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# Global Potassium Sulfate Granular Market Growth 2026-2032

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## Abstracts

The global Potassium Sulfate Granular market size is predicted to grow from US$ 5386 million in 2025 to US$ 7470 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

Potassium Sulfate Granular (K?SO?), also known as sulfate of potash (SOP), is a chloride-free, granular fertilizer supplying two essential nutrients—potassium (K) and sulfur (S)—commonly used for chloride-sensitive crops such as fruits, vegetables, potatoes, tobacco, and nuts. Its supply chain begins with raw material extraction, primarily from natural brines, mineral ores (e.g., kainite, langbeinite), or via the Mannheim process where potassium chloride (KCl) reacts with sulfuric acid; the crude SOP is then crystallized, dried, granulated, cooled, screened, and coated for improved flowability. Downstream steps include bulk storage, packaging (25–1,000 kg bags or bulk shipments), distribution through agricultural input suppliers, and final application by growers in open-field farms, orchards, and greenhouses as a premium, low-chloride potassium source. In 2024, global granular potassium sulfate output reached 9.8 million tons against 12.0 million tons of capacity, with prices at USD 420–720 per ton, and the industry operated at an average 21% gross margin.

United States market for Potassium Sulfate Granular is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Potassium Sulfate Granular is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Potassium Sulfate Granular is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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Global key Potassium Sulfate Granular players cover K+S Group (Germany), Tessenderlo Group (Belgium), Compass Minerals (USA), Sociedad Qu?mica y Minera (Chile), Yara International (Norway), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Potassium Sulfate Granular Industry Forecast” looks at past sales and reviews total world Potassium Sulfate Granular sales in 2025, providing a comprehensive analysis by region and market sector of projected Potassium Sulfate Granular sales for 2026 through 2032. With Potassium Sulfate Granular sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Potassium Sulfate Granular industry.

This Insight Report provides a comprehensive analysis of the global Potassium Sulfate Granular landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Potassium Sulfate Granular portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Potassium Sulfate Granular market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Potassium Sulfate Granular and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Potassium Sulfate Granular.

This report presents a comprehensive overview, market shares, and growth opportunities of Potassium Sulfate Granular market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

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Agricultural Grade

Industrial Grade

High-Purity Grade

## Segmentation by Granule Size:

Fine Granular (1–2 mm)

Standard Granular (2–4 mm)

Coarse Granular (4–6 mm)

## Segmentation by Application:

Crop Production

Greenhouse

Landscaping

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

K+S Group (Germany)

Tessenderlo Group (Belgium)

Compass Minerals (USA)

Sociedad Qu?mica y Minera (Chile)

Yara International (Norway)

ICL Group (Israel)

The Mosaic Company (USA)

Vinipul Chemicals (India)

Archean Chemical (India)

Achinsk Alumina Plant (Russia)

Migao Group (China)

Gansu Xinchuan Fertilizer (China)

Shijiazhuang Hehe Chemical Fertilizer (China)

Liaoning Xinshui Chemical (China)

Sesoda Corporation (Taiwan)

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# Key Questions Addressed in this Report

What is the 10-year outlook for the global Potassium Sulfate Granular market?

What factors are driving Potassium Sulfate Granular market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Potassium Sulfate Granular market opportunities vary by end market size?

How does Potassium Sulfate Granular break out by Type, by Application?

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