

Global Poultry Evisceration Equipment Market Growth 2026-2032

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Abstracts

The global Poultry Evisceration Equipment market size is predicted to grow from US\$ 181 million in 2025 to US\$ 267 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Poultry evisceration equipment refers to specialised food-processing machinery used in the primary slaughtering and processing of chickens, ducks, turkeys, geese and other poultry species. Installed after defeathering, such equipment is designed to perform a series of critical operations on the carcass, including vent cutting, abdominal opening, viscera pack removal, viscera presentation, viscera transfer, final inspection, and internal and external carcass washing.

This study focuses on automatic and semi-automatic poultry eviscerators, as well as core standalone machines used within the evisceration section of a poultry processing line. The principal product forms include rotary automatic eviscerators, spoon-type eviscerators, gripping or scraping-type eviscerators, vent cutters, opening machines, synchronised viscera-pack conveying systems, final inspection machines, and post-evisceration inside/outside washing equipment. The core technical requirement lies in the ability of the equipment to operate in synchronisation with an overhead conveyor system, enabling the viscera pack to be removed completely, consistently and with minimal contamination risk under high-speed continuous processing conditions. At the same time, the equipment must preserve the inspection correspondence between the carcass and the viscera pack, thereby improving food safety, edible offal recovery, processing consistency and labour productivity.

On an indicative pricing basis, a standalone automatic eviscerator or core evisceration module typically ranges from approximately USD 50,000 to USD 600,000, while a mid-

to high-end integrated evisceration section package generally falls within the range of approximately USD 0.8 million to USD 5.0 million. High-speed, high-hygiene and fully integrated systems may exceed this range, depending on processing capacity, applicable poultry species, module configuration, degree of automation, sanitary washing design and overall project integration scope.

Based on our research, poultry evisceration equipment should be treated as a specialized primary-processing equipment segment rather than a broad poultry slaughtering equipment category. Its core function is not merely the removal of internal organs, but the controlled execution of vent cutting, opening, viscera pack extraction, viscera presentation, inspection continuity and post-evisceration washing under continuous line-speed conditions. Under the narrow scope adopted in this report, the market excludes the revenue of full slaughtering lines and focuses on automatic or semi-automatic eviscerators and core machines within the evisceration department. This makes the market materially smaller than the broader poultry processing equipment market, but also more technically demanding in terms of hygiene, synchronization, yield protection and plant validation. Large broiler processors increasingly prefer automated evisceration departments to reduce labor dependency and stabilize food-safety outcomes, while smaller plants and some waterfowl applications continue to use semi-automatic or assisted systems. This explains why the broad global vendor pool is wider than the core formal list used for competitive analysis.

From a supply perspective, the global market is characterized by a concentrated high-end group led by established European and North American equipment suppliers, complemented by regional European, Turkish and Chinese manufacturers. JBT Marel, Meyn, BAADER and Foodmate have stronger positions in high-speed automated systems, integrated line design, hygienic engineering and global project support. BAYLE, Cattaruzzi, Dutch Poultry Technology, Poultry Processing Equipment Worldwide and Alberk are more visible in medium-capacity lines, waterfowl applications, regional slaughterhouse projects and customized solutions. Chinese manufacturers are increasingly visible in automatic and semi-automatic evisceration equipment, but their position in high-speed, globally validated systems still requires company-by-company verification. Because most suppliers are privately held and do not disclose evisceration-specific revenue, this report prioritizes verified manufacturing capability and official product evidence before applying commercial ranking or revenue estimates.

From a demand perspective, broiler processing remains the largest application base, while duck, goose and turkey processing form smaller but technically differentiated sub-segments. The market is supported by poultry consumption growth, plant-scale

expansion, food-safety requirements, labor constraints and the replacement of older manual or semi-automatic lines. The product route is gradually moving from mechanical automation toward intelligent evisceration departments, where line synchronization, automatic adjustment, equipment monitoring, data-driven yield control and hygienic wash-down design become increasingly important. At the same time, price-sensitive markets will continue to absorb semi-automatic systems and regional suppliers, especially where plant capacity is moderate and full high-speed automation is economically difficult. Overall, this is a mature but structurally upgrading equipment market, with future competition likely to be determined by reliability at high line speeds, sanitation performance, flexible bird-size adjustment, service coverage and the ability to integrate with broader poultry processing automation.

LP Information, Inc. (LPI) ' newest research report, the "Poultry Evisceration Equipment Industry Forecast" looks at past sales and reviews total world Poultry Evisceration Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Poultry Evisceration Equipment sales for 2026 through 2032. With Poultry Evisceration Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Poultry Evisceration Equipment industry.

This Insight Report provides a comprehensive analysis of the global Poultry Evisceration Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Poultry Evisceration Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Poultry Evisceration Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Poultry Evisceration Equipment and breaks down the forecast by Process Step, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Poultry Evisceration Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Poultry Evisceration Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Process Step:

- Vent Cutting and Opening
- Main Evisceration
- Viscera Presentation and Inspection
- Inside-outside Washing and Final Cleaning

Segmentation by Automation Level:

- Fully Automatic Evisceration System
- Semi-automatic Evisceration Equipment
- Manual / Pneumatic Evisceration Tools
- Other

Segmentation by Capacity Tier:

- Small-scale Lines
- Medium-capacity Lines
- High-capacity Lines
- Ultra-high-capacity Lines

Segmentation by Application:

- Integrated Poultry Processors
- Independent Slaughterhouses

Waterfowl Specialists

Local / Small-scale Processors

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

JBT Marel Corporation

CTB Inc. / Meyn Food Processing Technology B.V.

BAADER

Duravant LLC / Foodmate B.V.

BAYLE SA

Cattaruzzi S.r.l.

Alberk Makine

Dutch Poultry Technology B.V.

Poultry Processing Equipment Worldwide Ltd.

Cantrell-Gainco Group, Inc.

Jilin SSK Electromechanical Co., Ltd.

Qingdao Raniche Machinery Technology Co., Ltd.

Ningbo Connect Machinery Co., Ltd. / Connect Group

Jarvis Products Corporation

D&F Equipment Sales, Inc.

Shandong Baoxing Machinery Co., Ltd.

Drobtech

TAEJIN CO., LTD.

USE Poultry Tech

Linco

Systemate

Prime Equipment Group LLC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Poultry Evisceration Equipment market?

What factors are driving Poultry Evisceration Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Poultry Evisceration Equipment market opportunities vary by end market size?

How does Poultry Evisceration Equipment break out by Process Step, by Application?

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