

Global Power Board Tester Market Growth 2026-2032

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Abstracts

The global Power Board Tester market size is predicted to grow from US\$ 1028 million in 2025 to US\$ 1873 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

Power Board Testers are specialized electronic test systems used to verify the electrical performance, functional reliability, and safety compliance of power boards and power supply modules during development, validation, and production stages. In 2025, the average global unit price of power board testers is approximately US\$72,000 per unit, with global annual shipment volume estimated at around 14.6 thousand units. The industry typically operates at a gross margin range of 40%–60%, supported by high customization requirements, multi-channel measurement capability, automated test software, and strong demand from electronics manufacturing. The supply chain includes upstream programmable power supplies, electronic loads, measurement instruments, switching matrices, and control software; midstream manufacturers focus on system integration, test program development, automation, calibration, and factory acceptance testing; downstream users include power electronics manufacturers, EMS providers, consumer electronics brands, industrial equipment suppliers, and automotive electronics manufacturers.

United States market for Power Board Tester is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Power Board Tester is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Power Board Tester is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Power Board Tester players cover Chroma ATE, Keysight Technologies, AMETEK, ITECH, EA Elektro-Automatik, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Power Board Tester Industry Forecast” looks at past sales and reviews total world Power Board Tester sales in 2025, providing a comprehensive analysis by region and market sector of projected Power Board Tester sales for 2026 through 2032. With Power Board Tester sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Power Board Tester industry.

This Insight Report provides a comprehensive analysis of the global Power Board Tester landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Power Board Tester portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Power Board Tester market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power Board Tester and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Power Board Tester.

This report presents a comprehensive overview, market shares, and growth opportunities of Power Board Tester market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Voltage (?60V)

Medium Voltage (60–400V)

High Voltage (>400V)

Segmentation by Test Stage:

R&D Validation

Engineering Verification Test (EVT)

Production Test

End-Of-Line Test

Segmentation by Automation Level:

Manual Test Bench

Semi-Automated Test System

Fully Automated Test Equipment

Segmentation by Application:

Consumer Electronics

Industrial Electronics

Automotive Electronics

Telecommunications Power

Data Center Power

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Chroma ATE

Keysight Technologies

AMETEK

ITECH

EA Elektro-Automatik

Kikusui

NH Research

Averna

Seica

Teradyne

ATEC

National Instruments (NI) (Emerson)

Rohde & Schwarz

Advantest

SPEA

Key Questions Addressed in this Report

What is the 10-year outlook for the global Power Board Tester market?

What factors are driving Power Board Tester market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Power Board Tester market opportunities vary by end market size?

How does Power Board Tester break out by Type, by Application?

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