

Global Potassium Metabisulfite Market Growth 2026-2032

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Abstracts

The global Potassium Metabisulfite market size is predicted to grow from US\$ 219 million in 2025 to US\$ 302 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Potassium metabisulfite, also known as potassium disulphite, has the formula $K_2S_2O_5$ and is typically supplied as a white crystalline powder or granules with a slight sulfur dioxide odor. It is soluble in water and practically insoluble in alcohol, and when exposed to water or acid it can decompose to release sulfur dioxide, which underpins its core preservative and color protecting mechanism driven by antimicrobial and antioxidant effects. Through this mechanism it can inhibit the growth of bacteria, yeasts, and molds, while also scavenging oxygen to reduce oxidative off-flavors, suppress enzymatic browning, and stabilize color and aroma. Food and brewing are the most common applications. As the food additive E224, it is used in products such as juices, dried fruits, seafood, and ready-to-eat or canned foods to slow browning, support preservation, and extend shelf life, and it is also used in wine and beer to control wild yeasts and bacteria while protecting aroma and color. In addition, it can serve as a sulfur dioxide source for sanitation and disinfection in food processing and beverage tank cleaning. Beyond food, some suppliers position it as a reducing and sulfonating agent in chemical processes, including use in polymerization to initiate or regulate reactions and improve polymer stability, in water treatment for dechlorination or removal of chloramines, in cleaning applications to help remove oxidation-related stains and support food-grade disinfection programs, and in photographic developing and fixing systems as an antioxidant protective and stabilizing component. From a delivery perspective, suppliers typically offer food grade, industrial grade, or reagent grade specifications, with common quality metrics including a $K_2S_2O_5$ assay around 97.2% or higher, clarity and colorlessness of a 10% solution, and limits on iron and heavy metals,

supported by SDS documents, specifications, and COAs. Packaging is commonly 25 kg HDPE bags or 1 kg foil bags, and the product should be kept tightly sealed in a cool, dry place because it can absorb moisture and oxidize if containers are not properly closed, and it may emit SO₂ when heated.

The core value of potassium metabisulfite comes from its ability to release sulfur dioxide when exposed to water or acid, which provides both antimicrobial and antioxidant effects. As a result, it is widely used in food and brewing to suppress spoilage microbes and wild yeasts while reducing oxidative off-flavors and browning risk, delivering a combined outcome of color protection, aroma stability, and shelf-life extension.

Beyond food and brewing, official product materials also position it as an input for chemical processes related to reduction and sulfonation. It can be used in polymerization and surfactant-related systems to support reaction control and improve formulation stability, and it is also described as an antioxidant protective and stabilizing component in photographic developing and fixing systems, underscoring cross-industry functional reuse.

From the supply side, competition centers on grade differentiation and compliance capability. Different use cases map to food grade, industrial grade, or reagent grade specifications, with tiering built around assay, sulfur dioxide equivalence, solution clarity, and limits for iron and heavy metals, supported by SDS documents, specification sheets, and COAs to strengthen traceability. Packaging commonly spans from 1 kg packs to 25 kg bags and up to bulk formats to match different customer scales.

LP Information, Inc. (LPI) ' newest research report, the "Potassium Metabisulfite Industry Forecast" looks at past sales and reviews total world Potassium Metabisulfite sales in 2025, providing a comprehensive analysis by region and market sector of projected Potassium Metabisulfite sales for 2026 through 2032. With Potassium Metabisulfite sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Potassium Metabisulfite industry.

This Insight Report provides a comprehensive analysis of the global Potassium Metabisulfite landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Potassium Metabisulfite portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position

in an accelerating global Potassium Metabisulfite market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Potassium Metabisulfite and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Potassium Metabisulfite.

This report presents a comprehensive overview, market shares, and growth opportunities of Potassium Metabisulfite market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Pharmacopeia grade

Food grade

Industrial and technical grade

Segmentation by Appearance:

Powder

Granular

Crystals or crystalline powder

Segmentation by Craft:

SO₂/KOH Absorption Route

SO₂/K₂CO₃ Route

Segmentation by Application:

Food additive and preservative

Winemaking stabilization

Beer process: microbial control and chloramine removal

Water treatment: dechlorination and deoxygenation

Photographic chemistry: developer bath and fixer stabilization

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF SE

Esseco Industrial S.p.A

Esseco USA

Ever S.r.l.

Brenntag

Murphy & Son Ltd

Jay Dinesh Chemicals

Annexe Chem Pvt. Ltd. (AnnexeChem)

Ases Chemical Works (ASES)

ATPGroup

Ataman Chemicals

Arch Industries

Marine Chemical

Anmol Chemicals (Mubychem)

Aditya Birla Group

Imperial Oilfield Chemicals

Shakti Chemicals

Jay Dinesh Chemicals

Triveni Chemicals

Varun Enterprises

Shandong Minde Chemical

Zibo Baida Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Potassium Metabisulfite market?

What factors are driving Potassium Metabisulfite market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Potassium Metabisulfite market opportunities vary by end market size?

How does Potassium Metabisulfite break out by Type, by Application?

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