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Global Positioning Equipment for Radiotherapy Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Positioning Equipment for Radiotherapy market size is predicted to grow from US$ 319 million in 2025 to US$ 599 million in 2032; it is expected to grow at a CAGR of 9.6% from 2026 to 2032.

Positioning Equipment for Radiotherapy comprises the dedicated devices and systems used to place and immobilise patients in a precise and reproducible geometry for radiation treatment delivery. It includes indexed couch tops and overlays, body frames, thermoplastic masks for head and neck, vacuum cushions, breast and lung boards, pelvic and limb supports, laser based alignment aids and related accessories that link the patient physically to the treatment couch and coordinate with room lasers and imaging guidance. Together these products allow clinicians to reproduce the planned treatment position from simulation to daily fractions, control voluntary and involuntary motion, and maintain patient comfort for the duration of each session, while minimising interference with imaging quality and dose distribution so that the planned therapeutic dose can be delivered accurately to the target volume with protection of surrounding organs at risk.

Upstream, the positioning equipment for radiotherapy supply chain begins with producers of specialist materials such as thermoplastic sheets for mask making, low density foams and gels, carbon fibre composites for radiolucent couch tops and boards, precision mechanical components, laser systems for patient alignment and medical grade textiles and coatings that withstand repeated cleaning and disinfection. Downstream, products are sold through direct sales channels, group purchasing frameworks and national procurement schemes into hospital radiation oncology departments, specialised cancer centres and independent radiotherapy clinics, and are frequently bundled into wider contracts for linear accelerators and treatment room fit

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outs where ancillary positioning and quality assurance devices are sourced together. Over the equipment lifetime, recurring demand for disposable masks and covers, replacement cushions, new site specific kits and upgrades that support emerging techniques sustains a stable aftermarket for both original manufacturers and regional distributors, making positioning equipment an important recurring revenue stream within the broader radiotherapy ecosystem.

The market for positioning equipment for radiotherapy is moving from a focus on basic immobilization aids toward integrated solutions that are central to treatment accuracy, workflow efficiency and patient experience. Demand is underpinned by the wider adoption of advanced techniques in external beam and stereotactic radiotherapy, where sub millimetre reproducibility and robust motion control are essential and where inadequate positioning translates directly into geographic miss, toxicity and costly replanning. Suppliers are differentiating through more versatile platform systems that cover multiple treatment sites, compatibility with image guided and surface guided workflows, and ergonomically refined designs that balance precision with patient comfort and fast throughput in busy oncology departments. At the same time, procurement is shaped by evidence of clinical benefit, by the ability to integrate accessories with treatment planning and verification processes, and by the strength of vendor support on commissioning, quality assurance and staff training, which tends to favour specialised radiotherapy positioning companies and oncology focused medtech groups with established installed bases and long standing relationships with cancer centres.

LPI (LP Information)' newest research report, the “Positioning Equipment for Radiotherapy Industry Forecast” looks at past sales and reviews total world Positioning Equipment for Radiotherapy sales in 2025, providing a comprehensive analysis by region and market sector of projected Positioning Equipment for Radiotherapy sales for 2026 through 2032. With Positioning Equipment for Radiotherapy sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Positioning Equipment for Radiotherapy industry.

This Insight Report provides a comprehensive analysis of the global Positioning Equipment for Radiotherapy landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Positioning Equipment for Radiotherapy portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Positioning Equipment for Radiotherapy

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market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Positioning Equipment for Radiotherapy and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Positioning Equipment for Radiotherapy.

This report presents a comprehensive overview, market shares, and growth opportunities of Positioning Equipment for Radiotherapy market by product type, application, key players and key regions and countries.

Segmentation by Type:

Thermoplastic Mask

Vacuum Bag

Stereotactic Frame

Others

Segmentation by Target Body Region:

Head Immobilization System

Body Immobilization System

Limb Immobilization System

Whole-Body/Integrated Immobilization System

Segmentation by Intelligence:

Basic Type

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Advanced Type

Segmentation by Application:

Hospital

Radiology Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

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Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Stryker

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Elekta

Varian

Brainlab

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Vision RT

Alcare

Mizuho OSI

C-RAD

Orfit Industries

Sun Nuclear

Xodus Medical

Bionix

Leo Cancer Care

IZI Medical Products

SchureMed

CDR Systems

David Scott

CQ Medical

Candor Denmark

LAP

Guangdong Meicen Medical

Klarity Medical

Shenzhen Tengfeiyu Technology

RAYER Medical Technology

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