

Global Pouch Cell Degassing and Sealing Machine Market Growth 2026-2032

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Abstracts

The global Pouch Cell Degassing and Sealing Machine market size is predicted to grow from US\$ 108 million in 2025 to US\$ 211 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

A Pouch Cell Degassing and Sealing Machine is a specialized manufacturing equipment used in the back end assembly process of pouch lithium ion cells. The equipment focuses on the degassing and final sealing step after electrolyte filling, resting, formation, or pre aging, where gas generated inside the pouch cell gas bag is punctured, evacuated under vacuum, and then removed before the pouch is finally heat sealed and reshaped. The main product forms include single station and multi station vacuum degassing and sealing machines, automatic secondary sealing machines, degassing final sealing machines, degassing and side folding integrated machines, as well as laboratory and pilot line pouch cell vacuum sealing equipment.

The machine is generally composed of a vacuum chamber, pouch piercing unit, vacuum pumping system, heat sealing head, temperature control module, pressure control module, motion control platform, fixture system, electrical control system, and in some automated systems, visual positioning and handling units. Key technical parameters include vacuum level, sealing temperature, sealing pressure, sealing time, sealing width, cycle time, cell compatibility, yield rate, electrolyte contamination control, and sealing consistency. Its core function is to remove internal gas and residual volatile components from the pouch cell, improve package flatness, enhance sealing reliability, and prepare the cell for subsequent trimming, folding, testing, grading, or module assembly processes.

The equipment is mainly used in consumer electronics pouch batteries, electric vehicle

pouch batteries, energy storage pouch batteries, and pilot production lines for semi solid state and solid state pouch cells. It is an entity based industrial equipment category within lithium battery manufacturing equipment. In 2025, the global average gross margin of the pouch cell degassing and sealing machine industry is estimated at about 35.0 percent, the global industry average price is about USD 200,000 per unit, and global shipment volume is about 550 units.

Pouch cell degassing and sealing machines are specialized back end equipment in lithium battery manufacturing. The upstream supply chain includes vacuum pumps, heat sealing heads, servo motion components, temperature control systems, fixtures, sensors, industrial control units, and precision mechanical modules. The midstream consists of equipment makers that provide degassing, secondary sealing, final sealing, and degassing with side folding systems. The downstream market is mainly driven by pouch cells used in consumer electronics, electric vehicles, energy storage, and pilot production of semi solid state or solid state batteries. The product value is not simple pouch sealing, but reliable gas removal, vacuum final sealing, and consistent edge quality after formation.

The competitive landscape is led by Chinese manufacturers, while Japanese, Korean, and European companies remain relevant in selected high end, pilot line, and customized equipment segments. Chinese suppliers benefit from large scale battery equipment integration, close relationships with battery cell makers, and cost efficient manufacturing. Overseas suppliers tend to compete through precision engineering, small batch customization, laboratory equipment capability, and process stability. Since degassing and sealing equipment is often sold as part of a pouch cell assembly line, standalone revenue is rarely disclosed, so competitive position should be judged by production line capability, process coverage, customer adoption, and delivery track record.

Industry demand will continue to be supported by electric vehicle batteries, energy storage capacity expansion, pilot lines for next generation batteries, and regional battery supply chain localization. However, the market is also constrained by the competition between pouch, prismatic, and cylindrical cell formats, as well as the trend toward integrated production lines. Future product development will focus on higher throughput, better vacuum control, lower electrolyte contamination, improved sealing yield, stronger cell format compatibility, and closer integration with folding and trimming processes. The industry is expected to grow steadily rather than explosively, with both large line integrators and specialized pilot line equipment makers remaining active.

LP Information, Inc. (LPI) ' newest research report, the "Pouch Cell Degassing and Sealing Machine Industry Forecast" looks at past sales and reviews total world Pouch Cell Degassing and Sealing Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Pouch Cell Degassing and Sealing Machine sales for 2026 through 2032. With Pouch Cell Degassing and Sealing Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Pouch Cell Degassing and Sealing Machine industry.

This Insight Report provides a comprehensive analysis of the global Pouch Cell Degassing and Sealing Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Pouch Cell Degassing and Sealing Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Pouch Cell Degassing and Sealing Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Pouch Cell Degassing and Sealing Machine and breaks down the forecast by Automation Level, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Pouch Cell Degassing and Sealing Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Pouch Cell Degassing and Sealing Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Automation Level:

Manual Equipment

Semi-automatic Equipment

Fully Automatic Equipment

Others

Segmentation by Number of Stations:

Single-station

Multi-station

Segmentation by Sealing Technology:

Thermal Sealing

Ultrasonic Sealing

Laser Sealing

Others

Segmentation by Application:

Consumer Electronics Industry

Electric Vehicle Industry

Energy Storage Industry

Medical Industry

Aerospace and Specialty Battery Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Wuxi Lead Intelligent Equipment Co.,LTD.

Guangdong Lyric Robot Automation Co., Ltd.

mPLUS Corp.

HOMBO Technology Public Limited Company

Jonas & Redmann Automationstechnik GmbH

Digatron Systems GmbH

Hohsen Corp.

Funeng Oriental Equipment Technology Co.,Ltd

SHEN ZHEN YINGHE TECHNOLOGY CO.,LTD

Han's Laser

Shenzhen Kejing Star Technology Co., Ltd.

XIAMEN TOB NEW ENERGY TECHNOLOGY CO., LTD.

Xiamen Tmax Battery Equipments Limited

Xiamen AOT Battery Equipment Technology Co., Ltd.

Xiamen Acey New Energy Technology Co., Ltd.

Shandong Gelon Lib Co., Ltd.

Guangdong Langjing Intelligent Automation Equipment Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Pouch Cell Degassing and Sealing Machine market?

What factors are driving Pouch Cell Degassing and Sealing Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Pouch Cell Degassing and Sealing Machine market opportunities vary by end market size?

How does Pouch Cell Degassing and Sealing Machine break out by Automation Level, by Application?

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