

Global Portable Vein Visualization Device Market Growth 2026-2032

<https://marketpublishers.com/r/G3226E59A57DEN.html>

Date: October 2026

Pages: 111

Price: US\$ 3,660.00 (Single User License)

ID: G3226E59A57DEN

Abstracts

The global Portable Vein Visualization Device market size is predicted to grow from US\$ 93.52 million in 2025 to US\$ 164 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

Portable Vein Visualization Device refers to a handheld, wearable or easily movable active optical medical device that uses near-infrared reflection imaging, skin projection or LED transillumination to visualize superficial veins and assist healthcare professionals in vein assessment, venipuncture and peripheral vascular access.

The scope includes portable NIR projection devices, screen-based vein imaging devices, medical LED transilluminators and handheld devices that can be converted to hands-free use with an optional stand. Fixed trolley systems, ultrasound equipment, biometric vein readers, treatment lasers, automatic venipuncture robots, accessories, software and disposable vascular-access products are excluded.

The 2025 benchmark ASP is US\$1,680 per unit, global sales volume is approximately 56.905k units, and the modeled average gross margin is approximately 42%.

The upstream industry chain includes NIR LEDs or lasers, CMOS image sensors, optical filters, lenses, projectors, embedded processors, batteries, displays and medical-grade housings. The midstream covers optical design, image-processing algorithms, device assembly, calibration, electrical-safety testing, clinical evaluation and regulatory registration. The downstream mainly includes hospitals, outpatient clinics, blood-collection centers, emergency medical services and home healthcare.

Portable vein visualization is developing from simple illumination toward real-time digital

imaging and procedure-oriented assistance. Entry-level transilluminators remain useful in neonatal and pediatric care, while NIR projection devices provide a larger field of view and can visualize vein patterns without direct skin contact.

The device improves visualization but does not automatically guarantee successful cannulation. Vessel depth, diameter, mobility and condition must still be assessed by the clinician, and effective use depends on appropriate training and integration into vascular-access procedures.

Product differentiation is increasingly based on image alignment, processing latency, contrast under different skin tones and ambient-light conditions, rather than illumination intensity alone. Multi-color display, depth selection, centerline guidance and image capture are becoming important features in mid- and high-end products.

Handheld devices that can be inserted into a table arm or mobile stand provide a balance between portability and hands-free operation. This configuration allows the same device to be used for initial vein assessment and needle placement without requiring a separate fixed system.

Future competition will increasingly depend on clinical-grade image stability, optical calibration, cleaning design, battery endurance, regulatory approval and distributor service capability. Low-priced devices will expand market accessibility, while hospitals will continue to distinguish between general visual aids and products supported by clinical evidence and formal medical-device registration.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Portable Vein Visualization Device Industry Forecast" looks at past sales and reviews total world Portable Vein Visualization Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Portable Vein Visualization Device sales for 2026 through 2032. With Portable Vein Visualization Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Portable Vein Visualization Device industry.

This Insight Report provides a comprehensive analysis of the global Portable Vein Visualization Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with

a focus on Portable Vein Visualization Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Portable Vein Visualization Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Portable Vein Visualization Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Portable Vein Visualization Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Portable Vein Visualization Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Near-Infrared Reflection Imaging

LED Transillumination

Segmentation by Visualization Output:

Skin-Projection Type

Integrated-Screen Type

Direct-Transillumination Type

Segmentation by Contact Method:

Non-Contact Imaging

Contact Transillumination

Segmentation by Application:

Hospitals and Inpatient Care

Outpatient Clinics and Ambulatory Care

Blood Collection and Donation Centers

Emergency Medical Services

Home Healthcare

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AccuVein, Inc.

Christie Medical Holdings, Inc.

TransLite LLC

Venoscope, LLC

BLZ Technology (Wuhan) Co., Ltd.

Shenzhen Vivolight Medical Device & Technology Co., Ltd.

Qualmedi Technology Co., Ltd.

Qingdao Bright Medical Manufacturing Co., Ltd.

ZD Medical Inc.

Ambulanc (Shenzhen) Tech. Co., Ltd.

Desco Medical India

Key Questions Addressed in this Report

What is the 10-year outlook for the global Portable Vein Visualization Device market?

What factors are driving Portable Vein Visualization Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Portable Vein Visualization Device market opportunities vary by end market size?

How does Portable Vein Visualization Device break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Portable Vein Visualization Device Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Portable Vein Visualization Device by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Portable Vein Visualization Device by Country/Region, 2021, 2025 & 2032
- 2.2 Portable Vein Visualization Device Segment by Type
 - 2.2.1 Near-Infrared Reflection Imaging
 - 2.2.2 LED Transillumination
 - 2.2.3 Portable Vein Visualization Device Sales by Type
 - 2.2.3.1 Global Portable Vein Visualization Device Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Portable Vein Visualization Device Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Portable Vein Visualization Device Sale Price by Type (2021-2026)
- 2.3 Portable Vein Visualization Device Segment by Visualization Output
 - 2.3.1 Skin-Projection Type
 - 2.3.2 Integrated-Screen Type
 - 2.3.3 Direct-Transillumination Type
 - 2.3.4 Portable Vein Visualization Device Sales by Visualization Output
 - 2.3.4.1 Global Portable Vein Visualization Device Sales Market Share by Visualization Output (2021-2026)
 - 2.3.4.2 Global Portable Vein Visualization Device Revenue and Market Share by Visualization Output (2021-2026)

2.3.4.3 Global Portable Vein Visualization Device Sale Price by Visualization Output (2021-2026)

2.4 Portable Vein Visualization Device Segment by Contact Method

2.4.1 Non-Contact Imaging

2.4.2 Contact Transillumination

2.4.3 Portable Vein Visualization Device Sales by Contact Method

2.4.3.1 Global Portable Vein Visualization Device Sales Market Share by Contact Method (2021-2026)

2.4.3.2 Global Portable Vein Visualization Device Revenue and Market Share by Contact Method (2021-2026)

2.4.3.3 Global Portable Vein Visualization Device Sale Price by Contact Method (2021-2026)

2.5 Portable Vein Visualization Device Segment by Application

2.5.1 Hospitals and Inpatient Care

2.5.2 Outpatient Clinics and Ambulatory Care

2.5.3 Blood Collection and Donation Centers

2.5.4 Emergency Medical Services

2.5.5 Home Healthcare

2.5.6 Other

2.5.7 Portable Vein Visualization Device Sales by Application

2.5.7.1 Global Portable Vein Visualization Device Sale Market Share by Application (2021-2026)

2.5.7.2 Global Portable Vein Visualization Device Revenue and Market Share by Application (2021-2026)

2.5.7.3 Global Portable Vein Visualization Device Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Portable Vein Visualization Device Breakdown Data by Company

3.1.1 Global Portable Vein Visualization Device Annual Sales by Company (2021-2026)

3.1.2 Global Portable Vein Visualization Device Sales Market Share by Company (2021-2026)

3.2 Global Portable Vein Visualization Device Annual Revenue by Company (2021-2026)

3.2.1 Global Portable Vein Visualization Device Revenue by Company (2021-2026)

3.2.2 Global Portable Vein Visualization Device Revenue Market Share by Company (2021-2026)

3.3 Global Portable Vein Visualization Device Sale Price by Company

3.4 Key Manufacturers Portable Vein Visualization Device Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Portable Vein Visualization Device Product Location Distribution

3.4.2 Players Portable Vein Visualization Device Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PORTABLE VEIN VISUALIZATION DEVICE BY GEOGRAPHIC REGION

4.1 World Historic Portable Vein Visualization Device Market Size by Geographic Region (2021-2026)

4.1.1 Global Portable Vein Visualization Device Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Portable Vein Visualization Device Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Portable Vein Visualization Device Market Size by Country/Region (2021-2026)

4.2.1 Global Portable Vein Visualization Device Annual Sales by Country/Region (2021-2026)

4.2.2 Global Portable Vein Visualization Device Annual Revenue by Country/Region (2021-2026)

4.3 Americas Portable Vein Visualization Device Sales Growth

4.4 APAC Portable Vein Visualization Device Sales Growth

4.5 Europe Portable Vein Visualization Device Sales Growth

4.6 Middle East & Africa Portable Vein Visualization Device Sales Growth

5 AMERICAS

5.1 Americas Portable Vein Visualization Device Sales by Country

5.1.1 Americas Portable Vein Visualization Device Sales by Country (2021-2026)

5.1.2 Americas Portable Vein Visualization Device Revenue by Country (2021-2026)

5.2 Americas Portable Vein Visualization Device Sales by Type (2021-2026)

5.3 Americas Portable Vein Visualization Device Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Portable Vein Visualization Device Sales by Region

6.1.1 APAC Portable Vein Visualization Device Sales by Region (2021-2026)

6.1.2 APAC Portable Vein Visualization Device Revenue by Region (2021-2026)

6.2 APAC Portable Vein Visualization Device Sales by Type (2021-2026)

6.3 APAC Portable Vein Visualization Device Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Portable Vein Visualization Device by Country

7.1.1 Europe Portable Vein Visualization Device Sales by Country (2021-2026)

7.1.2 Europe Portable Vein Visualization Device Revenue by Country (2021-2026)

7.2 Europe Portable Vein Visualization Device Sales by Type (2021-2026)

7.3 Europe Portable Vein Visualization Device Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Portable Vein Visualization Device by Country

8.1.1 Middle East & Africa Portable Vein Visualization Device Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Portable Vein Visualization Device Revenue by Country

(2021-2026)

8.2 Middle East & Africa Portable Vein Visualization Device Sales by Type (2021-2026)

8.3 Middle East & Africa Portable Vein Visualization Device Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Portable Vein Visualization Device

10.3 Manufacturing Process Analysis of Portable Vein Visualization Device

10.4 Industry Chain Structure of Portable Vein Visualization Device

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Portable Vein Visualization Device Distributors

11.3 Portable Vein Visualization Device Customer

12 WORLD FORECAST REVIEW FOR PORTABLE VEIN VISUALIZATION DEVICE BY GEOGRAPHIC REGION

12.1 Global Portable Vein Visualization Device Market Size Forecast by Region

12.1.1 Global Portable Vein Visualization Device Forecast by Region (2027-2032)

12.1.2 Global Portable Vein Visualization Device Annual Revenue Forecast by Region
(2027-2032)

12.2 Americas Forecast by Country (2027-2032)

- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Portable Vein Visualization Device Forecast by Type (2027-2032)
- 12.7 Global Portable Vein Visualization Device Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 AccuVein, Inc.

13.1.1 AccuVein, Inc. Company Information

13.1.2 AccuVein, Inc. Portable Vein Visualization Device Product Portfolios and Specifications

13.1.3 AccuVein, Inc. Portable Vein Visualization Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 AccuVein, Inc. Main Business Overview

13.1.5 AccuVein, Inc. Latest Developments

13.2 Christie Medical Holdings, Inc.

13.2.1 Christie Medical Holdings, Inc. Company Information

13.2.2 Christie Medical Holdings, Inc. Portable Vein Visualization Device Product Portfolios and Specifications

13.2.3 Christie Medical Holdings, Inc. Portable Vein Visualization Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Christie Medical Holdings, Inc. Main Business Overview

13.2.5 Christie Medical Holdings, Inc. Latest Developments

13.3 TransLite LLC

13.3.1 TransLite LLC Company Information

13.3.2 TransLite LLC Portable Vein Visualization Device Product Portfolios and Specifications

13.3.3 TransLite LLC Portable Vein Visualization Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 TransLite LLC Main Business Overview

13.3.5 TransLite LLC Latest Developments

13.4 Venoscope, LLC

13.4.1 Venoscope, LLC Company Information

13.4.2 Venoscope, LLC Portable Vein Visualization Device Product Portfolios and Specifications

13.4.3 Venoscope, LLC Portable Vein Visualization Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Venoscope, LLC Main Business Overview

- 13.4.5 Venoscope, LLC Latest Developments
- 13.5 BLZ Technology (Wuhan) Co., Ltd.
 - 13.5.1 BLZ Technology (Wuhan) Co., Ltd. Company Information
 - 13.5.2 BLZ Technology (Wuhan) Co., Ltd. Portable Vein Visualization Device Product Portfolios and Specifications
 - 13.5.3 BLZ Technology (Wuhan) Co., Ltd. Portable Vein Visualization Device Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 BLZ Technology (Wuhan) Co., Ltd. Main Business Overview
 - 13.5.5 BLZ Technology (Wuhan) Co., Ltd. Latest Developments
- 13.6 Shenzhen Vivolight Medical Device & Technology Co., Ltd.
 - 13.6.1 Shenzhen Vivolight Medical Device & Technology Co., Ltd. Company Information
 - 13.6.2 Shenzhen Vivolight Medical Device & Technology Co., Ltd. Portable Vein Visualization Device Product Portfolios and Specifications
 - 13.6.3 Shenzhen Vivolight Medical Device & Technology Co., Ltd. Portable Vein Visualization Device Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Shenzhen Vivolight Medical Device & Technology Co., Ltd. Main Business Overview
 - 13.6.5 Shenzhen Vivolight Medical Device & Technology Co., Ltd. Latest Developments
- 13.7 Qualmedi Technology Co., Ltd.
 - 13.7.1 Qualmedi Technology Co., Ltd. Company Information
 - 13.7.2 Qualmedi Technology Co., Ltd. Portable Vein Visualization Device Product Portfolios and Specifications
 - 13.7.3 Qualmedi Technology Co., Ltd. Portable Vein Visualization Device Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Qualmedi Technology Co., Ltd. Main Business Overview
 - 13.7.5 Qualmedi Technology Co., Ltd. Latest Developments
- 13.8 Qingdao Bright Medical Manufacturing Co., Ltd.
 - 13.8.1 Qingdao Bright Medical Manufacturing Co., Ltd. Company Information
 - 13.8.2 Qingdao Bright Medical Manufacturing Co., Ltd. Portable Vein Visualization Device Product Portfolios and Specifications
 - 13.8.3 Qingdao Bright Medical Manufacturing Co., Ltd. Portable Vein Visualization Device Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Qingdao Bright Medical Manufacturing Co., Ltd. Main Business Overview
 - 13.8.5 Qingdao Bright Medical Manufacturing Co., Ltd. Latest Developments
- 13.9 ZD Medical Inc.
 - 13.9.1 ZD Medical Inc. Company Information
 - 13.9.2 ZD Medical Inc. Portable Vein Visualization Device Product Portfolios and

Specifications

13.9.3 ZD Medical Inc. Portable Vein Visualization Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 ZD Medical Inc. Main Business Overview

13.9.5 ZD Medical Inc. Latest Developments

13.10 Ambulanc (Shenzhen) Tech. Co., Ltd.

13.10.1 Ambulanc (Shenzhen) Tech. Co., Ltd. Company Information

13.10.2 Ambulanc (Shenzhen) Tech. Co., Ltd. Portable Vein Visualization Device Product Portfolios and Specifications

13.10.3 Ambulanc (Shenzhen) Tech. Co., Ltd. Portable Vein Visualization Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Ambulanc (Shenzhen) Tech. Co., Ltd. Main Business Overview

13.10.5 Ambulanc (Shenzhen) Tech. Co., Ltd. Latest Developments

13.11 Desco Medical India

13.11.1 Desco Medical India Company Information

13.11.2 Desco Medical India Portable Vein Visualization Device Product Portfolios and Specifications

13.11.3 Desco Medical India Portable Vein Visualization Device Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Desco Medical India Main Business Overview

13.11.5 Desco Medical India Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Portable Vein Visualization Device Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Portable Vein Visualization Device Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Near-Infrared Reflection Imaging

Table 4. Major Players of LED Transillumination

Table 5. Global Portable Vein Visualization Device Sales by Type (2021-2026) & (K Units)

Table 6. Global Portable Vein Visualization Device Sales Market Share by Type (2021-2026)

Table 7. Global Portable Vein Visualization Device Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Portable Vein Visualization Device Revenue Market Share by Type (2021-2026)

Table 9. Global Portable Vein Visualization Device Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Skin-Projection Type

Table 11. Major Players of Integrated-Screen Type

Table 12. Major Players of Direct-Transillumination Type

Table 13. Global Portable Vein Visualization Device Sales by Visualization Output (2021-2026) & (K Units)

Table 14. Global Portable Vein Visualization Device Sales Market Share by Visualization Output (2021-2026)

Table 15. Global Portable Vein Visualization Device Revenue by Visualization Output (2021-2026) & (\$ million)

Table 16. Global Portable Vein Visualization Device Revenue Market Share by Visualization Output (2021-2026)

Table 17. Global Portable Vein Visualization Device Sale Price by Visualization Output (2021-2026) & (US\$/Unit)

Table 18. Major Players of Non-Contact Imaging

Table 19. Major Players of Contact Transillumination

Table 20. Global Portable Vein Visualization Device Sales by Contact Method (2021-2026) & (K Units)

Table 21. Global Portable Vein Visualization Device Sales Market Share by Contact Method (2021-2026)

Table 22. Global Portable Vein Visualization Device Revenue by Contact Method (2021-2026) & (\$ million)

Table 23. Global Portable Vein Visualization Device Revenue Market Share by Contact Method (2021-2026)

Table 24. Global Portable Vein Visualization Device Sale Price by Contact Method (2021-2026) & (US\$/Unit)

Table 25. Global Portable Vein Visualization Device Sale by Application (2021-2026) & (K Units)

Table 26. Global Portable Vein Visualization Device Sale Market Share by Application (2021-2026)

Table 27. Global Portable Vein Visualization Device Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Portable Vein Visualization Device Revenue Market Share by Application (2021-2026)

Table 29. Global Portable Vein Visualization Device Sale Price by Application (2021-2026) & (US\$/Unit)

Table 30. Global Portable Vein Visualization Device Sales by Company (2021-2026) & (K Units)

Table 31. Global Portable Vein Visualization Device Sales Market Share by Company (2021-2026)

Table 32. Global Portable Vein Visualization Device Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Portable Vein Visualization Device Revenue Market Share by Company (2021-2026)

Table 34. Global Portable Vein Visualization Device Sale Price by Company (2021-2026) & (US\$/Unit)

Table 35. Key Manufacturers Portable Vein Visualization Device Producing Area Distribution and Sales Area

Table 36. Players Portable Vein Visualization Device Products Offered

Table 37. Portable Vein Visualization Device Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Portable Vein Visualization Device Sales by Geographic Region (2021-2026) & (K Units)

Table 41. Global Portable Vein Visualization Device Sales Market Share Geographic Region (2021-2026)

Table 42. Global Portable Vein Visualization Device Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Portable Vein Visualization Device Revenue Market Share by Geographic Region (2021-2026)

Table 44. Global Portable Vein Visualization Device Sales by Country/Region (2021-2026) & (K Units)

Table 45. Global Portable Vein Visualization Device Sales Market Share by Country/Region (2021-2026)

Table 46. Global Portable Vein Visualization Device Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Portable Vein Visualization Device Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Portable Vein Visualization Device Sales by Country (2021-2026) & (K Units)

Table 49. Americas Portable Vein Visualization Device Sales Market Share by Country (2021-2026)

Table 50. Americas Portable Vein Visualization Device Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Portable Vein Visualization Device Sales by Type (2021-2026) & (K Units)

Table 52. Americas Portable Vein Visualization Device Sales by Application (2021-2026) & (K Units)

Table 53. APAC Portable Vein Visualization Device Sales by Region (2021-2026) & (K Units)

Table 54. APAC Portable Vein Visualization Device Sales Market Share by Region (2021-2026)

Table 55. APAC Portable Vein Visualization Device Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Portable Vein Visualization Device Sales by Type (2021-2026) & (K Units)

Table 57. APAC Portable Vein Visualization Device Sales by Application (2021-2026) & (K Units)

Table 58. Europe Portable Vein Visualization Device Sales by Country (2021-2026) & (K Units)

Table 59. Europe Portable Vein Visualization Device Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Portable Vein Visualization Device Sales by Type (2021-2026) & (K Units)

Table 61. Europe Portable Vein Visualization Device Sales by Application (2021-2026) & (K Units)

Table 62. Middle East & Africa Portable Vein Visualization Device Sales by Country

(2021-2026) & (K Units)

Table 63. Middle East & Africa Portable Vein Visualization Device Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Portable Vein Visualization Device Sales by Type (2021-2026) & (K Units)

Table 65. Middle East & Africa Portable Vein Visualization Device Sales by Application (2021-2026) & (K Units)

Table 66. Key Market Drivers & Growth Opportunities of Portable Vein Visualization Device

Table 67. Key Market Challenges & Risks of Portable Vein Visualization Device

Table 68. Key Industry Trends of Portable Vein Visualization Device

Table 69. Portable Vein Visualization Device Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Portable Vein Visualization Device Distributors List

Table 72. Portable Vein Visualization Device Customer List

Table 73. Global Portable Vein Visualization Device Sales Forecast by Region (2027-2032) & (K Units)

Table 74. Global Portable Vein Visualization Device Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Portable Vein Visualization Device Sales Forecast by Country (2027-2032) & (K Units)

Table 76. Americas Portable Vein Visualization Device Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Portable Vein Visualization Device Sales Forecast by Region (2027-2032) & (K Units)

Table 78. APAC Portable Vein Visualization Device Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Portable Vein Visualization Device Sales Forecast by Country (2027-2032) & (K Units)

Table 80. Europe Portable Vein Visualization Device Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Portable Vein Visualization Device Sales Forecast by Country (2027-2032) & (K Units)

Table 82. Middle East & Africa Portable Vein Visualization Device Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Portable Vein Visualization Device Sales Forecast by Type (2027-2032) & (K Units)

Table 84. Global Portable Vein Visualization Device Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Portable Vein Visualization Device Sales Forecast by Application (2027-2032) & (K Units)

Table 86. Global Portable Vein Visualization Device Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. AccuVein, Inc. Basic Information, Portable Vein Visualization Device Manufacturing Base, Sales Area and Its Competitors

Table 88. AccuVein, Inc. Portable Vein Visualization Device Product Portfolios and Specifications

Table 89. AccuVein, Inc. Portable Vein Visualization Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. AccuVein, Inc. Main Business

Table 91. AccuVein, Inc. Latest Developments

Table 92. Christie Medical Holdings, Inc. Basic Information, Portable Vein Visualization Device Manufacturing Base, Sales Area and Its Competitors

Table 93. Christie Medical Holdings, Inc. Portable Vein Visualization Device Product Portfolios and Specifications

Table 94. Christie Medical Holdings, Inc. Portable Vein Visualization Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Christie Medical Holdings, Inc. Main Business

Table 96. Christie Medical Holdings, Inc. Latest Developments

Table 97. TransLite LLC Basic Information, Portable Vein Visualization Device Manufacturing Base, Sales Area and Its Competitors

Table 98. TransLite LLC Portable Vein Visualization Device Product Portfolios and Specifications

Table 99. TransLite LLC Portable Vein Visualization Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. TransLite LLC Main Business

Table 101. TransLite LLC Latest Developments

Table 102. Venoscope, LLC Basic Information, Portable Vein Visualization Device Manufacturing Base, Sales Area and Its Competitors

Table 103. Venoscope, LLC Portable Vein Visualization Device Product Portfolios and Specifications

Table 104. Venoscope, LLC Portable Vein Visualization Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Venoscope, LLC Main Business

Table 106. Venoscope, LLC Latest Developments

Table 107. BLZ Technology (Wuhan) Co., Ltd. Basic Information, Portable Vein Visualization Device Manufacturing Base, Sales Area and Its Competitors

Table 108. BLZ Technology (Wuhan) Co., Ltd. Portable Vein Visualization Device

Product Portfolios and Specifications

Table 109. BLZ Technology (Wuhan) Co., Ltd. Portable Vein Visualization Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. BLZ Technology (Wuhan) Co., Ltd. Main Business

Table 111. BLZ Technology (Wuhan) Co., Ltd. Latest Developments

Table 112. Shenzhen Vivolight Medical Device & Technology Co., Ltd. Basic Information, Portable Vein Visualization Device Manufacturing Base, Sales Area and Its Competitors

Table 113. Shenzhen Vivolight Medical Device & Technology Co., Ltd. Portable Vein Visualization Device Product Portfolios and Specifications

Table 114. Shenzhen Vivolight Medical Device & Technology Co., Ltd. Portable Vein Visualization Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Shenzhen Vivolight Medical Device & Technology Co., Ltd. Main Business

Table 116. Shenzhen Vivolight Medical Device & Technology Co., Ltd. Latest Developments

Table 117. Qualmedi Technology Co., Ltd. Basic Information, Portable Vein Visualization Device Manufacturing Base, Sales Area and Its Competitors

Table 118. Qualmedi Technology Co., Ltd. Portable Vein Visualization Device Product Portfolios and Specifications

Table 119. Qualmedi Technology Co., Ltd. Portable Vein Visualization Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Qualmedi Technology Co., Ltd. Main Business

Table 121. Qualmedi Technology Co., Ltd. Latest Developments

Table 122. Qingdao Bright Medical Manufacturing Co., Ltd. Basic Information, Portable Vein Visualization Device Manufacturing Base, Sales Area and Its Competitors

Table 123. Qingdao Bright Medical Manufacturing Co., Ltd. Portable Vein Visualization Device Product Portfolios and Specifications

Table 124. Qingdao Bright Medical Manufacturing Co., Ltd. Portable Vein Visualization Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Qingdao Bright Medical Manufacturing Co., Ltd. Main Business

Table 126. Qingdao Bright Medical Manufacturing Co., Ltd. Latest Developments

Table 127. ZD Medical Inc. Basic Information, Portable Vein Visualization Device Manufacturing Base, Sales Area and Its Competitors

Table 128. ZD Medical Inc. Portable Vein Visualization Device Product Portfolios and Specifications

Table 129. ZD Medical Inc. Portable Vein Visualization Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. ZD Medical Inc. Main Business
Table 131. ZD Medical Inc. Latest Developments
Table 132. Ambulanc (Shenzhen) Tech. Co., Ltd. Basic Information, Portable Vein Visualization Device Manufacturing Base, Sales Area and Its Competitors
Table 133. Ambulanc (Shenzhen) Tech. Co., Ltd. Portable Vein Visualization Device Product Portfolios and Specifications
Table 134. Ambulanc (Shenzhen) Tech. Co., Ltd. Portable Vein Visualization Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 135. Ambulanc (Shenzhen) Tech. Co., Ltd. Main Business
Table 136. Ambulanc (Shenzhen) Tech. Co., Ltd. Latest Developments
Table 137. Desco Medical India Basic Information, Portable Vein Visualization Device Manufacturing Base, Sales Area and Its Competitors
Table 138. Desco Medical India Portable Vein Visualization Device Product Portfolios and Specifications
Table 139. Desco Medical India Portable Vein Visualization Device Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 140. Desco Medical India Main Business
Table 141. Desco Medical India Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Portable Vein Visualization Device
- Figure 2. Portable Vein Visualization Device Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Portable Vein Visualization Device Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Portable Vein Visualization Device Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Portable Vein Visualization Device Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Portable Vein Visualization Device Sales Market Share by Country/Region (2025)
- Figure 10. Portable Vein Visualization Device Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Near-Infrared Reflection Imaging
- Figure 12. Product Picture of LED Transillumination
- Figure 13. Global Portable Vein Visualization Device Sales Market Share by Type in 2026
- Figure 14. Global Portable Vein Visualization Device Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Skin-Projection Type
- Figure 16. Product Picture of Integrated-Screen Type
- Figure 17. Product Picture of Direct-Transillumination Type
- Figure 18. Global Portable Vein Visualization Device Sales Market Share by Visualization Output in 2026
- Figure 19. Global Portable Vein Visualization Device Revenue Market Share by Visualization Output (2021-2026)
- Figure 20. Product Picture of Non-Contact Imaging
- Figure 21. Product Picture of Contact Transillumination
- Figure 22. Global Portable Vein Visualization Device Sales Market Share by Contact Method in 2026
- Figure 23. Global Portable Vein Visualization Device Revenue Market Share by Contact Method (2021-2026)
- Figure 24. Portable Vein Visualization Device Consumed in Hospitals and Inpatient

Care

Figure 25. Global Portable Vein Visualization Device Market: Hospitals and Inpatient Care (2021-2026) & (K Units)

Figure 26. Portable Vein Visualization Device Consumed in Outpatient Clinics and Ambulatory Care

Figure 27. Global Portable Vein Visualization Device Market: Outpatient Clinics and Ambulatory Care (2021-2026) & (K Units)

Figure 28. Portable Vein Visualization Device Consumed in Blood Collection and Donation Centers

Figure 29. Global Portable Vein Visualization Device Market: Blood Collection and Donation Centers (2021-2026) & (K Units)

Figure 30. Portable Vein Visualization Device Consumed in Emergency Medical Services

Figure 31. Global Portable Vein Visualization Device Market: Emergency Medical Services (2021-2026) & (K Units)

Figure 32. Portable Vein Visualization Device Consumed in Home Healthcare

Figure 33. Global Portable Vein Visualization Device Market: Home Healthcare (2021-2026) & (K Units)

Figure 34. Portable Vein Visualization Device Consumed in Other

Figure 35. Global Portable Vein Visualization Device Market: Other (2021-2026) & (K Units)

Figure 36. Global Portable Vein Visualization Device Sale Market Share by Application (2025)

Figure 37. Global Portable Vein Visualization Device Revenue Market Share by Application in 2025

Figure 38. Portable Vein Visualization Device Sales by Company in 2025 (K Units)

Figure 39. Global Portable Vein Visualization Device Sales Market Share by Company in 2025

Figure 40. Portable Vein Visualization Device Revenue by Company in 2025 (\$ millions)

Figure 41. Global Portable Vein Visualization Device Revenue Market Share by Company in 2025

Figure 42. Global Portable Vein Visualization Device Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global Portable Vein Visualization Device Revenue Market Share by Geographic Region in 2025

Figure 44. Americas Portable Vein Visualization Device Sales 2021-2026 (K Units)

Figure 45. Americas Portable Vein Visualization Device Revenue 2021-2026 (\$ millions)

Figure 46. APAC Portable Vein Visualization Device Sales 2021-2026 (K Units)

Figure 47. APAC Portable Vein Visualization Device Revenue 2021-2026 (\$ millions)

Figure 48. Europe Portable Vein Visualization Device Sales 2021-2026 (K Units)

Figure 49. Europe Portable Vein Visualization Device Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Portable Vein Visualization Device Sales 2021-2026 (K Units)

Figure 51. Middle East & Africa Portable Vein Visualization Device Revenue 2021-2026 (\$ millions)

Figure 52. Americas Portable Vein Visualization Device Sales Market Share by Country in 2025

Figure 53. Americas Portable Vein Visualization Device Revenue Market Share by Country (2021-2026)

Figure 54. Americas Portable Vein Visualization Device Sales Market Share by Type (2021-2026)

Figure 55. Americas Portable Vein Visualization Device Sales Market Share by Application (2021-2026)

Figure 56. United States Portable Vein Visualization Device Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada Portable Vein Visualization Device Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Portable Vein Visualization Device Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Portable Vein Visualization Device Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Portable Vein Visualization Device Sales Market Share by Region in 2025

Figure 61. APAC Portable Vein Visualization Device Revenue Market Share by Region (2021-2026)

Figure 62. APAC Portable Vein Visualization Device Sales Market Share by Type (2021-2026)

Figure 63. APAC Portable Vein Visualization Device Sales Market Share by Application (2021-2026)

Figure 64. China Portable Vein Visualization Device Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Portable Vein Visualization Device Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Portable Vein Visualization Device Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia Portable Vein Visualization Device Revenue Growth 2021-2026 (\$ millions)

Figure 68. India Portable Vein Visualization Device Revenue Growth 2021-2026 (\$

millions)

Figure 69. Australia Portable Vein Visualization Device Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan Portable Vein Visualization Device Revenue Growth 2021-2026 (\$ millions)

Figure 71. Europe Portable Vein Visualization Device Sales Market Share by Country in 2025

Figure 72. Europe Portable Vein Visualization Device Revenue Market Share by Country (2021-2026)

Figure 73. Europe Portable Vein Visualization Device Sales Market Share by Type (2021-2026)

Figure 74. Europe Portable Vein Visualization Device Sales Market Share by Application (2021-2026)

Figure 75. Germany Portable Vein Visualization Device Revenue Growth 2021-2026 (\$ millions)

Figure 76. France Portable Vein Visualization Device Revenue Growth 2021-2026 (\$ millions)

Figure 77. UK Portable Vein Visualization Device Revenue Growth 2021-2026 (\$ millions)

Figure 78. Italy Portable Vein Visualization Device Revenue Growth 2021-2026 (\$ millions)

Figure 79. Russia Portable Vein Visualization Device Revenue Growth 2021-2026 (\$ millions)

Figure 80. Middle East & Africa Portable Vein Visualization Device Sales Market Share by Country (2021-2026)

Figure 81. Middle East & Africa Portable Vein Visualization Device Sales Market Share by Type (2021-2026)

Figure 82. Middle East & Africa Portable Vein Visualization Device Sales Market Share by Application (2021-2026)

Figure 83. Egypt Portable Vein Visualization Device Revenue Growth 2021-2026 (\$ millions)

Figure 84. South Africa Portable Vein Visualization Device Revenue Growth 2021-2026 (\$ millions)

Figure 85. Israel Portable Vein Visualization Device Revenue Growth 2021-2026 (\$ millions)

Figure 86. Turkey Portable Vein Visualization Device Revenue Growth 2021-2026 (\$ millions)

Figure 87. GCC Countries Portable Vein Visualization Device Revenue Growth 2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of Portable Vein Visualization Device in 2026

Figure 89. Manufacturing Process Analysis of Portable Vein Visualization Device

Figure 90. Industry Chain Structure of Portable Vein Visualization Device

Figure 91. Channels of Distribution

Figure 92. Global Portable Vein Visualization Device Sales Market Forecast by Region (2027-2032)

Figure 93. Global Portable Vein Visualization Device Revenue Market Share Forecast by Region (2027-2032)

Figure 94. Global Portable Vein Visualization Device Sales Market Share Forecast by Type (2027-2032)

Figure 95. Global Portable Vein Visualization Device Revenue Market Share Forecast by Type (2027-2032)

Figure 96. Global Portable Vein Visualization Device Sales Market Share Forecast by Application (2027-2032)

Figure 97. Global Portable Vein Visualization Device Revenue Market Share Forecast by Application (2027-2032)

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