

# Global Powdered Metal Bearings Market Growth 2026-2032

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## Abstracts

The global Powdered Metal Bearings market size is predicted to grow from US\$ 765 million in 2025 to US\$ 1029 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

In 2025, global Powdered Metal Bearings production reached approximately 4,888.5 M Units. The average price is approximately \$0.16. Sintered oil-impregnated bearings are porous self-lubricating plain bearing components manufactured from metal powders such as bronze, iron, iron-copper alloys, stainless steel or other powder metallurgy materials. The typical manufacturing route includes powder blending, compaction, sintering, sizing, calibration, and oil impregnation or solid-lubricant treatment.

Based on our research, the sintered oil-impregnated bearing industry should be understood as a specialized component market for low-cost, high-volume, maintenance-free plain bearing solutions, rather than as a broad rolling bearing market or a general powder metallurgy parts market. The core value proposition lies in the use of a porous sintered metal matrix that stores lubricant and releases it during operation, enabling low friction, reduced noise, and stable mass-production performance in small motors, automotive actuators, household appliances, fans, office equipment, and low-to-medium load industrial mechanisms. Compared with precision rolling bearings, these products offer simpler construction, lower cost, compactness, and strong suitability for high-volume molded production. Compared with polymer plain bearings, they retain advantages in temperature resistance, dimensional stability, and metallic load-carrying capability. For market sizing, this report adopts a narrow definition that includes sintered oil-impregnated bearings, sintered bushings, and powder metallurgy self-lubricating sliding components, while excluding rolling bearings, polymer bearings, general composite bearings, and broad powder metallurgy structural parts.

From a supply perspective, the global market is characterized by a layered structure. Japanese, North American, and European suppliers generally have stronger product consistency, historical brand recognition, and access to global automotive and industrial customers, while Taiwanese, Chinese, and Indian suppliers are more active in cost-sensitive, regional, and customized production. Japanese suppliers such as Porite, NTN and Oiles are deeply embedded in motor, automotive and precision bearing applications. North American companies such as MPP/Proform, Bunting, Isostatic, Atlas and Keystone have visible positions in sintered bronze bearings, standard bushings and customized powder metal components. European companies such as GGB, AMES, Metafram, S.A.S France, Barbieri and Technymon are important in self-lubricating sintered bushings and industrial sliding components. Chinese mainland and Taiwanese manufacturers are increasingly relevant in motor oil bearings, sintered bronze bushings, powder metallurgy sleeves and export-oriented custom parts, but many remain less transparent in financial disclosure and brand positioning. This is why the broad longlist is significantly larger than the core formal list.

Demand growth is expected to remain moderate but resilient. Automotive electrification does not eliminate the need for sintered oil-impregnated bearings; in many cases, the increasing number of small motors and actuators in seats, windows, mirrors, wipers, fans, pumps and thermal management systems supports stable unit demand. Household appliances, fans, office equipment, power tools and industrial automation provide another broad base of recurring demand. However, the market is unlikely to deliver high growth across all segments because the product category is mature, unit prices are low, and OEM customers continue to impose strong cost pressure. In high-speed, high-precision, or long-life applications, miniature ball bearings, fluid dynamic bearings, polymer composite bearings and other self-lubricating materials may partially replace sintered oil-impregnated products. As a result, future growth will be driven less by simple volume expansion and more by application-specific upgrades, higher consistency, lower noise, and better performance-to-cost balance.

From a technology roadmap perspective, the industry is moving toward more tailored material systems, higher PV capability, tighter porosity control, lower acoustic noise, and more customized geometries. Bronze-based bearings remain the mainstream choice for general-purpose applications, while iron-based and iron-copper bearings address cost and strength requirements. Graphite-filled and solid-lubricant dispersed sintered materials are used for more demanding boundary-lubrication conditions. Product initiatives such as hydrodynamic oil-impregnated sintered bearings demonstrate that mature sintered bearing products still have room for improvement

through groove design, microstructure optimization, and lubricant control. China's policy support for high-performance powder metallurgy materials and key basic components is favorable for domestic suppliers, but customer qualification, process consistency, and long-life validation remain the main barriers to entering higher-end automotive and precision motor supply chains.

LP Information, Inc. (LPI) ' newest research report, the "Powdered Metal Bearings Industry Forecast" looks at past sales and reviews total world Powdered Metal Bearings sales in 2025, providing a comprehensive analysis by region and market sector of projected Powdered Metal Bearings sales for 2026 through 2032. With Powdered Metal Bearings sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Powdered Metal Bearings industry.

This Insight Report provides a comprehensive analysis of the global Powdered Metal Bearings landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Powdered Metal Bearings portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Powdered Metal Bearings market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Powdered Metal Bearings and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Powdered Metal Bearings.

This report presents a comprehensive overview, market shares, and growth opportunities of Powdered Metal Bearings market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Sintered Bronze Bearings

Sintered Iron Bearings

Iron-Copper Sintered Bearings

Others

#### Segmentation by Inner Diameter:

Inner Diameter: 1?5 mm

Inner Diameter: 5?15 mm

Inner Diameter: 15?40 mm

Inner Diameter: 40 mm Or More

#### Segmentation by Product Form:

Straight Bushings

Flanged Bearings

Spherical Bearings

Others

#### Segmentation by Application:

Automotive

Electrical Motors

Home Appliances

Others

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Metal Powder Products

PORITE Corporation

NTN Corporation

GGB Bearing Technology

OILES

AMES Group

GKN Powder Metallurgy

Bunting Bearings

Atlas Pressed Metals

Keystone Powdered Metal

JHPIM

Isostatic Industries

Metafram

Changsha Boede

National Bronze

S.A.S France

Resonac Corporation

BLUE Powder

Tehco Parts

Jinwoen Powder Metallurgy

Barbieri s.a.s.

Technymon

Daeyoung Sintered Metal

Rainbow Ming

Sinteris

ASB Bearings

Glebus Alloys

Bearing and Bush Co.

Vasundhra Sintered

Wuxi Fudong

Key Questions Addressed in this Report

What is the 10-year outlook for the global Powdered Metal Bearings market?

What factors are driving Powdered Metal Bearings market growth, globally and by

region?

Which technologies are poised for the fastest growth by market and region?

How do Powdered Metal Bearings market opportunities vary by end market size?

How does Powdered Metal Bearings break out by Type, by Application?



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