

Global Post-Consumer Recycled (PCR) Pouch Market Growth 2026-2032

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Abstracts

The global Post-Consumer Recycled (PCR) Pouch market size is predicted to grow from US\$ 1291 million in 2025 to US\$ 2307 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

Post-consumer recycled (PCR) bags are flexible packaging products made from recycled plastics, reducing the use of virgin plastics and lowering carbon emissions while maintaining good barrier properties and durability. This type of packaging is widely used in the food, beverage, daily chemical, household cleaning products, and pharmaceutical industries. The upstream of the industry chain includes recycled resin suppliers, washing, sorting, and granulation companies, and functional additive manufacturers; the midstream involves film extrusion, lamination, printing, and bag manufacturing; and downstream customers include FMCG brands, retailers, and contract packaging companies, driving the application of sustainable packaging. In 2025, the global production of post-consumer recycled (PCR) bags is estimated at approximately 11 billion units, with an average market price of approximately US\$0.12 per bag. The gross profit margin of major companies in the industry is between 20% and 35%. Global production capacity is estimated at approximately 14.6 billion units in 2025.

The PCR pouch market is expanding rapidly due to increasing regulatory pressure to reduce plastic waste and carbon emissions. Global brands are setting recycled content targets and adopting sustainable packaging to meet ESG commitments and consumer expectations. Compared with conventional plastic pouches, PCR solutions offer environmental benefits and strong brand differentiation. Technological advances in resin purification, multilayer structures, and barrier coatings improve quality and performance. With growing demand from food and personal care sectors, the market is expected to

maintain strong double-digit growth over the next decade.

LP Information, Inc. (LPI) ' newest research report, the “Post-Consumer Recycled (PCR) Pouch Industry Forecast” looks at past sales and reviews total world Post-Consumer Recycled (PCR) Pouch sales in 2025, providing a comprehensive analysis by region and market sector of projected Post-Consumer Recycled (PCR) Pouch sales for 2026 through 2032. With Post-Consumer Recycled (PCR) Pouch sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Post-Consumer Recycled (PCR) Pouch industry.

This Insight Report provides a comprehensive analysis of the global Post-Consumer Recycled (PCR) Pouch landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Post-Consumer Recycled (PCR) Pouch portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Post-Consumer Recycled (PCR) Pouch market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Post-Consumer Recycled (PCR) Pouch and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Post-Consumer Recycled (PCR) Pouch.

This report presents a comprehensive overview, market shares, and growth opportunities of Post-Consumer Recycled (PCR) Pouch market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PET Pouch

PE Pouch

Others

Segmentation by PCR Content Ratio:

?30% PCR

30–60% PCR

?60% PCR

Segmentation by Structure Type:

Stand-up Pouch

Flat Pouch

Spout Pouch

Zipper Pouch

Retort Pouch

Segmentation by Application:

Food

Pharmaceutical

Cosmetic

Personal Care

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Longdapac

Epac

Glenroy

ProAmpac

CP Flexible Packaging

Printpack

Accredo

Emmerson Packaging

CarePac

AlphaPoly

Fortis Solutions Group

C-P Flexible Packaging

QIYU PACK

Vivo Packaging

Vonco

DXC PACK

Key Questions Addressed in this Report

What is the 10-year outlook for the global Post-Consumer Recycled (PCR) Pouch market?

What factors are driving Post-Consumer Recycled (PCR) Pouch market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Post-Consumer Recycled (PCR) Pouch market opportunities vary by end market size?

How does Post-Consumer Recycled (PCR) Pouch break out by Type, by Application?

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