

Global Post-Quantum Security Consulting Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Post-Quantum Security Consulting market size is predicted to grow from US\$ 804 million in 2025 to US\$ 2655 million in 2032; it is expected to grow at a CAGR of 18.9% from 2026 to 2032.

Post-Quantum Security Consulting (PQSC) refers to a specialized cybersecurity advisory and implementation service that helps organizations prepare for and transition to cryptographic systems resistant to quantum computing attacks.

Gross Margin Level

The gross margin structure of post-quantum security consulting is essentially a combination of 'high-priced talent + reusable toolchain/methodology': On the one hand, PQC migration involves cross-domain capabilities such as cryptography, PKI, protocol stacks, hardware compatibility, and compliance auditing, and delivery heavily relies on senior consultants and engineers, resulting in a high proportion of human resource costs; on the other hand, once reusable crypto asset discovery tools, migration blueprint templates, crypto-agility reference architectures, and industry-specific control points and evidence chains are established, delivery shifts from 'pure customization' to 'semi-productization,' significantly improving unit efficiency. A common industry trend is that assessment/roadmap projects have higher gross margins (due to short delivery cycles and strong tool reusability), while the gross margin for large-scale migration implementation is lowered by integration delivery and on-site costs. Overall, mature service providers typically have a gross margin range of 35%-60%, with leading institutions achieving even higher margins after maturing their 'methodology + platform tools,' while teams relying primarily on large-scale human delivery and lacking accumulated tool assets tend to be closer to the lower end of this range.

Industry Driving Factors

The demand for post-quantum security consulting is rapidly increasing, driven by three main forces: standard implementation, regulatory roadmaps, and migration complexity. First, NIST released its first batch of final PQC standards (FIPS 203/204/205) in 2024, pushing companies from 'observing algorithms' to 'starting engineering migration.' Simultaneously, NIST is also promoting migration practices and reference projects, further lowering the barriers to entry for companies. Second, many countries and industry organizations are providing clearer timelines and action requirements—for example, the UK's NCSC has set migration milestones for 2028/2031/2035, the US OMB memorandum requires federal agencies to conduct inventory and migration work, and the G7 in the financial sector released a collaborative migration roadmap in 2026; Singapore's MAS has also issued quantum network security risk advice for financial institutions, promoting 'early inventory and planning.' Finally, migration itself is not as simple as 'changing algorithms': it involves certificate/key lifecycle, vendor and hardware compatibility, protocol and performance trade-offs, and cross-system dependencies, and requires phased implementation over many years. This makes enterprises more inclined to bring in external consulting resources and use standardized methodologies and toolchains to make 'risk visualization - prioritization - phased migration - continuous governance' a controllable project, thereby creating continuous consulting and implementation needs.

LPI (LP Information)' newest research report, the 'Post-Quantum Security Consulting Industry Forecast' looks at past sales and reviews total world Post-Quantum Security Consulting sales in 2025, providing a comprehensive analysis by region and market sector of projected Post-Quantum Security Consulting sales for 2026 through 2032. With Post-Quantum Security Consulting sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Post-Quantum Security Consulting industry.

This Insight Report provides a comprehensive analysis of the global Post-Quantum Security Consulting landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Post-Quantum Security Consulting portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Post-Quantum Security Consulting market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Post-Quantum Security Consulting and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Post-Quantum Security Consulting.

This report presents a comprehensive overview, market shares, and growth opportunities of Post-Quantum Security Consulting market by product type, application, key players and key regions and countries.

Segmentation by Type:

Quantum Threat Assessment

Crypto Asset Inventory

Others

Segmentation by Technology Implementation:

Hybrid Encryption Deployment

Algorithm Replacement

Others

Segmentation by Delivery Form:

Consulting and Assessment Type

Continuing Service Type

Others

Segmentation by Application:

Finance

Government and Defense

Telecommunications

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

IDEMIA

Accenture

Deloitte

PwC

EY

KPMG

IBM Consulting

Capgemini

Eviden (Atos)

TCS

Wipro

HCLTech

NTT DATA

DXC Technology

CGI

NCC Group

Kudelski Security

Utimaco

Entrust

Keyfactor

Quantinuum

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