+357 96 030922
info@marketpublishers.com

Global POS Thermal Paper Market Growth 2026-2032

https://marketpublishers.com/r/G14F0CF46380EN.html
Date: October 2026
Pages: 118
Price: US$ 3,660.00 (Single User License)
ID: G14F0CF46380EN

Abstracts

The global POS Thermal Paper market size is predicted to grow from US$ 2524 million in 2025 to US$ 3468 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

POS Thermal Paper is a specialty direct thermal paper manufactured by applying a heat-sensitive imaging coating to a fibrous paper substrate, together with undercoats or protective topcoats where required, so that text, numbers, barcodes, QR codes, and transaction information can be generated directly by a thermal printhead without using an ink ribbon. This study focuses on POS-grade thermal coated paper produced by paper mills or specialized coating manufacturers and supplied primarily as jumbo rolls, master rolls, mill reels, or comparable industrial reels to downstream converters. The covered product portfolio includes bisphenol-based grades, phenol-free developer grades, developer-free physical imaging papers, and both non-top-coated and top-coated configurations within the POS application boundary. Key applications include retail and supermarket receipts, ATM and payment-terminal receipts, restaurant and hospitality bills, fuel-station receipts, and self-service terminal receipts. The research object is positioned specifically at the thermal coated paper manufacturing level rather than the downstream slitting and rewinding stage that converts jumbo rolls into finished 57 mm, 58 mm, 80 mm, or other small receipt rolls.

Key Findings

Phenol-free and developer-free POS Thermal Paper is becoming a central direction of product portfolio upgrades

Non-top-coated thermal paper remains important for high-volume receipts, while coated grades address higher durability requirements

+357 96 030922
info@marketpublishers.com

Koehler, Hansol, Oji, Domtar, Nippon Paper Group, and Mitsubishi HiTec Paper form part of the established global supplier base

North American thermal receipt procurement is increasingly moving toward bisphenol-free and phenol-free paper specifications

Product innovation is shifting from simple BPA-free substitution toward broader phenol-free and developer-free imaging systems

Market Trends

The development direction of POS Thermal Paper is increasingly defined by chemistry reformulation, recyclability, lower basis weight, print reliability, and compatibility with a wider range of POS printers. Earlier environmental transitions focused primarily on eliminating BPA, but the market has progressively moved beyond single-chemical substitution toward BPS-free, broader phenol-free, and developer-free formulations. Domtar’s Clarion POS range eliminates intentionally added phenolic developers, while Koehler’s Blue4est platform replaces conventional chemical color development with a physical imaging mechanism. Mitsubishi HiTec Paper has likewise commercialized PURE for POS, which uses a physical thermal response rather than traditional chemical development. At the same time, conventional white thermal grades remain economically important because established printers, converters, retailers, restaurants, banking terminals, and fuel stations have large installed bases designed around traditional direct thermal media. Product development therefore centers on achieving safer chemistry without sacrificing image density, printhead compatibility, archival performance, convertibility, barcode readability, and operating cost. Lightweight grades are also commercially important because lower grammage can reduce raw material consumption and transportation costs while maintaining the thickness required by converting and printer systems.

Market Dynamics

Drivers

POS Thermal Paper demand continues to be supported by the enormous installed base of direct thermal printers in retail stores, supermarkets, restaurants, financial terminals, fuel stations, kiosks, and other transaction environments. Direct thermal printing requires no ribbon and provides fast, simple, low-maintenance transaction printing, which sustains its relevance even as digital receipts expand. The market is also

+357 96 030922
info@marketpublishers.com

benefiting from regulatory and customer-driven reformulation of receipt media. Washington State, for example, restricts bisphenols in thermal paper from January 1, 2026, encouraging retailers and public-sector purchasers to migrate toward safer chemistry. Large paper producers have responded with BPA- and BPS-free, phenol-free, and developer-free product families. Demand is also supported by replacement and replenishment characteristics: POS paper is a recurring consumable rather than a durable capital product, so transaction activity translates directly into continuing material consumption. Growth in self-service terminals, mobile POS devices, quick-service restaurants, automated retail, and payment terminals further broadens the number of points at which thermal receipts can be generated, even where individual receipts are becoming lighter and shorter.

Restraints

The principal restraint is the gradual substitution of printed receipts by electronic receipts, mobile applications, email, SMS, digital wallets, and paperless transaction systems, particularly in developed retail markets. Environmental policies can therefore work in two directions: they stimulate migration toward safer thermal chemistry but can simultaneously encourage retailers to reduce unnecessary receipt printing. The industry is also exposed to pulp, coating-chemical, energy, logistics, and freight costs. Mitsubishi HiTec Paper announced a 10% worldwide increase in thermal paper prices effective April 2026, specifically citing higher pulp, chemical, and freight costs, illustrating the sensitivity of thermal paper economics to upstream inputs. Another constraint is the need to maintain a delicate balance between coating performance and cost. Receipt grades must offer sufficient sensitivity, image density, smoothness, curl control, dust performance, printhead compatibility, and image preservation while remaining economical for very high-volume transaction applications. Regulation can additionally shorten the commercial life of certain developer chemistries, forcing coating suppliers and paper producers to reformulate products, validate printer compatibility, and manage inventory transitions across different regions.

Opportunities

The strongest opportunity lies in next-generation phenol-free and developer-free POS Thermal Paper that can satisfy tighter chemical requirements while remaining fully compatible with standard thermal printers and existing converting equipment. This creates opportunities not only for new grades but also for replacement of legacy receipt paper across large retailer, restaurant, banking, transport, and government procurement programs. Developer-free physical imaging represents a particularly differentiated

+357 96 030922
info@marketpublishers.com

technology direction because it removes the need for conventional color-developer chemistry rather than replacing one developer with another. Both Koehler and Mitsubishi HiTec Paper have commercialized such approaches for POS use, indicating that this technology is moving beyond laboratory development into practical market adoption. Additional opportunities exist in lightweight high-bulk paper, longer-life receipt grades, backside-printable grades, recyclable formulations, and paper engineered for barcode and QR-code readability. Emerging markets also offer volume potential as organized retail, card payments, digital payment terminals, quick-service restaurants, and modern self-service infrastructure expand. For manufacturers, the ability to offer multiple chemistry platforms across different regional regulatory standards provides a strategic advantage because customer requirements are becoming less uniform globally.

Challenges

A central challenge is managing the transition from conventional developer chemistry to safer alternatives without disrupting print quality, production efficiency, converter performance, or end-user equipment compatibility. POS Thermal Paper is highly standardized at the user level but technically sensitive at the coating level: small differences in thermal sensitivity, smoothness, moisture, coating uniformity, curl, static properties, and surface durability can affect printer operation or image quality. Suppliers must therefore qualify grades across large fleets of POS printers and maintain consistent performance at very high production volumes. Another challenge is regional divergence in chemical regulation and procurement requirements. A product that is commercially acceptable in one market may need reformulation for another, increasing portfolio complexity and certification costs. Digital receipt adoption also creates a structural uncertainty for long-term paper consumption, encouraging producers to focus on lower grammage, higher value-added chemistry, and differentiated sustainability performance rather than relying only on volume growth. Finally, the market faces potential overcapacity pressure because thermal coating assets can serve adjacent applications such as labels and tickets, while POS demand itself can fluctuate with consumer transaction patterns and retailer paper-reduction policies.

Industry Chain Analysis

The upstream POS Thermal Paper chain begins with pulp and thermal base paper, followed by functional coating raw materials including leuco dyes or alternative imaging components, developers where applicable, sensitizers, binders, pigments, stabilizers, undercoat materials, and protective topcoat materials. Thermal paper manufacturers

+357 96 030922
info@marketpublishers.com

formulate these materials and apply them through precision coating, drying, calendaring, quality-control, and jumbo-roll finishing processes. Product performance depends on the interaction between the paper substrate and thermal coating system, including coating uniformity, surface smoothness, dynamic sensitivity, image density, moisture behavior, and resistance to heat, light, oils, plasticizers, and water. Recent product development has expanded the upstream technology set from conventional bisphenol-related developer systems toward phenol-free developers and developer-free physical imaging structures.

The midstream consists of thermal paper mills and specialized coating manufacturers that produce POS Thermal Paper in industrial reels and sell these reels to converters. Downstream converters slit, rewind, print, package, and distribute the paper as finished receipt rolls sized for specific POS devices; this conversion stage is economically and statistically distinct from the coated-paper manufacturing market. Final demand originates from retailers, supermarkets, restaurants, financial institutions, payment processors, fuel stations, kiosks, and other businesses operating direct thermal transaction printers. Value creation at the manufacturing level is driven by coating formulation, coating-line productivity, pulp and chemical procurement, grammage optimization, quality consistency, environmental compliance, and the ability to supply converters globally. Because the same jumbo roll can later generate a much larger number of retail receipt rolls, market measurement should remain at one manufacturing layer to avoid double counting coated-paper revenue and downstream converting revenue.

Segment Insights

By thermal imaging chemistry, conventional bisphenol-related paper has historically formed an important part of the market, but the commercial center of gravity is shifting toward BPA/BPS-free, phenol-free, and ultimately developer-free grades. Phenol-free developer papers represent an important transition segment because they preserve familiar white-paper appearance and conventional thermal imaging behavior while eliminating targeted phenolic developers. Developer-free technologies represent a more fundamental technical change and can command higher strategic value because their differentiation is based on the imaging mechanism itself rather than only a reformulated developer package. The expansion of Blue4est and PURE for POS illustrates the emergence of this category within mainstream POS applications.

By basis weight, lightweight grades of roughly 44–50 g/m² are commercially significant in high-volume receipts because they improve paper yield per ton and can reduce

+357 96 030922
info@marketpublishers.com

logistics and material consumption. Standard-weight grades above 50 g/m² through the mid-60 g/m² range provide a balance of stiffness, print quality, runnability, and converting flexibility, while heavier grades are used where bulk, stiffness, durability, or longer document life is more important. Hansol's POS portfolio spans 44, 48, 55, 58, 65, 70, and 75 g/m² across its principal receipt grades, illustrating the commercially relevant spread of grammages. Surface construction provides another value dimension: non-top-coated paper is widely suited to routine receipt printing, whereas protective topcoats improve resistance to environmental exposure but add coating complexity and cost.

Downstream Market Opportunities

Retail and supermarket checkout remains the core application environment for POS Thermal Paper because transaction volumes are high and printer fleets are extensive. Financial and payment applications, including ATM and card-terminal receipts, require reliable image formation and may place greater emphasis on document durability and archival performance. Restaurants, caf?s, fuel stations, kiosks, and self-service systems provide additional recurring demand and increasingly require compact printers capable of rapid transaction printing. The most attractive downstream opportunities are shifting toward customers that combine large receipt volumes with explicit sustainability or chemical-compliance procurement standards. Such customers can accelerate substitution from legacy paper grades to phenol-free or developer-free alternatives across entire store or terminal networks. At the same time, QR-code and barcode usage on receipts is increasing the importance of sharp imaging and scanning performance, providing room for premium grades where print quality and long-term readability carry higher value.

Regional Insights

Europe is a major technology and manufacturing center for POS Thermal Paper, supported by established producers in Germany, Finland, Spain, and other specialty-paper locations. The region has been an important driver of chemistry reformulation, with broad commercial availability of phenol-free and developer-free grades. Koehler describes itself as the global market leader in the POS segment and states that its thermal paper is used in approximately every second cash-register roll in Europe, while Mitsubishi HiTec Paper offers an extensive thermoscript portfolio covering POS applications and has introduced the developer-free PURE for POS technology. Jujo Thermal in Finland supplies standard, durable, extra-durable, non-BPA, and non-phenol POS grades for cash registers and ATMs.

+357 96 030922
info@marketpublishers.com

North America remains a significant POS thermal paper market due to its large retail, food-service, banking, fuel-station, and payment-terminal infrastructure. Domtar's West Carrollton facility is identified by the company as the largest supplier of thermal POS products in the United States, and the company has expanded its offering with Clarion phenol-free POS paper. Regulatory action is strengthening the transition toward safer receipt chemistry: Washington State restricts intentionally added bisphenols in thermal paper from January 1, 2026. Asia represents another major supply and demand base. Hansol Paper offers POS and ATM thermal grades across more than 100 countries and identifies annual usage of its NTC SF product above 150,000 tons, while China has established domestic thermal coating producers such as Guangdong Guanhao and Henan JiangHe serving POS printing applications.

Competitive Landscape Analysis

The POS Thermal Paper market is characterized by a relatively concentrated group of integrated and specialized thermal coating manufacturers competing on coating chemistry, scale, product breadth, geographic reach, cost efficiency, and converter relationships. Koehler Paper has a particularly strong position in European POS thermal paper and combines conventional phenol-free grades with the differentiated Blue4est developer-free platform. Hansol Paper maintains a broad receipt-paper portfolio across multiple basis weights and chemistry configurations and has extensive international distribution. Oji Imaging Media and Nippon Paper Group, including Jujo Thermal, provide important Japanese and European thermal paper capabilities, while Mitsubishi HiTec Paper competes through its thermoscript portfolio and newer PURE developer-free technology. Domtar provides a major North American manufacturing base and has strengthened its phenol-free offering through Clarion. Lecta's Termax range adds another established European supply platform. Chinese producers including Guangdong Guanhao High-Tech Co., Ltd. and Henan JiangHe Paper Co.,LTD. have developed commercial POS thermal paper portfolios and contribute to the increasingly important Asian supply base. Competitive strategy is shifting from simple capacity and price competition toward differentiated chemistry, regulatory compliance, lightweighting, recyclability, printhead compatibility, and product certification. Recent developments reinforce this transition: Koehler obtained additional printer certifications for Blue4est in 2026, Domtar expanded commercial positioning around Clarion phenol-free POS paper, and Mitsubishi HiTec Paper continued to promote developer-free POS technology while announcing a global thermal-paper price increase in 2026 in response to pulp, chemicals, and freight costs.

+357 96 030922
info@marketpublishers.com

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “POS Thermal Paper Industry Forecast” looks at past sales and reviews total world POS Thermal Paper sales in 2025, providing a comprehensive analysis by region and market sector of projected POS Thermal Paper sales for 2026 through 2032. With POS Thermal Paper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world POS Thermal Paper industry.

This Insight Report provides a comprehensive analysis of the global POS Thermal Paper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on POS Thermal Paper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global POS Thermal Paper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for POS Thermal Paper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global POS Thermal Paper.

This report presents a comprehensive overview, market shares, and growth opportunities of POS Thermal Paper market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Bisphenol-Based Thermal Paper

Phenol-Free Developer Thermal Paper

Developer-Free Thermal Paper

+357 96 030922
info@marketpublishers.com

Segmentation by Basis Weight Types:

Lightweight Thermal Paper (<50 g/m²)

Standard-Weight Thermal Paper (50–65 g/m²)

Heavyweight Thermal Paper (>65 g/m²)

Segmentation by Protective Coating Types:

Non-Top-Coated Thermal Paper

Top-Coated Thermal Paper

Segmentation by Application:

Retail and Supermarket POS Receipts

Banking, ATM, and Payment Terminal Receipts

Hospitality and Foodservice Receipts

Fuel Station Transaction Receipts

Kiosk and Self-Service Terminal Receipts

Others

This report also splits the market by region:

Americas

United States

+357 96 030922
info@marketpublishers.com

- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel

+357 96 030922
info@marketpublishers.com

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Koehler Paper SE

Hansol Paper Co., Ltd.

Oji Imaging Media Co., Ltd.

Domtar Corporation

Nippon Paper Industries Co., Ltd.

Mitsubishi HiTec Paper Europe GmbH

Torraspapel S.A.

Guangdong Guanhao High-Tech Co., Ltd.

Gold Huasheng Paper Co., Ltd.

Henan JiangHe Paper Co.,LTD.

Xianhe Co., LTD

Nath Industries Limited

Key Questions Addressed in this Report

What is the 10-year outlook for the global POS Thermal Paper market?

+357 96 030922
info@marketpublishers.com

What factors are driving POS Thermal Paper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do POS Thermal Paper market opportunities vary by end market size?

How does POS Thermal Paper break out by Type, by Application?

+357 96 030922
info@marketpublishers.com

Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global POS Thermal Paper Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for POS Thermal Paper by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for POS Thermal Paper by Country/Region, 2021, 2025 & 2032
2.2 POS Thermal Paper Segment by Type
  2.2.1 Bisphenol-Based Thermal Paper
  2.2.2 Phenol-Free Developer Thermal Paper
  2.2.3 Developer-Free Thermal Paper
  2.2.4 POS Thermal Paper Sales by Type
    2.2.4.1 Global POS Thermal Paper Sales Market Share by Type (2021-2026)
    2.2.4.2 Global POS Thermal Paper Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global POS Thermal Paper Sale Price by Type (2021-2026)
2.3 POS Thermal Paper Segment by Basis Weight Types
  2.3.1 Lightweight Thermal Paper (<50 g/m²)
  2.3.2 Standard-Weight Thermal Paper (50–65 g/m²)
  2.3.3 Heavyweight Thermal Paper (>65 g/m²)
  2.3.4 POS Thermal Paper Sales by Basis Weight Types
    2.3.4.1 Global POS Thermal Paper Sales Market Share by Basis Weight Types (2021-2026)
    2.3.4.2 Global POS Thermal Paper Revenue and Market Share by Basis Weight Types (2021-2026)
    2.3.4.3 Global POS Thermal Paper Sale Price by Basis Weight Types (2021-2026)

+357 96 030922
info@marketpublishers.com

2.4 POS Thermal Paper Segment by Protective Coating Types
2.4.1 Non-Top-Coated Thermal Paper
2.4.2 Top-Coated Thermal Paper
2.4.3 POS Thermal Paper Sales by Protective Coating Types
2.4.3.1 Global POS Thermal Paper Sales Market Share by Protective Coating Types (2021-2026)
2.4.3.2 Global POS Thermal Paper Revenue and Market Share by Protective Coating Types (2021-2026)
2.4.3.3 Global POS Thermal Paper Sale Price by Protective Coating Types (2021-2026)
2.5 POS Thermal Paper Segment by Application
2.5.1 Retail and Supermarket POS Receipts
2.5.2 Banking, ATM, and Payment Terminal Receipts
2.5.3 Hospitality and Foodservice Receipts
2.5.4 Fuel Station Transaction Receipts
2.5.5 Kiosk and Self-Service Terminal Receipts
2.5.6 Others
2.5.7 POS Thermal Paper Sales by Application
2.5.7.1 Global POS Thermal Paper Sale Market Share by Application (2021-2026)
2.5.7.2 Global POS Thermal Paper Revenue and Market Share by Application (2021-2026)
2.5.7.3 Global POS Thermal Paper Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global POS Thermal Paper Breakdown Data by Company
3.1.1 Global POS Thermal Paper Annual Sales by Company (2021-2026)
3.1.2 Global POS Thermal Paper Sales Market Share by Company (2021-2026)
3.2 Global POS Thermal Paper Annual Revenue by Company (2021-2026)
3.2.1 Global POS Thermal Paper Revenue by Company (2021-2026)
3.2.2 Global POS Thermal Paper Revenue Market Share by Company (2021-2026)
3.3 Global POS Thermal Paper Sale Price by Company
3.4 Key Manufacturers POS Thermal Paper Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers POS Thermal Paper Product Location Distribution
3.4.2 Players POS Thermal Paper Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

+357 96 030922
info@marketpublishers.com

3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR POS THERMAL PAPER BY GEOGRAPHIC REGION

4.1 World Historic POS Thermal Paper Market Size by Geographic Region (2021-2026)
  4.1.1 Global POS Thermal Paper Annual Sales by Geographic Region (2021-2026)
  4.1.2 Global POS Thermal Paper Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic POS Thermal Paper Market Size by Country/Region (2021-2026)
  4.2.1 Global POS Thermal Paper Annual Sales by Country/Region (2021-2026)
  4.2.2 Global POS Thermal Paper Annual Revenue by Country/Region (2021-2026)
4.3 Americas POS Thermal Paper Sales Growth
4.4 APAC POS Thermal Paper Sales Growth
4.5 Europe POS Thermal Paper Sales Growth
4.6 Middle East & Africa POS Thermal Paper Sales Growth

5 AMERICAS

5.1 Americas POS Thermal Paper Sales by Country
  5.1.1 Americas POS Thermal Paper Sales by Country (2021-2026)
  5.1.2 Americas POS Thermal Paper Revenue by Country (2021-2026)
5.2 Americas POS Thermal Paper Sales by Type (2021-2026)
5.3 Americas POS Thermal Paper Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC POS Thermal Paper Sales by Region
  6.1.1 APAC POS Thermal Paper Sales by Region (2021-2026)
  6.1.2 APAC POS Thermal Paper Revenue by Region (2021-2026)
6.2 APAC POS Thermal Paper Sales by Type (2021-2026)
6.3 APAC POS Thermal Paper Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea

+357 96 030922
info@marketpublishers.com

6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe POS Thermal Paper by Country
  7.1.1 Europe POS Thermal Paper Sales by Country (2021-2026)
  7.1.2 Europe POS Thermal Paper Revenue by Country (2021-2026)
7.2 Europe POS Thermal Paper Sales by Type (2021-2026)
7.3 Europe POS Thermal Paper Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa POS Thermal Paper by Country
  8.1.1 Middle East & Africa POS Thermal Paper Sales by Country (2021-2026)
  8.1.2 Middle East & Africa POS Thermal Paper Revenue by Country (2021-2026)
8.2 Middle East & Africa POS Thermal Paper Sales by Type (2021-2026)
8.3 Middle East & Africa POS Thermal Paper Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

+357 96 030922
info@marketpublishers.com

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of POS Thermal Paper
10.3 Manufacturing Process Analysis of POS Thermal Paper
10.4 Industry Chain Structure of POS Thermal Paper

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 POS Thermal Paper Distributors
11.3 POS Thermal Paper Customer

12 WORLD FORECAST REVIEW FOR POS THERMAL PAPER BY GEOGRAPHIC REGION

12.1 Global POS Thermal Paper Market Size Forecast by Region
  12.1.1 Global POS Thermal Paper Forecast by Region (2027-2032)
  12.1.2 Global POS Thermal Paper Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global POS Thermal Paper Forecast by Type (2027-2032)
12.7 Global POS Thermal Paper Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Koehler Paper SE
  13.1.1 Koehler Paper SE Company Information
  13.1.2 Koehler Paper SE POS Thermal Paper Product Portfolios and Specifications
  13.1.3 Koehler Paper SE POS Thermal Paper Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Koehler Paper SE Main Business Overview
  13.1.5 Koehler Paper SE Latest Developments
13.2 Hansol Paper Co., Ltd.
  13.2.1 Hansol Paper Co., Ltd. Company Information
  13.2.2 Hansol Paper Co., Ltd. POS Thermal Paper Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.2.3 Hansol Paper Co., Ltd. POS Thermal Paper Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Hansol Paper Co., Ltd. Main Business Overview
13.2.5 Hansol Paper Co., Ltd. Latest Developments
13.3 Oji Imaging Media Co., Ltd.
13.3.1 Oji Imaging Media Co., Ltd. Company Information
13.3.2 Oji Imaging Media Co., Ltd. POS Thermal Paper Product Portfolios and Specifications
13.3.3 Oji Imaging Media Co., Ltd. POS Thermal Paper Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Oji Imaging Media Co., Ltd. Main Business Overview
13.3.5 Oji Imaging Media Co., Ltd. Latest Developments
13.4 Domtar Corporation
13.4.1 Domtar Corporation Company Information
13.4.2 Domtar Corporation POS Thermal Paper Product Portfolios and Specifications
13.4.3 Domtar Corporation POS Thermal Paper Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Domtar Corporation Main Business Overview
13.4.5 Domtar Corporation Latest Developments
13.5 Nippon Paper Industries Co., Ltd.
13.5.1 Nippon Paper Industries Co., Ltd. Company Information
13.5.2 Nippon Paper Industries Co., Ltd. POS Thermal Paper Product Portfolios and Specifications
13.5.3 Nippon Paper Industries Co., Ltd. POS Thermal Paper Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Nippon Paper Industries Co., Ltd. Main Business Overview
13.5.5 Nippon Paper Industries Co., Ltd. Latest Developments
13.6 Mitsubishi HiTec Paper Europe GmbH
13.6.1 Mitsubishi HiTec Paper Europe GmbH Company Information
13.6.2 Mitsubishi HiTec Paper Europe GmbH POS Thermal Paper Product Portfolios and Specifications
13.6.3 Mitsubishi HiTec Paper Europe GmbH POS Thermal Paper Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Mitsubishi HiTec Paper Europe GmbH Main Business Overview
13.6.5 Mitsubishi HiTec Paper Europe GmbH Latest Developments
13.7 Torraspapel S.A.
13.7.1 Torraspapel S.A. Company Information
13.7.2 Torraspapel S.A. POS Thermal Paper Product Portfolios and Specifications
13.7.3 Torraspapel S.A. POS Thermal Paper Sales, Revenue, Price and Gross Margin

+357 96 030922
info@marketpublishers.com

(2021-2026)
13.7.4 Torraspapel S.A. Main Business Overview
13.7.5 Torraspapel S.A. Latest Developments
13.8 Guangdong Guanhao High-Tech Co., Ltd.
13.8.1 Guangdong Guanhao High-Tech Co., Ltd. Company Information
13.8.2 Guangdong Guanhao High-Tech Co., Ltd. POS Thermal Paper Product Portfolios and Specifications
13.8.3 Guangdong Guanhao High-Tech Co., Ltd. POS Thermal Paper Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Guangdong Guanhao High-Tech Co., Ltd. Main Business Overview
13.8.5 Guangdong Guanhao High-Tech Co., Ltd. Latest Developments
13.9 Gold Huasheng Paper Co., Ltd.
13.9.1 Gold Huasheng Paper Co., Ltd. Company Information
13.9.2 Gold Huasheng Paper Co., Ltd. POS Thermal Paper Product Portfolios and Specifications
13.9.3 Gold Huasheng Paper Co., Ltd. POS Thermal Paper Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Gold Huasheng Paper Co., Ltd. Main Business Overview
13.9.5 Gold Huasheng Paper Co., Ltd. Latest Developments
13.10 Henan JiangHe Paper Co.,LTD.
13.10.1 Henan JiangHe Paper Co.,LTD. Company Information
13.10.2 Henan JiangHe Paper Co.,LTD. POS Thermal Paper Product Portfolios and Specifications
13.10.3 Henan JiangHe Paper Co.,LTD. POS Thermal Paper Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Henan JiangHe Paper Co.,LTD. Main Business Overview
13.10.5 Henan JiangHe Paper Co.,LTD. Latest Developments
13.11 Xianhe Co., LTD
13.11.1 Xianhe Co., LTD Company Information
13.11.2 Xianhe Co., LTD POS Thermal Paper Product Portfolios and Specifications
13.11.3 Xianhe Co., LTD POS Thermal Paper Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Xianhe Co., LTD Main Business Overview
13.11.5 Xianhe Co., LTD Latest Developments
13.12 Nath Industries Limited
13.12.1 Nath Industries Limited Company Information
13.12.2 Nath Industries Limited POS Thermal Paper Product Portfolios and Specifications
13.12.3 Nath Industries Limited POS Thermal Paper Sales, Revenue, Price and Gross

+357 96 030922
info@marketpublishers.com

Margin (2021-2026)
13.12.4 Nath Industries Limited Main Business Overview
13.12.5 Nath Industries Limited Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. POS Thermal Paper Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. POS Thermal Paper Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Bisphenol-Based Thermal Paper
Table 4. Major Players of Phenol-Free Developer Thermal Paper
Table 5. Major Players of Developer-Free Thermal Paper
Table 6. Global POS Thermal Paper Sales by Type (2021-2026) & (Kilotons)
Table 7. Global POS Thermal Paper Sales Market Share by Type (2021-2026)
Table 8. Global POS Thermal Paper Revenue by Type (2021-2026) & ($ million)
Table 9. Global POS Thermal Paper Revenue Market Share by Type (2021-2026)
Table 10. Global POS Thermal Paper Sale Price by Type (2021-2026) & (US$/Ton)
Table 11. Major Players of Lightweight Thermal Paper (<50 g/m²)
Table 12. Major Players of Standard-Weight Thermal Paper (50–65 g/m²)
Table 13. Major Players of Heavyweight Thermal Paper (>65 g/m²)
Table 14. Global POS Thermal Paper Sales by Basis Weight Types (2021-2026) & (Kilotons)
Table 15. Global POS Thermal Paper Sales Market Share by Basis Weight Types (2021-2026)
Table 16. Global POS Thermal Paper Revenue by Basis Weight Types (2021-2026) & ($ million)
Table 17. Global POS Thermal Paper Revenue Market Share by Basis Weight Types (2021-2026)
Table 18. Global POS Thermal Paper Sale Price by Basis Weight Types (2021-2026) & (US$/Ton)
Table 19. Major Players of Non-Top-Coated Thermal Paper
Table 20. Major Players of Top-Coated Thermal Paper
Table 21. Global POS Thermal Paper Sales by Protective Coating Types (2021-2026) & (Kilotons)
Table 22. Global POS Thermal Paper Sales Market Share by Protective Coating Types (2021-2026)
Table 23. Global POS Thermal Paper Revenue by Protective Coating Types (2021-2026) & ($ million)
Table 24. Global POS Thermal Paper Revenue Market Share by Protective Coating Types (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 25. Global POS Thermal Paper Sale Price by Protective Coating Types (2021-2026) & (US$/Ton)
Table 26. Global POS Thermal Paper Sale by Application (2021-2026) & (Kilotons)
Table 27. Global POS Thermal Paper Sale Market Share by Application (2021-2026)
Table 28. Global POS Thermal Paper Revenue by Application (2021-2026) & ($ million)
Table 29. Global POS Thermal Paper Revenue Market Share by Application (2021-2026)
Table 30. Global POS Thermal Paper Sale Price by Application (2021-2026) & (US$/Ton)
Table 31. Global POS Thermal Paper Sales by Company (2021-2026) & (Kilotons)
Table 32. Global POS Thermal Paper Sales Market Share by Company (2021-2026)
Table 33. Global POS Thermal Paper Revenue by Company (2021-2026) & ($ millions)
Table 34. Global POS Thermal Paper Revenue Market Share by Company (2021-2026)
Table 35. Global POS Thermal Paper Sale Price by Company (2021-2026) & (US$/Ton)
Table 36. Key Manufacturers POS Thermal Paper Producing Area Distribution and Sales Area
Table 37. Players POS Thermal Paper Products Offered
Table 38. POS Thermal Paper Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 39. New Products and Potential Entrants
Table 40. Market M&A Activity & Strategy
Table 41. Global POS Thermal Paper Sales by Geographic Region (2021-2026) & (Kilotons)
Table 42. Global POS Thermal Paper Sales Market Share Geographic Region (2021-2026)
Table 43. Global POS Thermal Paper Revenue by Geographic Region (2021-2026) & ($ millions)
Table 44. Global POS Thermal Paper Revenue Market Share by Geographic Region (2021-2026)
Table 45. Global POS Thermal Paper Sales by Country/Region (2021-2026) & (Kilotons)
Table 46. Global POS Thermal Paper Sales Market Share by Country/Region (2021-2026)
Table 47. Global POS Thermal Paper Revenue by Country/Region (2021-2026) & ($ millions)
Table 48. Global POS Thermal Paper Revenue Market Share by Country/Region (2021-2026)
Table 49. Americas POS Thermal Paper Sales by Country (2021-2026) & (Kilotons)
Table 50. Americas POS Thermal Paper Sales Market Share by Country (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 51. Americas POS Thermal Paper Revenue by Country (2021-2026) & ($ millions)
Table 52. Americas POS Thermal Paper Sales by Type (2021-2026) & (Kilotons)
Table 53. Americas POS Thermal Paper Sales by Application (2021-2026) & (Kilotons)
Table 54. APAC POS Thermal Paper Sales by Region (2021-2026) & (Kilotons)
Table 55. APAC POS Thermal Paper Sales Market Share by Region (2021-2026)
Table 56. APAC POS Thermal Paper Revenue by Region (2021-2026) & ($ millions)
Table 57. APAC POS Thermal Paper Sales by Type (2021-2026) & (Kilotons)
Table 58. APAC POS Thermal Paper Sales by Application (2021-2026) & (Kilotons)
Table 59. Europe POS Thermal Paper Sales by Country (2021-2026) & (Kilotons)
Table 60. Europe POS Thermal Paper Revenue by Country (2021-2026) & ($ millions)
Table 61. Europe POS Thermal Paper Sales by Type (2021-2026) & (Kilotons)
Table 62. Europe POS Thermal Paper Sales by Application (2021-2026) & (Kilotons)
Table 63. Middle East & Africa POS Thermal Paper Sales by Country (2021-2026) & (Kilotons)
Table 64. Middle East & Africa POS Thermal Paper Revenue Market Share by Country (2021-2026)
Table 65. Middle East & Africa POS Thermal Paper Sales by Type (2021-2026) & (Kilotons)
Table 66. Middle East & Africa POS Thermal Paper Sales by Application (2021-2026) & (Kilotons)
Table 67. Key Market Drivers & Growth Opportunities of POS Thermal Paper
Table 68. Key Market Challenges & Risks of POS Thermal Paper
Table 69. Key Industry Trends of POS Thermal Paper
Table 70. POS Thermal Paper Raw Material
Table 71. Key Suppliers of Raw Materials
Table 72. POS Thermal Paper Distributors List
Table 73. POS Thermal Paper Customer List
Table 74. Global POS Thermal Paper Sales Forecast by Region (2027-2032) & (Kilotons)
Table 75. Global POS Thermal Paper Revenue Forecast by Region (2027-2032) & ($ millions)
Table 76. Americas POS Thermal Paper Sales Forecast by Country (2027-2032) & (Kilotons)
Table 77. Americas POS Thermal Paper Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 78. APAC POS Thermal Paper Sales Forecast by Region (2027-2032) & (Kilotons)
Table 79. APAC POS Thermal Paper Annual Revenue Forecast by Region (2027-2032)

+357 96 030922
info@marketpublishers.com

& ($ millions)
Table 80. Europe POS Thermal Paper Sales Forecast by Country (2027-2032) & (Kilotons)
Table 81. Europe POS Thermal Paper Revenue Forecast by Country (2027-2032) & ($ millions)
Table 82. Middle East & Africa POS Thermal Paper Sales Forecast by Country (2027-2032) & (Kilotons)
Table 83. Middle East & Africa POS Thermal Paper Revenue Forecast by Country (2027-2032) & ($ millions)
Table 84. Global POS Thermal Paper Sales Forecast by Type (2027-2032) & (Kilotons)
Table 85. Global POS Thermal Paper Revenue Forecast by Type (2027-2032) & ($ millions)
Table 86. Global POS Thermal Paper Sales Forecast by Application (2027-2032) & (Kilotons)
Table 87. Global POS Thermal Paper Revenue Forecast by Application (2027-2032) & ($ millions)
Table 88. Koehler Paper SE Basic Information, POS Thermal Paper Manufacturing Base, Sales Area and Its Competitors
Table 89. Koehler Paper SE POS Thermal Paper Product Portfolios and Specifications
Table 90. Koehler Paper SE POS Thermal Paper Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 91. Koehler Paper SE Main Business
Table 92. Koehler Paper SE Latest Developments
Table 93. Hansol Paper Co., Ltd. Basic Information, POS Thermal Paper Manufacturing Base, Sales Area and Its Competitors
Table 94. Hansol Paper Co., Ltd. POS Thermal Paper Product Portfolios and Specifications
Table 95. Hansol Paper Co., Ltd. POS Thermal Paper Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 96. Hansol Paper Co., Ltd. Main Business
Table 97. Hansol Paper Co., Ltd. Latest Developments
Table 98. Oji Imaging Media Co., Ltd. Basic Information, POS Thermal Paper Manufacturing Base, Sales Area and Its Competitors
Table 99. Oji Imaging Media Co., Ltd. POS Thermal Paper Product Portfolios and Specifications
Table 100. Oji Imaging Media Co., Ltd. POS Thermal Paper Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 101. Oji Imaging Media Co., Ltd. Main Business
Table 102. Oji Imaging Media Co., Ltd. Latest Developments

+357 96 030922
info@marketpublishers.com

Table 103. Domtar Corporation Basic Information, POS Thermal Paper Manufacturing Base, Sales Area and Its Competitors
Table 104. Domtar Corporation POS Thermal Paper Product Portfolios and Specifications
Table 105. Domtar Corporation POS Thermal Paper Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 106. Domtar Corporation Main Business
Table 107. Domtar Corporation Latest Developments
Table 108. Nippon Paper Industries Co., Ltd. Basic Information, POS Thermal Paper Manufacturing Base, Sales Area and Its Competitors
Table 109. Nippon Paper Industries Co., Ltd. POS Thermal Paper Product Portfolios and Specifications
Table 110. Nippon Paper Industries Co., Ltd. POS Thermal Paper Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 111. Nippon Paper Industries Co., Ltd. Main Business
Table 112. Nippon Paper Industries Co., Ltd. Latest Developments
Table 113. Mitsubishi HiTec Paper Europe GmbH Basic Information, POS Thermal Paper Manufacturing Base, Sales Area and Its Competitors
Table 114. Mitsubishi HiTec Paper Europe GmbH POS Thermal Paper Product Portfolios and Specifications
Table 115. Mitsubishi HiTec Paper Europe GmbH POS Thermal Paper Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 116. Mitsubishi HiTec Paper Europe GmbH Main Business
Table 117. Mitsubishi HiTec Paper Europe GmbH Latest Developments
Table 118. Torraspapel S.A. Basic Information, POS Thermal Paper Manufacturing Base, Sales Area and Its Competitors
Table 119. Torraspapel S.A. POS Thermal Paper Product Portfolios and Specifications
Table 120. Torraspapel S.A. POS Thermal Paper Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 121. Torraspapel S.A. Main Business
Table 122. Torraspapel S.A. Latest Developments
Table 123. Guangdong Guanhao High-Tech Co., Ltd. Basic Information, POS Thermal Paper Manufacturing Base, Sales Area and Its Competitors
Table 124. Guangdong Guanhao High-Tech Co., Ltd. POS Thermal Paper Product Portfolios and Specifications
Table 125. Guangdong Guanhao High-Tech Co., Ltd. POS Thermal Paper Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 126. Guangdong Guanhao High-Tech Co., Ltd. Main Business
Table 127. Guangdong Guanhao High-Tech Co., Ltd. Latest Developments

+357 96 030922
info@marketpublishers.com

Table 128. Gold Huasheng Paper Co., Ltd. Basic Information, POS Thermal Paper Manufacturing Base, Sales Area and Its Competitors
Table 129. Gold Huasheng Paper Co., Ltd. POS Thermal Paper Product Portfolios and Specifications
Table 130. Gold Huasheng Paper Co., Ltd. POS Thermal Paper Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 131. Gold Huasheng Paper Co., Ltd. Main Business
Table 132. Gold Huasheng Paper Co., Ltd. Latest Developments
Table 133. Henan JiangHe Paper Co.,LTD. Basic Information, POS Thermal Paper Manufacturing Base, Sales Area and Its Competitors
Table 134. Henan JiangHe Paper Co.,LTD. POS Thermal Paper Product Portfolios and Specifications
Table 135. Henan JiangHe Paper Co.,LTD. POS Thermal Paper Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 136. Henan JiangHe Paper Co.,LTD. Main Business
Table 137. Henan JiangHe Paper Co.,LTD. Latest Developments
Table 138. Xianhe Co., LTD Basic Information, POS Thermal Paper Manufacturing Base, Sales Area and Its Competitors
Table 139. Xianhe Co., LTD POS Thermal Paper Product Portfolios and Specifications
Table 140. Xianhe Co., LTD POS Thermal Paper Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 141. Xianhe Co., LTD Main Business
Table 142. Xianhe Co., LTD Latest Developments
Table 143. Nath Industries Limited Basic Information, POS Thermal Paper Manufacturing Base, Sales Area and Its Competitors
Table 144. Nath Industries Limited POS Thermal Paper Product Portfolios and Specifications
Table 145. Nath Industries Limited POS Thermal Paper Sales (Kilotons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 146. Nath Industries Limited Main Business
Table 147. Nath Industries Limited Latest Developments

+357 96 030922
info@marketpublishers.com

List Of Figures

LIST OF FIGURES

Figure 1. Picture of POS Thermal Paper
Figure 2. POS Thermal Paper Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global POS Thermal Paper Sales Growth Rate 2021-2032 (Kilotons)
Figure 7. Global POS Thermal Paper Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. POS Thermal Paper Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. POS Thermal Paper Sales Market Share by Country/Region (2025)
Figure 10. POS Thermal Paper Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Bisphenol-Based Thermal Paper
Figure 12. Product Picture of Phenol-Free Developer Thermal Paper
Figure 13. Product Picture of Developer-Free Thermal Paper
Figure 14. Global POS Thermal Paper Sales Market Share by Type in 2026
Figure 15. Global POS Thermal Paper Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of Lightweight Thermal Paper (<50 g/m²)
Figure 17. Product Picture of Standard-Weight Thermal Paper (50–65 g/m²)
Figure 18. Product Picture of Heavyweight Thermal Paper (>65 g/m²)
Figure 19. Global POS Thermal Paper Sales Market Share by Basis Weight Types in 2026
Figure 20. Global POS Thermal Paper Revenue Market Share by Basis Weight Types (2021-2026)
Figure 21. Product Picture of Non-Top-Coated Thermal Paper
Figure 22. Product Picture of Top-Coated Thermal Paper
Figure 23. Global POS Thermal Paper Sales Market Share by Protective Coating Types in 2026
Figure 24. Global POS Thermal Paper Revenue Market Share by Protective Coating Types (2021-2026)
Figure 25. POS Thermal Paper Consumed in Retail and Supermarket POS Receipts
Figure 26. Global POS Thermal Paper Market: Retail and Supermarket POS Receipts (2021-2026) & (Kilotons)
Figure 27. POS Thermal Paper Consumed in Banking, ATM, and Payment Terminal Receipts

+357 96 030922
info@marketpublishers.com

Figure 28. Global POS Thermal Paper Market: Banking, ATM, and Payment Terminal Receipts (2021-2026) & (Kilotons)
Figure 29. POS Thermal Paper Consumed in Hospitality and Foodservice Receipts
Figure 30. Global POS Thermal Paper Market: Hospitality and Foodservice Receipts (2021-2026) & (Kilotons)
Figure 31. POS Thermal Paper Consumed in Fuel Station Transaction Receipts
Figure 32. Global POS Thermal Paper Market: Fuel Station Transaction Receipts (2021-2026) & (Kilotons)
Figure 33. POS Thermal Paper Consumed in Kiosk and Self-Service Terminal Receipts
Figure 34. Global POS Thermal Paper Market: Kiosk and Self-Service Terminal Receipts (2021-2026) & (Kilotons)
Figure 35. POS Thermal Paper Consumed in Others
Figure 36. Global POS Thermal Paper Market: Others (2021-2026) & (Kilotons)
Figure 37. Global POS Thermal Paper Sale Market Share by Application (2025)
Figure 38. Global POS Thermal Paper Revenue Market Share by Application in 2025
Figure 39. POS Thermal Paper Sales by Company in 2025 (Kilotons)
Figure 40. Global POS Thermal Paper Sales Market Share by Company in 2025
Figure 41. POS Thermal Paper Revenue by Company in 2025 ($ millions)
Figure 42. Global POS Thermal Paper Revenue Market Share by Company in 2025
Figure 43. Global POS Thermal Paper Sales Market Share by Geographic Region (2021-2026)
Figure 44. Global POS Thermal Paper Revenue Market Share by Geographic Region in 2025
Figure 45. Americas POS Thermal Paper Sales 2021-2026 (Kilotons)
Figure 46. Americas POS Thermal Paper Revenue 2021-2026 ($ millions)
Figure 47. APAC POS Thermal Paper Sales 2021-2026 (Kilotons)
Figure 48. APAC POS Thermal Paper Revenue 2021-2026 ($ millions)
Figure 49. Europe POS Thermal Paper Sales 2021-2026 (Kilotons)
Figure 50. Europe POS Thermal Paper Revenue 2021-2026 ($ millions)
Figure 51. Middle East & Africa POS Thermal Paper Sales 2021-2026 (Kilotons)
Figure 52. Middle East & Africa POS Thermal Paper Revenue 2021-2026 ($ millions)
Figure 53. Americas POS Thermal Paper Sales Market Share by Country in 2025
Figure 54. Americas POS Thermal Paper Revenue Market Share by Country (2021-2026)
Figure 55. Americas POS Thermal Paper Sales Market Share by Type (2021-2026)
Figure 56. Americas POS Thermal Paper Sales Market Share by Application (2021-2026)
Figure 57. United States POS Thermal Paper Revenue Growth 2021-2026 ($ millions)
Figure 58. Canada POS Thermal Paper Revenue Growth 2021-2026 ($ millions)

+357 96 030922
info@marketpublishers.com

Figure 59. Mexico POS Thermal Paper Revenue Growth 2021-2026 ($ millions)
Figure 60. Brazil POS Thermal Paper Revenue Growth 2021-2026 ($ millions)
Figure 61. APAC POS Thermal Paper Sales Market Share by Region in 2025
Figure 62. APAC POS Thermal Paper Revenue Market Share by Region (2021-2026)
Figure 63. APAC POS Thermal Paper Sales Market Share by Type (2021-2026)
Figure 64. APAC POS Thermal Paper Sales Market Share by Application (2021-2026)
Figure 65. China POS Thermal Paper Revenue Growth 2021-2026 ($ millions)
Figure 66. Japan POS Thermal Paper Revenue Growth 2021-2026 ($ millions)
Figure 67. South Korea POS Thermal Paper Revenue Growth 2021-2026 ($ millions)
Figure 68. Southeast Asia POS Thermal Paper Revenue Growth 2021-2026 ($ millions)
Figure 69. India POS Thermal Paper Revenue Growth 2021-2026 ($ millions)
Figure 70. Australia POS Thermal Paper Revenue Growth 2021-2026 ($ millions)
Figure 71. China Taiwan POS Thermal Paper Revenue Growth 2021-2026 ($ millions)
Figure 72. Europe POS Thermal Paper Sales Market Share by Country in 2025
Figure 73. Europe POS Thermal Paper Revenue Market Share by Country (2021-2026)
Figure 74. Europe POS Thermal Paper Sales Market Share by Type (2021-2026)
Figure 75. Europe POS Thermal Paper Sales Market Share by Application (2021-2026)
Figure 76. Germany POS Thermal Paper Revenue Growth 2021-2026 ($ millions)
Figure 77. France POS Thermal Paper Revenue Growth 2021-2026 ($ millions)
Figure 78. UK POS Thermal Paper Revenue Growth 2021-2026 ($ millions)
Figure 79. Italy POS Thermal Paper Revenue Growth 2021-2026 ($ millions)
Figure 80. Russia POS Thermal Paper Revenue Growth 2021-2026 ($ millions)
Figure 81. Middle East & Africa POS Thermal Paper Sales Market Share by Country (2021-2026)
Figure 82. Middle East & Africa POS Thermal Paper Sales Market Share by Type (2021-2026)
Figure 83. Middle East & Africa POS Thermal Paper Sales Market Share by Application (2021-2026)
Figure 84. Egypt POS Thermal Paper Revenue Growth 2021-2026 ($ millions)
Figure 85. South Africa POS Thermal Paper Revenue Growth 2021-2026 ($ millions)
Figure 86. Israel POS Thermal Paper Revenue Growth 2021-2026 ($ millions)
Figure 87. Turkey POS Thermal Paper Revenue Growth 2021-2026 ($ millions)
Figure 88. GCC Countries POS Thermal Paper Revenue Growth 2021-2026 ($ millions)
Figure 89. Manufacturing Cost Structure Analysis of POS Thermal Paper in 2026
Figure 90. Manufacturing Process Analysis of POS Thermal Paper
Figure 91. Industry Chain Structure of POS Thermal Paper
Figure 92. Channels of Distribution
Figure 93. Global POS Thermal Paper Sales Market Forecast by Region (2027-2032)
Figure 94. Global POS Thermal Paper Revenue Market Share Forecast by Region

+357 96 030922
info@marketpublishers.com

(2027-2032)
Figure 95. Global POS Thermal Paper Sales Market Share Forecast by Type (2027-2032)
Figure 96. Global POS Thermal Paper Revenue Market Share Forecast by Type (2027-2032)
Figure 97. Global POS Thermal Paper Sales Market Share Forecast by Application (2027-2032)
Figure 98. Global POS Thermal Paper Revenue Market Share Forecast by Application (2027-2032)

+357 96 030922
info@marketpublishers.com

I would like to order

Product name: Global POS Thermal Paper Market Growth 2026-2032
Product link: https://marketpublishers.com/r/G14F0CF46380EN.html
Price: US$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:
info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/G14F0CF46380EN.html