

Global Portable Oxygen Concentrator Market Growth 2026-2032

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Abstracts

The global Portable Oxygen Concentrator market size is predicted to grow from US\$ 451 million in 2025 to US\$ 633 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Portable Oxygen Concentrator (POC) is a compact medical oxygen-therapy device that separates nitrogen from ambient air through molecular-sieve adsorption and delivers concentrated oxygen to patients with hypoxemia, COPD, asthma-related respiratory impairment, or other oxygen-support needs. Unlike oxygen cylinders, it does not store compressed oxygen; it generates oxygen on demand and can operate from battery, AC power, or DC vehicle power.

The upstream supply chain includes miniature compressors, PSA molecular-sieve beds, adsorption columns, solenoid valves, oxygen/flow/pressure sensors, PCBAs, lithium battery packs, AC/DC power modules, filters, silencers, plastic housings, cannulas, and replacement accessories. Midstream activities include medical-device design, pneumatic-system integration, embedded control software, reliability validation, ISO 13485 manufacturing, and regulatory approval such as FDA, CE MDR, and NMPA registration. Downstream channels include home medical equipment providers, DME/HME distributors, hospitals, clinics, long-term care institutions, etc.

In 2025, global portable oxygen concentrator production reached approximately 300 k units, with an average global market price is \$1,500 per unit.

Portable oxygen concentrators are oxygen-therapy devices designed for mobility, daily activity, and travel, extending oxygen use from a fixed home setting to on-the-go use. Compared with stationary concentrators, this category places much greater emphasis

on lightweight design, battery duration, portability, and dynamic oxygen delivery. Most mainstream products today are built around pulse-dose delivery, while some models also support continuous flow or hybrid ?portable plus home-use? positioning. Public product information shows how strong the lightweight trend has become: the Inogen Rove 4 is positioned at about 2.8 lbs and the Rove 6 at about 4.8 lbs, while FAA travel acceptance is also highlighted as a core feature for many models. That indicates the category is no longer just a miniaturized oxygen machine, but an important product form centered on restoring mobility and freedom of movement.

Demand growth in this market is being supported by the combined need for long-term oxygen therapy and mobility preservation among patients with chronic respiratory conditions such as COPD. The GOLD 2025 guidance continues to link long-term oxygen therapy with severe resting hypoxemia, while CMS in the U.S. continues to cover portable oxygen systems for qualifying patients who are mobile within the home. This means the market logic behind portable oxygen concentrators is not simply a consumer-style portability upgrade, but increasingly a blend of clinical long-term management, home-based care, and reimbursement alignment. At the same time, competition is shifting away from basic oxygen delivery alone toward a broader balance of longer runtime, lower weight, quieter operation, more sensitive breath triggering, and easier day-to-day use. Public materials from CAIRE, Drive DeVilbiss, and Philips already point to auto-adjusting pulse delivery, remote connectivity, and multi-power support as key upgrade directions, showing that the category is moving toward a more intelligent and scenario-based oxygen-therapy platform.

In development terms, portable oxygen concentrators are evolving from standalone oxygen devices into integrated solutions that combine lightweight hardware, smart delivery algorithms, and remote service connectivity. At the product level, lightweight design, longer battery life, and travel readiness remain the clearest growth drivers. At the technology level, auto-adjusting oxygen delivery, sensitive breath detection, remote data management, and stronger coordination with home-care services are improving both usability and therapy management. At the market level, as home oxygen therapy expands, populations age, and users place greater value on quality of life and freedom of movement, portable oxygen concentrators are likely to continue moving toward greater portability, stronger intelligence, and broader use-case coverage. Future competition in this category will therefore be defined less by flow setting alone and more by how well suppliers balance size and weight, battery endurance, delivery stability, digital connectivity, and service support.

LP Information, Inc. (LPI) ' newest research report, the ?Portable Oxygen Concentrator

Industry Forecast? looks at past sales and reviews total world Portable Oxygen Concentrator sales in 2025, providing a comprehensive analysis by region and market sector of projected Portable Oxygen Concentrator sales for 2026 through 2032. With Portable Oxygen Concentrator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Portable Oxygen Concentrator industry.

This Insight Report provides a comprehensive analysis of the global Portable Oxygen Concentrator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Portable Oxygen Concentrator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Portable Oxygen Concentrator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Portable Oxygen Concentrator and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Portable Oxygen Concentrator.

This report presents a comprehensive overview, market shares, and growth opportunities of Portable Oxygen Concentrator market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

1L Portable Oxygenerator

2L Portable Oxygenerator

3L Portable Oxygenerator

4L Portable Oxygenerator

5L Portable Oxygenerator

Segmentation by Oxygen Delivery Mode:

Pulse-dose Oxygen Concentrator

Continuous-flow Oxygen Concentrator

Dual-mode Oxygen Concentrator

Segmentation by Form:

Wearable Type

Handheld Type

Segmentation by Application:

Hospital Care

Home Care

Outdoor Care

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Inogen

CAIRE Inc.

Drive DeVilbiss Healthcare

O2 Concepts

GCE Medical

Nidek Medical

Teijin

Longfian Scitech

Jiangsu Jumao X-Care Medical

Kingon Medical

Belluscura

Shenyang Canta

Jiangsu Yuyue Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Portable Oxygen Concentrator market?

What factors are driving Portable Oxygen Concentrator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Portable Oxygen Concentrator market opportunities vary by end market size?

How does Portable Oxygen Concentrator break out by Type, by Application?

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