

# Global Portable Time-of-Flight Mass Spectrometer Market Growth 2026-2032

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## Abstracts

The global Portable Time-of-Flight Mass Spectrometer market size is predicted to grow from US\$ 44.02 million in 2025 to US\$ 64.94 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

Portable time-of-flight mass spectrometers (PTMS) are compact analytical instruments designed for rapid, on-site analysis of chemical and biological samples. They utilize time-of-flight detection to measure mass-to-charge ratio, offering high-speed, high-sensitivity analysis capabilities while reducing sample preparation requirements. They are widely used in environmental monitoring, homeland security, forensic investigations, industrial quality control, and emergency response, providing real-time data to support rapid on-site decision-making. The PMS industry chain includes upstream components such as miniature detectors, ion sources, vacuum pumps, electronic components, and precision mechanical structures; midstream manufacturers integrate ion optics, flight tubes, data acquisition systems, and software into portable devices; and downstream applications encompass environmental agencies, law enforcement, emergency response teams, industrial enterprises, and research institutions, providing installation, commissioning, method development, training, and maintenance services to ensure portability, measurement accuracy, and operational reliability. In 2025, the global production of PMS was approximately 129 units, with an average global market price of approximately US\$350,000 per unit. The gross profit margins of major companies in the industry ranged from 40% to 60%. In 2025, the global production capacity of PMS was approximately 184 units.

United States market for Portable Time-of-Flight Mass Spectrometer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Portable Time-of-Flight Mass Spectrometer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Portable Time-of-Flight Mass Spectrometer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Portable Time-of-Flight Mass Spectrometer players cover KANOMAX JAPAN, Exosens, Kore Technology Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Portable Time-of-Flight Mass Spectrometer Industry Forecast" looks at past sales and reviews total world Portable Time-of-Flight Mass Spectrometer sales in 2025, providing a comprehensive analysis by region and market sector of projected Portable Time-of-Flight Mass Spectrometer sales for 2026 through 2032. With Portable Time-of-Flight Mass Spectrometer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Portable Time-of-Flight Mass Spectrometer industry.

This Insight Report provides a comprehensive analysis of the global Portable Time-of-Flight Mass Spectrometer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Portable Time-of-Flight Mass Spectrometer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Portable Time-of-Flight Mass Spectrometer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Portable Time-of-Flight Mass Spectrometer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Portable Time-of-Flight Mass Spectrometer.

This report presents a comprehensive overview, market shares, and growth opportunities of Portable Time-of-Flight Mass Spectrometer market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Electron Ionization (EI) Portable TOF MS

Chemical Ionization (CI) Portable TOF MS

Photoionization (PI) Portable TOF MS

#### Segmentation by Instrument Configuration:

Linear Portable TOF MS

Reflectron Portable TOF MS

#### Segmentation by Application:

Volatile & Semi-volatile Organic Compounds

Explosives & Hazardous Chemicals

Environmental Pollutants & Air Samples

Biological & Forensic Samples

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

KANOMAX JAPAN

Exosens

Kore Technology Ltd.

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Portable Time-of-Flight Mass Spectrometer market?

What factors are driving Portable Time-of-Flight Mass Spectrometer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Portable Time-of-Flight Mass Spectrometer market opportunities vary by end market size?

How does Portable Time-of-Flight Mass Spectrometer break out by Type, by Application?

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