

Global Power Bank Charging Station Market Growth 2026-2032

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Abstracts

The global Power Bank Charging Station market size is predicted to grow from US\$ 707 million in 2025 to US\$ 1857 million in 2032; it is expected to grow at a CAGR of 14.9% from 2026 to 2032.

Power bank charging stations are a type of portable power rental device based on the Internet of Things technology. They are usually located in public places such as shopping malls, subway stations, restaurants, and airports to provide users with temporary mobile phone charging services. The device has multiple built-in power banks that support multiple interfaces (such as Type-C, Lightning, and Micro USB). Users can complete operations such as rental, return, and payment by scanning codes, apps, or mini-programs. It has the characteristics of self-service, immediacy, and high turnover. Power bank charging stations not only solve the pain point of temporary power outages for users, but also provide a value-added traffic entrance and revenue channel for site operators. They are widely used in high-traffic, short-stay scenarios, and are an important part of urban digital convenience services.

In 2025, the global production volume of power bank charging stations is projected to reach 12 million units, with an average price of \$60.2 per unit.

The upstream of the industry chain includes lithium batteries, power management ICs, communication modules, cabinet equipment, and software system development. Downstream applications are concentrated in offline consumption scenarios and public service locations such as malls, restaurants, cafes, cinemas, airports, and train stations. High reliance on smartphone battery life during daily activities drives continuous demand for shared charging services. Merchants benefit by increasing customer dwell time and generating additional revenue, while operators monetize through rental fees,

advertising, and data services. Tourist attractions and large-scale events are also important growth scenarios.

Development trends include device miniaturization and modularization, network-based operations, intelligent dispatching, and expansion across multiple scenarios, along with deep integration with digital payment and local service platforms. The industry is moving toward refined operations and market consolidation, with leading players strengthening competitiveness through scale and channel expansion. Driving factors include frequent smartphone usage, growth in mobile work and travel, recovery of offline consumption, and widespread adoption of digital payments. Constraints include high deployment costs, intense competition for locations, maintenance expenses, reliance on high utilization rates for profitability, and increasing regulatory and safety requirements. Overall industry gross margins are at a mid-to-high level, typically ranging from 20% to 40%, depending on utilization rates, location resources, and operational efficiency.

LP Information, Inc. (LPI) ' newest research report, the "Power Bank Charging Station Industry Forecast" looks at past sales and reviews total world Power Bank Charging Station sales in 2025, providing a comprehensive analysis by region and market sector of projected Power Bank Charging Station sales for 2026 through 2032. With Power Bank Charging Station sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Power Bank Charging Station industry.

This Insight Report provides a comprehensive analysis of the global Power Bank Charging Station landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Power Bank Charging Station portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Power Bank Charging Station market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Power Bank Charging Station and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Power Bank Charging Station.

This report presents a comprehensive overview, market shares, and growth opportunities of Power Bank Charging Station market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Portable Charging Kiosk

Wall-Mounted Charging Station

Charging Locker / Charging Cabinet

Segmentation by Number of Charging Slots:

12?24 slots

24?48 slots

48?100 slots

More than 100 slots

Segmentation by Connectivity and Access Method:

QR-Code Access Type

POS Terminal Type

QR-Code plus POS Hybrid Type

Segmentation by Application:

Dinning Room

Shopping Mall

Walking Street

Station

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Meituan

Energy Monster

Zhumang Technology

Xiaodian Technology

ChargeSPOT

ChargeTech

Naki Power

Piggycell

Chargefon

ChargedUp

ChargeFUZE

Joos Power

Brick Technology

ChargerGoGo

ChargeBull

ChargeNow

Laidian

Yunchongba

Xiudian

Beidian

Huawei Smart Selection

Xiaomi Charging

Bull Group

SouDian

Jiedian

Cheero

GoCharge

Key Questions Addressed in this Report

What is the 10-year outlook for the global Power Bank Charging Station market?

What factors are driving Power Bank Charging Station market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Power Bank Charging Station market opportunities vary by end market size?

How does Power Bank Charging Station break out by Type, by Application?

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