

# Global Power Battery Adhesive Market Growth 2024-2030

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## Abstracts

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In lithium batteries, binders can be divided into positive electrode binders and negative electrode binders. According to the dispersion system of binders, they can be further divided into oil-based binders and water-based binders. The typical representative of oil-based binders is PVDF, while water-based binders include CMC, SBR, PAA, etc. At present, 90% of positive electrode binders are mainly PVDF, which shows the best comprehensive performance. However, the solvent used in it, NMP, has a reproductive toxicity risk. The European Union has introduced relevant policies to restrict the use of NMP. Therefore, material and battery companies are actively developing water-based binders that are cheaper, more environmentally friendly, and have the same excellent performance to replace oil-based PVDF. The existing water-based binders on the market may have some performance issues when used on the positive electrode. The extreme binder is mainly water-based, including SBR (styrene butadiene lotion), CMC (hydroxymethyl cellulose), PTFE (polytetrafluoroethylene lotion), PAA (polyacrylate), etc. Compared with organic solvent based adhesives, water-based adhesives have the advantages of only volatile water vapor, green production environment, low cost, and non flammability, making them an important development direction for key materials in lithium batteries.

The global Power Battery Adhesive market size is projected to grow from US\$ million in 2023 to US\$ million in 2030; it is expected to grow at a CAGR of % from 2024 to 2030.

LP Information, Inc. (LPI) ' newest research report, the "Power Battery Adhesive Industry Forecast" looks at past sales and reviews total world Power Battery Adhesive sales in 2023, providing a comprehensive analysis by region and market sector of

projected Power Battery Adhesive sales for 2024 through 2030. With Power Battery Adhesive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Power Battery Adhesive industry.

This Insight Report provides a comprehensive analysis of the global Power Battery Adhesive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Power Battery Adhesive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Power Battery Adhesive market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power Battery Adhesive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Power Battery Adhesive.

United States market for Power Battery Adhesive is estimated to increase from US\$ million in 2023 to US\$ million by 2030, at a CAGR of % from 2024 through 2030.

China market for Power Battery Adhesive is estimated to increase from US\$ million in 2023 to US\$ million by 2030, at a CAGR of % from 2024 through 2030.

Europe market for Power Battery Adhesive is estimated to increase from US\$ million in 2023 to US\$ million by 2030, at a CAGR of % from 2024 through 2030.

Global key Power Battery Adhesive players cover BASF, Zeon Corporation, NIPPON A&L, Solvay and Kureha, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2023.

This report presents a comprehensive overview, market shares, and growth opportunities of Power Battery Adhesive market by product type, application, key manufacturers and key regions and countries.

Segmentation by type

Oil Based Adhesive

Water-Based Adhesive

### Segmentation by application

Electric Vehicle

Electric Bicycles

Industrial Power System

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

BASF

Zeon Corporation

NIPPON A&L

Solvay

Kureha

Trinseo

Crystal Clear Electronic Material

Shandong Huaxia Shenzhou New Material

Yanyi Technology

Zhejiang Fluorine Chemical New Materials

Hunan Gaorui

Zhongke Laifang

Cooship New Materials

Indigo Technology

JinBang Power Source Technology

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Power Battery Adhesive market?

What factors are driving Power Battery Adhesive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Power Battery Adhesive market opportunities vary by end market size?

How does Power Battery Adhesive break out type, application?

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