

Global POS Machine Hardware Market Growth 2026-2032

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Abstracts

The global POS Machine Hardware market size is predicted to grow from US\$ 5176 million in 2025 to US\$ 8087 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

A POS (Point-of-Sale) Machine hardware product refers to the physical electronic device set used at retail or service locations to complete transactions, capture payment data, and interface with business systems. Typical POS hardware includes a main terminal or handheld device (with CPU, memory, display, and operating system), input/output peripherals such as barcode scanners, card readers (magstripe, EMV chip, NFC/contactless), receipt printers, cash drawers, customer displays, and communication modules (Ethernet, Wi-Fi, Bluetooth, cellular). From an industry-chain perspective, the upstream consists of semiconductor suppliers (MCUs/SoCs, memory, secure elements), display panels, touch modules, printers and motors, RF/NFC chips, power management ICs, batteries, enclosures, and EMS/ODM manufacturers that handle PCB assembly and system integration. The midstream is dominated by POS hardware brands and solution providers that design, assemble, certify (EMV, PCI, regional payment standards), and package complete POS terminals for different use scenarios (fixed countertop, mobile POS, self-service). The downstream includes payment acquirers, banks, ISVs, system integrators, distributors, and end users such as retail chains, restaurants, hospitality, transportation, healthcare, and small merchants, where POS hardware is deployed together with POS software, payment gateways, and cloud services. Economically, the POS hardware segment typically operates at moderate gross margins, with increasing value shifting downstream toward software, services, and data, while hardware demand is driven by trends such as cashless payments, omnichannel retail, mobility, and regulatory upgrades (e.g., EMV, fiscalization).

In 2025, global POS Machine Hardware sales volume reached approximately 83.97 million units, with an average global market price of around US\$ 63 per unit.

United States market for POS Machine Hardware is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for POS Machine Hardware is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for POS Machine Hardware is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key POS Machine Hardware players cover Newland NPT, PAX Technology, New POS Technology, Verifone, Ingenico (Worldline), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "POS Machine Hardware Industry Forecast" looks at past sales and reviews total world POS Machine Hardware sales in 2025, providing a comprehensive analysis by region and market sector of projected POS Machine Hardware sales for 2026 through 2032. With POS Machine Hardware sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world POS Machine Hardware industry.

This Insight Report provides a comprehensive analysis of the global POS Machine Hardware landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on POS Machine Hardware portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global POS Machine Hardware market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for POS Machine Hardware and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global POS Machine Hardware.

This report presents a comprehensive overview, market shares, and growth opportunities of POS Machine Hardware market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Smart POS

Non-smart POS

Segmentation by Function:

Desktop Type

Mobile Type

Segmentation by Application:

Retail

Restaurant

Hospitality

Entertainment

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Newland NPT

PAX Technology

New POS Technology

Verifone

Ingenico (Worldline)

Shenzhen Xinguodu Technology

Wuhan Tianyu Information

BBPOS

Centerm

MoreFun Electronic Technology

Posiflex Technology

NCR Voyix

Beijing Shenzhou Anfu Technology

Datecs

SZZT

ADVANTECH-AURES

Miura Systems

PayCore

Bitel

Square

Touch Dynamic

Key Questions Addressed in this Report

What is the 10-year outlook for the global POS Machine Hardware market?

What factors are driving POS Machine Hardware market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do POS Machine Hardware market opportunities vary by end market size?

How does POS Machine Hardware break out by Type, by Application?

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