

Global Portable Reconnaissance Robot Market Growth 2026-2032

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Abstracts

The global Portable Reconnaissance Robot market size is predicted to grow from US\$ 607 million in 2025 to US\$ 1337 million in 2032; it is expected to grow at a CAGR of 11.9% from 2026 to 2032.

Portable reconnaissance robots are ground-based unmanned robotic systems designed for rapid deployment by soldiers, special operations teams, law enforcement units, bomb technicians, firefighters, hazardous-material responders and security operators in high-risk environments. A typical system consists of a compact mobile platform, remote operator control unit, wireless communication link, battery and drive system, visible-light and low-light cameras, thermal imaging, audio capture and two-way communication, illumination, localization, environmental sensing, and optional CBRN / HAZMAT sensors, manipulator arms or mission payloads. Major product forms include throwable micro-robots, man-portable tracked or wheeled UGVs, compact SWAT / EOD robots, anti-terror tactical robots and public-safety quadruped robots used for remote reconnaissance in hazardous areas. Their core value is to provide real-time visual, thermal, audio and environmental situational awareness before personnel enter dangerous spaces such as rooms, stairways, tunnels, underground facilities, fire scenes, chemical-risk zones, suspected explosive areas or hostile tactical environments.

From an industry analyst's perspective, portable reconnaissance robots should be viewed as a specialized risk-reduction and situational-awareness equipment category rather than a generic robotics market. The defining boundary is not simply mobility, but the ability to be carried or rapidly deployed by a soldier, police officer, bomb technician, firefighter or first responder into an area where human entry would be dangerous, delayed or operationally undesirable. The core product universe includes throwable

micro-robots, man-portable tracked or wheeled UGVs, compact SWAT / EOD robots, anti-terror tactical robots and, under a broader public-safety lens, quadruped robots equipped for remote inspection, thermal imaging, gas sensing and two-way communication. Product evidence from Teledyne FLIR's FirstLook family, ReconRobotics' Throwbot 2, QinetiQ's Dragon Runner and Roboteam's IRIS / MTGR confirms that the industry's value proposition has shifted from basic remote mobility toward reliable, immediate intelligence in rooms, stairways, tunnels, fire scenes, CBRN environments and hostile tactical spaces.

Demand growth is being shaped by three overlapping forces: dismounted military modernization, public-safety risk reduction and the operational lessons of recent high-intensity conflicts. The Ukraine war has accelerated global interest in ground robotics, although many battlefield UGVs are transport, strike or weaponized systems and therefore fall outside the narrow revenue model used in this report. In law enforcement and emergency response, the purchasing logic is more focused on keeping operators away from barricaded suspects, suspected explosives, fire-damaged structures, chemical hazards and confined spaces. Quadruped systems are expanding the market boundary because they can traverse stairs, debris, uneven surfaces and industrial sites more naturally than many small tracked robots, but they also introduce classification challenges: only the public-safety, defense or hazardous-reconnaissance portion of their revenue should be counted in the narrow market model.

LP Information, Inc. (LPI) ' newest research report, the 'Portable Reconnaissance Robot Industry Forecast' looks at past sales and reviews total world Portable Reconnaissance Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Portable Reconnaissance Robot sales for 2026 through 2032. With Portable Reconnaissance Robot sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Portable Reconnaissance Robot industry.

This Insight Report provides a comprehensive analysis of the global Portable Reconnaissance Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Portable Reconnaissance Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Portable Reconnaissance Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Portable Reconnaissance Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Portable Reconnaissance Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Portable Reconnaissance Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wheeled Robots

Crawler Robots

Flying Robots

Segmentation by Communication Mode:

Direct RF Control

Relay Communication

Tethered Communication

Other

Segmentation by Weight Class:

Micro Class

Lightweight Class

Medium Portable Class

Other

Segmentation by Application:

Military Reconnaissance

Law Enforcement & Security

Firefighting & Rescue

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

L3Harris Technologies, Inc.

Teledyne Technologies Incorporated

Axon Enterprise, Inc.

QinetiQ Group plc

AeroVironment, Inc.

Ondas Holdings Inc.

Boston Dynamics, Inc.

Ghost Robotics Corporation

Exail SAS

KNDS France Robotics

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ReconRobotics, Inc.

ICOR Technology Inc.

General Robotics Ltd.

Transcend Robotics, Inc.

SuperDroid Robots, Inc.

Beijing Jingpin Special Equipment Technology Co., Ltd.

CITIC Heavy Industries Kaicheng Intelligent Equipment Co., Ltd.

BEIJING TOPSKY INTELLIGENT EQUIPMENT GROUP Co., Ltd.

Unitree Robotics Co., Ltd.

DEEP Robotics Co., Ltd.

Elbit Systems Ltd.

Hanwha Aerospace Co., Ltd.

Hyundai Rotem Company

Key Questions Addressed in this Report

What is the 10-year outlook for the global Portable Reconnaissance Robot market?

What factors are driving Portable Reconnaissance Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Portable Reconnaissance Robot market opportunities vary by end market size?

How does Portable Reconnaissance Robot break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Portable Reconnaissance Robot Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Portable Reconnaissance Robot by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Portable Reconnaissance Robot by Country/Region, 2021, 2025 & 2032
- 2.2 Portable Reconnaissance Robot Segment by Type
 - 2.2.1 Wheeled Robots
 - 2.2.2 Crawler Robots
 - 2.2.3 Flying Robots
 - 2.2.4 Portable Reconnaissance Robot Sales by Type
 - 2.2.4.1 Global Portable Reconnaissance Robot Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Portable Reconnaissance Robot Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Portable Reconnaissance Robot Sale Price by Type (2021-2026)
- 2.3 Portable Reconnaissance Robot Segment by Communication Mode
 - 2.3.1 Direct RF Control
 - 2.3.2 Relay Communication
 - 2.3.3 Tethered Communication
 - 2.3.4 Other
 - 2.3.5 Portable Reconnaissance Robot Sales by Communication Mode
 - 2.3.5.1 Global Portable Reconnaissance Robot Sales Market Share by Communication Mode (2021-2026)

2.3.5.2 Global Portable Reconnaissance Robot Revenue and Market Share by Communication Mode (2021-2026)

2.3.5.3 Global Portable Reconnaissance Robot Sale Price by Communication Mode (2021-2026)

2.4 Portable Reconnaissance Robot Segment by Weight Class

2.4.1 Micro Class

2.4.2 Lightweight Class

2.4.3 Medium Portable Class

2.4.4 Other

2.4.5 Portable Reconnaissance Robot Sales by Weight Class

2.4.5.1 Global Portable Reconnaissance Robot Sales Market Share by Weight Class (2021-2026)

2.4.5.2 Global Portable Reconnaissance Robot Revenue and Market Share by Weight Class (2021-2026)

2.4.5.3 Global Portable Reconnaissance Robot Sale Price by Weight Class (2021-2026)

2.5 Portable Reconnaissance Robot Segment by Application

2.5.1 Military Reconnaissance

2.5.2 Law Enforcement & Security

2.5.3 Firefighting & Rescue

2.5.4 Others

2.5.5 Portable Reconnaissance Robot Sales by Application

2.5.5.1 Global Portable Reconnaissance Robot Sale Market Share by Application (2021-2026)

2.5.5.2 Global Portable Reconnaissance Robot Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Portable Reconnaissance Robot Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Portable Reconnaissance Robot Breakdown Data by Company

3.1.1 Global Portable Reconnaissance Robot Annual Sales by Company (2021-2026)

3.1.2 Global Portable Reconnaissance Robot Sales Market Share by Company (2021-2026)

3.2 Global Portable Reconnaissance Robot Annual Revenue by Company (2021-2026)

3.2.1 Global Portable Reconnaissance Robot Revenue by Company (2021-2026)

3.2.2 Global Portable Reconnaissance Robot Revenue Market Share by Company (2021-2026)

- 3.3 Global Portable Reconnaissance Robot Sale Price by Company
- 3.4 Key Manufacturers Portable Reconnaissance Robot Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Portable Reconnaissance Robot Product Location Distribution
 - 3.4.2 Players Portable Reconnaissance Robot Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR PORTABLE RECONNAISSANCE ROBOT BY GEOGRAPHIC REGION

- 4.1 World Historic Portable Reconnaissance Robot Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Portable Reconnaissance Robot Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Portable Reconnaissance Robot Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Portable Reconnaissance Robot Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Portable Reconnaissance Robot Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Portable Reconnaissance Robot Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Portable Reconnaissance Robot Sales Growth
- 4.4 APAC Portable Reconnaissance Robot Sales Growth
- 4.5 Europe Portable Reconnaissance Robot Sales Growth
- 4.6 Middle East & Africa Portable Reconnaissance Robot Sales Growth

5 AMERICAS

- 5.1 Americas Portable Reconnaissance Robot Sales by Country
 - 5.1.1 Americas Portable Reconnaissance Robot Sales by Country (2021-2026)
 - 5.1.2 Americas Portable Reconnaissance Robot Revenue by Country (2021-2026)
- 5.2 Americas Portable Reconnaissance Robot Sales by Type (2021-2026)
- 5.3 Americas Portable Reconnaissance Robot Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Portable Reconnaissance Robot Sales by Region

6.1.1 APAC Portable Reconnaissance Robot Sales by Region (2021-2026)

6.1.2 APAC Portable Reconnaissance Robot Revenue by Region (2021-2026)

6.2 APAC Portable Reconnaissance Robot Sales by Type (2021-2026)

6.3 APAC Portable Reconnaissance Robot Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Portable Reconnaissance Robot by Country

7.1.1 Europe Portable Reconnaissance Robot Sales by Country (2021-2026)

7.1.2 Europe Portable Reconnaissance Robot Revenue by Country (2021-2026)

7.2 Europe Portable Reconnaissance Robot Sales by Type (2021-2026)

7.3 Europe Portable Reconnaissance Robot Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Portable Reconnaissance Robot by Country

8.1.1 Middle East & Africa Portable Reconnaissance Robot Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Portable Reconnaissance Robot Revenue by Country

(2021-2026)

8.2 Middle East & Africa Portable Reconnaissance Robot Sales by Type (2021-2026)

8.3 Middle East & Africa Portable Reconnaissance Robot Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Portable Reconnaissance Robot

10.3 Manufacturing Process Analysis of Portable Reconnaissance Robot

10.4 Industry Chain Structure of Portable Reconnaissance Robot

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Portable Reconnaissance Robot Distributors

11.3 Portable Reconnaissance Robot Customer

12 WORLD FORECAST REVIEW FOR PORTABLE RECONNAISSANCE ROBOT BY GEOGRAPHIC REGION

12.1 Global Portable Reconnaissance Robot Market Size Forecast by Region

12.1.1 Global Portable Reconnaissance Robot Forecast by Region (2027-2032)

12.1.2 Global Portable Reconnaissance Robot Annual Revenue Forecast by Region
(2027-2032)

12.2 Americas Forecast by Country (2027-2032)

- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Portable Reconnaissance Robot Forecast by Type (2027-2032)
- 12.7 Global Portable Reconnaissance Robot Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 L3Harris Technologies, Inc.

- 13.1.1 L3Harris Technologies, Inc. Company Information
- 13.1.2 L3Harris Technologies, Inc. Portable Reconnaissance Robot Product Portfolios and Specifications
- 13.1.3 L3Harris Technologies, Inc. Portable Reconnaissance Robot Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 L3Harris Technologies, Inc. Main Business Overview
- 13.1.5 L3Harris Technologies, Inc. Latest Developments

13.2 Teledyne Technologies Incorporated

- 13.2.1 Teledyne Technologies Incorporated Company Information
- 13.2.2 Teledyne Technologies Incorporated Portable Reconnaissance Robot Product Portfolios and Specifications
- 13.2.3 Teledyne Technologies Incorporated Portable Reconnaissance Robot Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Teledyne Technologies Incorporated Main Business Overview
- 13.2.5 Teledyne Technologies Incorporated Latest Developments

13.3 Axon Enterprise, Inc.

- 13.3.1 Axon Enterprise, Inc. Company Information
- 13.3.2 Axon Enterprise, Inc. Portable Reconnaissance Robot Product Portfolios and Specifications
- 13.3.3 Axon Enterprise, Inc. Portable Reconnaissance Robot Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Axon Enterprise, Inc. Main Business Overview
- 13.3.5 Axon Enterprise, Inc. Latest Developments

13.4 QinetiQ Group plc

- 13.4.1 QinetiQ Group plc Company Information
- 13.4.2 QinetiQ Group plc Portable Reconnaissance Robot Product Portfolios and Specifications
- 13.4.3 QinetiQ Group plc Portable Reconnaissance Robot Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 QinetiQ Group plc Main Business Overview

- 13.4.5 QinetiQ Group plc Latest Developments
- 13.5 AeroVironment, Inc.
 - 13.5.1 AeroVironment, Inc. Company Information
 - 13.5.2 AeroVironment, Inc. Portable Reconnaissance Robot Product Portfolios and Specifications
 - 13.5.3 AeroVironment, Inc. Portable Reconnaissance Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 AeroVironment, Inc. Main Business Overview
 - 13.5.5 AeroVironment, Inc. Latest Developments
- 13.6 Ondas Holdings Inc.
 - 13.6.1 Ondas Holdings Inc. Company Information
 - 13.6.2 Ondas Holdings Inc. Portable Reconnaissance Robot Product Portfolios and Specifications
 - 13.6.3 Ondas Holdings Inc. Portable Reconnaissance Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Ondas Holdings Inc. Main Business Overview
 - 13.6.5 Ondas Holdings Inc. Latest Developments
- 13.7 Boston Dynamics, Inc.
 - 13.7.1 Boston Dynamics, Inc. Company Information
 - 13.7.2 Boston Dynamics, Inc. Portable Reconnaissance Robot Product Portfolios and Specifications
 - 13.7.3 Boston Dynamics, Inc. Portable Reconnaissance Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Boston Dynamics, Inc. Main Business Overview
 - 13.7.5 Boston Dynamics, Inc. Latest Developments
- 13.8 Ghost Robotics Corporation
 - 13.8.1 Ghost Robotics Corporation Company Information
 - 13.8.2 Ghost Robotics Corporation Portable Reconnaissance Robot Product Portfolios and Specifications
 - 13.8.3 Ghost Robotics Corporation Portable Reconnaissance Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Ghost Robotics Corporation Main Business Overview
 - 13.8.5 Ghost Robotics Corporation Latest Developments
- 13.9 Exail SAS
 - 13.9.1 Exail SAS Company Information
 - 13.9.2 Exail SAS Portable Reconnaissance Robot Product Portfolios and Specifications
 - 13.9.3 Exail SAS Portable Reconnaissance Robot Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.9.4 Exail SAS Main Business Overview
- 13.9.5 Exail SAS Latest Developments
- 13.10 KNDS France Robotics
 - 13.10.1 KNDS France Robotics Company Information
 - 13.10.2 KNDS France Robotics Portable Reconnaissance Robot Product Portfolios and Specifications
 - 13.10.3 KNDS France Robotics Portable Reconnaissance Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 KNDS France Robotics Main Business Overview
 - 13.10.5 KNDS France Robotics Latest Developments
- 13.11 ?ukasiewicz?PIAP
 - 13.11.1 ?ukasiewicz?PIAP Company Information
 - 13.11.2 ?ukasiewicz?PIAP Portable Reconnaissance Robot Product Portfolios and Specifications
 - 13.11.3 ?ukasiewicz?PIAP Portable Reconnaissance Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 ?ukasiewicz?PIAP Main Business Overview
 - 13.11.5 ?ukasiewicz?PIAP Latest Developments
- 13.12 ReconRobotics, Inc.
 - 13.12.1 ReconRobotics, Inc. Company Information
 - 13.12.2 ReconRobotics, Inc. Portable Reconnaissance Robot Product Portfolios and Specifications
 - 13.12.3 ReconRobotics, Inc. Portable Reconnaissance Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 ReconRobotics, Inc. Main Business Overview
 - 13.12.5 ReconRobotics, Inc. Latest Developments
- 13.13 ICOR Technology Inc.
 - 13.13.1 ICOR Technology Inc. Company Information
 - 13.13.2 ICOR Technology Inc. Portable Reconnaissance Robot Product Portfolios and Specifications
 - 13.13.3 ICOR Technology Inc. Portable Reconnaissance Robot Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 ICOR Technology Inc. Main Business Overview
 - 13.13.5 ICOR Technology Inc. Latest Developments
- 13.14 General Robotics Ltd.
 - 13.14.1 General Robotics Ltd. Company Information
 - 13.14.2 General Robotics Ltd. Portable Reconnaissance Robot Product Portfolios and Specifications
 - 13.14.3 General Robotics Ltd. Portable Reconnaissance Robot Sales, Revenue, Price

and Gross Margin (2021-2026)

13.14.4 General Robotics Ltd. Main Business Overview

13.14.5 General Robotics Ltd. Latest Developments

13.15 Transcend Robotics, Inc.

13.15.1 Transcend Robotics, Inc. Company Information

13.15.2 Transcend Robotics, Inc. Portable Reconnaissance Robot Product Portfolios and Specifications

13.15.3 Transcend Robotics, Inc. Portable Reconnaissance Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Transcend Robotics, Inc. Main Business Overview

13.15.5 Transcend Robotics, Inc. Latest Developments

13.16 SuperDroid Robots, Inc.

13.16.1 SuperDroid Robots, Inc. Company Information

13.16.2 SuperDroid Robots, Inc. Portable Reconnaissance Robot Product Portfolios and Specifications

13.16.3 SuperDroid Robots, Inc. Portable Reconnaissance Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 SuperDroid Robots, Inc. Main Business Overview

13.16.5 SuperDroid Robots, Inc. Latest Developments

13.17 Beijing Jingpin Special Equipment Technology Co., Ltd.

13.17.1 Beijing Jingpin Special Equipment Technology Co., Ltd. Company Information

13.17.2 Beijing Jingpin Special Equipment Technology Co., Ltd. Portable Reconnaissance Robot Product Portfolios and Specifications

13.17.3 Beijing Jingpin Special Equipment Technology Co., Ltd. Portable Reconnaissance Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Beijing Jingpin Special Equipment Technology Co., Ltd. Main Business Overview

13.17.5 Beijing Jingpin Special Equipment Technology Co., Ltd. Latest Developments

13.18 CITIC Heavy Industries Kaicheng Intelligent Equipment Co., Ltd.

13.18.1 CITIC Heavy Industries Kaicheng Intelligent Equipment Co., Ltd. Company Information

13.18.2 CITIC Heavy Industries Kaicheng Intelligent Equipment Co., Ltd. Portable Reconnaissance Robot Product Portfolios and Specifications

13.18.3 CITIC Heavy Industries Kaicheng Intelligent Equipment Co., Ltd. Portable Reconnaissance Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 CITIC Heavy Industries Kaicheng Intelligent Equipment Co., Ltd. Main Business Overview

13.18.5 CITIC Heavy Industries Kaicheng Intelligent Equipment Co., Ltd. Latest Developments

13.19 BEIJING TOPSKY INTELLIGENT EQUIPMENT GROUP Co., Ltd.

13.19.1 BEIJING TOPSKY INTELLIGENT EQUIPMENT GROUP Co., Ltd. Company Information

13.19.2 BEIJING TOPSKY INTELLIGENT EQUIPMENT GROUP Co., Ltd. Portable Reconnaissance Robot Product Portfolios and Specifications

13.19.3 BEIJING TOPSKY INTELLIGENT EQUIPMENT GROUP Co., Ltd. Portable Reconnaissance Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 BEIJING TOPSKY INTELLIGENT EQUIPMENT GROUP Co., Ltd. Main Business Overview

13.19.5 BEIJING TOPSKY INTELLIGENT EQUIPMENT GROUP Co., Ltd. Latest Developments

13.20 Unitree Robotics Co., Ltd.

13.20.1 Unitree Robotics Co., Ltd. Company Information

13.20.2 Unitree Robotics Co., Ltd. Portable Reconnaissance Robot Product Portfolios and Specifications

13.20.3 Unitree Robotics Co., Ltd. Portable Reconnaissance Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Unitree Robotics Co., Ltd. Main Business Overview

13.20.5 Unitree Robotics Co., Ltd. Latest Developments

13.21 DEEP Robotics Co., Ltd.

13.21.1 DEEP Robotics Co., Ltd. Company Information

13.21.2 DEEP Robotics Co., Ltd. Portable Reconnaissance Robot Product Portfolios and Specifications

13.21.3 DEEP Robotics Co., Ltd. Portable Reconnaissance Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 DEEP Robotics Co., Ltd. Main Business Overview

13.21.5 DEEP Robotics Co., Ltd. Latest Developments

13.22 Elbit Systems Ltd.

13.22.1 Elbit Systems Ltd. Company Information

13.22.2 Elbit Systems Ltd. Portable Reconnaissance Robot Product Portfolios and Specifications

13.22.3 Elbit Systems Ltd. Portable Reconnaissance Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Elbit Systems Ltd. Main Business Overview

13.22.5 Elbit Systems Ltd. Latest Developments

13.23 Hanwha Aerospace Co., Ltd.

13.23.1 Hanwha Aerospace Co., Ltd. Company Information

13.23.2 Hanwha Aerospace Co., Ltd. Portable Reconnaissance Robot Product Portfolios and Specifications

13.23.3 Hanwha Aerospace Co., Ltd. Portable Reconnaissance Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Hanwha Aerospace Co., Ltd. Main Business Overview

13.23.5 Hanwha Aerospace Co., Ltd. Latest Developments

13.24 Hyundai Rotem Company

13.24.1 Hyundai Rotem Company Company Information

13.24.2 Hyundai Rotem Company Portable Reconnaissance Robot Product Portfolios and Specifications

13.24.3 Hyundai Rotem Company Portable Reconnaissance Robot Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Hyundai Rotem Company Main Business Overview

13.24.5 Hyundai Rotem Company Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Portable Reconnaissance Robot Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Portable Reconnaissance Robot Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Wheeled Robots

Table 4. Major Players of Crawler Robots

Table 5. Major Players of Flying Robots

Table 6. Global Portable Reconnaissance Robot Sales by Type (2021-2026) & (Units)

Table 7. Global Portable Reconnaissance Robot Sales Market Share by Type (2021-2026)

Table 8. Global Portable Reconnaissance Robot Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Portable Reconnaissance Robot Revenue Market Share by Type (2021-2026)

Table 10. Global Portable Reconnaissance Robot Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Direct RF Control

Table 12. Major Players of Relay Communication

Table 13. Major Players of Tethered Communication

Table 14. Major Players of Other

Table 15. Global Portable Reconnaissance Robot Sales by Communication Mode (2021-2026) & (Units)

Table 16. Global Portable Reconnaissance Robot Sales Market Share by Communication Mode (2021-2026)

Table 17. Global Portable Reconnaissance Robot Revenue by Communication Mode (2021-2026) & (\$ million)

Table 18. Global Portable Reconnaissance Robot Revenue Market Share by Communication Mode (2021-2026)

Table 19. Global Portable Reconnaissance Robot Sale Price by Communication Mode (2021-2026) & (US\$/Unit)

Table 20. Major Players of Micro Class

Table 21. Major Players of Lightweight Class

Table 22. Major Players of Medium Portable Class

Table 23. Major Players of Other

Table 24. Global Portable Reconnaissance Robot Sales by Weight Class (2021-2026) &

(Units)

Table 25. Global Portable Reconnaissance Robot Sales Market Share by Weight Class (2021-2026)

Table 26. Global Portable Reconnaissance Robot Revenue by Weight Class (2021-2026) & (\$ million)

Table 27. Global Portable Reconnaissance Robot Revenue Market Share by Weight Class (2021-2026)

Table 28. Global Portable Reconnaissance Robot Sale Price by Weight Class (2021-2026) & (US\$/Unit)

Table 29. Global Portable Reconnaissance Robot Sale by Application (2021-2026) & (Units)

Table 30. Global Portable Reconnaissance Robot Sale Market Share by Application (2021-2026)

Table 31. Global Portable Reconnaissance Robot Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Portable Reconnaissance Robot Revenue Market Share by Application (2021-2026)

Table 33. Global Portable Reconnaissance Robot Sale Price by Application (2021-2026) & (US\$/Unit)

Table 34. Global Portable Reconnaissance Robot Sales by Company (2021-2026) & (Units)

Table 35. Global Portable Reconnaissance Robot Sales Market Share by Company (2021-2026)

Table 36. Global Portable Reconnaissance Robot Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Portable Reconnaissance Robot Revenue Market Share by Company (2021-2026)

Table 38. Global Portable Reconnaissance Robot Sale Price by Company (2021-2026) & (US\$/Unit)

Table 39. Key Manufacturers Portable Reconnaissance Robot Producing Area Distribution and Sales Area

Table 40. Players Portable Reconnaissance Robot Products Offered

Table 41. Portable Reconnaissance Robot Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Portable Reconnaissance Robot Sales by Geographic Region (2021-2026) & (Units)

Table 45. Global Portable Reconnaissance Robot Sales Market Share Geographic

Region (2021-2026)

Table 46. Global Portable Reconnaissance Robot Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Portable Reconnaissance Robot Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Portable Reconnaissance Robot Sales by Country/Region (2021-2026) & (Units)

Table 49. Global Portable Reconnaissance Robot Sales Market Share by Country/Region (2021-2026)

Table 50. Global Portable Reconnaissance Robot Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Portable Reconnaissance Robot Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Portable Reconnaissance Robot Sales by Country (2021-2026) & (Units)

Table 53. Americas Portable Reconnaissance Robot Sales Market Share by Country (2021-2026)

Table 54. Americas Portable Reconnaissance Robot Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Portable Reconnaissance Robot Sales by Type (2021-2026) & (Units)

Table 56. Americas Portable Reconnaissance Robot Sales by Application (2021-2026) & (Units)

Table 57. APAC Portable Reconnaissance Robot Sales by Region (2021-2026) & (Units)

Table 58. APAC Portable Reconnaissance Robot Sales Market Share by Region (2021-2026)

Table 59. APAC Portable Reconnaissance Robot Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Portable Reconnaissance Robot Sales by Type (2021-2026) & (Units)

Table 61. APAC Portable Reconnaissance Robot Sales by Application (2021-2026) & (Units)

Table 62. Europe Portable Reconnaissance Robot Sales by Country (2021-2026) & (Units)

Table 63. Europe Portable Reconnaissance Robot Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Portable Reconnaissance Robot Sales by Type (2021-2026) & (Units)

Table 65. Europe Portable Reconnaissance Robot Sales by Application (2021-2026) & (Units)

Table 66. Middle East & Africa Portable Reconnaissance Robot Sales by Country (2021-2026) & (Units)

Table 67. Middle East & Africa Portable Reconnaissance Robot Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Portable Reconnaissance Robot Sales by Type (2021-2026) & (Units)

Table 69. Middle East & Africa Portable Reconnaissance Robot Sales by Application (2021-2026) & (Units)

Table 70. Key Market Drivers & Growth Opportunities of Portable Reconnaissance Robot

Table 71. Key Market Challenges & Risks of Portable Reconnaissance Robot

Table 72. Key Industry Trends of Portable Reconnaissance Robot

Table 73. Portable Reconnaissance Robot Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Portable Reconnaissance Robot Distributors List

Table 76. Portable Reconnaissance Robot Customer List

Table 77. Global Portable Reconnaissance Robot Sales Forecast by Region (2027-2032) & (Units)

Table 78. Global Portable Reconnaissance Robot Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Portable Reconnaissance Robot Sales Forecast by Country (2027-2032) & (Units)

Table 80. Americas Portable Reconnaissance Robot Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Portable Reconnaissance Robot Sales Forecast by Region (2027-2032) & (Units)

Table 82. APAC Portable Reconnaissance Robot Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Portable Reconnaissance Robot Sales Forecast by Country (2027-2032) & (Units)

Table 84. Europe Portable Reconnaissance Robot Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Portable Reconnaissance Robot Sales Forecast by Country (2027-2032) & (Units)

Table 86. Middle East & Africa Portable Reconnaissance Robot Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Portable Reconnaissance Robot Sales Forecast by Type (2027-2032) & (Units)

Table 88. Global Portable Reconnaissance Robot Revenue Forecast by Type

(2027-2032) & (\$ millions)

Table 89. Global Portable Reconnaissance Robot Sales Forecast by Application

(2027-2032) & (Units)

Table 90. Global Portable Reconnaissance Robot Revenue Forecast by Application

(2027-2032) & (\$ millions)

Table 91. L3Harris Technologies, Inc. Basic Information, Portable Reconnaissance Robot Manufacturing Base, Sales Area and Its Competitors

Table 92. L3Harris Technologies, Inc. Portable Reconnaissance Robot Product Portfolios and Specifications

Table 93. L3Harris Technologies, Inc. Portable Reconnaissance Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. L3Harris Technologies, Inc. Main Business

Table 95. L3Harris Technologies, Inc. Latest Developments

Table 96. Teledyne Technologies Incorporated Basic Information, Portable Reconnaissance Robot Manufacturing Base, Sales Area and Its Competitors

Table 97. Teledyne Technologies Incorporated Portable Reconnaissance Robot Product Portfolios and Specifications

Table 98. Teledyne Technologies Incorporated Portable Reconnaissance Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Teledyne Technologies Incorporated Main Business

Table 100. Teledyne Technologies Incorporated Latest Developments

Table 101. Axon Enterprise, Inc. Basic Information, Portable Reconnaissance Robot Manufacturing Base, Sales Area and Its Competitors

Table 102. Axon Enterprise, Inc. Portable Reconnaissance Robot Product Portfolios and Specifications

Table 103. Axon Enterprise, Inc. Portable Reconnaissance Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Axon Enterprise, Inc. Main Business

Table 105. Axon Enterprise, Inc. Latest Developments

Table 106. QinetiQ Group plc Basic Information, Portable Reconnaissance Robot Manufacturing Base, Sales Area and Its Competitors

Table 107. QinetiQ Group plc Portable Reconnaissance Robot Product Portfolios and Specifications

Table 108. QinetiQ Group plc Portable Reconnaissance Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. QinetiQ Group plc Main Business

Table 110. QinetiQ Group plc Latest Developments

Table 111. AeroVironment, Inc. Basic Information, Portable Reconnaissance Robot Manufacturing Base, Sales Area and Its Competitors

Table 112. AeroVironment, Inc. Portable Reconnaissance Robot Product Portfolios and Specifications

Table 113. AeroVironment, Inc. Portable Reconnaissance Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. AeroVironment, Inc. Main Business

Table 115. AeroVironment, Inc. Latest Developments

Table 116. Ondas Holdings Inc. Basic Information, Portable Reconnaissance Robot Manufacturing Base, Sales Area and Its Competitors

Table 117. Ondas Holdings Inc. Portable Reconnaissance Robot Product Portfolios and Specifications

Table 118. Ondas Holdings Inc. Portable Reconnaissance Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Ondas Holdings Inc. Main Business

Table 120. Ondas Holdings Inc. Latest Developments

Table 121. Boston Dynamics, Inc. Basic Information, Portable Reconnaissance Robot Manufacturing Base, Sales Area and Its Competitors

Table 122. Boston Dynamics, Inc. Portable Reconnaissance Robot Product Portfolios and Specifications

Table 123. Boston Dynamics, Inc. Portable Reconnaissance Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Boston Dynamics, Inc. Main Business

Table 125. Boston Dynamics, Inc. Latest Developments

Table 126. Ghost Robotics Corporation Basic Information, Portable Reconnaissance Robot Manufacturing Base, Sales Area and Its Competitors

Table 127. Ghost Robotics Corporation Portable Reconnaissance Robot Product Portfolios and Specifications

Table 128. Ghost Robotics Corporation Portable Reconnaissance Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Ghost Robotics Corporation Main Business

Table 130. Ghost Robotics Corporation Latest Developments

Table 131. Exail SAS Basic Information, Portable Reconnaissance Robot Manufacturing Base, Sales Area and Its Competitors

Table 132. Exail SAS Portable Reconnaissance Robot Product Portfolios and Specifications

Table 133. Exail SAS Portable Reconnaissance Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Exail SAS Main Business

Table 135. Exail SAS Latest Developments

Table 136. KNDS France Robotics Basic Information, Portable Reconnaissance Robot

Manufacturing Base, Sales Area and Its Competitors

Table 137. KNDS France Robotics Portable Reconnaissance Robot Product Portfolios and Specifications

Table 138. KNDS France Robotics Portable Reconnaissance Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. KNDS France Robotics Main Business

Table 140. KNDS France Robotics Latest Developments

Table 141. ?ukasiewicz?PIAP Basic Information, Portable Reconnaissance Robot Manufacturing Base, Sales Area and Its Competitors

Table 142. ?ukasiewicz?PIAP Portable Reconnaissance Robot Product Portfolios and Specifications

Table 143. ?ukasiewicz?PIAP Portable Reconnaissance Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. ?ukasiewicz?PIAP Main Business

Table 145. ?ukasiewicz?PIAP Latest Developments

Table 146. ReconRobotics, Inc. Basic Information, Portable Reconnaissance Robot Manufacturing Base, Sales Area and Its Competitors

Table 147. ReconRobotics, Inc. Portable Reconnaissance Robot Product Portfolios and Specifications

Table 148. ReconRobotics, Inc. Portable Reconnaissance Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. ReconRobotics, Inc. Main Business

Table 150. ReconRobotics, Inc. Latest Developments

Table 151. ICOR Technology Inc. Basic Information, Portable Reconnaissance Robot Manufacturing Base, Sales Area and Its Competitors

Table 152. ICOR Technology Inc. Portable Reconnaissance Robot Product Portfolios and Specifications

Table 153. ICOR Technology Inc. Portable Reconnaissance Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. ICOR Technology Inc. Main Business

Table 155. ICOR Technology Inc. Latest Developments

Table 156. General Robotics Ltd. Basic Information, Portable Reconnaissance Robot Manufacturing Base, Sales Area and Its Competitors

Table 157. General Robotics Ltd. Portable Reconnaissance Robot Product Portfolios and Specifications

Table 158. General Robotics Ltd. Portable Reconnaissance Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. General Robotics Ltd. Main Business

Table 160. General Robotics Ltd. Latest Developments

Table 161. Transcend Robotics, Inc. Basic Information, Portable Reconnaissance Robot Manufacturing Base, Sales Area and Its Competitors

Table 162. Transcend Robotics, Inc. Portable Reconnaissance Robot Product Portfolios and Specifications

Table 163. Transcend Robotics, Inc. Portable Reconnaissance Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. Transcend Robotics, Inc. Main Business

Table 165. Transcend Robotics, Inc. Latest Developments

Table 166. SuperDroid Robots, Inc. Basic Information, Portable Reconnaissance Robot Manufacturing Base, Sales Area and Its Competitors

Table 167. SuperDroid Robots, Inc. Portable Reconnaissance Robot Product Portfolios and Specifications

Table 168. SuperDroid Robots, Inc. Portable Reconnaissance Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. SuperDroid Robots, Inc. Main Business

Table 170. SuperDroid Robots, Inc. Latest Developments

Table 171. Beijing Jingpin Special Equipment Technology Co., Ltd. Basic Information, Portable Reconnaissance Robot Manufacturing Base, Sales Area and Its Competitors

Table 172. Beijing Jingpin Special Equipment Technology Co., Ltd. Portable Reconnaissance Robot Product Portfolios and Specifications

Table 173. Beijing Jingpin Special Equipment Technology Co., Ltd. Portable Reconnaissance Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 174. Beijing Jingpin Special Equipment Technology Co., Ltd. Main Business

Table 175. Beijing Jingpin Special Equipment Technology Co., Ltd. Latest Developments

Table 176. CITIC Heavy Industries Kaicheng Intelligent Equipment Co., Ltd. Basic Information, Portable Reconnaissance Robot Manufacturing Base, Sales Area and Its Competitors

Table 177. CITIC Heavy Industries Kaicheng Intelligent Equipment Co., Ltd. Portable Reconnaissance Robot Product Portfolios and Specifications

Table 178. CITIC Heavy Industries Kaicheng Intelligent Equipment Co., Ltd. Portable Reconnaissance Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 179. CITIC Heavy Industries Kaicheng Intelligent Equipment Co., Ltd. Main Business

Table 180. CITIC Heavy Industries Kaicheng Intelligent Equipment Co., Ltd. Latest Developments

Table 181. BEIJING TOPSKY INTELLIGENT EQUIPMENT GROUP Co., Ltd. Basic

Information, Portable Reconnaissance Robot Manufacturing Base, Sales Area and Its Competitors

Table 182. BEIJING TOPSKY INTELLIGENT EQUIPMENT GROUP Co., Ltd. Portable Reconnaissance Robot Product Portfolios and Specifications

Table 183. BEIJING TOPSKY INTELLIGENT EQUIPMENT GROUP Co., Ltd. Portable Reconnaissance Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 184. BEIJING TOPSKY INTELLIGENT EQUIPMENT GROUP Co., Ltd. Main Business

Table 185. BEIJING TOPSKY INTELLIGENT EQUIPMENT GROUP Co., Ltd. Latest Developments

Table 186. Unitree Robotics Co., Ltd. Basic Information, Portable Reconnaissance Robot Manufacturing Base, Sales Area and Its Competitors

Table 187. Unitree Robotics Co., Ltd. Portable Reconnaissance Robot Product Portfolios and Specifications

Table 188. Unitree Robotics Co., Ltd. Portable Reconnaissance Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 189. Unitree Robotics Co., Ltd. Main Business

Table 190. Unitree Robotics Co., Ltd. Latest Developments

Table 191. DEEP Robotics Co., Ltd. Basic Information, Portable Reconnaissance Robot Manufacturing Base, Sales Area and Its Competitors

Table 192. DEEP Robotics Co., Ltd. Portable Reconnaissance Robot Product Portfolios and Specifications

Table 193. DEEP Robotics Co., Ltd. Portable Reconnaissance Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 194. DEEP Robotics Co., Ltd. Main Business

Table 195. DEEP Robotics Co., Ltd. Latest Developments

Table 196. Elbit Systems Ltd. Basic Information, Portable Reconnaissance Robot Manufacturing Base, Sales Area and Its Competitors

Table 197. Elbit Systems Ltd. Portable Reconnaissance Robot Product Portfolios and Specifications

Table 198. Elbit Systems Ltd. Portable Reconnaissance Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 199. Elbit Systems Ltd. Main Business

Table 200. Elbit Systems Ltd. Latest Developments

Table 201. Hanwha Aerospace Co., Ltd. Basic Information, Portable Reconnaissance Robot Manufacturing Base, Sales Area and Its Competitors

Table 202. Hanwha Aerospace Co., Ltd. Portable Reconnaissance Robot Product Portfolios and Specifications

Table 203. Hanwha Aerospace Co., Ltd. Portable Reconnaissance Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 204. Hanwha Aerospace Co., Ltd. Main Business

Table 205. Hanwha Aerospace Co., Ltd. Latest Developments

Table 206. Hyundai Rotem Company Basic Information, Portable Reconnaissance Robot Manufacturing Base, Sales Area and Its Competitors

Table 207. Hyundai Rotem Company Portable Reconnaissance Robot Product Portfolios and Specifications

Table 208. Hyundai Rotem Company Portable Reconnaissance Robot Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 209. Hyundai Rotem Company Main Business

Table 210. Hyundai Rotem Company Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Portable Reconnaissance Robot
- Figure 2. Portable Reconnaissance Robot Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Portable Reconnaissance Robot Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Portable Reconnaissance Robot Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Portable Reconnaissance Robot Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Portable Reconnaissance Robot Sales Market Share by Country/Region (2025)
- Figure 10. Portable Reconnaissance Robot Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Wheeled Robots
- Figure 12. Product Picture of Crawler Robots
- Figure 13. Product Picture of Flying Robots
- Figure 14. Global Portable Reconnaissance Robot Sales Market Share by Type in 2026
- Figure 15. Global Portable Reconnaissance Robot Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Direct RF Control
- Figure 17. Product Picture of Relay Communication
- Figure 18. Product Picture of Tethered Communication
- Figure 19. Product Picture of Other
- Figure 20. Global Portable Reconnaissance Robot Sales Market Share by Communication Mode in 2026
- Figure 21. Global Portable Reconnaissance Robot Revenue Market Share by Communication Mode (2021-2026)
- Figure 22. Product Picture of Micro Class
- Figure 23. Product Picture of Lightweight Class
- Figure 24. Product Picture of Medium Portable Class
- Figure 25. Product Picture of Other
- Figure 26. Global Portable Reconnaissance Robot Sales Market Share by Weight Class in 2026
- Figure 27. Global Portable Reconnaissance Robot Revenue Market Share by Weight

Class (2021-2026)

Figure 28. Portable Reconnaissance Robot Consumed in Military Reconnaissance

Figure 29. Global Portable Reconnaissance Robot Market: Military Reconnaissance (2021-2026) & (Units)

Figure 30. Portable Reconnaissance Robot Consumed in Law Enforcement & Security

Figure 31. Global Portable Reconnaissance Robot Market: Law Enforcement & Security (2021-2026) & (Units)

Figure 32. Portable Reconnaissance Robot Consumed in Firefighting & Rescue

Figure 33. Global Portable Reconnaissance Robot Market: Firefighting & Rescue (2021-2026) & (Units)

Figure 34. Portable Reconnaissance Robot Consumed in Others

Figure 35. Global Portable Reconnaissance Robot Market: Others (2021-2026) & (Units)

Figure 36. Global Portable Reconnaissance Robot Sale Market Share by Application (2025)

Figure 37. Global Portable Reconnaissance Robot Revenue Market Share by Application in 2025

Figure 38. Portable Reconnaissance Robot Sales by Company in 2025 (Units)

Figure 39. Global Portable Reconnaissance Robot Sales Market Share by Company in 2025

Figure 40. Portable Reconnaissance Robot Revenue by Company in 2025 (\$ millions)

Figure 41. Global Portable Reconnaissance Robot Revenue Market Share by Company in 2025

Figure 42. Global Portable Reconnaissance Robot Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global Portable Reconnaissance Robot Revenue Market Share by Geographic Region in 2025

Figure 44. Americas Portable Reconnaissance Robot Sales 2021-2026 (Units)

Figure 45. Americas Portable Reconnaissance Robot Revenue 2021-2026 (\$ millions)

Figure 46. APAC Portable Reconnaissance Robot Sales 2021-2026 (Units)

Figure 47. APAC Portable Reconnaissance Robot Revenue 2021-2026 (\$ millions)

Figure 48. Europe Portable Reconnaissance Robot Sales 2021-2026 (Units)

Figure 49. Europe Portable Reconnaissance Robot Revenue 2021-2026 (\$ millions)

Figure 50. Middle East & Africa Portable Reconnaissance Robot Sales 2021-2026 (Units)

Figure 51. Middle East & Africa Portable Reconnaissance Robot Revenue 2021-2026 (\$ millions)

Figure 52. Americas Portable Reconnaissance Robot Sales Market Share by Country in 2025

Figure 53. Americas Portable Reconnaissance Robot Revenue Market Share by Country (2021-2026)

Figure 54. Americas Portable Reconnaissance Robot Sales Market Share by Type (2021-2026)

Figure 55. Americas Portable Reconnaissance Robot Sales Market Share by Application (2021-2026)

Figure 56. United States Portable Reconnaissance Robot Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada Portable Reconnaissance Robot Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Portable Reconnaissance Robot Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Portable Reconnaissance Robot Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Portable Reconnaissance Robot Sales Market Share by Region in 2025

Figure 61. APAC Portable Reconnaissance Robot Revenue Market Share by Region (2021-2026)

Figure 62. APAC Portable Reconnaissance Robot Sales Market Share by Type (2021-2026)

Figure 63. APAC Portable Reconnaissance Robot Sales Market Share by Application (2021-2026)

Figure 64. China Portable Reconnaissance Robot Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Portable Reconnaissance Robot Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Portable Reconnaissance Robot Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia Portable Reconnaissance Robot Revenue Growth 2021-2026 (\$ millions)

Figure 68. India Portable Reconnaissance Robot Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia Portable Reconnaissance Robot Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan Portable Reconnaissance Robot Revenue Growth 2021-2026 (\$ millions)

Figure 71. Europe Portable Reconnaissance Robot Sales Market Share by Country in 2025

Figure 72. Europe Portable Reconnaissance Robot Revenue Market Share by Country

(2021-2026)

Figure 73. Europe Portable Reconnaissance Robot Sales Market Share by Type

(2021-2026)

Figure 74. Europe Portable Reconnaissance Robot Sales Market Share by Application

(2021-2026)

Figure 75. Germany Portable Reconnaissance Robot Revenue Growth 2021-2026 (\$ millions)

Figure 76. France Portable Reconnaissance Robot Revenue Growth 2021-2026 (\$ millions)

Figure 77. UK Portable Reconnaissance Robot Revenue Growth 2021-2026 (\$ millions)

Figure 78. Italy Portable Reconnaissance Robot Revenue Growth 2021-2026 (\$ millions)

Figure 79. Russia Portable Reconnaissance Robot Revenue Growth 2021-2026 (\$ millions)

Figure 80. Middle East & Africa Portable Reconnaissance Robot Sales Market Share by Country (2021-2026)

Figure 81. Middle East & Africa Portable Reconnaissance Robot Sales Market Share by Type (2021-2026)

Figure 82. Middle East & Africa Portable Reconnaissance Robot Sales Market Share by Application (2021-2026)

Figure 83. Egypt Portable Reconnaissance Robot Revenue Growth 2021-2026 (\$ millions)

Figure 84. South Africa Portable Reconnaissance Robot Revenue Growth 2021-2026 (\$ millions)

Figure 85. Israel Portable Reconnaissance Robot Revenue Growth 2021-2026 (\$ millions)

Figure 86. Turkey Portable Reconnaissance Robot Revenue Growth 2021-2026 (\$ millions)

Figure 87. GCC Countries Portable Reconnaissance Robot Revenue Growth 2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of Portable Reconnaissance Robot in 2026

Figure 89. Manufacturing Process Analysis of Portable Reconnaissance Robot

Figure 90. Industry Chain Structure of Portable Reconnaissance Robot

Figure 91. Channels of Distribution

Figure 92. Global Portable Reconnaissance Robot Sales Market Forecast by Region (2027-2032)

Figure 93. Global Portable Reconnaissance Robot Revenue Market Share Forecast by Region (2027-2032)

Figure 94. Global Portable Reconnaissance Robot Sales Market Share Forecast by Type (2027-2032)

Figure 95. Global Portable Reconnaissance Robot Revenue Market Share Forecast by Type (2027-2032)

Figure 96. Global Portable Reconnaissance Robot Sales Market Share Forecast by Application (2027-2032)

Figure 97. Global Portable Reconnaissance Robot Revenue Market Share Forecast by Application (2027-2032)

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