

Global Powdered Injection Molding Material Market Growth 2026-2032

<https://marketpublishers.com/r/GF930E8486AFEN.html>

Date: July 2026

Pages: 172

Price: US\$ 3,660.00 (Single User License)

ID: GF930E8486AFEN

Abstracts

The global Powdered Injection Molding Material market size is predicted to grow from US\$ 9227 million in 2025 to US\$ 17641 million in 2032; it is expected to grow at a CAGR of 9.8% from 2026 to 2032.

In 2025, global powder injection molding materials production reached approximately 61 kilotons, the average price is 115000 usd/ton. Powder injection molding materials refer to raw materials specifically designed for powder injection molding processes. They are typically composed of a high proportion of fine metal or ceramic powders uniformly mixed with a thermoplastic polymer binder system. This material combines the post-molding functional properties of powder with the injection flow properties provided by the binder. It can be molded into complex shapes on an injection molding machine, just like plastic, and then debinded and sintered to obtain dense final parts.

Market Concentration and Major Players:

Internationally, the powder injection molding (PIM) materials market is highly concentrated, primarily in developed countries such as Europe, the US, and Japan. Large manufacturers include Indo-Mim and OptiMIM. Domestically, the PIM materials market still has significant room for growth.

Manufacturing Process and Market Trends:

The core of the PIM materials manufacturing process lies in preparing a homogeneous feedstock with excellent rheological properties. First, fine metal or ceramic powders are precisely weighed with a multi-component thermoplastic binder at a high volume ratio. This mixture is then fed into a mixer or twin-screw extruder for high-temperature mixing,

ensuring the powder particles are fully wetted and coated with the binder to form a homogeneous mixture. Next, extrusion granulation produces granular feedstock with regular particle size. This process requires strict control of the mixing temperature profile and shear rate to prevent binder decomposition or powder agglomeration, ensuring stable flow and filling capabilities and green strength in subsequent injection molding processes.

Market trends are focused on the dual upgrade of high-end alloys and green manufacturing. The application of high-performance materials such as titanium alloys, high-strength aluminum alloys and cemented carbide continues to rise to meet the stringent requirements of lightweight and high strength for aerospace, medical implants and humanoid robot joints. At the same time, binder systems are evolving towards wax-free, water-based or fully biodegradable options to reduce degreasing energy consumption and environmental burden. In addition, narrow distribution control technology for ultrafine powders and improved batch stability of feed have become key areas for material suppliers to build competitive barriers.

LP Information, Inc. (LPI) ' newest research report, the "Powdered Injection Molding Material Industry Forecast" looks at past sales and reviews total world Powdered Injection Molding Material sales in 2025, providing a comprehensive analysis by region and market sector of projected Powdered Injection Molding Material sales for 2026 through 2032. With Powdered Injection Molding Material sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Powdered Injection Molding Material industry.

This Insight Report provides a comprehensive analysis of the global Powdered Injection Molding Material landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Powdered Injection Molding Material portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Powdered Injection Molding Material market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Powdered Injection Molding Material and breaks down the forecast by Power, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Powdered Injection Molding

Material.

This report presents a comprehensive overview, market shares, and growth opportunities of Powdered Injection Molding Material market by product type, application, key manufacturers and key regions and countries.

Segmentation by Power:

Iron powder

Magnetic Alloys Powder

Copper Powder

Others Alloys Powder

Segmentation by Materials:

MIM

CIM

Segmentation by Particle Size:

≤10 μm

10-20 μm

20-30 μm

Segmentation by Application:

Electronic

Automotive

Industrial Components

Medical & Dental

Consumer Products

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Indo-Mim (India)

OptiMIM (Form Technologies) (USA)

ARC Group (USA)

Phillips-Medsize (Molex) (USA)

Smith Metal Products (USA)

Netshape Technologies (MPP) (USA)

Dean Group International (UK)

Sintex (India)

CMG Technologies (UK)

Parmatech Corporation (ATW Companies) (USA)

Nippon Piston Ring (Japan)

Tanfel (USA)

Schunk (Germany)

Amphenol Corporation (USA)

CN Innovations (Hong Kong)

Shin Zu Shing (Taiwan)

GIAN (China)

Parmaco Metal Injection Molding AG (Switzerland)

Dou Yee Technologies (Singapore)

Asahi-kasei (Japan)

Wittmann Group (Austria)

Ecrimesa Group (Spain)

Uneec(Taiwan, China)

Shanghai Future High Technology(China)

CN Innovations(Hong Kong, China)

SZS(Taiwan, China)

Jiangsu Jingyan Technology(China)

Tonglian Precision (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Powdered Injection Molding Material market?

What factors are driving Powdered Injection Molding Material market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Powdered Injection Molding Material market opportunities vary by end market size?

How does Powdered Injection Molding Material break out by Power, by Application?

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