

# Global Post-Consumer Recycled Nylon Market Growth 2026-2032

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## Abstracts

The global Post-Consumer Recycled Nylon market size is predicted to grow from US\$ 493 million in 2025 to US\$ 679 million in 2032; it is expected to grow at a CAGR of 4.8% from 2026 to 2032.

Post-consumer recycled nylon refers to polyamide materials (notably PA6 and PA66) manufactured from end-user waste streams after products complete their intended life, then collected, sorted, processed, and converted into tradable nylon resin, chips, pellets, yarn, fiber, or powder. Its core value is maintaining nylon-class performance while reducing dependence on virgin fossil feedstocks and helping downstream brands and OEMs meet recycled-content, waste-diversion, and traceability goals. The post-consumer boundary matters because it typically faces higher contamination, color variability, and feedstock inconsistency than pre-consumer scrap, so qualification and chain-of-custody requirements are stricter and supply is more constrained.

In the current market, global production is around 75,000 t, with an average selling price of about 4,250 USD per t EXW basis. The supplier landscape is moderately concentrated: a small set of vertically integrated leaders and technology owners dominate branded, certified streams, while a long tail of compounders and regional recyclers serves localized demand and specific grades. Top 5 suppliers control approximately 50% of global revenue CR5.

Upstream supply begins with post-consumer nylon-rich waste such as end-of-life carpets, discarded fishing nets and ropes, and selected consumer and industrial parts, followed by preprocessing steps that determine quality outcomes: sorting, decontamination, and feedstock standardization. Mechanical routes typically convert cleaned waste into polymer feedstock for compounding and pelletizing, while chemical

regeneration routes depolymerize nylon to intermediates and repolymerize to deliver broader color and performance windows closer to virgin material. Additives, stabilizers, and reinforcement packages remain important, especially for engineering grades used in electrical, automotive, and industrial applications. Downstream demand is concentrated in textiles and flooring, followed by engineered parts in industrial consumer goods, automotive and transportation, and electrical and electronics; packaging film is smaller but rising where certified recycled content is being explored for selected structures. Procurement patterns are mixed: large textile and brand owners often use annual frameworks with nominated suppliers, while engineered parts rely on multi-stage customer validation cycles; for critical grades, buyers may lock in volume allocations to manage feedstock-driven variability and certification continuity. A typical industry gross margin is estimated at 24%, supported by barriers in feedstock access, contamination control, stable compounding know-how, certification and chain-of-custody management, and the qualification cost and switching friction embedded in downstream approvals.

From 2026 to 2032, the market direction is shaped by tighter recycled-content and traceability expectations in textiles and durable goods, scaling of nylon-to-nylon regeneration technologies, and cost pressure favoring players with diversified post-consumer feedstock and stable yields. Certification and documentation requirements are likely to become more standardized, pushing clearer PCR boundaries and more robust transaction-certificate practices across the value chain. Technology progress will widen the feasible feedstock basket, including mixed and dyed textiles, while raising the importance of advanced identification and sorting; AI-enabled sorting and quality analytics can improve batch consistency and reduce cost. Key bottlenecks remain post-consumer feedstock availability and quality, contamination and color management, collection logistics economics, and the pace at which downstream qualification can keep up with new grades and recycling routes. Demand is expected to remain strongest in regions with established collection infrastructure and certified procurement pull, led by Europe and China, with North America as a major secondary market.

LP Information, Inc. (LPI) ' newest research report, the "Post-Consumer Recycled Nylon Industry Forecast" looks at past sales and reviews total world Post-Consumer Recycled Nylon sales in 2025, providing a comprehensive analysis by region and market sector of projected Post-Consumer Recycled Nylon sales for 2026 through 2032. With Post-Consumer Recycled Nylon sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Post-Consumer Recycled Nylon industry.

This Insight Report provides a comprehensive analysis of the global Post-Consumer Recycled Nylon landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Post-Consumer Recycled Nylon portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Post-Consumer Recycled Nylon market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Post-Consumer Recycled Nylon and breaks down the forecast by Polymer Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Post-Consumer Recycled Nylon.

This report presents a comprehensive overview, market shares, and growth opportunities of Post-Consumer Recycled Nylon market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Polymer Type:

PA6

PA66

PA6/PA66 Blend

Specialty Polyamide

Other

#### Segmentation by Recycling Route:

Mechanical PCR Nylon

Chemical Regenerated PCR Nylon

Other

Segmentation by Product Form:

Polymer Chips / Pellets

Compounded Granules

Yarn / Fiber

Powder

Segmentation by Application:

Textiles Apparel

Carpet Home Textiles

Automotive Transportation

Electrical Electronics

Industrial Consumer Goods

Packaging Film

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Aquafil

AdvanSix

Ascend Performance Materials

DOMO Chemicals

RadiciGroup

BASF

Avient

NUREL

Teknor Apex

UBE Composites Europe

Ningbo Topcentral New Material

Henan Jiesulong New Material

Dongguan Yujie Industrial Investment

Ocean Material

RebornPlas

Chuo Chown Enterprise

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Post-Consumer Recycled Nylon market?

What factors are driving Post-Consumer Recycled Nylon market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Post-Consumer Recycled Nylon market opportunities vary by end market size?

How does Post-Consumer Recycled Nylon break out by Polymer Type, by Application?

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