2024 & 2031)
- 2.2 Power by the Hour (PBH) Segment by Type
 - 2.2.1 Engine
 - 2.2.2 Landing Gear and Brakes
 - 2.2.3 Spare Parts and Component
 - 2.2.4 Airframes
- 2.3 Power by the Hour (PBH) Market Size by Type
 - 2.3.1 Power by the Hour (PBH) Market Size CAGR by Type (2020 VS 2024 VS 2031)
 - 2.3.2 Global Power by the Hour (PBH) Market Size Market Share by Type (2020-2025)
- 2.4 Power by the Hour (PBH) Segment by Application
 - 2.4.1 Commercial Aviation
 - 2.4.2 Business Jet
 - 2.4.3 Commercial Helicopter
- 2.5 Power by the Hour (PBH) Market Size by Application
 - 2.5.1 Power by the Hour (PBH) Market Size CAGR by Application (2020 VS 2024 VS 2031)
 - 2.5.2 Global Power by the Hour (PBH) Market Size Market Share by Application (2020-2025)

3 POWER BY THE HOUR (PBH) MARKET SIZE BY PLAYER

3.1 Power by the Hour (PBH) Market Size Market Share by Player

3.1.1 Global Power by the Hour (PBH) Revenue by Player (2020-2025)

3.1.2 Global Power by the Hour (PBH) Revenue Market Share by Player (2020-2025)

3.2 Global Power by the Hour (PBH) Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 POWER BY THE HOUR (PBH) BY REGION

4.1 Power by the Hour (PBH) Market Size by Region (2020-2025)

4.2 Global Power by the Hour (PBH) Annual Revenue by Country/Region (2020-2025)

4.3 Americas Power by the Hour (PBH) Market Size Growth (2020-2025)

4.4 APAC Power by the Hour (PBH) Market Size Growth (2020-2025)

4.5 Europe Power by the Hour (PBH) Market Size Growth (2020-2025)

4.6 Middle East & Africa Power by the Hour (PBH) Market Size Growth (2020-2025)

5 AMERICAS

5.1 Americas Power by the Hour (PBH) Market Size by Country (2020-2025)

5.2 Americas Power by the Hour (PBH) Market Size by Type (2020-2025)

5.3 Americas Power by the Hour (PBH) Market Size by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Power by the Hour (PBH) Market Size by Region (2020-2025)

6.2 APAC Power by the Hour (PBH) Market Size by Type (2020-2025)

6.3 APAC Power by the Hour (PBH) Market Size by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Power by the Hour (PBH) Market Size by Country (2020-2025)

7.2 Europe Power by the Hour (PBH) Market Size by Type (2020-2025)

7.3 Europe Power by the Hour (PBH) Market Size by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Power by the Hour (PBH) by Region (2020-2025)

8.2 Middle East & Africa Power by the Hour (PBH) Market Size by Type (2020-2025)

8.3 Middle East & Africa Power by the Hour (PBH) Market Size by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL POWER BY THE HOUR (PBH) MARKET FORECAST

10.1 Global Power by the Hour (PBH) Forecast by Region (2026-2031)

10.1.1 Global Power by the Hour (PBH) Forecast by Region (2026-2031)

10.1.2 Americas Power by the Hour (PBH) Forecast

10.1.3 APAC Power by the Hour (PBH) Forecast

- 10.1.4 Europe Power by the Hour (PBH) Forecast
- 10.1.5 Middle East & Africa Power by the Hour (PBH) Forecast
- 10.2 Americas Power by the Hour (PBH) Forecast by Country (2026-2031)
 - 10.2.1 United States Market Power by the Hour (PBH) Forecast
 - 10.2.2 Canada Market Power by the Hour (PBH) Forecast
 - 10.2.3 Mexico Market Power by the Hour (PBH) Forecast
 - 10.2.4 Brazil Market Power by the Hour (PBH) Forecast
- 10.3 APAC Power by the Hour (PBH) Forecast by Region (2026-2031)
 - 10.3.1 China Power by the Hour (PBH) Market Forecast
 - 10.3.2 Japan Market Power by the Hour (PBH) Forecast
 - 10.3.3 Korea Market Power by the Hour (PBH) Forecast
 - 10.3.4 Southeast Asia Market Power by the Hour (PBH) Forecast
 - 10.3.5 India Market Power by the Hour (PBH) Forecast
 - 10.3.6 Australia Market Power by the Hour (PBH) Forecast
- 10.4 Europe Power by the Hour (PBH) Forecast by Country (2026-2031)
 - 10.4.1 Germany Market Power by the Hour (PBH) Forecast
 - 10.4.2 France Market Power by the Hour (PBH) Forecast
 - 10.4.3 UK Market Power by the Hour (PBH) Forecast
 - 10.4.4 Italy Market Power by the Hour (PBH) Forecast
 - 10.4.5 Russia Market Power by the Hour (PBH) Forecast
- 10.5 Middle East & Africa Power by the Hour (PBH) Forecast by Region (2026-2031)
 - 10.5.1 Egypt Market Power by the Hour (PBH) Forecast
 - 10.5.2 South Africa Market Power by the Hour (PBH) Forecast
 - 10.5.3 Israel Market Power by the Hour (PBH) Forecast
 - 10.5.4 Turkey Market Power by the Hour (PBH) Forecast
- 10.6 Global Power by the Hour (PBH) Forecast by Type (2026-2031)
- 10.7 Global Power by the Hour (PBH) Forecast by Application (2026-2031)
 - 10.7.1 GCC Countries Market Power by the Hour (PBH) Forecast

11 KEY PLAYERS ANALYSIS

- 11.1 GE Aviation
 - 11.1.1 GE Aviation Company Information
 - 11.1.2 GE Aviation Power by the Hour (PBH) Product Offered
 - 11.1.3 GE Aviation Power by the Hour (PBH) Revenue, Gross Margin and Market Share (2020-2025)
 - 11.1.4 GE Aviation Main Business Overview
 - 11.1.5 GE Aviation Latest Developments
- 11.2 Rolls-Royce plc

- 11.2.1 Rolls-Royce plc Company Information
- 11.2.2 Rolls-Royce plc Power by the Hour (PBH) Product Offered
- 11.2.3 Rolls-Royce plc Power by the Hour (PBH) Revenue, Gross Margin and Market Share (2020-2025)
- 11.2.4 Rolls-Royce plc Main Business Overview
- 11.2.5 Rolls-Royce plc Latest Developments
- 11.3 MTU Aero Engines AG
 - 11.3.1 MTU Aero Engines AG Company Information
 - 11.3.2 MTU Aero Engines AG Power by the Hour (PBH) Product Offered
 - 11.3.3 MTU Aero Engines AG Power by the Hour (PBH) Revenue, Gross Margin and Market Share (2020-2025)
 - 11.3.4 MTU Aero Engines AG Main Business Overview
 - 11.3.5 MTU Aero Engines AG Latest Developments
- 11.4 AFI KLM E&M
 - 11.4.1 AFI KLM E&M Company Information
 - 11.4.2 AFI KLM E&M Power by the Hour (PBH) Product Offered
 - 11.4.3 AFI KLM E&M Power by the Hour (PBH) Revenue, Gross Margin and Market Share (2020-2025)
 - 11.4.4 AFI KLM E&M Main Business Overview
 - 11.4.5 AFI KLM E&M Latest Developments
- 11.5 Raytheon Technologies
 - 11.5.1 Raytheon Technologies Company Information
 - 11.5.2 Raytheon Technologies Power by the Hour (PBH) Product Offered
 - 11.5.3 Raytheon Technologies Power by the Hour (PBH) Revenue, Gross Margin and Market Share (2020-2025)
 - 11.5.4 Raytheon Technologies Main Business Overview
 - 11.5.5 Raytheon Technologies Latest Developments
- 11.6 ST Engineering
 - 11.6.1 ST Engineering Company Information
 - 11.6.2 ST Engineering Power by the Hour (PBH) Product Offered
 - 11.6.3 ST Engineering Power by the Hour (PBH) Revenue, Gross Margin and Market Share (2020-2025)
 - 11.6.4 ST Engineering Main Business Overview
 - 11.6.5 ST Engineering Latest Developments
- 11.7 Lufthansa Technik
 - 11.7.1 Lufthansa Technik Company Information
 - 11.7.2 Lufthansa Technik Power by the Hour (PBH) Product Offered
 - 11.7.3 Lufthansa Technik Power by the Hour (PBH) Revenue, Gross Margin and Market Share (2020-2025)

- 11.7.4 Lufthansa Technik Main Business Overview
- 11.7.5 Lufthansa Technik Latest Developments
- 11.8 Textron Inc.
 - 11.8.1 Textron Inc. Company Information
 - 11.8.2 Textron Inc. Power by the Hour (PBH) Product Offered
 - 11.8.3 Textron Inc. Power by the Hour (PBH) Revenue, Gross Margin and Market Share (2020-2025)
 - 11.8.4 Textron Inc. Main Business Overview
 - 11.8.5 Textron Inc. Latest Developments
- 11.9 AAR
 - 11.9.1 AAR Company Information
 - 11.9.2 AAR Power by the Hour (PBH) Product Offered
 - 11.9.3 AAR Power by the Hour (PBH) Revenue, Gross Margin and Market Share (2020-2025)
 - 11.9.4 AAR Main Business Overview
 - 11.9.5 AAR Latest Developments
- 11.10 HAECO Group
 - 11.10.1 HAECO Group Company Information
 - 11.10.2 HAECO Group Power by the Hour (PBH) Product Offered
 - 11.10.3 HAECO Group Power by the Hour (PBH) Revenue, Gross Margin and Market Share (2020-2025)
 - 11.10.4 HAECO Group Main Business Overview
 - 11.10.5 HAECO Group Latest Developments
- 11.11 Turkish Technic
 - 11.11.1 Turkish Technic Company Information
 - 11.11.2 Turkish Technic Power by the Hour (PBH) Product Offered
 - 11.11.3 Turkish Technic Power by the Hour (PBH) Revenue, Gross Margin and Market Share (2020-2025)
 - 11.11.4 Turkish Technic Main Business Overview
 - 11.11.5 Turkish Technic Latest Developments
- 11.12 JSSI
 - 11.12.1 JSSI Company Information
 - 11.12.2 JSSI Power by the Hour (PBH) Product Offered
 - 11.12.3 JSSI Power by the Hour (PBH) Revenue, Gross Margin and Market Share (2020-2025)
 - 11.12.4 JSSI Main Business Overview
 - 11.12.5 JSSI Latest Developments
- 11.13 AJW Group
 - 11.13.1 AJW Group Company Information

11.13.2 AJW Group Power by the Hour (PBH) Product Offered

11.13.3 AJW Group Power by the Hour (PBH) Revenue, Gross Margin and Market Share (2020-2025)

11.13.4 AJW Group Main Business Overview

11.13.5 AJW Group Latest Developments

11.14 Ameco

11.14.1 Ameco Company Information

11.14.2 Ameco Power by the Hour (PBH) Product Offered

11.14.3 Ameco Power by the Hour (PBH) Revenue, Gross Margin and Market Share (2020-2025)

11.14.4 Ameco Main Business Overview

11.14.5 Ameco Latest Developments

11.15 EFTEC UK LTD

11.15.1 EFTEC UK LTD Company Information

11.15.2 EFTEC UK LTD Power by the Hour (PBH) Product Offered

11.15.3 EFTEC UK LTD Power by the Hour (PBH) Revenue, Gross Margin and Market Share (2020-2025)

11.15.4 EFTEC UK LTD Main Business Overview

11.15.5 EFTEC UK LTD Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Power by the Hour (PBH) Market Size CAGR by Region (2020 VS 2024 VS 2031) & (\$ millions)

Table 2. Power by the Hour (PBH) Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Engine

Table 4. Major Players of Landing Gear and Brakes

Table 5. Major Players of Spare Parts and Component

Table 6. Major Players of Airframes

Table 7. Power by the Hour (PBH) Market Size CAGR by Type (2020 VS 2024 VS 2031) & (\$ millions)

Table 8. Global Power by the Hour (PBH) Market Size by Type (2020-2025) & (\$ millions)

Table 9. Global Power by the Hour (PBH) Market Size Market Share by Type (2020-2025)

Table 10. Power by the Hour (PBH) Market Size CAGR by Application (2020 VS 2024 VS 2031) & (\$ millions)

Table 11. Global Power by the Hour (PBH) Market Size by Application (2020-2025) & (\$ millions)

Table 12. Global Power by the Hour (PBH) Market Size Market Share by Application (2020-2025)

Table 13. Global Power by the Hour (PBH) Revenue by Player (2020-2025) & (\$ millions)

Table 14. Global Power by the Hour (PBH) Revenue Market Share by Player (2020-2025)

Table 15. Power by the Hour (PBH) Key Players Head office and Products Offered

Table 16. Power by the Hour (PBH) Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 17. New Products and Potential Entrants

Table 18. Mergers & Acquisitions, Expansion

Table 19. Global Power by the Hour (PBH) Market Size by Region (2020-2025) & (\$ millions)

Table 20. Global Power by the Hour (PBH) Market Size Market Share by Region (2020-2025)

Table 21. Global Power by the Hour (PBH) Revenue by Country/Region (2020-2025) & (\$ millions)

Table 22. Global Power by the Hour (PBH) Revenue Market Share by Country/Region (2020-2025)

Table 23. Americas Power by the Hour (PBH) Market Size by Country (2020-2025) & (\$ millions)

Table 24. Americas Power by the Hour (PBH) Market Size Market Share by Country (2020-2025)

Table 25. Americas Power by the Hour (PBH) Market Size by Type (2020-2025) & (\$ millions)

Table 26. Americas Power by the Hour (PBH) Market Size Market Share by Type (2020-2025)

Table 27. Americas Power by the Hour (PBH) Market Size by Application (2020-2025) & (\$ millions)

Table 28. Americas Power by the Hour (PBH) Market Size Market Share by Application (2020-2025)

Table 29. APAC Power by the Hour (PBH) Market Size by Region (2020-2025) & (\$ millions)

Table 30. APAC Power by the Hour (PBH) Market Size Market Share by Region (2020-2025)

Table 31. APAC Power by the Hour (PBH) Market Size by Type (2020-2025) & (\$ millions)

Table 32. APAC Power by the Hour (PBH) Market Size by Application (2020-2025) & (\$ millions)

Table 33. Europe Power by the Hour (PBH) Market Size by Country (2020-2025) & (\$ millions)

Table 34. Europe Power by the Hour (PBH) Market Size Market Share by Country (2020-2025)

Table 35. Europe Power by the Hour (PBH) Market Size by Type (2020-2025) & (\$ millions)

Table 36. Europe Power by the Hour (PBH) Market Size by Application (2020-2025) & (\$ millions)

Table 37. Middle East & Africa Power by the Hour (PBH) Market Size by Region (2020-2025) & (\$ millions)

Table 38. Middle East & Africa Power by the Hour (PBH) Market Size by Type (2020-2025) & (\$ millions)

Table 39. Middle East & Africa Power by the Hour (PBH) Market Size by Application (2020-2025) & (\$ millions)

Table 40. Key Market Drivers & Growth Opportunities of Power by the Hour (PBH)

Table 41. Key Market Challenges & Risks of Power by the Hour (PBH)

Table 42. Key Industry Trends of Power by the Hour (PBH)

Table 43. Global Power by the Hour (PBH) Market Size Forecast by Region (2026-2031) & (\$ millions)

Table 44. Global Power by the Hour (PBH) Market Size Market Share Forecast by Region (2026-2031)

Table 45. Global Power by the Hour (PBH) Market Size Forecast by Type (2026-2031) & (\$ millions)

Table 46. Global Power by the Hour (PBH) Market Size Forecast by Application (2026-2031) & (\$ millions)

Table 47. GE Aviation Details, Company Type, Power by the Hour (PBH) Area Served and Its Competitors

Table 48. GE Aviation Power by the Hour (PBH) Product Offered

Table 49. GE Aviation Power by the Hour (PBH) Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 50. GE Aviation Main Business

Table 51. GE Aviation Latest Developments

Table 52. Rolls-Royce plc Details, Company Type, Power by the Hour (PBH) Area Served and Its Competitors

Table 53. Rolls-Royce plc Power by the Hour (PBH) Product Offered

Table 54. Rolls-Royce plc Power by the Hour (PBH) Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 55. Rolls-Royce plc Main Business

Table 56. Rolls-Royce plc Latest Developments

Table 57. MTU Aero Engines AG Details, Company Type, Power by the Hour (PBH) Area Served and Its Competitors

Table 58. MTU Aero Engines AG Power by the Hour (PBH) Product Offered

Table 59. MTU Aero Engines AG Power by the Hour (PBH) Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 60. MTU Aero Engines AG Main Business

Table 61. MTU Aero Engines AG Latest Developments

Table 62. AFI KLM E&M Details, Company Type, Power by the Hour (PBH) Area Served and Its Competitors

Table 63. AFI KLM E&M Power by the Hour (PBH) Product Offered

Table 64. AFI KLM E&M Power by the Hour (PBH) Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 65. AFI KLM E&M Main Business

Table 66. AFI KLM E&M Latest Developments

Table 67. Raytheon Technologies Details, Company Type, Power by the Hour (PBH) Area Served and Its Competitors

Table 68. Raytheon Technologies Power by the Hour (PBH) Product Offered

Table 69. Raytheon Technologies Power by the Hour (PBH) Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 70. Raytheon Technologies Main Business

Table 71. Raytheon Technologies Latest Developments

Table 72. ST Engineering Details, Company Type, Power by the Hour (PBH) Area Served and Its Competitors

Table 73. ST Engineering Power by the Hour (PBH) Product Offered

Table 74. ST Engineering Power by the Hour (PBH) Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 75. ST Engineering Main Business

Table 76. ST Engineering Latest Developments

Table 77. Lufthansa Technik Details, Company Type, Power by the Hour (PBH) Area Served and Its Competitors

Table 78. Lufthansa Technik Power by the Hour (PBH) Product Offered

Table 79. Lufthansa Technik Power by the Hour (PBH) Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 80. Lufthansa Technik Main Business

Table 81. Lufthansa Technik Latest Developments

Table 82. Textron Inc. Details, Company Type, Power by the Hour (PBH) Area Served and Its Competitors

Table 83. Textron Inc. Power by the Hour (PBH) Product Offered

Table 84. Textron Inc. Power by the Hour (PBH) Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 85. Textron Inc. Main Business

Table 86. Textron Inc. Latest Developments

Table 87. AAR Details, Company Type, Power by the Hour (PBH) Area Served and Its Competitors

Table 88. AAR Power by the Hour (PBH) Product Offered

Table 89. AAR Power by the Hour (PBH) Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 90. AAR Main Business

Table 91. AAR Latest Developments

Table 92. HAECO Group Details, Company Type, Power by the Hour (PBH) Area Served and Its Competitors

Table 93. HAECO Group Power by the Hour (PBH) Product Offered

Table 94. HAECO Group Power by the Hour (PBH) Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 95. HAECO Group Main Business

Table 96. HAECO Group Latest Developments

Table 97. Turkish Technic Details, Company Type, Power by the Hour (PBH) Area Served and Its Competitors

Table 98. Turkish Technic Power by the Hour (PBH) Product Offered

Table 99. Turkish Technic Power by the Hour (PBH) Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 100. Turkish Technic Main Business

Table 101. Turkish Technic Latest Developments

Table 102. JSSI Details, Company Type, Power by the Hour (PBH) Area Served and Its Competitors

Table 103. JSSI Power by the Hour (PBH) Product Offered

Table 104. JSSI Power by the Hour (PBH) Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 105. JSSI Main Business

Table 106. JSSI Latest Developments

Table 107. AJW Group Details, Company Type, Power by the Hour (PBH) Area Served and Its Competitors

Table 108. AJW Group Power by the Hour (PBH) Product Offered

Table 109. AJW Group Power by the Hour (PBH) Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 110. AJW Group Main Business

Table 111. AJW Group Latest Developments

Table 112. Ameco Details, Company Type, Power by the Hour (PBH) Area Served and Its Competitors

Table 113. Ameco Power by the Hour (PBH) Product Offered

Table 114. Ameco Power by the Hour (PBH) Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 115. Ameco Main Business

Table 116. Ameco Latest Developments

Table 117. EFTEC UK LTD Details, Company Type, Power by the Hour (PBH) Area Served and Its Competitors

Table 118. EFTEC UK LTD Power by the Hour (PBH) Product Offered

Table 119. EFTEC UK LTD Power by the Hour (PBH) Revenue (\$ million), Gross Margin and Market Share (2020-2025)

Table 120. EFTEC UK LTD Main Business

Table 121. EFTEC UK LTD Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Power by the Hour (PBH) Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global Power by the Hour (PBH) Market Size Growth Rate (2020-2031) (\$ millions)

Figure 6. Power by the Hour (PBH) Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Figure 7. Power by the Hour (PBH) Sales Market Share by Country/Region (2024)

Figure 8. Power by the Hour (PBH) Sales Market Share by Country/Region (2020, 2024 & 2031)

Figure 9. Global Power by the Hour (PBH) Market Size Market Share by Type in 2024

Figure 10. Power by the Hour (PBH) in Commercial Aviation

Figure 11. Global Power by the Hour (PBH) Market: Commercial Aviation (2020-2025) & (\$ millions)

Figure 12. Power by the Hour (PBH) in Business Jet

Figure 13. Global Power by the Hour (PBH) Market: Business Jet (2020-2025) & (\$ millions)

Figure 14. Power by the Hour (PBH) in Commercial Helicopter

Figure 15. Global Power by the Hour (PBH) Market: Commercial Helicopter (2020-2025) & (\$ millions)

Figure 16. Global Power by the Hour (PBH) Market Size Market Share by Application in 2024

Figure 17. Global Power by the Hour (PBH) Revenue Market Share by Player in 2024

Figure 18. Global Power by the Hour (PBH) Market Size Market Share by Region (2020-2025)

Figure 19. Americas Power by the Hour (PBH) Market Size 2020-2025 (\$ millions)

Figure 20. APAC Power by the Hour (PBH) Market Size 2020-2025 (\$ millions)

Figure 21. Europe Power by the Hour (PBH) Market Size 2020-2025 (\$ millions)

Figure 22. Middle East & Africa Power by the Hour (PBH) Market Size 2020-2025 (\$ millions)

Figure 23. Americas Power by the Hour (PBH) Value Market Share by Country in 2024

Figure 24. United States Power by the Hour (PBH) Market Size Growth 2020-2025 (\$ millions)

Figure 25. Canada Power by the Hour (PBH) Market Size Growth 2020-2025 (\$

millions)

Figure 26. Mexico Power by the Hour (PBH) Market Size Growth 2020-2025 (\$ millions)

Figure 27. Brazil Power by the Hour (PBH) Market Size Growth 2020-2025 (\$ millions)

Figure 28. APAC Power by the Hour (PBH) Market Size Market Share by Region in 2024

Figure 29. APAC Power by the Hour (PBH) Market Size Market Share by Type (2020-2025)

Figure 30. APAC Power by the Hour (PBH) Market Size Market Share by Application (2020-2025)

Figure 31. China Power by the Hour (PBH) Market Size Growth 2020-2025 (\$ millions)

Figure 32. Japan Power by the Hour (PBH) Market Size Growth 2020-2025 (\$ millions)

Figure 33. South Korea Power by the Hour (PBH) Market Size Growth 2020-2025 (\$ millions)

Figure 34. Southeast Asia Power by the Hour (PBH) Market Size Growth 2020-2025 (\$ millions)

Figure 35. India Power by the Hour (PBH) Market Size Growth 2020-2025 (\$ millions)

Figure 36. Australia Power by the Hour (PBH) Market Size Growth 2020-2025 (\$ millions)

Figure 37. Europe Power by the Hour (PBH) Market Size Market Share by Country in 2024

Figure 38. Europe Power by the Hour (PBH) Market Size Market Share by Type (2020-2025)

Figure 39. Europe Power by the Hour (PBH) Market Size Market Share by Application (2020-2025)

Figure 40. Germany Power by the Hour (PBH) Market Size Growth 2020-2025 (\$ millions)

Figure 41. France Power by the Hour (PBH) Market Size Growth 2020-2025 (\$ millions)

Figure 42. UK Power by the Hour (PBH) Market Size Growth 2020-2025 (\$ millions)

Figure 43. Italy Power by the Hour (PBH) Market Size Growth 2020-2025 (\$ millions)

Figure 44. Russia Power by the Hour (PBH) Market Size Growth 2020-2025 (\$ millions)

Figure 45. Middle East & Africa Power by the Hour (PBH) Market Size Market Share by Region (2020-2025)

Figure 46. Middle East & Africa Power by the Hour (PBH) Market Size Market Share by Type (2020-2025)

Figure 47. Middle East & Africa Power by the Hour (PBH) Market Size Market Share by Application (2020-2025)

Figure 48. Egypt Power by the Hour (PBH) Market Size Growth 2020-2025 (\$ millions)

Figure 49. South Africa Power by the Hour (PBH) Market Size Growth 2020-2025 (\$ millions)

- Figure 50. Israel Power by the Hour (PBH) Market Size Growth 2020-2025 (\$ millions)
- Figure 51. Turkey Power by the Hour (PBH) Market Size Growth 2020-2025 (\$ millions)
- Figure 52. GCC Countries Power by the Hour (PBH) Market Size Growth 2020-2025 (\$ millions)
- Figure 53. Americas Power by the Hour (PBH) Market Size 2026-2031 (\$ millions)
- Figure 54. APAC Power by the Hour (PBH) Market Size 2026-2031 (\$ millions)
- Figure 55. Europe Power by the Hour (PBH) Market Size 2026-2031 (\$ millions)
- Figure 56. Middle East & Africa Power by the Hour (PBH) Market Size 2026-2031 (\$ millions)
- Figure 57. United States Power by the Hour (PBH) Market Size 2026-2031 (\$ millions)
- Figure 58. Canada Power by the Hour (PBH) Market Size 2026-2031 (\$ millions)
- Figure 59. Mexico Power by the Hour (PBH) Market Size 2026-2031 (\$ millions)
- Figure 60. Brazil Power by the Hour (PBH) Market Size 2026-2031 (\$ millions)
- Figure 61. China Power by the Hour (PBH) Market Size 2026-2031 (\$ millions)
- Figure 62. Japan Power by the Hour (PBH) Market Size 2026-2031 (\$ millions)
- Figure 63. Korea Power by the Hour (PBH) Market Size 2026-2031 (\$ millions)
- Figure 64. Southeast Asia Power by the Hour (PBH) Market Size 2026-2031 (\$ millions)
- Figure 65. India Power by the Hour (PBH) Market Size 2026-2031 (\$ millions)
- Figure 66. Australia Power by the Hour (PBH) Market Size 2026-2031 (\$ millions)
- Figure 67. Germany Power by the Hour (PBH) Market Size 2026-2031 (\$ millions)
- Figure 68. France Power by the Hour (PBH) Market Size 2026-2031 (\$ millions)
- Figure 69. UK Power by the Hour (PBH) Market Size 2026-2031 (\$ millions)
- Figure 70. Italy Power by the Hour (PBH) Market Size 2026-2031 (\$ millions)
- Figure 71. Russia Power by the Hour (PBH) Market Size 2026-2031 (\$ millions)
- Figure 72. Egypt Power by the Hour (PBH) Market Size 2026-2031 (\$ millions)
- Figure 73. South Africa Power by the Hour (PBH) Market Size 2026-2031 (\$ millions)
- Figure 74. Israel Power by the Hour (PBH) Market Size 2026-2031 (\$ millions)
- Figure 75. Turkey Power by the Hour (PBH) Market Size 2026-2031 (\$ millions)
- Figure 76. Global Power by the Hour (PBH) Market Size Market Share Forecast by Type (2026-2031)
- Figure 77. Global Power by the Hour (PBH) Market Size Market Share Forecast by Application (2026-2031)
- Figure 78. GCC Countries Power by the Hour (PBH) Market Size 2026-2031 (\$ millions)

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